

UNIVERSITY HILL COMMERCIAL AREA MANAGEMENT COMMISSION

OFF SITE MEETING – July 15, 2015

4 - 6 p.m.

Innisfree, 1203 13th Street

AGENDA

HILL IMPROVEMENTS OPEN HOUSE

5 – 7 p.m.

Buchanan's 1301 Pennsylvania

1. Roll Call
2. Approval of the June 17, 2015 Meeting Minutes
3. Election of Vice Chair
4. Budget Update - Jobert
5. Public Participation
6. Hill Boulder Update – Soifer
 - 2015 Events
7. UHNA Update – Nancy Blackwood
8. Parking Services Update – Matthews
9. Matters from Commissioners
10. Matters from Staff
 - Meeting Timing: 4 – 6 pm
 - Summer Volunteer Partnership Opportunities – Wiebenson
 - Long Term Governance/Financing Working Group Update
 - EcoPass Update - Wiebenson

Attachments

- Meeting Minutes
- Sales and Use Tax Revenue Reports – April 2015
- Council/Commissioner Liaison List
- Committee Assignments: Budget, et al
- Meeting Schedule

Upcoming Meetings:

Commissioner Terms:

Soifer 2019 (business owner)
Nelson 2020 (resident)
Rubino 2018 (business owner)
Raj 2016 (resident)
Liguori 2017 (business/property owner)

UHCAMC 2015 Priorities:

- Establish baseline/benchmarks for Hill Reinvestment Strategy
- Determine feasibility of Hill employee Eco Pass program
- Extend Hill Community Development Coordinator funding
- Pursue anchor tenant and public-private partnerships on UHGID sites
- Pursue short-term incentive program for building improvements
- Enhance communication and coordination with CU
- Integrate arts into planning for 'Event Street'
- Evaluate liquor restriction impacts
- Greater engagement with Hill Commercial Area Community

**CITY OF BOULDER, COLORADO
BOARDS AND COMMISSIONS MEETING MINUTES**

NAME OF BOARD/COMMISSION: UNIVERSITY HILL COMMERCIAL AREA
MANAGEMENT COMMISSION

NAME/TELEPHONE OF PERSON PREPARING SUMMARY: Ruth Weiss – 303-413-7318
NAMES OF MEMBERS, STAFF, AND INVITED GUESTS PRESENT:
BOARD MEMBERS: RAJ, SOIFER, RUBINO (absent), LIGUORI, NELSON (absent)
STAFF: WIEBENSON, JOBERT, MATTHEWS, TRUJILLO, WEISS, WINTER
GUESTS: MATT CHASANSKY, CLAUDIA TADLA

TYPE OF MEETING: Regular June 17, 2015

AGENDA ITEM 1 – Roll Call: Meeting was called to order at 9:06 a.m.

AGENDA ITEM 2 – Approval of the April 15, 2015 Meeting Minutes (Action Item Below):

AGENDA ITEM 3 – Election of Vice Chair: Moved to July meeting.

AGENDA ITEM 4 – Police Update: Trujillo said there is increased patrol during school year. There will be fireworks enforcement in July. There is a change to the impact team, for summer there will be more coverage by bicycle and in the neighborhoods. On June 30th, the Impact Team will be visiting the commercial businesses on the hill. Liguori questioned liquor enforcement stats.

AGENDA ITEM 5 – Budget Update: Liguori queried budget information and Jobert said that the budget is currently being reviewed by the city manager and, in August, the budget committee will get together to review. Soifer requested a breakdown of both the UHGID and HRS budgets of 2016 at the August meeting.

AGENDA ITEM 6 – Public Participation: None

AGENDA ITEM 7 – Community Cultural Plan: Chasansky gave a presentation on the Community Cultural Plan and invited commissioner expertise on the plan. The community engagement process was complimented by research. Consultants are creating a community vision. Adoption of the Community Cultural Plan is hoped for October. Community priorities include: Resiliency of cultural organizations; artists and creative professionals in the vision; civic dialogue, building bridges to communities; Boulder needs an authentic expression of diversity per Chasansky; cultural identity by leading in best practices and innovation; creativity in the public realm; cultural destinations; vision has three categories - creative vitality, cultural identity and vibrant environment – lead to how business will be handled. Support for cultural organization includes the cultural grants, partnership with local organization; reinvent the public art program; create and enhance venues and spaces; enhance the vitality of the creative economy; emphasize culture in neighborhoods and communities; support for artists and creative professionals to include livability and affordability; advance civic dialogue, awareness and participation; and, engage youth for the nine year project. Fundamental changes: different ways to get funding and structure of grant programs; public art policy and funding; Civic Area cultural venues; creative neighborhoods program; and, creative workforce initiatives. Implementation begins January 2016 and runs through 2024. Chasansky sought feedback from the commission. Soifer said the struggle is finding a connection and identity with a stream of revenue, and in the creative sector, have a venue that anticipates the forward movement. Liguori said that Boulder needs more public art to make the community more of an art's destination. Raj said there needs to be a fresh look. Part of the vision is to have venues of different and interactive opportunities. Soifer suggested creating ordinances that will entice impromptu art on the Hill. Liguori suggested the Chalk Art Festival and a city wide concert for three days. Raj mentioned the arts venues in Louisville; they are doing a lot with a little. Liguori mentioned that for profit organizations are at a loss for cultural offerings. Soifer said that the Hill is a testing ground and with a few codes changes, announce the changes, get grants, and there are groups that would look for these diverse opportunities. Raj suggested creating places in communities other than the city core and public garden space as a public/private partnership.

AGENDA ITEM 8 – Hill Boulder Update: Soifer said the Sundown Cinema event kicks off on Saturday on the Hill; and hopes that the Event Street process can be streamlined. Slide the City will be in July. Wiebenson said that an art

walk in October is being discussed; Light the Hill in November; Après Ski Party in September; and, Hill Cultural Block Party in August with entertainment and dining. Hill Coupon Book will be printed by August 1 with only Hill businesses.

AGENDA ITEM 9 – UHNA Update: Wiebenson mentioned the Mid Summer’s Eve event in the cemetery. Soifer said that UHNA is planning a Hill Rummage Sale in August.

AGENDA ITEM 10 – Parking Services Update: Matthews said maintenance staff is short staffed; contract is signed for the irrigation design and curb and gutters will be reviewed. Soifer asked how long the project would take and Matthews replied it would be at least 6 weeks. Wiebenson said that the Hill is now on the city’s rotation for the sidewalk repair.

AGENDA ITEM 11 – Matters from the Commissioners: Hill programming, i.e. films, was discussed. Liguori mentioned the meeting with potential hotel developers this afternoon. Wiebenson said that alley enhancement program is being pursued for downtown and the hill. Alley management plan will be addressed through the AMPS project.

AGENDA ITEM 9 – Matters from the Staff: In consideration of a City Council preference for meetings to be held in the evening to encourage more citizen participation, the UHCAMC board has initiated a meeting time change. Meeting time: 4 to 6 p.m. on 3rd Wednesday of the month. All commissioners agreed.

HRS has been discussed, moving forward with 2A projects – lighting and irrigation. Soifer queried the Event Street progress, hoping to finalize the RFP and select designer by summer’s end. Matthews gave RFP and RFQ factors/process. It is hoped to find designers that “get the Hill” to submit. Wiebenson mentioned the baseline conditions survey and desire to get broader representation. Liguori would like to engage the community for a free three day concert in August. Wiebenson mentioned two clean up days being coordinated with CU. July 12th and August 15th are alley work days with RSD committee. Jobert said April sales tax is up 7.4%. Wiebenson mentioned the new businesses going in on the Hill and their location. Boyer’s project was discussed.

Winter said a budget request for Hill EcoPass for 2016 has been submitted.

Meeting adjourned at 10:50 a.m.

ACTION ITEMS:

MOTION: Liguori motioned to approve the April 15, 2015 meeting minutes. Raj seconded. Motion passed 3 -0, with Rubino and Nelson absent.

July 15, 2015	4 – 6 pm	FUTURE MEETINGS: Innisfree, 1203 13th Street	Off Site Meeting
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APPROVED BY:

UNIVERSITY HILL COMMERCIAL AREA
MANAGEMENT COMMISSION

Attest:

Ruth Weiss, Secretary

Dakota Soifer, Chair

City of Boulder

Sales & Use Tax Revenue Report

April, 2015

Issued June 15, 2015

This report provides information and analysis related to 2015 Year-to-Date (YTD) sales and use tax collections. Results are for actual sales activity through the month of April, the tax on which is received by the city in the subsequent month. For clarification of any information in this report, please contact Patrick Brown, Revenue & Licensing Officer, at (303) 441-3921 or brownp@bouldercolorado.gov.

PLEASE NOTE: Pursuant to a vote in November of 2014, the sales and use tax rate changed on January 1, 2015 from 3.56% to 3.86%. The additional 0.30% tax was approved for a three year period and is earmarked for "Community Culture and Facilities." Actual dollars collected in the report may show as being higher in 2015 solely because of that tax rate increase. However, the percentage changes included in this report have been "normalized" to be able to compare the actual increase or decrease for this year compared to the same period in 2014 as if the rates were the same. This "normalized" percentage better reflects the underlying economic activity in the city and enables city staff to more readily determine if revenue targets are being met.

REVENUE COMPARISONS TO COMPARABLE PERIOD IN PRIOR YEAR

Historically, remittances in the first half of each year have been somewhat erratic and do not provide sufficient information to extrapolate trends for taxable activity later in the year. Further, sales of recreational marijuana did not begin in any significant volume until April of 2014. Therefore, retail sales tax percentage increases shown are not indicative of a trend that will continue for the balance of the year as the amounts become "apples to apples." As reflected in Table 1, "normalized" Sales and Use Tax has increased from the comparable 2014 base by 8.58%.

TABLE 1
"NORMALIZED" ACTUAL SALES AND USE TAX REVENUE
 (Adjusted to exclude change in tax rate)

TAX CATEGORY	% CHANGE IN REVENUE Increase/(Decrease)	% OF TOTAL
Sales Tax	7.38%	76.69%
Business/Consumer Use Tax	(4.73%)	9.70%
Construction Use Tax	41.07%	10.77%
Motor Vehicle Use Tax	(0.97%)	2.84%
Total Sales & Use Tax	8.58%	100.00%

As referenced above, any time a new commodity (such as recreational marijuana) becomes taxable, it generates additional revenue and increases the revenue "base," but the percentage increase in revenue may distort perception of the strength of the underlying economy. For that reason, Table 2 is presented to illustrate "normalized" sales and use tax revenue excluding revenue from the sale of recreational marijuana.

TABLE 2
"NORMALIZED "ACTUAL SALES AND USE TAX REVENUE, EXCLUDING REVENUE FROM
THE SALE OF RECREATIONAL MARIJUANA
 (Adjusted to exclude change in tax rate)

TAX CATEGORY	% CHANGE IN REVENUE Increase/(Decrease)	% OF TOTAL
Sales Tax	6.04%	76.33%
Business/Consumer Use Tax	(4.87%)	9.84%
Construction Use Tax	41.07%	10.95%
Motor Vehicle Use Tax	(0.97%)	2.89%
Total Sales & Use Tax	7.53%	100.00%

COMMUNITY CULTURE AND FACILITIES TAX

April 2015 YTD, the newly enacted Community Culture and Facilities Tax (an additional 0.30%, effective for 3 years beginning January 1, 2015) has generated \$3,153,952. This tax is dedicated to fund a variety of projects in the Civic area along the Boulder Creek Path and on University Hill as well as improvements for several culturally oriented projects. It will also fund pedestrian safety lighting improvements along Baseline Road at the entrance to Chautauqua Park.

DETAILED ANALYSIS OF MAJOR CATEGORIES

The following monthly information is provided to identify trends in the various categories. While this information is useful, it is important to remember that relatively small aberrations (like the timing of remittances by certain vendors) can make relatively large monthly variances. Particularly near the beginning of the year, limited months do not necessarily define a trend.

Retail Sales Tax – April YTD retail sales tax revenue was up 7.38% from that received in 2014. It is important to note that any significant sales of recreational marijuana did not begin until the second quarter of 2014. Therefore, comparisons are not "apples to apples" for the first quarter.

Jan	Feb	Mar	Apr
6.50%	9.40%	8.54%	4.87%

Food Stores - YTD retail sales tax revenue for food stores was up 13.26% from that received in 2014. This large increase is primarily due to companies who file thirteen four-week periods instead of reporting monthly. Companies who file thirteen four-week periods do so because of reporting purposes. Each reporting period has the same number of days in the period. Since the city reports monthly, there will be one month out of the year where our report contains two filing periods.

Jan	Feb	Mar	Apr
46.51%	8.69%	2.00%	1.77%

Sales at **Eating Places** are both an important revenue source (Eating Places comprise approximately 12.00% of sales/use tax) and are often an indicator of the health of the economy in the city. This discretionary category is often correlated with disposable income and consumer confidence. Total April YTD retail tax at Eating Places is up by 6.75%.

Jan	Feb	Mar	Apr
4.82%	10.46%	6.98%	4.87%

Apparel Store - YTD retail sales are up by 8.78%. The significant increase in April is due to multiple circumstances. Timing was an issue with one large vendor who did not remit in April of 2014. Multiple other vendors also improved their performance during the month

Jan	Feb	Mar	Apr
(29.55%)	15.03%	(1.28%)	53.97%

General Retail sales are up by 3.42% YTD.

Jan	Feb	Mar	Apr
1.97%	3.75%	3.02%	4.94%

Public Utilities (primarily retail sales tax on natural gas and electricity) are down by 7.27% YTD. Tax on Public Utilities comprises approximately 5.00% of total sales and use tax revenue. Even if natural gas prices and rates increase, the direction for this category may be uncertain if conservation strategies are successful and businesses significantly cut their energy use. According to a 2006 study by the City of Boulder, commercial and industrial sector energy use makes up 83% of Boulder's energy use.

TOTAL MARIJUANA REVENUE

The latest revenue sources for the City of Boulder are the sale of both medical and recreational marijuana. These sources represent 1.07% and 1.14% of the total sales/use tax collected respectively in 2014.

The sale of medical marijuana generates:

- 3.86% sales and use tax on product sales paid by the purchaser and/or costs of any construction materials, furniture, fixtures, or equipment paid by the business.

The sale of recreational marijuana generates:

- 7.36% sales tax on product sales paid by the purchaser (3.86% base and 3.50% additional).
- 7.36% use tax on the cost of any construction materials, furniture, fixtures, or equipment paid by the business (3.86% base and 3.50% additional).
- A 5.00% excise tax paid by the grow facility when shipping product to dispensaries and/or marijuana infused product facilities.
- A "share-back" of certain State of Colorado revenue. The State collects a 10.00% tax on recreational marijuana sales and "shares back" 15.00% of that 10.00% to each city where such revenue is generated.

A summary of all year-to-date 2015 marijuana related revenue follows:

Total April YTD Marijuana Related Revenue			
Medical marijuana:			
3.86% Sales/Use Tax	\$376,937		
Sub-total Medical marijuana revenue		\$376,937	
Recreational marijuana			
3.86% Base Sales/Use Tax	343,401		
3.50% Additional Sales/Use Tax	311,319		
5.00% Excise Tax	319,939		
State Share-back	150,756		
Sub-total Recreational Marijuana revenue		\$1,125,415	
TOTAL MARIJUANA RELATED REVENUE			\$1,502,352

While the City's base 3.86% sales/use tax is distributed to City funds based upon various past voter decisions, certain other revenue has been dedicated to cover incremental costs related to the sale and use of marijuana in the City of Boulder. Year-to-date collections for these dedicated revenue sources follow:

Total April "Incremental" Recreational Marijuana Related Revenue		
3.50% Additional Sales/Use Tax	\$311,319	
5.00% Excise Tax	319,939	
State "Share-back"	150,756	
TOTAL "INCREMENTAL" RECREATIONAL MARIJUANA REVENUE		\$782,014

Medical Marijuana Retail Sales Tax

Total April YTD sales/use tax revenue collected in this category is down by 0.10% from the same period in 2014. The percentage change by month is presented below.

Jan	Feb	Mar	Apr
26.96%	(7.57%)	(9.21%)	(1.96%)

Recreational Marijuana Retail Sales Tax

The first remittances in 2014, related to sales of recreational marijuana, were received in the month of February. Significant retail establishments were not open until April of 2014. Therefore, increases for the first quarter of 2015 are not representative due to the non-existent or low comparative base.

Jan	Feb	Mar	Apr
na	na	82.89%	60.56%

Significant YTD increases / decreases by sales/use tax category are summarized in Table 3.

TABLE 3

2014 YTD RETAIL SALES TAX (% Change in Comparable YTD Collections)	
<p>STRENGTHS:</p> <ul style="list-style-type: none"> ▪ Food Stores up by 13.26% (January had two returns for each store by a 13 period filing taxpayer) ▪ Eating Places up by 6.75% ▪ Apparel Stores up by 8.78% ▪ Home Furnishings up by 0.91% ▪ General Retail up by 3.42% ▪ Automotive Trade up by 2.19% ▪ Computer Related Business up by 37.61% ▪ All Other up by 10.18% ▪ Recreational Marijuana up by 166.80% ▪ Medical Marijuana up by 2.18%% ▪ Downtown up by 13.70% ▪ UHGID (the "hill") up by 1.74% ▪ N. 28th St Commercial up by 18.38% ▪ University of Colorado up by 3.93% ▪ Basemar up by 5.57% ▪ BVRC (excl 29th St) up by 4.81% ▪ Twenty-Ninth St up by 1.17% ▪ The Meadows up by 13.94% ▪ All Other Boulder up by 14.34% ▪ Out of State up by 7.80% ▪ Metro Denver up by 24.87% ▪ Pearl Street Mall up by 18.89% ▪ Gunbarrel Commercial up by 21.48% ▪ Boulder Industrial up by 13.03% 	<p>WEAKNESSES:</p> <ul style="list-style-type: none"> ▪ Transportation/Utilities down by 6.11% ▪ Building Material Retail flat ▪ Consumer Electronics down by 0.89% ▪ Table Mesa down by 0.93% ▪ Public Utilities down by 7.27%

2014 USE TAX (% Change in YTD Comparable Collections)	
STRENGTHS:	WEAKNESSES
<ul style="list-style-type: none"> ▪ Construction Use Tax up by 41.07% (when adjusted to exclude dedicated Boulder Junction tax, up by 41.38%) 	<ul style="list-style-type: none"> ▪ Business Use Tax down by 4.73% ▪ Motor Vehicle Use Tax down by 0.97%

BUSINESS USE TAX

April YTD Business Use Tax is down by 4.73%. This tax category can be very volatile as it is associated primarily with the amount and timing of purchase of capital assets by businesses in the city and the amount and timing of audit revenue. 2014 YTD audit revenue was over \$2 million. Therefore, 2015 YTD is being compared to an amount that does occur each year.

MOTOR VEHICLE USE TAX

April YTD Motor Vehicle Use Tax is down by 0.97%. This tax category applies to the purchase of vehicles registered in the city. As individuals and businesses become more confident about jobs and the economy, they have replaced their vehicles and thus reduced the average age of their fleet. 2014 was a strong year for motor vehicle sales, but the rate of increase has slowed as the average age of the total vehicle fleet in the city declines and the comparative numbers from the prior year become more difficult to meet or exceed. Motor Vehicle Use Tax may have already reached that inflection point as both November and December 2014 results were negative (down 17.88% and 12.16% respectively when compared to the very strong sales in the comparative months of 2013) and April YTD Motor Vehicle Use Tax is down by 0.97%.

CONSTRUCTION USE TAX

Construction Use Tax is up by 41.07% YTD. This is a very volatile tax category as it depends upon the number and timing of construction projects in any given period. Forecasts are based on a "base" number of projects continuing indefinitely plus large projects in the "pipeline" based upon a review of information from the City Planning Department and the CU Capital Improvement Plan. Even when we know projects are pending, the timing of payment of Construction Use Tax can occur in the prior or subsequent year to the planned construction date. We have had several large construction projects in the City and know that this level of activity cannot continue indefinitely. Therefore, it is important that we not commit to ongoing operating expenses from this revenue source, as it will eventually decline.

ACCOMMODATION TAX

March Accommodation Tax revenue is up by 10.44% from the same period in 2014. The hotel industry in Boulder is in a state of flux. It is uncertain if/when new properties in the pipeline will open. Some upward adjustment in room and occupancy rates has occurred during the transition when the total number of rooms available in the City is down slightly. Some of the changes follow:

- America Best Value – closed March 2014 (to be converted to student housing)
- Golden Buff – closed October 2014 (to be redeveloped into two hotels)
- Boulder Outlook – proposed to close November 2014
- Hyatt Place Depot Square – broke ground, projected opening in early 2015
- Other Planned Properties – in concept or site review

ADMISSIONS TAX

Year-to-date 2015 Admission Tax revenue is up by 12.91% from the same period in 2014. Admissions Tax collections are dependent on the number of taxable productions and events held in the City and the level of attendance at such events.

TRASH TAX

April YTD Trash Tax receipts are down by 3.86%. Trash Tax remittances are due on a quarterly basis. The variance is due to smaller trash collection companies variability in work due primarily to larger construction projects.

REVIEW OF VARIOUS ECONOMIC DATA & PREDICTIONS FOR THE FUTURE

The Conference Board Consumer Confidence Index® increases:

The Conference Board *Consumer Confidence Index*®, which had declined in April, increased moderately in May. The Index now stands at 95.4 (1985=100), up from 94.3 in April. The Present Situation Index increased from 105.1 last month to 108.1 in May. The Expectations Index edged down to 86.9 from 87.1 in April.

“Consumer confidence improved modestly in May, after declining sharply in April,” said Lynn Franco, Director of Economic Indicators at The Conference Board. “After a three-month slide, the Present Situation Index increased, propelled by a more positive assessment of the labor market. Expectations, however, were relatively flat following a steep decline in April. While current conditions in the second quarter appear to be improving, consumers still remain cautious about the short-term outlook.”

The University of Michigan Consumer Sentiment Index declined significantly in May:

Confidence fell in early May as consumers became increasingly convinced that there would be no quick and robust rebound following the dismal 1st quarter (even if the under performance was exaggerated by inadequate seasonal adjustments). The decline was widespread among all age and income subgroups as well as across all regions of the country. In contrast to last year's rapid 2nd quarter revival, this year the economy faces reduced production and employment from lower oil prices, falling exports, and rising imports from a stronger dollar. Although this was not the first time in recent years consumers have abandoned expectations for a faster recovery, the data nonetheless suggest that consumers have remained optimistic about their future personal finances and have maintained their buying plans at reasonably high levels. Overall, at this time the data are still consistent with a 3% growth rate in real personal consumption expenditures during 2015.

A March 12, 2015 analysis by Reuters finds that U.S. Retail Sales have been down in January and February of 2015:

U.S. retail sales unexpectedly fell in February as harsh weather kept consumers from auto showrooms and shopping malls, tempering the outlook for first-quarter growth and a June interest rate increase by the Federal Reserve. Even accounting for the snowy and cold weather, which blanketed much of the country in late February, there is little doubt that consumer spending has slowed significantly after robust growth in the fourth quarter. The Commerce Department said on Thursday retail sales dropped 0.6 percent as receipts fell in almost all categories marking the third straight month of declines. Retail sales excluding automobiles, gasoline, building materials, and food services were flat after a downwardly revised 0.1 percent dip in January. February was the first time since 2012 that retail sales had dropped for three consecutive months.

Economists are confident economic activity will accelerate in the second quarter of the year, as consumer spending gets a tailwind from the massive savings from the lower gasoline prices in late 2014 and early this year. Most believe consumers saved the bulk of the windfall from cheaper prices at the pump and expect the money to be spent starting in March as temperatures warm up.

Prospects for a pick-up in spending were also brightened by a report from the Fed showing household net worth posted its biggest rise in a year... "Consumers may have throttled back spending, but they maintain the ability and means to spend," said Jack Kleinhenz, chief economist at the National Retail Federation.

Colorado business confidence continues to rise, says CU Leeds report, as reported in an April 1, 2015 article in the *Denver Business Report*:

Confidence among Colorado business leaders about the coming months rose again at the start of the second quarter of 2015 from previous quarters, and hiring expectations were up sharply, according the latest quarterly Leeds Business Confidence Index report from the University of Colorado Boulder's Leeds School of Business.

"Overall, the greatest optimism is in sales expectations and the greatest boost in optimism was recorded for hiring expectations," the report says. Business leaders were less optimistic about capital expenditures over the coming quarter. The report has shown greater stability over the last several quarters in terms of expectations for business than at any time previously in its 11-year history.

"People are not only evaluating the economy and saying, 'things look good,' but they're very confident quarter after quarter that their beliefs are very solid," said economist Richard Wobbekind. "They're on firm ground. This really bodes well for not only just the next quarter or two, but for the longer term."

According to an economist speaking at the Boulder Economic Council's annual economic forecast event, as reported by *BizWest* on January 14, 2015, lagging sales tax may threaten Colorado's future budgets:

Phyllis Resnick, lead economist at CSU's Colorado Futures Center, stated ... the rates of retail sales tax growth are starting to fall in Colorado for a variety of reasons. E-commerce has been cutting into retail sales tax collected locally for years as people shop online rather than in local stores. The United States as a whole is also becoming increasingly unmarried, with single people traditionally spending less on goods and services than married individuals. Resnick also said there's evidence mounting that as income inequality rises, the nation will see further decline in sales tax collections. When you concentrate income up high...you have fewer people buying those things that contribute to the tax base.

Perhaps the greatest threat to sales tax revenues, though, is the fact that physical taxable goods are becoming a smaller share of consumption as more and more people hire for services like lawncare or other household services that don't bring in sales tax revenue. Especially among younger segments of the population, the trend is steering toward spending on experiences and services and away from goods. And things like smartphones have already replaced the need for several other devices that individuals used to buy. The shift away from purchasing goods will also be magnified by the aging population, as those 65 and older also tend not to spend a lot of money on goods but rather on experiences like travel. We're going to have to start to acknowledge the new way of consuming," Resnick said. "It's going to take a lot of work to start thinking about the ways we generate public revenues off a system of consumption that is changing quite rapidly.

Total Net Sales/Use Tax Receipts by Tax Category	APRIL YTD Actual			
	2014	2015	% Change	% of Total
Sales Tax	26,729,834	31,121,728	7.38%	76.69%
Business Use Tax	3,808,636	3,934,331	-4.73%	9.70%
Construction Sales/Use Tax	2,857,937	4,371,441	41.07%	10.77%
Motor Vehicle Use Tax	1,074,086	1,153,355	-0.97%	2.84%
Total Sales and Use Tax	34,470,492	40,580,855	8.58%	100.00%

Total Net Sales/Use Tax Receipts by Industry Type	APRIL YTD Actual			
	2014	2015	%Change	% of Total
Food Stores	4,506,629	5,433,878	11.20%	13.39%
Eating Places	4,369,783	5,058,429	6.76%	12.47%
Apparel Stores	1,115,231	1,313,105	8.59%	3.24%
Home Furnishings	844,378	925,104	1.05%	2.28%
General Retail	6,438,528	7,395,584	5.94%	18.22%
Transportation/Utilities	2,983,757	3,043,598	-5.92%	7.50%
Automotive Trade	2,504,524	2,720,675	0.19%	6.70%
Building Material-Retail	1,122,068	1,219,727	0.26%	3.01%
Construction Firms Sales/Use Tax	2,715,274	4,288,610	45.67%	10.57%
Consumer Electronics	729,283	811,491	2.62%	2.00%
Computer Related Business Sector	2,265,941	2,735,948	11.36%	6.74%
Rec Marijuana	225,316	654,720	167.99%	1.61%
Medical Marijuana	347,978	376,937	-0.10%	0.93%
All Other	4,301,801	4,603,048	-1.31%	11.34%
Total Sales and Use Tax	34,470,492	40,580,855	8.58%	100.00%

Total Net Sales/Use Tax Receipts by Geographic Area	APRIL YTD Actual			
	2014	2015	% Change	% of Total
North Broadway	425,227	448,464	-2.73%	1.11%
Downtown	2,266,897	2,749,241	11.85%	6.77%
Downtown Extension	275,741	266,595	-10.83%	0.66%
UHGID (the "hill")	398,875	413,881	-4.30%	1.02%
East Downtown	259,016	249,786	-11.06%	0.62%
N. 28th St. Commercial	1,552,086	2,005,192	19.15%	4.94%
N. Broadway Annex	135,845	140,711	-4.47%	0.35%
University of Colorado	350,633	394,381	3.74%	0.97%
Basemar	718,503	1,272,559	63.35%	3.14%
BVRC-Boulder Valley Regional Center	6,955,636	7,902,443	4.78%	19.47%
29th Street	2,483,061	2,714,906	0.84%	6.69%
Table Mesa	824,705	888,050	-0.69%	2.19%
The Meadows	353,669	383,972	0.13%	0.95%
All Other Boulder	1,975,230	2,783,715	29.98%	6.86%
Boulder County	338,174	341,440	-6.88%	0.84%
Metro Denver	947,800	3,127,706	204.35%	7.71%
Colorado All Other	98,070	235,267	121.25%	0.58%
Out of State	3,558,700	3,495,963	-9.40%	8.61%
Airport	9,277	11,800	17.31%	0.03%
Gunbarrel Industrial	2,686,951	2,300,629	-21.03%	5.67%
Gunbarrel Commercial	369,477	456,445	13.94%	1.12%
Pearl Street Mall	834,597	1,067,137	17.93%	2.63%
Boulder Industrial	3,337,911	3,793,475	4.82%	9.35%
Unlicensed Receipts	384,982	144,819	-65.31%	0.36%
County Clerk	1,074,086	1,153,355	-0.97%	2.84%
Public Utilities	1,855,342	1,838,923	-8.59%	4.53%
Total Sales and Use Tax	34,470,492	40,580,855	8.58%	100.00%

Miscellaneous Tax Statistics	APRIL YTD Actual		
	2014	2015	% Change in Taxable
Total Food Service Tax	190,424	200,854	5.48%
Accommodations Tax	1,492,953	1,648,825	10.44%
Admissions Tax	166,817	188,346	12.91%
Trash Tax	447,469	430,206	-3.86%
Disposable Bag Fee	69,836	66,270	-5.11%
Rec Marijuana Excise Tax	30,176	319,939	960.24%

USE TAX BY CATEGORY

USE << SALES

SALES TAX BY CATEGORY

APRIL YTD Actual			Standard Industrial Code	APRIL YTD Actual		
2014	2015	% Change		2014	2015	% Change
108,939	33,110	-71.97%	Food Stores	4,397,690	5,400,768	13.26%
62,995	73,303	7.32%	Eating Places	4,306,788	4,985,126	6.75%
5,686	4,491	-27.16%	Apparel Stores	1,109,545	1,308,615	8.78%
5,153	6,892	23.35%	Home Furnishings	839,225	918,212	0.91%
582,779	829,356	31.25%	General Retail	5,855,748	6,566,229	3.42%
141,458	149,982	-2.21%	Transportation/Utilities	2,842,299	2,893,616	-6.11%
1,111,737	1,177,453	-2.32%	Automotive Trade	1,392,787	1,543,222	2.19%
7,371	11,106	38.96%	Building Material-Retail	1,114,697	1,208,621	0.00%
2,616,875	4,157,224	46.52%	Construction Sales/ Use Tax	98,399	131,386	23.15%
10,913	39,533	234.10%	Consumer Electronics	718,370	771,958	-0.89%
1,594,254	1,733,742	0.30%	Computer Related Business	671,688	1,002,207	37.61%
1,579	7,478	336.78%	Rec Marijuana	223,737	647,241	166.80%
12,281	5,012	-62.36%	Medical Marijuana	335,697	371,925	2.18%
1,478,638	1,230,444	-23.25%	All Other	2,823,163	3,372,604	10.18%
7,740,659	9,459,127	12.70%	Total Sales and Use Tax	26,729,834	31,121,728	7.38%

USE TAX BY CATEGORY

SALES TAX BY CATEGORY

APRIL YTD Actual			Geographic Code	APRIL YTD Actual		
2014	2015	% Change		2014	2015	% Change
26,579	8,238	-71.41%	North Broadway	398,648	440,226	1.85%
372,332	413,579	2.45%	Downtown	1,894,565	2,335,661	13.70%
43,619	-5,252	-111.10%	Downtown Extension	232,122	271,848	8.01%
25,533	2,026	-92.68%	UHGIS (the "hill")	373,342	411,855	1.74%
62,193	18,958	-71.89%	East Downtown	196,823	230,827	8.16%
27,089	47,717	62.46%	N. 28th St. Commercial	1,524,997	1,957,475	18.38%
733	3,239	307.54%	N. Broadway Annex	135,112	137,472	-6.16%
668	3	-99.59%	University of Colorado	349,965	394,378	3.93%
87,174	549,892	481.77%	Basemar	631,329	722,667	5.57%
219,643	247,636	3.98%	BVRC	6,735,993	7,654,807	4.81%
26,522	20,229	-29.66%	29th Street	2,456,539	2,694,677	1.17%
8,010	10,797	24.32%	Table Mesa	816,694	877,253	-0.93%
55,711	15,884	-73.70%	The Meadows	297,958	368,088	13.94%
947,547	1,509,612	46.94%	All Other Boulder	1,027,684	1,274,104	14.34%
58,084	65,703	4.33%	Boulder County	280,090	275,736	-9.21%
155,742	2,055,327	1117.13%	Metro Denver	792,058	1,072,379	24.87%
62,117	29,432	-56.30%	Colorado All Other	35,953	205,835	428.02%
583,808	18,783	-97.03%	Out of State	2,974,892	3,477,179	7.80%
3,310	497	-86.15%	Airport	5,967	11,303	74.70%
2,292,677	1,965,848	-20.92%	Gunbarrel Industrial	394,274	334,781	-21.69%
24,366	1,880	-92.88%	Gunbarrel Commercial	345,111	454,564	21.48%
15,198	10,838	-34.23%	Pearl Street Mall	819,399	1,056,299	18.89%
1,270,552	1,259,890	-8.55%	Boulder Industrial	2,067,359	2,533,585	13.03%
242,370	26,288	-90.00%	Unlicensed Receipts	142,612	118,531	-23.35%
1,074,086	1,153,355	-0.97%	County Clerk	0	0	#DIV/0!
54,996	28,726	-51.83%	Public Utilities	1,800,346	1,810,197	-7.27%
7,740,659	9,459,127	12.70%	Total Sales and Use Tax	26,729,834	31,121,728	7.38%

Tax by Mo & Category

TOTAL CITY SALES AND USE TAX COLLECTIONS

REVENUE CATEGORY	YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL	% Change in Taxable Sales
RETAIL SALES TAX	2008	5,197,400	5,105,109	6,005,948	5,331,447	5,488,450	6,572,335	5,508,796	6,258,640	6,620,535	5,382,779	5,255,155	7,443,455	70,170,045	0.04%
Rate 3.41%	2009	4,919,570	4,050,632	5,850,038	5,077,648	5,131,444	6,428,343	5,206,770	5,790,533	6,093,314	5,170,325	4,735,769	7,814,230	66,877,613	-4.09%
	2010	4,576,034	5,386,190	6,196,697	5,320,225	5,470,595	6,895,283	5,522,076	5,943,315	6,855,385	5,652,938	5,240,211	8,414,157	71,473,106	6.87%
	2011	5,394,367	5,132,437	6,692,597	5,630,200	5,708,608	7,016,826	5,580,953	6,531,707	7,286,644	5,765,805	5,830,545	8,390,145	74,960,833	4.88%
	2012	5,363,541	5,129,096	6,754,740	5,599,150	5,988,770	7,304,270	5,551,489	7,062,958	7,502,227	6,188,194	5,693,025	9,604,529	77,741,989	3.71%
	2013	5,557,163	5,824,808	7,171,949	5,707,649	6,197,302	7,968,804	6,181,076	6,944,797	7,500,133	6,591,707	5,934,326	9,925,508	81,485,022	4.81%
Rate 3.58%	2014	5,965,991	6,438,048	7,706,036	6,619,759	6,990,628	8,303,288	7,020,977	7,893,039	8,584,506	7,452,664	7,031,634	9,966,741	89,973,310	5.76%
Rate 3.88%	2015	6,889,039	7,636,464	9,068,947	7,527,277									31,121,728	-68.10%
Change from prior year (Month)		6.50%	9.40%	8.54%	4.87%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%		
Change from prior year (YTD)		6.50%	8.00%	8.21%	7.38%	-14.88%	-31.70%	-41.48%	-49.59%	-56.19%	-60.67%	-64.12%	-68.10%		
CONSUMER USE TAX	2008	818,034	991,472	1,109,160	669,214	736,901	1,067,769	732,334	590,399	899,934	989,683	599,876	1,253,267	10,464,043	-6.63%
(includes Motor Vehicle)	2009	909,558	657,250	1,062,587	997,891	531,724	790,819	858,325	1,299,767	989,089	741,578	898,452	1,600,457	11,137,497	6.44%
Rate 3.41%	2010	687,502	778,796	913,223	701,931	662,382	945,800	620,328	633,593	909,315	752,143	818,493	1,366,131	9,589,636	-13.90%
	2011	1,247,135	650,595	1,034,670	727,395	850,561	1,166,185	958,724	771,357	1,044,032	703,092	903,665	1,410,793	11,468,205	19.59%
	2012	763,425	768,580	859,971	976,451	1,212,071	1,033,869	729,829	940,127	957,894	1,417,818	737,310	1,469,940	11,867,314	3.48%
	2013	1,132,015	762,369	979,120	866,143	911,993	963,938	835,063	768,003	1,338,726	1,121,736	807,130	1,522,466	12,008,722	1.19%
Rate 3.58%	2014	924,895	901,234	1,328,607	1,727,986	666,706	2,541,847	1,056,846	1,297,348	1,409,960	1,012,343	1,011,007	1,429,435	15,309,114	22.11%
Rate 3.88%	2015	1,274,337	1,134,561	1,713,016	965,772									5,087,686	-69.35%
Change from prior year (Month)		27.07%	16.11%	18.91%	-48.45%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%		
Change from prior year (YTD)		27.07%	21.66%	20.50%	-3.90%	-15.45%	-42.01%	-48.71%	-55.08%	-60.42%	-63.53%	-66.19%	-69.35%		
CONSTRUCTION USE TAX	2008	330,080	347,219	748,549	454,797	327,855	241,649	100,759	442,652	347,954	217,885	107,831	381,753	4,048,982	-13.02%
Rate 3.41%	2009	944,905	111,907	425,028	776,511	270,761	995,132	721,209	676,301	235,485	223,169	591,970	1,467,798	7,449,176	83.98%
	2010	591,599	242,591	245,829	362,619	226,230	1,021,675	1,075,078	467,423	245,361	234,021	406,868	531,670	6,550,964	-12.06%
	2011	622,872	281,210	274,661	240,970	2,150,036	352,336	352,846	455,211	478,988	314,958	177,137	471,157	6,172,383	-5.78%
	2012	385,392	1,697,323	315,856	503,719	342,448	375,499	595,334	214,866	422,866	473,523	769,552	371,254	6,497,662	5.27%
	2013	732,539	941,380	298,613	577,351	366,959	728,141	845,123	1,182,131	1,196,147	876,749	622,491	1,511,632	9,879,257	52.04%
Rate 3.58%	2014	716,119	1,110,714	600,580	430,524	571,269	1,688,472	373,129	379,130	713,014	908,032	325,754	1,557,635	9,374,372	-9.11%
Rate 3.88%	2015	387,123	680,064	2,527,741	776,513									4,371,441	-56.99%
Change from prior year (Month)		-50.14%	-43.53%	288.17%	66.35%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%		
Change from prior year (YTD)		-50.14%	-46.12%	36.59%	41.07%	17.57%	-21.22%	-26.57%	-31.32%	-38.76%	-46.18%	-48.42%	-56.99%		
TOTAL FOR MONTH & CHANGE FROM PREVIOUS YEAR (MONTH & YTD)															
Ratechg3.58%>3.41%	2008	6,345,513	6,443,800	7,893,654	6,455,459	6,553,206	7,881,753	6,341,889	7,297,691	7,868,423	6,590,347	5,962,862	9,078,475	84,683,070	
Rate 3.41%	2009	6,774,033	5,428,789	7,337,653	6,852,049	5,942,929	8,214,294	6,786,304	7,766,601	7,317,887	6,135,072	6,026,191	10,882,485	85,464,286	0.92%
	2010	5,855,134	6,407,577	7,355,749	6,384,774	6,359,207	9,762,758	7,217,482	7,044,332	8,010,061	6,839,102	6,265,572	10,311,957	87,613,706	2.61%
	2011	7,264,374	6,064,242	8,001,928	6,598,565	8,709,205	8,535,347	6,892,523	7,756,275	8,809,664	6,783,855	6,911,348	10,272,096	92,601,421	5.69%
	2012	6,512,359	7,594,999	7,930,567	7,079,320	7,543,289	8,713,688	6,876,652	8,217,981	8,882,987	8,079,535	7,229,887	11,445,723	96,106,966	3.79%
	2013	7,421,717	7,528,557	8,449,682	7,151,142	7,478,254	9,680,683	7,841,262	8,894,931	10,035,006	8,590,192	7,363,947	12,959,626	103,373,071	7.56%
Rate 3.58%	2014	7,607,004	8,449,996	9,635,223	8,778,269	8,228,603	12,533,607	8,450,951	9,569,517	10,707,479	9,373,039	8,369,295	12,953,810	114,656,705	6.24%
Rate 3.88%	2015	8,550,499	9,451,089	13,309,704	9,269,562	0	0	0	0	0	0	0	0	40,580,855	-67.36%
% Change (month)		3.67%	3.15%	27.40%	-2.61%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%		
% Change (YTD)		3.67%	3.40%	12.40%	8.58%	-12.35%	-32.24%	-41.23%	-48.91%	-55.42%	-59.90%	-63.20%	-67.36%		

Sales Tax Revenues Generated in the UHGID Area by Standard Industrial Classification

	Food Stores	Eating Places	Apparel Stores	Home Furnish.	Gen. Merchandise	All Others	GRAND TOTAL
2012 (sales tax rate of 3.41%)							
January-December	74,972	630,882	28,068	30,800	254,698	8,615	1,028,035
2012 TOTAL	74,972	630,882	28,068	30,800	254,698	8,615	1,028,035
2013 (sales tax rate of 3.41%)							
January	5,943	42,419	683	1,897	31,839	663	83,444
February	6,733	46,945	793	2,316	14,240	494	71,521
March	7,356	58,210	2,599	2,239	14,365	933	85,702
April	8,177	60,898	1,098	2,254	14,133	566	87,126
May	7,428	44,535	1,141	1,945	17,979	502	73,530
June	6,202	49,128	2,797	1,675	15,800	1,084	76,686
July	6,773	43,431	1,410	1,929	14,014	506	68,063
August	7,880	58,942	2,478	2,320	30,225	655	102,500
September	9,034	58,301	2,276	1,593	33,190	1,032	105,426
October	9,092	75,153	1,588	2,109	20,452	622	109,016
November	7,239	54,518	1,019	1,854	14,389	473	79,492
December	6,413	41,556	1,692	1,783	27,202	3,852	82,498
2013 TOTAL	88,270	634,036	19,574	23,914	247,828	11,382	1,025,004
2014 (sales tax rate of 3.56%)							
January	6,674	44,572	549	1,698	29,308	617	83,418
February	7,481	57,318	527	1,677	18,003	548	85,554
March	7,999	57,635	280	1,754	25,675	4,941	98,284
April	9,253	73,736	335	2,261	19,985	516	106,086
May	7,947	58,322	299	1,603	22,326	557	91,054
June	6,859	49,148	1,533	1,411	18,654	3,806	81,411
July	7,169	54,921	500	1,870	19,801	522	84,783
August	10,246	63,974	389	2,090	43,631	707	121,037
September	10,859	89,597	2,127	1,858	28,775	4,106	137,322
October	10,302	74,379	327	2,709	21,704	654	110,075
November	7,552	59,538	219	1,880	17,441	493	87,123
December	7,923	55,287	2,200	2,745	19,670	4,248	92,073
2014 TOTAL	100,264	738,427	9,285	23,556	284,973	21,715	1,178,220
2015 (sales tax rate of 3.86%)							
January	7,859	49,979	1,137	2,449	26,951	857	89,232
February	8,922	74,022	423	1,717	17,242	686	103,012
March	9,623	75,994	1,619	2,331	22,518	4,180	116,265
April	10,748	66,826	242	2,280	22,236	1,016	103,348
May	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-
2015 TOTAL	37,152	266,821	3,421	8,777	88,947	6,739	411,857

% Change from 2012-2013	17.74%	0.50%	-30.26%	-22.36%	-2.70%	32.12%	-0.29%
% Change from 2013-2014	8.80%	11.56%	-54.56%	-5.65%	10.14%	82.75%	10.10%
% Change from 2014-2015	9.10%	5.50%	86.58%	9.54%	-11.76%	-6.14%	1.74%
% Change from previous year month	7.13%	-16.41%	-33.38%	-7.00%	2.62%	81.60%	-10.15%

Sales and Use Tax Revenues Generated in the UHGID Area by Standard Industrial Classification

	Food Stores	Eating Places	Apparel Stores	Home Furnish.	Gen. Merchandise	Construction	All Others	GRAND TOTAL
2012 (sales tax rate of 3.41%)								
January-December	74,987	637,659	28,068	30,800	257,134	21,390	10,190	1,060,228
2012 TOTAL	74,987	637,659	28,068	30,800	257,134	21,390	10,190	1,060,228
2013 (sales tax rate of 3.41%)								
January	5,943	42,867	692	1,897	31,839	307	1,769	85,314
February	6,733	47,024	793	2,316	14,252	233	494	71,845
March	7,356	58,287	2,599	2,239	14,377	9	1,150	86,017
April	8,177	60,975	1,098	2,254	14,143	1,364	574	88,585
May	7,428	44,596	1,141	1,945	17,981	51	502	73,644
June	6,202	49,221	2,797	1,675	15,803	1,783	1,316	78,797
July	6,778	45,052	1,410	1,929	14,021	223	506	69,919
August	7,880	59,050	2,478	2,320	30,234	826	655	103,443
September	9,034	58,377	2,276	1,593	33,195	342	1,355	106,172
October	9,092	75,238	1,588	2,109	20,456	296	628	109,407
November	7,239	55,042	1,019	1,854	14,400	6,281	473	86,308
December	6,413	41,638	1,692	1,783	27,202	115	4,075	82,918
2013 TOTAL	88,275	637,367	19,583	23,914	247,903	11,830	13,497	1,042,369
2014 (sales tax rate of 3.56%)								
January	6,674	44,901	549	1,698	29,309	14,291	617	98,039
February	7,481	60,702	527	1,677	18,003	268	548	89,206
March	7,999	57,709	280	1,754	25,677	2,691	5,161	101,271
April	9,253	74,888	335	2,261	19,990	3,118	516	110,361
May	7,951	58,390	299	1,603	22,328	1,008	557	92,136
June	6,859	49,694	1,533	1,411	18,656	56	4,114	82,323
July	7,189	55,013	500	1,870	19,805	134	522	85,033
August	10,246	64,092	389	2,090	43,632	3,089	719	124,257
September	10,861	91,142	2,127	1,858	28,778	51	4,420	139,237
October	10,302	74,466	327	2,709	21,707	1,661	654	111,826
November	7,552	59,692	219	1,880	17,482	117	640	87,582
December	7,923	55,416	2,200	2,745	19,672	126	4,462	92,544
2014 TOTAL	100,290	746,105	9,285	23,556	285,039	26,610	22,930	1,213,815
2015 (sales tax rate of 3.86%)								
January	7,859	50,053	1,137	2,449	26,953	35	865	89,351
February	8,924	74,115	423	1,717	17,243	97	836	103,355
March	9,623	76,124	1,619	2,331	22,524	447	4,638	117,306
April	10,748	66,975	242	2,280	22,242	363	1,020	103,870
May	-	-	-	-	-	-	-	-
June	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-
2015 TOTAL	37,154	267,267	3,421	8,777	88,962	942	7,359	413,882
% Change from 2012-2013	17.72%	-0.05%	-30.23%	-22.36%	-3.59%	-44.69%	32.45%	-1.68%
% Change from 2013-2014	8.82%	12.13%	-54.58%	-5.65%	10.14%	115.46%	62.73%	11.54%
% Change from 2014-2015	9.10%	3.48%	86.58%	9.54%	-11.76%	-95.73%	-0.80%	-4.30%
% Change from previous year month	7.13%	-17.52%	-33.38%	-7.00%	2.62%	-89.26%	82.31%	-13.20%

City Wide Yearly Summary

UHGID Sales and Use Tax as a Percent of Total City Wide Sales and Use Tax

	Food Stores	Eating Places	Apparel Stores	Home Furnishings	General Merch	All Other	Total
2015	\$ 5,433,878	\$ 5,058,429	\$ 1,313,105	\$ 1,736,595	\$ 7,395,584	\$ 19,643,264	\$ 40,580,855
	1%	5%	0%	0%	1%	0%	1.0%
2014	\$14,681,607	\$14,447,798	\$ 4,160,365	\$ 5,475,586	\$22,124,094	\$ 53,747,345	\$ 114,656,795
	1%	5%	0%	0%	1%	0%	1.1%
2013	\$13,454,838	\$13,174,730	\$3,774,426	\$4,692,270	\$20,776,166	\$47,500,571	\$ 103,373,001
	1%	5%	1%	1%	1%	0%	1.0%
2012	\$13,060,743	\$12,937,276	\$3,717,039	\$4,850,986	\$20,402,962	\$41,137,961	\$ 96,106,967
	1%	5%	1%	1%	1%	0%	1.1%
2011	\$12,241,084	\$11,838,300	\$ 3,426,738	\$ 5,259,120	\$19,948,416	\$ 39,725,073	\$ 92,438,731
	0%	5%	1%	1%	1%	0%	1.2%
2010	\$11,130,533	\$10,930,482	\$ 2,690,372	\$ 4,459,406	\$19,279,577	\$ 38,940,102	\$ 87,430,472
	0%	6%	1%	1%	2%	0%	1.3%
2009	\$11,160,109	\$10,572,840	\$ 2,626,020	\$ 4,304,383	\$17,515,062	\$ 39,002,103	\$ 85,180,517
	0%	5%	2%	1%	2%	0%	1.2%
2008	\$11,204,475	\$10,910,035	\$ 2,819,260	\$ 4,827,635	\$18,101,297	\$ 36,708,245	\$ 84,570,947
	1%	5%	2%	1%	2%	0%	1.3%
2007	\$11,205,584	\$10,888,135	\$ 2,804,311	\$ 5,522,090	\$18,040,152	\$ 39,631,459	\$ 88,091,731
	1%	5%	3%	1%	2%	0%	1.3%
2006	\$10,392,069	\$ 9,562,212	\$ 2,424,694	\$ 4,611,056	\$15,402,540	\$ 37,371,060	\$ 79,783,631
	1%	5%	4%	1%	2%	0%	1.3%
2005	\$10,046,723	\$ 8,995,846	\$ 2,362,366	\$ 4,465,788	\$14,587,419	\$ 35,882,350	\$ 76,340,492
	1%	5%	4%	1%	2%	0%	1.3%
2004	\$10,148,861	\$8,637,718	\$2,232,147	\$3,118,312	\$14,123,007	\$32,171,342	\$70,431,387
	0%	5%	4%	1%	2%	0%	1.5%
2003	\$9,052,658	\$7,847,285	\$2,046,951	\$3,922,549	\$13,185,423	\$31,552,637	\$67,607,503
	0%	5%	5%	1%	2%	0%	1.4%
2002	\$9,294,397	\$8,133,237	\$2,346,305	\$4,164,992	\$13,572,651	\$33,815,600	\$71,327,182
	0%	5%	4%	1%	2%	0%	1.3%

UHGID Yearly Summary

Sales and Use Tax Breakdown by Industry Category

	Food Stores	Eating Places	Apparel Stores	Home Furnishings	General Merch	All Other	Total
2015	\$37,154	\$267,267	\$3,421	\$8,777	\$88,962	\$8,301	\$413,882
	9%	65%	1%	2%	21%	2%	100%
2014	\$100,290	\$746,105	\$9,285	\$23,556	\$285,039	\$49,540	\$1,213,815
	8%	61%	1%	2%	23%	4%	100%
2013	\$88,275	\$637,367	\$19,583	\$23,914	\$247,903	\$25,327	\$1,042,369
	8%	61%	2%	2%	24%	2%	100%
2012	\$74,967	\$637,659	\$28,068	\$30,800	\$257,134	\$31,560	\$1,060,228
	7%	60%	3%	3%	24%	3%	100%
2011	\$58,221	\$650,532	\$31,199	\$29,330	\$281,896	\$49,701	\$1,100,879
	5%	59%	3%	3%	26%	5%	100%
2010	\$40,028	\$604,913	\$37,852	\$30,571	\$355,637	\$81,746	\$1,150,748
	3%	53%	3%	3%	31%	7%	100%
2009	\$49,066	\$578,900	\$44,712	\$24,213	\$326,839	\$34,018	\$1,057,749
	5%	55%	4%	2%	31%	3%	100%
2008	\$60,666	\$568,892	\$63,307	\$24,768	\$333,780	\$12,073	\$1,063,507
	6%	53%	6%	2%	31%	1%	100%
2007	\$56,250	\$588,610	\$72,142	\$30,921	\$353,173	\$19,270	\$1,120,367
	5%	53%	6%	3%	32%	2%	100%
2006	\$56,511	\$525,911	\$86,527	\$33,045	\$321,897	\$19,261	\$1,043,152
	5%	50%	8%	3%	31%	2%	100%
2005	\$58,421	\$493,955	\$98,605	\$28,891	\$288,004	\$29,024	\$996,900
	6%	50%	10%	3%	29%	3%	100%
2004	\$47,446	\$461,253	\$87,695	\$25,958	\$301,938	\$124,607	\$1,048,897
	5%	44%	8%	2%	29%	12%	100%
2003	\$43,618	\$417,782	\$94,036	\$35,450	\$304,099	\$46,965	\$941,951
	5%	44%	10%	4%	32%	5%	100%
2002	\$42,268	\$407,606	\$89,454	\$34,104	\$313,795	\$41,419	\$928,646
	5%	44%	10%	4%	34%	4%	100%

UHGID Sales Tax Revenues (N) Does not factor in tax rate changes.

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015
January	98,853	118,058	120,247	113,123	110,986	112,825	100,726	85,100	83,445	83,418	89,231
February	72,140	79,436	78,684	81,957	76,043	73,913	69,547	84,232	71,520	85,554	103,011
March	72,060	75,944	75,112	72,996	78,172	83,309	77,463	93,790	85,702	98,284	116,264
April	74,662	82,378	79,016	91,281	80,517	84,060	90,460	84,564	87,124	106,086	103,349
May	61,131	68,638	90,603	74,823	71,299	74,711	86,261	84,923	73,530	91,055	
June	69,085	72,486	71,063	66,754	62,685	74,080	75,299	69,958	76,685	81,411	
July	65,768	56,168	67,097	65,755	62,034	71,846	77,257	67,462	68,064	84,783	
August	144,466	109,263	118,556	145,179	149,212	138,971	121,559	96,703	102,501	121,037	
September	99,702	147,416	149,898	117,567	118,373	121,834	109,669	121,503	105,425	137,322	
October	93,865	89,472	101,034	93,772	82,191	89,506	89,788	90,290	109,016	110,075	
November	65,915	60,321	71,082	65,404	70,564	71,343	75,716	74,312	79,492	87,123	
December	62,359	72,197	79,696	64,029	83,085	77,446	72,817	75,198	82,497	92,072	
Totals	980,005	1,031,777	1,102,088	1,052,642	1,045,162	1,073,843	1,046,562	1,028,035	1,025,001	1,178,220	411,855
Tax Rate	3.41	3.41	3.56	3.41	3.41	3.41	3.41	3.41	3.41	3.56	3.86

2015 City Council Members
Liaison List

Matt Appelbaum - Soifer
Macon Cowles - Liguori
Suzanne Jones - ?
George Karakehian - ?
Lisa Morzel - Raj
Tim Plass - Raj
Andrew Shoemaker - Nelson
Sam Weaver - Nelson
Mary Young - Liguori

**University Hill Commercial Area Management Commission
Advisory Committee**

Dakota Soifer – CHAIR

2015 Committee Assignments

<u>Committee</u>	<u>UHGID Rep</u>	<u>Staff Liaison</u>
<i>Budget</i>		<i>Jobert</i>
<i>Representative to the Business Community</i>		<i>Wiebenson</i>
<i>UHNA Representative</i>	<i>Raj</i>	<i>Winter</i>
<i>Maintenance</i>		<i>Matthews</i>
<i>Marketing</i>		<i>Wiebenson</i>

2015 UHCAMC MEETING SCHEDULE

9:00 – 11:00 AM

JANUARY 21	COUNCIL CHAMBERS
FEBRUARY 18	COUNCIL CHAMBERS
MARCH 18	COUNCIL CHAMBERS
APRIL 15	COUNCIL CHAMBERS
MAY 20	GRACE LUTHERAN CHURCH
JUNE 17	COUNCIL CHAMBERS

Meeting Time Change: 4 – 6 p.m.

JULY 15	INNISFREE, 1203 13 th Street, Unit A
AUGUST 19	1777 WEST CONFERENCE ROOM
SEPTEMBER 16	1777 WEST CONFERENCE ROOM
OCTOBER 21	1777 WEST CONFERENCE ROOM
NOVEMBER 18	1777 WEST CONFERENCE ROOM
DECEMBER 16	1777 WEST CONFERENCE ROOM