DOWNTOWN MANAGEMENT COMMISSION
August 5, 2013
5:30 p.m. - Off Site Meeting
1777 West Conference Room - 1777 Broadway
AGENDA

1. Swearing In of New Commissioner: Jerry Shapins
2. Roll Call
3. Approval June 3, 2013 Meeting Minutes
4. Election of Officers
5. Police Update – Data on Smoking Tickets and Sexual Assaults
6. Public Participation
7. Council Chambers Remodel – Glenn Magee and Sam Veucasovic
8. Parks Update –
    - Economic Impact of the Boulder Creek Festival – Colleen Fitzgerald, 2013 Manager
    - Mall Irrigation Project – Lisa Martin
9. BID Update
10. Proposed 500' Alcohol Rule and Alcohol Land Use Definition Options
11. AMPS Presentation and Joint Board Meeting
12. Matters from Commissioners
    - Board Assignments
13. Matters from Staff
    - Downtown Improvement Projects Update

Attachments

- Financials – January to June 2013
- Sales and Use Tax Revenue Report – May 2013
- Police Stats
- Downtown Boulder Open/Close List
- Council Chambers Audiovisual Upgrades Memo
- Background on Proposed 500 Foot Alcohol Rule and Land Use Definitions
- List of DMC Committees
- City Council Agenda Item on Civic Area Plan - https://www-static.bouldercolorado.gov/docs/July_30_FINAL_SS_Packet-1-201307282044.pdf

2013 DUHMD/PS Areas of Focus

University Hill Revitalization

- Support for creation of a Residential Service District
- Innovation District/Organizational Options
- 14th Street Lot Redevelopment

Parking

- Technology Enhancements
- Access/Parking Management Strategy
    - In collaboration with the Transportation Master Plan Update

Downtown Capital and Planning Projects

- 15th Street (Canyon to Arapaho) Streetscape Implementation
- 14th and Walnut Pedestrian Improvements Implementation

2012 DMC Priorities

- Civic Center Master Plan
- Address Homeless Issues
- Outreach and Communication with City Council
- Retaining Boulder Companies Downtown
- Forecasting Downtown Boulder Parking Needs
- West End Streetscape Revitalization Project
- Continue to Support the Vitality of the Mall and Downtown Boulder

- West Pearl Streetscape Design
- Pearl Street Mall Interactive Kiosks Implementation
- Civic Use Pad Recommendations
- Civic Park Master Plan participation

Boulder Junction

- Access Districts (Parking and TDM) Implementation
- Depot Square Construction Coordination

Administration

- Remodel reception area
- TBBI Planning
- CRM and new website implementation

Additional Items:

- Pearl Street Smoking Ban Implementation
- Revisit Mobile Food Vending Ordinance
- Complete CAGID Garage CIP Projects
- Pearl Street Mall Code Changes
- Randolph Center Condominium Association Declaration

Mission Statement: We serve the downtown, University Hill and affected communities by providing quality program, parking enforcement, maintenance and alternative modes services through the highest level of customer service, efficient management and effective problem solving.

CITY OF BOULDER, COLORADO
BOARDS AND COMMISSIONS MEETING MINUTES FORM

NAME OF BOARD/COMMISSION: **DOWNTOWN MANAGEMENT COMMISSION**

NAME/TELEPHONE OF PERSON PREPARING SUMMARY: **Ruth Weiss – 303-413-7318**
NAMES OF MEMBERS, STAFF, AND INVITED GUESTS PRESENT:
BOARD MEMBERS: **CRABTREE, DEANS, KOVAL, MILLSTONE**
STAFF: **WINTER, LANDRITH, HERRING, WEISS, MATTHEWS, JOBERT, MARTIN**
GUESTS: **DAVE ADAMS**

TYPE OF MEETING: **Regular Meeting** **June 3, 2013**

AGENDA ITEM 1 – Swearing in of New Commissioner, Jerry Shapins. – Shapins not able to attend meeting.

AGENDA ITEM 2 – Roll Call: Meeting called to order at 5:35 p.m.

AGENDA ITEM 3 – Approval of the May 6, 2013 Minutes: (See Action Item Below)

AGENDA ITEM 4 – Election of Officers: Moved to August meeting.

AGENDA ITEM 5 – Board Assignments: Moved to August meeting.

AGENDA ITEM 6 –Police Update: Johnson commented that Creek Fest and Bolder Boulder went fine; school resource officers are working the creek path; stats show an uptake on narcotics on the mall and there will be new ordinances taking effect soon to write tickets. Smoking ordinance covers marijuana usage, too. Smoking on the Mall ordinance went into enforcement on April 1st and most tickets are issued to transients and students. Crabtree questioned the homeless and transient situation and its increase. Johnson replied that as the weather improves, so does the number and Boulder is a stop by for the Rainbow People. Displacement issues were discussed. Koval questioned the Bridge House stats. Millstone questioned the sexual assaults on the stats and Johnson replied that stats are being worked manually and that sexual assaults could also be groping in a bar.

AGENDA ITEM 7 – Public Participation: Winter introduced Ashlee Herring as the new city wide permitting person and will also be the division's public information officer. Winter continued that Herring hails from New Orleans and described her background.

AGENDA ITEM 8 – Parks Update: Martin mentioned that the annual flowers are almost done; Boulder Creek Festival went very well this year with minimal clean up and it was very busy. The Mobile Food Truck Podding Event at the Municipal complex went well with the vendors excited about the turnout and future activity. The municipal park will continue to be fenced with reseeding to happen; graffiti will be blasted out; meeting with Ready to Work crew to keep it a positive experience for all involved. Deans questioned the numbers in the crew. Parks manage the contract with the Boulder Creek Festival and the point for the event. Koval questioned the value of the program. The economic impact is more about celebrating Boulder and downtown per Winter. The Boulder Creek Events makes a profit per Martin. Koval and Crabtree are interested in the economic benefit.

AGENDA ITEM 9 – BID Update: Adams commented that Wednesday is the West End 3k; July 9 is the Pearl Street Mile; Bands on the Bricks starts next Wednesday and Noon Tunes begin on Friday. Adams presented 5280 magazine collateral to the commissioners. There will be ads on Pandora.com. Fashions Night Out is August 9th. Bands on the Bricks hours were discussed. Adams continued that Spring Green distributed flowers and mulch to 96 businesses in Boulder. Visitors Center numbers of visitors are in par with last year for May. Adams mentioned the courthouse lawn a few years ago and the large numbers of transients; the number is very small today in comparison. Crabtree mentioned a no pan handling ordinance passed in a nearby town and that they offered bus passes to move on. Matthews mentioned that it's an urban myth.

AGENDA ITEM 10 – Civic Area Update on Choices, Analysis and Implementation Approaches – Lesli Ellis, Sam Assefa and Molly Winter: Winter mentioned that Ellis and Assefa would not be attending to update and that

the commission's feedback was parking should be in structures, Farmers Market should stay on 13th Street; and, a performing arts center needs more analysis. Koval questioned how they are getting the funding. Winter mentioned that it's a matter of draft implementation strategies and it will take numerous strategies. Energy and Civic Area are high priorities for city council. Millstone questioned the parking and how it flows. Winter replied that it's a rhythm back and forth. Deans questioned the timeline and what events the board should attend. Winter replied with details on the sequence. Koval asked how long it will be until construction would begin. Winter gave the example that Boulder Junction began its process in 2008 and construction began in 2013.

AGENDA ITEM 11 – AMPS Presentation and Joint Board Meeting: Winter stated that there will be a joint board meeting regarding AMPS to include TAB, Planning Board and Environmental Advisory Board, originally scheduled for July 15th and now looking for a date in August. Winter furnished the presentation that was provided to city council to the commission. Background and strategies were discussed. EcoCar Share and Bike Share programs were discussed by Landrith. Future strategies and pricing were discussed. Technology to improve customer service was mentioned. AMPS Guiding Principles to be created regarding parking.

AGENDA ITEM 11– Matters from the Commissioners: July 1st DMC has been cancelled. Millstone mentioned that the pass waiting list for the garages. Jobert offered analysis of the selling of permits for both busy and low usage times; short term versus long term. Overselling of lots and permits were discussed.

AGENDA ITEM 12– Matters from the Staff: Winter commented on the Downtown Improvements projects and the timeline. Winter gave detail on the 14th Street Bus project and Arapahoe Road project. Winter mentioned that these are capital projects that the citizens have voted to happen. Winter commented that there will be a meeting about the West Pearl Streetscape in July. Sidewalk replacement was discussed. Matthews offered that all the signs but two are installed at the garages; the computer program for parking spaces available is moving forward; BJAD will have managed parking and to manage parking may be retrofit meters and the new trend is pay by phone. It may be introduced in Boulder Junction. Matthews continued that the pay by phone companies do everything, post signs, marketing and outreach since they want people to use it and are paid per transaction. Commission was in favor of the pay by phone concept. Matthews continued that it will be an app to be downloaded and zones will need to be delineated. Matthews continued that pay by phone has a data base and the parking management officer will access the data base to confirm payment. Matthew continued that if you are in a meeting, a text will be sent that time is running out and you can opt to pay increase the time but it must be within the time limit of the area. Jobert mentioned that the budget was submitted to the city manager, the cost of the EcoPass is expected to go up, biannual rate increase and TIFF is set to expire in August and council will decided. Winter revealed the idea behind the TIFF. There may be an off schedule commission meeting. Millstone offered to be on the budget committee. Landrith gave a list of events for this weekend.

Meeting adjourned at 7:09 p.m. Deans motioned to adjourn with Millstone seconding. All were in favor.

ACTION ITEMS:

MOTION: Deans motioned to approve the May 6, 2013 DMC Meeting Minutes. Crabtree seconded the motion. All approved and passed unanimously.

FUTURE MEETINGS:

August 5, 2013	**Off Site Meeting**	**1777 West Conference Room**

APPROVED BY: DOWNTOWN MANAGEMENT COMMISSION

Attest:
Ruth Weiss, Secretary

John Koval, Chair

MEMORANDUM

TO: Downtown Management Commission
Molly Winter, Executive Director

FROM: Donna Jobert, Financial Manager

SUBJECT January - June 2013 Revenue and Expenditures

DATE: 7/28/2013

Shown below is a summary of January-June 2013 revenue and expenditures. The 2013 budget and 2012 actuals are shown for comparative purposes.

Revenue received is 62% of budget YTD for 2013 and overall $209,704 greater than 2012.
Short term garage revenue is greater than budget year to date and $122,061 higher than the same time last year
$45,487 is due to validation sales and $76,574 is due to garage short term fees.
Long term permit revenue is slightly greater than budget to date, and $14,489 less than the same time last year.
The variance is due to timing of payments
In 2013, there is a difference between the amount of street meters budgeted in CAGID and the total amount budgeted.
This difference is due to "bifurcation". The total revenue budgeted in 2013 meters is $2,400,000 but the GF transfer to CAGID is $1,475,000. The $925,000 difference plus any amounts collected over $2.4 million will remain in the General Fund.
On street meter revenue in 2013 is $11,642 less than this same time in 2012.
Rental income is greater than last year.
Property tax is greater than last year.
1000 Walnut sales tax, accomodation tax and property tax tax revenue is above 2012.

CAGID Jan-Jun 2012 REVENUES

ACCOUNT	Jan-Jun 2013 Revenue Collected	2013 Approved Budget	% of 2013 Budget Collected	Jan-Jun 2012 Revenue Collected	2012-2013 $ Difference	2012-2013 % Difference
Property Tax	778,098	1,035,126	75.2%	756,069	22,029	2.9%
Specific Ownership	22,495	50,000	45.0%	21,381	1,114	5.2%
Subtotal TAXES	$ 800,593	$ 1,085,126	73.8%	$ 777,450	$ 23,143	3.0%
Broadway/ Spruce	92,161	175,000	52.7%	90,739	1,422	1.6%
15th & Pearl/ S.T.	123,482	190,000	65.0%	110,719	12,763	11.5%
11th & Spruce/ S.T.	208,586	340,000	61.3%	177,693	30,893	17.4%
11th & Walnut/ S.T.	130,452	230,000	56.7%	123,188	7,264	5.9%
14th & Walnut/ S.T.	54,308	87,000	62.4%	45,627	8,681	19.0%
10th & Walnut/ S.T.	162,084	300,000	54.0%	146,533	15,551	10.6%
Validation Stamps	34,125	70,000	48.8%	35,395	(1,270)	-3.6%
Garage 20 day Pass	82,400	40,000	206.0%	39,000	43,400	111.3%
Cash Pass/Value Card	6,971	7,500	92.9%	3,614	3,357	92.9%
Subtotal SHORT TERM PARKING	$ 894,569	$ 1,439,500	62.1%	$ 772,508	$ 122,061	15.8%
11th & Spruce/ Permits	177,969	374,000	47.6%	188,248	(10,279)	-5.5%
14th & Walnut/ Permits	174,772	339,900	51.4%	175,602	(830)	-0.5%
14th & Canyon	29,180	57,800	50.5%	28,448	732	2.6%
10th & Walnut	270,020	539,000	50.1%	290,362	(20,342)	-7.0%
11th & Walnut/ Permits	141,758	280,500	50.5%	140,223	1,535	1.1%
15th & Pearl/ Permits	396,540	781,000	50.8%	384,651	11,889	3.1%
1775 14th	21,512	42,160	51.0%	20,342	1,170	5.8%
1745 14th	37,005	74,800	49.5%	35,699	1,306	3.7%
Wait List/Over-Under/CC fees	1,790	0	-	1,460	330	22.6%
Subtotal LONG TERM PARKING	$ 1,250,546	$ 2,489,160	50.2%	$ 1,265,035	$ (14,489)	-1.1%
Tokens	4,290	10,000	42.9%	4,723	(433)	-9.2%
Meterhoods	14,629	25,000	58.5%	9,245	5,384	58.2%
Cash Key	330	0	-	143	187	130.8%
Meters (Transfer from G.F.)	1,212,880	1,475,000	82.2%	1,224,522	(11,642)	-1.0%
One Boulder Plaza	7,813	15,625	50.0%	7,813	0	0.0%
Subtotal METERS	$ 1,239,942	$ 1,525,625	81.3%	$ 1,246,446	$ (6,504)	-0.5%
Interest	12,277	34,602	35.5%	16,009	(3,732)	-23.3%
10th and Walnut TIF/Interest/Misc	828,714	1,501,059	55.2%	777,606	51,108	6.6%
Rental Income-11th & Spruce	16,839	35,000	48.1%	4,457	12,382	277.8%
Rental Income-15th & Pearl	72,360	119,000	60.8%	45,340	27,020	59.6%
Rental Income-Kiosks	17,998	30,000	60.0%	18,515	(517)	-2.8%
Rental Income - ATM Randolph	243	1,000	24.3%	268	(25)	-9.3%
Miscellaneous	835	21,138	4.0%	1,578	(743)	-47.1%
TOTAL	**$ 5,134,916**	**$ 8,281,210**	**62.0%**	**$ 4,925,212**	**$ 209,704**	**4.3%**

CAGID Jan-Jun 2013 EXPENSES

Expenditures for 2013 equal 32.7% of budgeted expenses and are $457369 higher than last years expenditures at the same point.
Operating expenses are 41.4% of budget to date.
Some of the major variance in 2013 include costs towards a front office remodel, the downtown transportation survey and the timing of our annual payment to the computer replacement fund.
Non operating variances are primarily due to garage improvements and a reduction in debt due to bond refunding.
Eco Pass is also higher due to an increase in the number of passes purchased in 2013. (There was no fee increase in 2013)
We are not anticipating a reduction in expenditures in 2013 as revenue continues to be on budget, but, will watch the trends closely.

ACCOUNT	Jan-Jun 2013 Expense	2013 Budget	% of 2013 Budget Expended	Jan-Jun 2012 Expense	2012-2013 $ Difference	2012-2013 % Difference
Parking Svcs Personnel	430,450	873,881	49.3%	422,722	7,728	1.8%
Parking Svcs Non-personnel	360,832	1,022,926	35.3%	375,781	(14,949)	-4.0%
DUHMD Personnel	286,436	594,135	48.2%	259,714	26,722	10.3%
DUHMD Non-personnel	119,123	328,300	36.3%	81,579	37,544	46.0%
BID/DBI contractual Services	0	68,205	0.0%	250	(250)	-100.0%
Subtotal OPERATIONS	$ 1,196,841	$ 2,887,447	41.4%	$ 1,140,046	$ 56,795	5.0%
Cost Allocation/Benefit fund/transfers	114,687	229,373	50.0%	115,599	(913)	-0.8%
Debt Service	96,175	1,008,000	9.5%	108,175	(12,000)	-11.1%
10th & Walnut construct/Debt Service	50,117	927,752	5.4%	169,739	(119,622)	-70.5%
10th & Walnut excess Tax Increment	0	950,572	0.0%	0	0	#DIV/0!
Downtown Improvements	23,175	305,055	7.6%	26,347	(3,172)	-12.0%
Capital Maintenance/Improvement	592,065	1,445,479	41.0%	77,284	514,781	666.1%
Eco-Pass Prog.	795,250	811,625	98.0%	773,750	21,500	2.8%
Capital Replacement Reserve	0	202,775	0.0%	0	0	#DIV/0!
TOTAL	**$ 2,868,309**	**$ 8,768,078**	**32.7%**	**$ 2,410,940**	**$ 457,369**	**19.0%**

City of Boulder
Sales & Use Tax Revenue Report
May, 2013

Issued July 11, 2013

This report provides information and analysis related to 2013 May YTD sales and use tax collections.

Results are for actual sales activity through the month of May, the tax on which is received by the city in the subsequent month. For clarification of any information in this report, please contact Cheryl Pattelli, Director of Fiscal Services, at (303)441-3246 or cpattelli@bouldercolorado.gov.

REVENUE COMPARISONS TO COMPARABLE PERIOD IN PRIOR YEAR

As reflected in Table 1, actual Sales and Use Tax has increased from the 2012 base by 3.73%. Table 1 lists actual revenue for both comparative years.

TABLE 1
ACTUAL SALES AND USE TAX REVENUE

TAX CATEGORY	% CHANGE IN REVENUE Increase/(Decrease)	% OF TOTAL
Sales Tax	5.63%	80.10%
Business/Consumer Use Tax	(0.57%)	9.41%
Construction Use Tax	(10.11%)	7.67%
Motor Vehicle Use Tax	9.36%	2.82%
Total Sales & Use Tax	**3.73%**	**100.00%**

ANALYSIS OF YEAR-TO-DATE RESULTS

- Retail Sales Tax – YTD retail receipts are up by 5.63%. A significant portion of this increase is due to business-to business sales that are one-time retail (not use tax) and will not reoccur on a monthly basis.
- Business/Consumer Use Tax – YTD revenue is down by 0.57%.
- Construction Use Tax – This category is down by 10.11%. Excluding Boulder Junction projects (the majority of which occurred in the 2012 "base"), Construction Use Tax is up by 23.87%. This "adjusted" increase is due primarily due to construction use tax paid in February for large projects (CU and a large private sector multi-family development) and another large project at CU in April. It is likely that the number of large projects at CU will slow down in the future.
- Motor Vehicle Use Tax is up by 9.36%.

DETAILED ANALYSIS OF MAJOR CATEGORIES

The following monthly information is provided to enable identification of trends in the various categories.

Retail Sales Tax – May YTD retail sales tax revenue was up by 5.63% from that received in 2012. A significant portion of this increase was due to business-to-business sales. Consumer retail results were less robust.

Jan	Feb	Mar	Apr	May
3.61%	13.56%	6.18%	1.94%	3.48%

Food Stores - Retail sales tax revenue for food stores is up by 0.57% YTD. A portion of the variable performance is due to timing issues where the vendor files 13 tax returns per year and the extra return does not fall into the same month each year.

Jan	Feb	Mar	Apr	May
(7.02%)	19.74%	(7.91%)	1.24%	(1.17%)

Sales at **Eating Places** are both an important revenue source (Eating Places comprise approximately 13.00% of sales/use tax) and are usually a significant indicator of the health of the economy in the city. This discretionary category is often correlated with unemployment (disposable income) and consumer confidence. Total May YTD retail tax at Eating Places is up by 0.47%.

Jan	Feb	Mar	Apr	May
2.24%	1.15%	2.18%	(1.55%)	4.28%

Apparel Store retail sales are up by 1.84% YTD.

Jan	Feb	Mar	Apr	May
9.08%	(3.08%)	(1.11%)	1.76%	(6.48%)

General Retail is up by 4.68% YTD. A significant portion of the increase is due to business-to-business sales and will not reoccur on a monthly basis.

Jan	Feb	Mar	Apr	May
15.69%	14.60%	2.18%	0.28%	5.86%

Utilities (primarily retail sales tax on natural gas and electricity) are up by 7.34% YTD. Tax on Public Utilities comprises approximately 5.00% of total sales and use tax revenue.

Three factors appear to be impacting tax on natural gas and electricity sales: 1) base rates have increased, natural gas cost (impacting the "fuel cost adjustment") used for heating and for the generation of electricity have leveled out and may be increasing, and 3) conservation may be impacting the volume of usage.

Even when natural gas prices do eventually increase, the direction for this category may be uncertain if conservation strategies are successful and businesses significantly cut their energy use. According to a 2006 study by the City of Boulder, commercial and industrial sector energy use makes up 83% of Boulder's energy use.

Jan	Feb	Mar	Apr	May
(0.18%)	2.82%	3.18%	26.98%	21.01%

MEDICAL MARIJUANA BUSINESS SALES TAX

In response to the interest expressed in this emerging industry, this section has been added to the monthly revenue report. Monthly sales tax revenue, and the percentage change from the same time period in 2012, is presented below. Total YTD retail sales tax revenue collected in this category is $361,036, up by 14.69% from 2012. This industry represents less than one half one percent of total sales and use tax collections.

Jan	Feb	Mar	Apr	May
$66,591	$70,084	$81,364	$73,574	$69,421
24.94%	15.64%	27.19%	11.21%	(1.92%)

Significant YTD increases / decreases by tax category are summarized in Table 2.

TABLE 2

2013 RETAIL SALES TAX (% Change in Comparable YTD Collections)	
STRENGTHS:	WEAKNESSES:
▪ Food Stores up by 0.57% ▪ Eating Places up by 0.47% ▪ Apparel Stores up by 1.84% ▪ General Retail up by 4.68% ▪ Transportation/Utilities up by 11.60% ▪ Automotive Trade up by 18.06% ▪ Building Material Retail up by 4.88% ▪ Computer Related Business up by 49.68% ▪ BVRC (excl 29th St) up by 3.46% ▪ TwentyNinth St up by 4.21% ▪ Table Mesa up by 3.25% ▪ All Other Boulder up by 15.61% ▪ Metro Denver up by 5.95% ▪ Out of State up by 9.63% ▪ Gunbarrel Industrial up by 56.92% ▪ Gunbarrel Commercial up by 7.50% ▪ Pearl Street Mall up by 3.42% ▪ Boulder Industrial up by 21.98% ▪ Public Utilities up by 7.34%	▪ Consumer Electronics down by 25.57% ▪ Univ. of Colorado down by 2.84% ▪ Downtown down by 4.37% ▪ UHGID (the "hill") down by 7.23% ▪ N. 28th St. Commercial down by 6.24% ▪ Basemar down by 3.08% ▪ The Meadows down by 13.92%

2013 USE TAX (% Change in YTD Comparable Collections)	
STRENGTHS:	WEAKNESSES
▪ Motor Vehicle Use Tax up by 9.36% ▪ Business Use Tax up by 11.78%	▪ Business Use Tax down by 0.57% ▪ Construction Use Tax down by 10.11% (when adjusted to exclude dedicated Boulder Junction tax, up by 23.87%)

ACCOMMODATION TAX

Total year 2013 Accommodation Tax revenue is up by 4.87% from the same period in 2012.

ADMISSIONS TAX

Total year 2013 Admission Tax revenue is up by 10.91% from the same period in 2012.

REVIEW OF VARIOUS ECONOMIC DATA & PREDICTIONS FOR THE FUTURE

The *June 2013 Focus Colorado: Economic and Revenue Forecast* by the Colorado Legislative Council Staff continues to be generally positive:

> Colorado's economy continues to improve. Employment is growing and the unemployment rate if falling. Retail sales are also growing and the real estate market is seeing price appreciation due to historically low housing inventories and loose federal monetary policy.
>
> Despite the strength of the economy, there are still several obstacles that will prevent the Colorado economy from accelerating beyond a moderate pace in 2013. Over the next six to nine months, higher federal payroll taxes and federal spending cuts will limit employment and wage growth.

The following information also looks forward to the state of the 2013 economy and discusses some of the positive events and the continuing negative pressures that will impact City of Boulder sales and use tax revenue.

A report in the July 2, 2013 *Boulder Daily Camera* indicates that executives are more confident in the economy according to the most recent Leeds Business Confidence Index.

> Heading into the third quarter, state business leaders have grown confident about the health of their businesses and the economy, according to survey results released Monday by the University of Colorado's Leeds School of Business.
>
> The third-quarter Leeds Business Confidence Index increased to 60.5 from 58.1 in the second quarter. The index tracks executives' sentiments in six categories: national economy, state economy, industry sales, industry profits, hiring plans and capital expenditures. All metrics in the latest quarterly index measured above the neutral mark of 50.
>
> The index is at its highest level since the 62.2 recorded at the start of the second quarter last year. The latest index also is the seventh consecutive survey of positive expectations.
>
> Survey respondents retained more confidence in the local economy than that of the nation. The Colorado economy index increased to 64.6 from 62.1 in the third quarter of last year, and the national index increased to 58.1 from 50.4 in the comparable year-ago period.

***The Goss Institute's Business Conditions Index for Colorado*, a leading economic indicator that is based on a monthly survey of Colorado business supply managers, also continues to show expansion for the state:**

> In May, the index reading surged to 62.8, a two year high, fueled by strength in the manufacturing and construction sectors. The index has increased in four of the first five months of 2013.

A new 100-room Hampton Inn & Suites hotel opened in Boulder on July 1, 2013 according to the *Boulder Daily Camera*:

> The Hampton Inn & Suites Boulder-North anchors the Gunbarrel Gateway Center, a mixed-use development at 6333 Diagonal Highway, a site that served as the longtime home of Hugh M. Woods.
>
> The addition of the Hampton Inn brings the city of Boulder's hospitality stock to 2,300 rooms, said Mary Ann Mahoney, executive director of the Boulder Convention and Visitors Bureau. 'I think that

the Gunbarrel area may have been underserved' in the area of a focused-stay hotel, she said. 'I think that there are a lot of companies that do extended-stay. The product that the Hampton Inn offers is really going to be a great asset.' The Hampton Inn joins the 33-room Boulder Twin Lakes Inn, 6485 Twin Lakes Road, and the 13-room Lookout Inn GuestHouse & Suites, 6901 Lookout Road.

Mahoney said the Hampton Inn could complement those existing accommodations and serve a growing community that is home to several of the county's largest employers and that also has experienced a recent surge of development activity. 'I think that having a hotel can really help kind of energize that business community out in Gunbarrel,' she said.

The University of Colorado and aerospace industries are anticipating negative financial implications relating to the pending federal sequester, according to the May 29, 2013 *Boulder County Business Report*:

BOULDER - Large public and private universities haven't yet felt the major impacts of federal budget cuts known as sequestration - but they will soon, said Stein Sture, vice chancellor for research at the University of Colorado-Boulder.

Speaking as part of a panel on the aerospace industry at Wednesday's Boulder Economic Summit at CU's Wolf Law Building, Sture said those schools are projected to see about a $20 million cut in federal research money by the end of the year alone, about half of which will come from the aerospace and space science disciplines.

The private sector of the aerospace industry finds itself in a similar situation, according to Cary Ludtke, vice president and general manager of Ball Aerospace & Technology Corp.'s Operational Space strategic business unit.

"We continue to grow," Ludtke said of Ball. "We're on track for another record year, be it 1 percent bigger than last year's record. I don't think we've seen the other foot fall on sequestration yet, though. We're not immune to that."

While the aerospace panelists were concerned about how looming budget cuts could affect projects such as the development of suborbital space vehicles, another overarching theme of the panel discussion was the strengths the aerospace industry enjoys in Colorado, and in Boulder County in particular.

Aside from the military component in the aerospace realm in Colorado were several statistics supplied by moderator Vicky Lea, aviation and aerospace industry manager for the Metro Denver Economic Development Corp. Among them were that Colorado has the second-largest aerospace economy in the nation based on the more than 400 companies and 166,660 people employed in space-related jobs in the state. Another was the fact that 54 percent of the aerospace companies in the state employ fewer than 10 people each, an indication of the innovation being fueled in Colorado.

The following projections are included in the June 30, 2013 publication of *Focus Colorado: Economic and Revenue Forecast* by the Colorado Legislative Council Staff:

	2011	2012	2013	2014	2015
Unemployment Rate	8.6%	8.0%	7.1%	6.9%	6.7%
Personal Income	6.1%	4.4%	5.0%	5.7%	6.0%
Wage and Salary Income	4.3%	4.7%	4.3%	5.3%	6.3%
Retail Trade Sales	6.8%	6.0%	3.5%	6.2%	5.7%
Denver-Boulder Inflation Rate	3.7%	1.9%	2.2%	2.3%	2.4%

The June 2013 publication, *The Colorado Outlook*, by the Governor's Office of State Planning and Budgeting includes the following forecast for the same financial parameters:

	2011	2012	2013	2014	2015
Unemployment Rate	8.6%	8.0%	6.8%	6.5%	5.9%
Personal Income	6.1%	4.3%	4.0%	5.2%	5.1%
Wage and Salary Income	4.3%	4.6%	4.4%	4.8%	4.7%
Retail Trade Sales	7.7%	5.4%	4.3%	5.2%	5.3%
Denver-Boulder Inflation Rate	3.7%	1.9%	2.4%	2.2%	2.7%

It is important to note that "Retail Trade Sales" on the State level are not strictly consistent with the taxable retail sales tax base of the City of Boulder. The State forecasts may include gasoline and some retail services that are not included in the City of Boulder tax base.

Total Net Sales/Use Tax Receipts by Tax Category	MAY YTD Actual 2012	2013	% Change	% of Total
Sales Tax	28,835,297	30,458,872	5.63%	80.10%
Business Use Tax	3,599,938	3,579,269	-0.57%	9.41%
Construction Sales/Use Tax	3,244,738	2,916,843	-10.11%	7.67%
Motor Vehicle Use Tax	980,560	1,072,370	9.36%	2.82%
Total Sales and Use Tax	**36,660,533**	**38,027,354**	3.73%	100.00%

Total Net Sales/Use Tax Receipts by Industry Type	MAY YTD Actual 2012	2013	%Change	% of Total
Food Stores	5,076,291	5,138,108	1.22%	13.51%
Eating Places	5,128,097	5,147,814	0.38%	13.54%
Apparel Stores	1,353,519	1,378,357	1.84%	3.62%
Home Furnishings	914,393	915,681	0.14%	2.41%
General Retail	7,499,872	7,634,149	1.79%	20.08%
Transportation/Utilities	2,884,481	3,240,692	12.35%	8.52%
Automotive Trade	2,423,568	2,780,551	14.73%	7.31%
Building Material-Retail	1,203,555	1,269,378	5.47%	3.34%
Construction Firms Sales/Use Tax	2,925,264	2,461,600	-15.85%	6.47%
Consumer Electronics	890,676	687,414	-22.82%	7.03%
Computer Related Business Sector	2,105,082	2,672,283	26.94%	12.36%
All Other	4,255,735	4,701,327	10.47%	0.00%
Total Sales and Use Tax	**36,660,533**	**38,027,354**	3.73%	100.00%

Total Net Sales/Use Tax Receipts by Geographic Area	MAY YTD Actual 2012	2013	% Change	% of Total
North Broadway	537,553	558,831	3.96%	1.47%
Downtown	2,418,448	2,419,980	0.06%	6.36%
Downtown Extension	287,040	243,008	-15.34%	0.64%
UHGID (the "hill")	446,375	405,404	-9.18%	1.07%
East Downtown	254,487	246,505	-3.14%	0.65%
N. 28th St. Commercial	1,819,985	1,766,498	-2.94%	4.65%
N. Broadway Annex	180,013	184,606	2.55%	0.49%
University of Colorado	656,545	379,737	-42.16%	1.00%
Basemar	829,209	1,019,671	22.97%	2.68%
BVRC-Boulder Valley Regional Center	8,048,384	7,131,304	-11.39%	18.75%
29th Street	2,940,500	2,993,063	1.79%	7.87%
Table Mesa	938,963	971,708	3.49%	2.56%
The Meadows	344,492	299,731	-12.99%	0.79%
All Other Boulder	1,847,373	2,211,657	19.72%	5.82%
Boulder County	355,569	388,024	9.13%	1.02%
Metro Denver	1,024,114	990,836	-3.25%	2.61%
Colorado All Other	80,310	77,618	-3.35%	0.20%
Out of State	3,995,584	4,155,021	3.99%	10.93%
Airport	6,190	37,288	502.39%	0.10%
Gunbarrel Industrial	1,965,787	2,336,896	18.88%	6.15%
Gunbarrel Commercial	443,699	477,245	7.56%	1.26%
Pearl Street Mall	996,711	1,034,977	3.84%	2.72%
Boulder Industrial	2,924,161	3,637,754	24.40%	9.57%
Unlicensed Receipts	426,203	919,868	115.83%	2.42%
County Clerk	980,560	1,072,370	9.36%	2.82%
Public Utilities	1,912,279	2,067,755	8.13%	5.44%
Total Sales and Use Tax	**36,660,533**	**38,027,354**	3.73%	100.00%

Miscellaneous Tax Statistics	MAY YTD Actual 2012	2013	% Change in Taxable Sales
Total Food Service Tax	244,744	237,878	-2.81%
Accommodations Tax	1,638,197	1,717,931	4.87%
Admissions Tax	229,483	254,519	10.91%
Trash Tax	430,459	448,313	4.15%

COMPARISON OF YEAR-TO-DATE ACTUAL REVENUE FOR THE YEAR 2013 TO COMPARABLE PERIOD IN 2012

USE TAX BY CATEGORY				SALES TAX BY CATEGORY		
MAY YTD Actual				MAY YTD Actual		
2012	2013	% Change	Standard Industrial Code	2012	2013	% Change
16,043	49,074	205.89%	Food Stores	5,060,248	5,089,033	0.57%
73,976	69,747	-5.72%	Eating Places	5,054,120	5,078,067	0.47%
8,095	8,203	1.33%	Apparel Stores	1,345,424	1,370,154	1.84%
1,965	2,780	41.48%	Home Furnishings	912,429	912,901	0.05%
709,757	525,936	-25.90%	General Retail	6,790,115	7,108,213	4.68%
50,807	78,428	54.36%	Transportation/Utilities	2,833,674	3,162,263	11.60%
1,022,741	1,126,703	10.17%	Automotive Trade	1,400,827	1,653,848	18.06%
2,892	10,070	248.20%	Building Material-Retail	1,200,663	1,259,307	4.88%
2,812,590	2,346,014	-16.59%	Construction Use Tax	0	0	na
0	0	na	Construction Sales Tax	112,674	115,586	2.58%
11,517	33,051	186.98%	Consumer Electronics	879,158	654,363	-25.57%
1,497,059	1,762,203	17.71%	Computer Related Business	608,024	910,080	49.68%
1,617,793	1,556,273	-3.80%	All Other	2,637,942	3,145,054	19.22%
7,825,236	**7,568,482**	-3.28%	**Total Sales and Use Tax**	**28,835,297**	**30,458,872**	5.63%

USE TAX BY CATEGORY				SALES TAX BY CATEGORY		
MAY YTD Actual				MAY YTD Actual		
2012	2013	% Change	Geographic Code	2012	2013	% Change
27,760	42,880	54.47%	North Broadway	509,793	515,951	1.21%
84,494	188,061	122.57%	Downtown	2,333,954	2,231,918	-4.37%
702	27,967	3883.90%	Downtown Extension	286,338	215,041	-24.90%
13,767	4,082	-70.35%	UHGID (the "hill")	432,609	401,322	-7.23%
31,361	22,469	-28.35%	East Downtown	223,126	224,036	0.41%
24,786	83,353	236.29%	N. 28th St. Commercial	1,795,199	1,683,144	-6.24%
9,110	25,319	177.93%	N. Broadway Annex	170,903	159,287	-6.80%
265,697	7	-100.00%	University of Colorado	390,848	379,730	-2.84%
48,509	263,013	442.19%	Basemar	780,699	756,657	-3.08%
1,340,333	190,988	-85.75%	BVRC	6,708,052	6,940,317	3.46%
100,661	33,692	-66.53%	29th Street	2,839,839	2,959,371	4.21%
12,979	15,598	20.18%	Table Mesa	925,984	956,110	3.25%
4,257	6,839	60.65%	The Meadows	340,235	292,891	-13.92%
840,034	1,047,048	24.64%	All Other Boulder	1,007,339	1,164,609	15.61%
33,252	28,592	-14.01%	Boulder County	322,318	359,432	11.51%
151,904	66,688	-56.10%	Metro Denver	872,210	924,148	5.95%
11,229	2,956	-73.68%	Colorado All Other	69,081	74,662	8.08%
757,940	605,731	-20.08%	Out of State	3,237,644	3,549,290	9.63%
845	29,222	3358.22%	Airport	5,345	8,066	50.91%
1,650,418	1,855,833	12.45%	Gunbarrel Industrial	315,369	481,063	52.54%
2,301	2,730	18.64%	Gunbarrel Commercial	441,398	474,514	7.50%
10,211	14,753	44.48%	Pearl Street Mall	986,499	1,020,224	3.42%
956,928	1,238,081	29.38%	Boulder Industrial	1,967,233	2,399,673	21.98%
440,308	658,399	49.53%	Unlicensed Receipts	-14,105	261,469	-1953.74%
980,560	1,072,370	9.36%	County Clerk	0	0	na
24,892	41,811	67.97%	Public Utilities	1,887,387	2,025,944	7.34%
7,825,236	**7,568,482**	-3.28%	**Total Sales and Use Tax**	**28,835,297**	**30,458,872**	5.63%

TOTAL CITY SALES AND USE TAX COLLECTIONS

REVENUE CATEGORY	YEAR	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	TOTAL	% Change in Taxable Sales
RETAIL SALES TAX	2006	4,734,249	4,645,436	5,537,253	4,659,458	4,882,331	6,129,363	4,737,773	5,237,757	6,156,056	4,950,305	4,387,847	7,891,618	63,949,446	7.10%
Rate Chg 3.41%>3.56%	2007	5,118,353	5,014,615	6,918,421	4,965,981	5,500,701	6,712,841	5,565,371	6,393,028	6,954,377	5,747,963	5,695,703	8,411,484	72,998,838	9.34%
Rate Chg3.56%>3.41%	2008	5,197,400	5,105,109	6,005,946	5,331,447	5,488,450	6,572,335	5,508,796	6,258,640	6,620,535	5,382,779	5,255,155	7,443,455	70,170,045	0.35%
Rate3.41%	2009	4,919,570	4,659,632	5,850,038	5,077,648	5,131,444	6,428,343	5,206,770	5,790,533	6,093,314	5,170,325	4,735,769	7,814,230	66,877,613	-4.69%
	2010	4,576,034	5,386,190	6,196,697	5,320,225	5,470,595	6,895,283	5,522,076	5,943,315	6,855,385	5,652,938	5,240,211	8,414,157	71,473,106	6.87%
	2011	5,394,367	5,132,437	6,692,597	5,630,200	5,708,608	7,016,826	5,580,953	6,531,707	7,286,644	5,765,805	5,830,545	8,390,145	74,960,833	4.88%
	2012	5,363,541	5,129,096	6,754,740	5,599,150	5,988,770	7,304,270	5,551,489	7,062,958	7,502,227	6,188,194	5,693,025	9,604,529	77,741,989	3.71%
	2013	5,557,163	5,824,808	7,171,949	5,707,649	6,197,302	0	0	0	0	0	0	0	30,458,872	-60.82%
Change from prior year (Month)		3.61%	13.56%	6.18%	1.94%	3.48%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%		
Change from prior year (YTD)		3.61%	8.48%	7.58%	6.19%	5.63%	-15.72%	-26.94%	-37.53%	-45.86%	-51.22%	-55.30%	-60.82%		
CONSUMER USE TAX	2006	686,686	517,101	1,277,146	577,144	964,529	781,362	895,403	776,258	1,054,696	727,776	1,092,224	1,287,157	10,637,482	-4.43%
(includes Motor Vehicle)	2007	763,650	574,006	975,178	888,726	733,196	858,072	975,456	652,501	923,667	732,463	716,317	1,575,908	10,369,140	-6.63%
RateChg3.56%>3.41%	2008	818,034	991,472	1,109,160	669,214	736,901	1,067,769	732,334	596,399	899,934	989,683	599,876	1,253,267	10,464,043	5.35%
Rate3.41%	2009	909,558	657,250	1,062,587	997,891	531,724	790,819	858,325	1,299,767	989,089	741,578	698,452	1,600,457	11,137,497	6.44%
	2010	687,502	778,796	913,223	701,931	662,382	945,800	620,328	633,593	909,315	752,143	618,493	1,366,131	9,589,636	-13.90%
	2011	1,247,135	650,595	1,034,670	727,395	850,561	1,166,185	958,724	771,357	1,044,032	703,092	903,665	1,410,793	11,468,205	19.59%
	2012	763,425	768,580	859,971	976,451	1,212,071	1,033,899	729,829	940,127	957,894	1,417,818	737,310	1,469,940	11,867,314	3.48%
	2013	1,132,015	762,369	979,120	866,143	911,993	0	0	0	0	0	0	0	4,651,639	-60.80%
Change from prior year (Month)		48.28%	-0.81%	13.86%	-11.30%	-24.76%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%		
Change from prior year (YTD)		48.28%	23.65%	20.13%	11.02%	1.55%	-17.15%	-26.68%	-36.14%	-43.56%	-51.85%	-55.26%	-60.80%		
CONSTRUCTION USE TAX	2006	197,263	331,341	420,749	294,094	337,237	774,420	352,533	261,409	343,749	559,975	410,958	1,018,272	5,302,000	-5.28%
Rate Chg 3.41%>3.56%	2007	293,078	347,860	112,016	293,061	621,413	430,207	1,119,425	259,226	421,376	286,524	376,978	253,590	4,814,755	-13.02%
RateChg3.56%>3.41%	2008	330,080	347,219	748,549	454,797	327,855	241,649	100,759	442,652	347,954	217,885	107,831	381,753	4,048,982	-12.21%
Rate3.41%	2009	944,905	111,907	425,028	776,511	279,761	995,132	721,209	676,301	235,485	223,169	591,970	1,467,798	7,449,176	83.98%
	2010	591,599	242,591	245,829	362,619	226,230	1,921,675	1,075,078	467,423	245,361	234,021	406,868	531,670	6,550,964	-12.06%
	2011	622,872	281,210	274,661	240,970	2,150,036	352,336	352,846	455,211	478,988	314,958	177,137	471,157	6,172,383	-5.78%
	2012	385,392	1,697,323	315,856	503,719	342,448	375,499	595,334	214,896	422,866	473,523	799,552	371,254	6,497,662	5.27%
	2013	732,539	941,380	298,613	577,351	366,959	0	0	0	0	0	0	0	2,916,843	-55.11%
Change from prior year (Month)		90.08%	-44.54%	-5.46%	14.62%	7.16%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%		
Change from prior year (YTD)		90.08%	-19.63%	-17.76%	-12.14%	-10.11%	-19.43%	-30.81%	-34.16%	-39.90%	-45.24%	-52.39%	-55.11%		
TOTAL FOR MONTH & CHANGE FROM PREVIOUS YEAR (MONTH & YTD)															
Rate 3.41%	2006	5,618,198	5,493,878	7,235,148	5,530,696	6,184,096	7,685,145	5,985,709	6,275,424	7,554,500	6,238,056	5,891,030	10,197,046	79,888,928	4.52%
Rate Chg 3.41%>3.56%	2007	6,175,081	5,936,481	8,005,615	6,147,768	6,855,311	8,001,120	7,660,252	7,304,754	8,299,420	6,766,951	6,788,999	10,240,982	88,182,732	5.73%
Ratechg3.56%>3.41%	2008	6,345,513	6,443,800	7,863,654	6,455,459	6,553,206	7,881,753	6,341,889	7,297,691	7,868,423	6,590,347	5,962,862	9,078,475	84,683,070	0.26%
Rzte3.41%	2009	6,774,033	5,428,789	7,337,653	6,852,049	5,942,929	8,214,294	6,786,304	7,766,601	7,317,887	6,135,072	6,026,191	10,882,485	85,464,286	0.92%
	2010	5,855,134	6,407,577	7,355,749	6,384,774	6,359,207	9,762,758	7,217,482	7,044,332	8,010,061	6,639,102	6,265,572	10,311,957	87,613,706	2.51%
	2011	7,264,374	6,064,242	8,001,928	6,598,565	8,709,205	8,535,347	6,892,523	7,758,275	8,809,664	6,783,855	6,911,348	10,272,096	92,601,421	5.69%
	2012	6,512,359	7,594,999	7,930,567	7,079,320	7,543,289	8,713,668	6,876,652	8,217,981	8,882,987	8,079,535	7,229,887	11,445,723	96,106,966	3.79%
	2013	7,421,717	7,528,557	8,449,682	7,151,142	7,476,254	0	0	0	0	0	0	0	38,027,354	-60.43%
Less Refunds	2005	-246	-66,044	-909	-2,666	-1,647	-10,080	-3,062	-4,207	-846	-1,586	0	-4,757	-96,051	
	2006	-40,302	-5,272	-22,761	-363	-5,099	0	0	-7,568	-806	-5,947	-406	-16,773	-105,296	
	2007	0	-38,291	-2,013	-729	-9,326	-14,547	-14,440	-677	0	-5,963	0	-5,015	-91,001	
	2008	-978	0	-46,974	-1,409	0	-2,375	-445	-9,493	-1,429	0	-48,521	-500	-112,123	
Less Refunds	2009	-3,335	0	0	-1,111	-602	-692	-967	-3,520	-2,747	-179,087	-65,331	-26,376	-283,770	
	2010	-3,469	-68,130	-35,924	-1,444	-43,920	-3,832	-1,648	-4,204	-7,969	0	-12,480	-214	-183,234	
	2011	-8,569	-2,479	-1,188	-2,918	0	0	-7,175	0	0	-162	0	-140,199	-162,690	
Adjusted total	2006	5,577,896	5,488,606	7,212,388	5,530,333	6,178,998	7,685,145	5,985,709	6,267,856	7,553,694	6,232,110	5,890,624	10,180,273	79,783,631	4.51%
Rate Chg3.41%>3.56%	2007	6,175,081	5,898,190	8,003,602	6,147,039	6,845,984	7,986,572	7,645,812	7,304,077	8,299,420	6,760,988	6,788,999	10,235,967	88,091,731	5.76%
	2008	6,344,536	6,443,800	7,816,680	6,454,050	6,553,206	7,879,378	6,341,444	7,288,198	7,866,995	6,590,347	5,914,341	9,077,975	84,570,947	0.23%
Rate3.41%	2009	6,770,698	5,428,789	7,337,653	6,850,938	5,942,327	8,213,602	6,785,337	7,763,080	7,315,140	5,955,985	5,960,860	10,856,109	85,180,517	0.72%
	2010	5,851,665	6,339,447	7,319,826	6,383,330	6,315,288	9,758,926	7,215,834	7,040,127	8,002,092	6,639,102	6,253,092	10,311,744	87,430,472	2.64%
	2011	7,255,806	6,061,763	8,000,739	6,595,647	8,709,205	8,535,347	6,885,348	7,758,275	8,809,664	6,783,693	6,911,348	10,131,897	92,438,731	5.73%
	2012	6,512,359	7,594,999	7,930,567	7,079,320	7,543,289	8,713,668	6,876,652	8,217,981	8,882,987	8,079,535	7,229,887	11,445,723	96,106,966	3.97%
	2013	7,421,717	7,528,557	8,449,682	7,151,142	7,476,254	0	0	0	0	0	0	0	38,027,354	-60.43%
% Change (month)		13.96%	-0.87%	6.55%	1.01%	-0.89%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%	-100.00%		
% Change (YTD)		13.96%	5.98%	6.18%	4.92%	3.73%	-16.19%	-27.22%	-37.11%	-45.17%	-50.89%	-55.08%	-60.43%		

Sales and Use Tax Revenues Generated on The *Downtown Mall* by SIC Code

	Food Stores	Eating Places	Apparel Stores	Home Furnish.	Gen. Merchandise	Construction	All Others	GRAND TOTAL
2010 (sales tax rate of 3.41%)								
January	2,907	62,112	18,620	8,360	29,998	6,432	3,562	131,992
February	4,934	63,870	26,728	7,068	31,430	6,503	2,829	143,362
March	5,413	81,927	30,585	8,491	45,465	9,378	481	181,740
April	3,428	76,004	29,722	7,802	43,112	56	4,041	164,166
May	3,590	85,933	40,603	10,357	52,938	51	5,221	198,693
June	4,102	95,790	44,278	9,998	61,426	253	8,312	224,159
July	3,965	104,152	50,702	13,606	63,259	43	4,245	239,970
August	3,894	104,284	46,725	13,341	62,225	544	8,845	239,858
September	4,941	86,504	39,108	10,526	54,668	1,009	6,041	202,796
October	3,963	92,428	47,439	11,616	51,685	302	7,410	214,843
November	3,618	68,818	35,717	13,757	50,914	46	5,863	178,734
December	6,150	71,324	47,243	30,082	95,979	27	7,971	258,776
2010 TOTAL	**50904**	**993146**	**457470**	**145004**	**643101**	**24644**	**64822**	**2,379,091**
2011 (sales tax rate of 3.41%)								
January	2,928	66,101	29,190	7,855	34,512	201	5,040	145,827
February	3,470	70,801	28,617	7,434	35,055	252	4,669	150,297
March	3,980	81,526	42,461	9,151	48,830	1,898	6,007	193,904
April	3,596	77,090	37,727	9,348	45,072	119	4,731	177,682
May	3,967	88,058	42,266	10,307	60,947	1,320	7,346	214,210
June	4,560	89,786	47,353	10,258	63,721	4,433	8,346	228,543
July	1,483	97,575	58,723	13,679	63,427	11,762	4,492	251,142
August	4,389	108,868	48,300	12,932	64,536	677	7,900	247,602
September	7,527	83,661	54,702	11,161	59,424	3,252	8,539	228,276
October	4,242	95,879	54,514	11,272	46,196	37	6,641	218,780
November	2,586	65,737	34,570	15,082	48,036	890	6,508	173,409
December	6,234	79,779	60,332	29,632	96,423	59	11,274	283,776
2011 TOTAL	**48962**	**1004861**	**538754**	**148110**	**666178**	**24899**	**81493**	**2,513,448**
2012 (sales tax rate of 3.41%)								
2012 TOTAL	**55184**	**1287832**	**555044**	**147717**	**674189**	**18311**	**82826**	**2,821,103**
2013 (sales tax rate of 3.41%)								
January	2,384	90,901	31,131	7,642	41,822	1,586	6,857	182,323
February	4,983	86,618	27,557	7,387	39,312	2,291	4,270	172,418
March	4,635	108,923	54,375	8,575	47,799	20	3,847	228,174
April	2,481	105,544	40,522	7,830	49,521	1,074	3,829	210,801
May	4,537	106,528	53,177	10,486	60,409	85	6,036	241,258
June	-	-	-	-	-	-	-	0
July	-	-	-	-	-	-	-	0
August	-	-	-	-	-	-	-	0
September	-	-	-	-	-	-	-	0
October	-	-	-	-	-	-	-	0
November	-	-	-	-	-	-	-	0
December	-	-	-	-	-	-	-	0
2013 TOTAL	**19020**	**498514**	**206762**	**41920**	**238863**	**5056**	**24839**	**1,034,974**

% Change from 2008-2009	**-18.54%**	**-6.69%**	**-11.52%**	**8.09%**	**-15.34%**	**-76.61%**	**31.22%**	**-9.04%**
% Change from 2009-2010	**15.83%**	**2.95%**	**12.09%**	**8.07%**	**4.45%**	**1174.10%**	**-11.24%**	**6.13%**
% Change from 2010-2011	**12.71%**	**28.16%**	**3.02%**	**-0.27%**	**1.20%**	**-26.46%**	**1.64%**	**12.24%**
Total % Change from 2012-2013-n/a by mth								
% Change from previous year month	**0.00%**	**0.00%**	**0.00%**	**0.00%**	**0.00%**	**0.00%**	**0.00%**	**0.00%**

Sales Tax Revenues Generated on the *Downtown Mall* by SIC Code

	Food Stores	Eating Places	Apparel Stores	Home Furnish.	Gen. Merchandise	All Others	GRAND TOTAL
2010 (sales tax rate of 3.41%)							
January	2,887	61,993	18,517	8,360	29,928	3,562	125,248
February	4,915	63,679	26,728	7,068	31,386	2,829	136,605
March	5,283	81,945	30,545	8,491	45,318	185	171,768
April	3,422	75,866	29,722	7,802	43,003	4,004	163,820
May	3,576	85,387	38,919	10,357	52,906	5,221	196,365
June	4,084	95,665	41,999	9,998	61,284	7,036	220,066
July	3,947	103,856	49,875	13,606	63,089	4,229	238,601
August	3,879	104,056	46,461	13,341	62,110	8,845	238,691
September	4,917	86,231	38,978	10,526	54,647	5,814	201,202
October	3,945	91,629	47,398	11,616	51,647	7,405	213,641
November	3,574	68,609	35,638	13,757	50,133	5,863	177,575
December	6,116	71,073	47,241	30,082	95,938	7,584	258,091
2010 TOTAL	**50,545**	**989,989**	**452,021**	**145,004**	**641,389**	**62,579**	**2,341,672**
2011 (sales tax rate of 3.41%)							
January	2,910	65,957	29,095	7,855	34,487	5,040	145,344
February	3,445	70,664	28,221	7,434	35,022	4,669	149,455
March	3,953	81,375	42,432	9,151	48,677	5,177	190,818
April	3,584	76,801	37,647	9,348	45,038	4,731	177,149
May	3,961	87,915	42,068	10,307	60,908	7,346	212,506
June	4,554	89,625	46,433	10,258	63,676	7,857	222,489
July	1,483	97,097	58,311	13,679	63,350	4,492	238,414
August	4,351	108,588	48,068	12,932	64,455	7,900	246,294
September	7,474	82,235	52,979	11,161	59,355	7,930	221,207
October	4,201	95,669	54,453	11,272	46,123	6,641	218,360
November	2,549	65,522	34,524	15,082	47,903	6,506	172,084
December	6,169	79,392	60,316	29,632	96,299	9,392	281,241
2011 TOTAL	**48,633**	**1,000,841**	**534,548**	**148,110**	**665,294**	**77,681**	**2,475,360**
2012 (sales tax rate of 3.41%)	-	-	-	-	-	-	-
2012 TOTAL	**54,676**	**1,277,112**	**553,212**	**147,717**	**668,472**	**76,260**	**2,777,449**
2013 (sales tax rate of 3.41%)							
January	2,371	90,449	30,728	7,642	41,481	4,938	177,609
February	4,966	86,268	26,262	7,387	39,036	4,152	168,071
March	4,599	108,576	54,250	8,575	47,728	3,724	227,452
April	2,460	104,357	40,083	7,830	49,460	3,775	207,965
May	4,472	104,775	53,053	10,486	60,344	5,997	239,127
June	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-
2013 TOTAL	**18,868**	**494,425**	**204,376**	**41,920**	**238,049**	**22,586**	**1,020,224**

Total % Change from 2009-2010	**17.37%**	**3.03%**	**11.10%**	**8.09%**	**4.37%**	**22.43%**	**5.92%**
Total % Change from 2010-2011	**-3.78%**	**1.10%**	**18.26%**	**2.14%**	**3.73%**	**24.13%**	**5.71%**
Total % Change from 2011-2012	**12.43%**	**27.60%**	**3.49%**	**-0.27%**	**0.48%**	**-1.83%**	**12.20%**
Total % Change from 2012-2013-n/a by mth							
% Change from previous year month	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**

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Sales and Use Tax Revenues Generated in *CAGID (Excluding the Mall)* by SIC Code

	Food Stores	Eating Places	Apparel Stores	Home Furnish.	Gen. Merchandise	Auto. Transport.	Construction	All Others	GRAND TOTAL
2010 (sales tax rate of 3.41%)									
January	1,186	196,818	28,127	10,705	181,386	1,993	6,754	23,101	450,070
February	1,387	193,018	25,060	11,735	95,188	6,767	1,087	21,123	355,366
March	1,081	224,699	33,253	12,459	108,658	2,189	9,345	40,839	433,688
April	1,910	254,118	37,643	7,211	117,451	7,143	2,891	31,313	459,678
May	1,799	261,721	37,937	7,461	139,614	2,594	7,685	29,926	488,736
June	1,190	249,307	36,213	10,746	143,350	2,535	28,453	104,700	576,505
July	1,164	263,561	36,652	8,695	148,870	2,852	10,749	34,121	506,664
August	345	269,146	44,028	12,422	143,846	2,879	861	36,448	509,975
September	2,657	250,631	39,102	11,442	140,526	2,741	(1,469)	93,491	539,120
October	1,611	261,016	43,740	10,274	133,405	2,585	(395)	32,022	484,258
November	1,661	223,870	37,225	8,877	150,457	2,073	6,039	27,235	457,438
December	3,235	239,827	42,314	18,485	185,818	2,139	28,610	91,539	611,983
2010 TOTAL	19,226	2,887,730	441,293	130,513	1,688,569	38,490	100,610	565,858	5,873,483
2011 (sales tax rate of 3.41%)									
January	2,074	211,068	24,834	29,147	110,488	2,017	4,228	23,772	407,627
February	-	219,026	31,397	8,284	107,741	2,003	3,038	24,662	396,151
March	-	256,053	36,629	11,972	120,059	2,827	15,055	74,313	516,907
April	3,056	254,771	37,183	11,458	132,921	2,538	11,166	37,928	491,019
May	3,661	278,324	42,867	21,440	148,346	2,780	13,840	28,788	540,045
June	1,128	284,315	47,897	18,791	138,936	2,588	23,699	131,870	649,228
July	1,194	314,287	42,986	9,347	168,343	2,963	7,817	35,901	582,838
August	1,218	299,410	44,427	9,660	159,649	3,163	26,381	8,268	552,177
September	1,095	283,563	42,367	12,442	147,583	2,735	3,775	80,291	573,861
October	1,193	286,724	41,810	21,590	142,667	2,632	4,765	53,725	555,104
November	1,677	237,828	31,937	14,341	124,518	2,259	13,278	21,764	447,603
December	3,359	249,838	39,027	12,385	181,607	2,187	4,667	75,430	568,505
2011 TOTAL	19,655	3,175,205	463,360	180,856	1,682,856	30,693	131,708	596,712	6,281,065
2012 (sales tax rate of 3.41%)									
2012 TOTAL	30,389	3,262,719	469,321	196,012	1,747,183	32,464	116,176	597,014	6,451,278
2013 (sales tax rate of 3.41%)									
January	1,006	208,424	24,850	17,256	126,402	2,281	37,975	24,434	442,628
February	1,028	210,415	26,859	7,102	127,502	2,259	(214)	11,667	386,618
March	4,113	288,457	36,275	21,116	143,321	2,654	27,222	39,452	562,610
April	2,424	258,801	43,256	15,318	151,707	2,777	12,626	14,987	501,896
May	1,125	265,298	41,881	17,532	168,008	3,268	17,727	7,355	522,194
June	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-
2013 TOTAL	9,696	1,231,395	173,121	78,324	716,940	13,239	95,336	97,895	2,415,946

% Change from 2009-2010	**14.76%**	**7.04%**	**-5.89%**	**-77.41%**	**26.26%**	**49.38%**	**32.06%**	**25.39%**	**3.92%**
% Change from 2010-2011	**2.23%**	**9.96%**	**5.00%**	**38.57%**	**-0.34%**	**-20.26%**	**30.91%**	**5.45%**	**6.94%**
% Change from 2011-2012	**54.61%**	**2.76%**	**1.29%**	**8.38%**	**3.82%**	**5.77%**	**-11.79%**	**0.05%**	**2.71%**
% Change from 2012-2013 - n/a by mth									
% Change from previous year month	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**

Sales Tax Revenues Generated in *CAGID (Excluding the Mall)* by SIC Code

	Food Stores	Eating Places	Apparel Stores	Home Furnish.	Gen. Merchandise	Auto. Transport.	Construction	All Others	GRAND TOTAL
2010 (sales tax rate of 3.41%)									
January	1,186	194,670	28,127	10,634	181,383	1,969	-	16,815	434,783
February	1,387	190,493	25,060	11,700	95,186	6,755	-	17,632	348,215
March	1,081	222,050	33,253	12,396	108,607	2,189	1,239	30,037	410,852
April	1,910	251,648	37,643	7,139	117,444	7,109	-	22,882	445,775
May	1,799	259,258	37,937	7,396	139,609	2,578	-	24,457	473,034
June	1,190	247,361	36,213	10,644	143,344	2,512	6	91,682	532,952
July	1,164	260,452	36,652	8,640	148,851	2,822	-	30,361	488,944
August	345	267,129	44,028	12,234	143,759	2,841	-	25,876	496,212
September	2,657	247,353	39,102	11,309	140,277	2,724	15	79,341	522,777
October	1,611	258,311	43,740	10,274	133,095	2,557	-	25,191	474,779
November	1,661	222,035	37,225	8,821	149,547	2,068	-	22,289	443,647
December	3,235	237,933	42,314	18,441	182,788	2,119	49	53,976	540,855
2010 TOTAL	19,226	2,858,692	441,293	129,630	1,683,890	38,244	1,309	440,540	5,612,824
2011 (sales tax rate of 3.41%)									
January	2,074	209,899	24,834	29,126	108,819	2,000	-	17,341	394,092
February	-	217,819	31,397	8,186	107,551	1,992	-	17,949	384,893
March	-	254,333	36,629	11,949	119,473	2,815	-	56,602	481,800
April	3,056	253,077	37,183	11,442	130,281	2,523	101	29,299	466,962
May	3,661	276,733	42,867	21,417	147,985	2,764	-	25,341	520,768
June	1,128	282,719	47,897	18,734	138,329	2,566	85	115,106	606,565
July	1,194	312,963	42,986	9,347	167,923	2,935	-	27,116	564,463
August	1,218	297,789	44,427	9,660	157,367	3,149	-	5,410	519,020
September	1,095	281,826	42,273	11,595	147,169	2,708	1	67,753	554,420
October	1,193	284,981	41,733	21,058	142,272	2,597	-	47,466	541,300
November	1,677	236,565	31,937	13,005	124,077	2,236	-	16,181	425,678
December	3,359	247,700	38,954	11,985	180,364	2,154	145	48,051	532,712
2011 TOTAL	19,655	3,156,402	463,117	177,502	1,671,611	30,438	333	473,615	5,992,673
2012 (sales tax rate of 3.41%)									
2012 TOTAL	30,389	3,206,102	468,356	173,873	1,738,783	32,204	333	483,357	6,133,397
2013 (sales tax rate of 3.41%)									
January	1,006	206,696	24,850	14,530	123,652	2,260	-	7,914	380,908
February	1,028	208,483	26,801	4,980	123,545	2,239	-	6,225	373,301
March	4,023	284,345	36,265	14,006	140,205	2,626	9	20,399	501,878
April	1,117	256,655	43,256	11,041	148,093	2,716	-	13,241	476,119
May	1,125	267,228	41,789	14,957	164,852	3,246	-	6,514	499,711
June	-	-	-	-	-	-	-	-	-
July	-	-	-	-	-	-	-	-	-
August	-	-	-	-	-	-	-	-	-
September	-	-	-	-	-	-	-	-	-
October	-	-	-	-	-	-	-	-	-
November	-	-	-	-	-	-	-	-	-
December	-	-	-	-	-	-	-	-	-
2013 TOTAL	8,299	1,223,407	172,961	59,514	700,347	13,087	9	54,293	2,231,917

Total % Change from 2010-2011	**2.23%**	**10.41%**	**4.95%**	**36.93%**	**-0.73%**	**-20.41%**	**-74.57%**	**7.51%**	**6.77%**
Total % Change from 2011-2012	**54.61%**	**1.57%**	**1.13%**	**-2.04%**	**4.02%**	**5.80%**	**0.09%**	**2.06%**	**2.35%**
Total % Change from 2012-2013-n/a by mth									
% Change from previous year month	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**-100.00%**	**#DIV/0!**	**-100.00%**	**-100.00%**

City Wide Yearly Summary
CAGID and Mall Sales and Use Tax as a Percent of Total City Wide Sales and Use Tax

	Food Stores	Eating Places	Apparel Stores	Home Furnishings	General Merch	All Other	Total
2013	$5,138,108	$5,147,814	$1,378,357	$1,603,095	$7,634,149	$17,125,831	$38,027,354
	1%	34%	28%	8%	13%	1%	9.1%
2012	$13,060,743	$12,937,276	$3,717,039	$22,440,706	$19,948,416	$24,002,787	$96,106,967
	1%	35%	28%	2%	12%	4%	9.6%
2011	$12,241,084	$11,838,300	$3,426,738	$5,259,120	$19,948,416	$39,725,073	$92,438,731
	1%	35%	29%	6%	12%	2%	9.5%
2010	$11,130,533	$10,930,482	$2,690,372	$4,459,406	$19,279,577	$38,940,102	$87,430,472
	1%	36%	33%	6%	12%	2%	9.4%
2009	$11,160,109	$10,572,840	$2,626,020	$4,304,383	$17,515,062	$39,002,103	$85,180,517
	1%	35%	33%	17%	11%	2%	9.3%
2008	$11,204,475	$10,910,035	$2,819,260	$4,827,635	$18,101,297	$36,708,245	$84,570,947
	0%	36%	34%	7%	13%	3%	10.1%
2007	$11,205,584	$10,888,135	$2,804,311	$5,522,090	$18,040,152	$39,631,459	$88,091,731
	1%	36%	33%	7%	13%	2%	9.8%
2006	$10,392,069	$9,582,212	$2,424,694	$4,611,056	$15,402,540	$37,371,060	$79,783,631
	1%	38%	37%	9%	15%	4%	11.0%
2005	$10,046,723	$8,995,846	$2,362,366	$4,465,788	$14,587,419	$35,882,350	$76,340,492
	1%	38%	37%	9%	15%	2%	10.0%
2004	$10,148,861	$8,637,718	$2,232,147	$4,118,312	$14,123,007	$32,171,342	$71,431,387
	1%	36%	41%	10%	15%	2%	9.9%
2003	$9,052,658	$7,847,285	$2,046,951	$3,922,549	$13,185,423	$31,552,637	$67,607,503
	1%	35%	41%	10%	15%	3%	10.4%
2002	$9,294,397	$8,133,237	$2,346,305	$4,164,992	$13,572,651	$33,815,600	$71,327,182
	1%	35%	37%	11%	15%	3%	10.1%
2001	$9,312,676	$8,384,190	$2,646,021	$4,537,112	$15,553,807	$38,279,526	$78,713,332
	1%	34%	37%	11%	13%	2%	9.1%
2000	$9,080,910	$8,484,601	$3,159,262	$5,915,794	$17,887,211	$36,269,737	$80,797,515
	1%	32%	37%	9%	12%	3%	9.5%
1999	$9,207,721	$7,790,648	$3,359,914	$5,553,219	$17,008,884	$33,893,706	$76,814,092
	1%	30%	35%	9%	12%	3%	9.2%
1998	$8,932,097	$7,469,094	$3,252,729	$3,570,448	$15,736,140	$30,637,104	$69,597,612
	1%	29%	34%	12%	11%	3%	9.1%
1997	$7,739,779	$6,797,237	$2,781,018	$3,129,089	$15,439,169	$28,494,047	$64,380,339
	1%	30%	28%	14%	13%	2%	9.3%
1996	$7,611,055	$6,614,561	$2,782,149	$2,862,572	$15,111,950	$26,975,579	$61,957,866
	1%	29%	27%	15%	13%	2%	9.1%

CAGID and Mall Yearly Summary This chart does not factor change in sales tax rate

SALES and USE Tax Breakdown by Industry Category

	Food Stores	Eating Places	Apparel Stores	Home Furnishings	General Merch	All Other	Total	% change
2013	$28,716	$1,729,909	$379,883	$120,244	$955,803	$236,365	$3,450,920	
	1%	50%	11%	3%	28%	7%	100%	
2012	$85,573	$4,550,551	$1,024,365	$343,729	$2,421,372	$846,791	$9,272,381	**5.43%**
	1%	49%	11%	4%	26%	9%	100%	
2011	$68,617	$4,180,066	$1,002,115	$328,967	$2,349,034	$865,715	$8,794,513	**6.57%**
	1%	48%	11%	4%	27%	10%	100%	
2010	$70,130	$3,880,876	$898,763	$275,517	$2,331,670	$795,618	$8,252,575	**4.55%**
	1%	47%	11%	3%	28%	10%	100%	
2009	$60,702	$3,662,530	$877,050	$711,868	$1,953,052	$628,296	$7,893,497	**-7.96%**
	1%	46%	11%	9%	25%	8%	100%	
2008	$53,956	$3,876,669	$952,169	$337,898	$2,282,469	$1,073,446	$8,576,608	**-0.79%**
	1%	45%	11%	4%	27%	13%	100%	
2007	$95,998	$3,930,574	$915,216	$400,345	$2,392,682	$910,116	$8,644,930	**-1.59%**
	1%	45%	11%	5%	28%	11%	100%	
2006	$89,498	$3,649,151	$898,310	$411,471	$2,313,444	$1,422,740	$8,784,613	**14.67%**
	1%	42%	10%	5%	26%	16%	100%	
2005	$86,454	$3,421,618	$881,002	$389,093	$2,167,694	$715,009	$7,660,869	**7.81%**
	1%	45%	12%	5%	28%	9%	100%	
2004	$83,887	$3,141,620	$904,648	$393,012	$2,089,921	$493,110	$7,106,198	**1.35%**
	1%	44%	13%	6%	29%	7%	100%	
2003	$74,145	$2,742,867	$845,180	$389,354	$1,973,549	$986,479	$7,011,574	**-2.78%**
	1%	39%	12%	6%	28%	14%	100%	
2002	$72,607	$2,854,183	$875,150	$464,839	$2,008,573	$936,382	$7,211,734	**0.42%**
	1%	40%	12%	6%	28%	13%	100%	
2001	$76,359	$2,853,126	$972,296	$488,348	$2,064,518	$727,228	$7,181,876	**-6.11%**
	1%	40%	14%	7%	29%	10%	100%	
2000	$72,675	$2,740,325	$1,157,122	$539,287	$2,156,961	$982,496	$7,648,866	**7.74%**
	1%	36%	15%	7%	28%	13%	100%	
1999	$91,976	$2,333,744	$1,179,320	$493,423	$2,066,272	$934,543	$7,099,279	**11.62%**
	1%	33%	17%	7%	29%	13%	100%	
1998	$90,134	$2,150,351	$1,090,860	$438,127	$1,756,311	$834,265	$6,360,047	**6.35%**
	1%	34%	17%	7%	28%	13%	100%	
1997	$99,373	$2,027,812	$788,006	$423,585	$1,944,035	$697,436	$5,980,247	**5.54%**
	2%	34%	13%	7%	33%	12%	100%	
1996	$98,564	$1,895,926	$738,435	$436,004	$2,017,401	$479,907	$5,666,237	**9.99%**
	2%	33%	13%	8%	36%	8%	100%	
1995	$92,497	$1,724,770	$588,726	$392,985	$1,731,611	$620,919	$5,151,508	**6.89%**
	2%	33%	11%	8%	34%	12%	100%	
1994	$93,338	$1,518,413	$587,830	$444,251	$1,700,769	$474,921	$4,819,522	
	2%	32%	12%	9%	35%	10%	100%	

CAGID and Mall Yearly Summary this chart does not factor change in sales tax rate

SALES Tax Breakdown by Industry Category

	Food Stores	Eating Places	Apparel Stores	Home Furnishings	General Merch	All Other	Total	% change
2013	$27,167	$1,717,832	$377,337	$101,434	$938,396	$89,975	$3,252,141	
	1%	53%	12%	3%	29%	3%	100%	
2012	$85,065	$4,483,214	$1,021,568	$321,590	$2,407,255	$591,886	$8,910,578	**5.23%**
	1%	50%	11%	4%	27%	7%	100%	
2011	$68,287	$4,157,243	$997,665	$325,612	$2,336,905	$582,321	$8,468,033	**6.46%**
	1%	49%	12%	4%	28%	7%	100%	
2010	$69,771	$3,848,681	$893,314	$274,634	$2,325,279	$542,760	$7,954,439	**4.34%**
	1%	48%	11%	3%	29%	7%	100%	
2009	$59,819	$3,622,195	$875,174	$710,598	$1,951,595	$403,863	$7,623,245	**-3.50%**
	1%	48%	11%	9%	26%	5%	100%	
2008	$53,433	$3,815,239	$950,225	$334,234	$2,275,609	$471,240	$7,899,981	**-3.43%**
	1%	48%	12%	4%	29%	6%	100%	
2007	$95,798	$3,879,561	$913,775	$393,603	$2,384,296	$513,949	$8,180,981	**5.57%**
	1%	47%	11%	5%	29%	6%	100%	
2006	$89,106	$3,607,336	$897,115	$386,962	$2,295,259	$473,767	$7,749,546	**7.41%**
	1%	47%	12%	5%	30%	6%	100%	
2005	$86,019	$3,373,571	$880,079	$381,806	$2,155,216	$338,119	$7,214,809	**6.61%**
	1%	47%	12%	5%	30%	5%	100%	
2004	$83,374	$3,084,715	$903,711	$390,387	$2,086,655	$218,867	$6,767,708	**9.61%**
	1%	46%	13%	6%	31%	3%	100%	
2003	$72,545	$2,702,412	$840,575	$354,141	$1,964,846	$239,710	$6,174,230	**-3.57%**
	1%	44%	14%	6%	32%	4%	100%	
2002	$72,115	$2,796,110	$872,641	$436,777	$1,997,807	$227,529	$6,402,980	**-2.74%**
	1%	44%	14%	7%	31%	4%	100%	
2001	$73,248	$2,756,121	$970,925	$486,186	$2,043,123	$253,717	$6,583,320	**-5.92%**
	1%	42%	15%	7%	31%	4%	100%	
2000	$72,499	$2,706,001	$1,154,714	$538,703	$2,141,271	$384,115	$6,997,303	**8.35%**
	1%	39%	17%	8%		5%	69%	
1999	$90,777	$2,287,116	$1,177,775	$493,467	$2,052,375	$356,398	$6,457,908	**9.91%**
	1%	35%	18%	8%	32%	6%	100%	
1998	$88,255	$2,128,285	$1,086,634	$438,230	$1,743,427	$391,001	$5,875,832	**3.72%**
	2%	36%	18%	7%	30%	7%	100%	
1997	$96,013	$1,988,439	$777,595	$422,810	$1,917,831	$462,187	$5,664,875	**4.21%**
	2%	35%	14%	7%	34%	8%	100%	
1996	$98,211	$1,861,887	$736,297	$433,917	$1,974,989	$330,772	$5,436,073	**12.47%**
	2%	34%	14%	8%	36%	6%	100%	
1995	$90,727	$1,693,218	$588,494	$389,699	$1,699,384	$371,640	$4,833,162	**4.19%**
	2%	35%	12%	8%	35%	8%	100%	
1994	$92,912	$1,503,606	$587,463	$442,029	$1,694,284	$318,724	$4,639,018	
	2%	32%	13%	10%	37%	7%	100%	

Downtown Sales Tax Revenue-22

tax rate	3.26	3.41	3.41	3.41	3.56	3.41	3.41	3.41	3.41	3.41	3.41
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
January	281,789	303,911	303,211	350,972	346,303	377,788	340,123	434,783	394,092	370,921	380,910
February	281,926	295,159	334,033	353,475	384,949	394,061	330,622	348,215	384,893	421,972	373,299
March	347,345	386,464	405,854	457,916	513,361	453,315	406,592	410,852	481,800	533,371	501,878
April	313,658	322,834	381,409	407,402	429,910	429,364	397,041	445,775	466,962	477,947	476,121
May	363,683	369,350	391,843	444,690	490,189	493,179	451,724	473,034	520,768	529,743	499,710
June	397,239	434,006	464,057	512,487	556,969	498,498	875,333	532,952	606,565	599,729	
July	335,260	382,910	406,346	447,533	454,725	470,376	438,488	488,944	564,463	487,329	
August	351,333	389,941	437,412	478,646	500,591	518,891	498,282	496,212	519,020	582,984	
September	352,635	434,834	493,083	510,843	567,853	489,202	437,565	522,777	554,420	564,404	
October	356,878	389,818	418,157	459,707	478,372	466,288	439,390	474,779	541,300	471,178	
November	302,598	318,751	370,726	283,133	416,857	382,562	370,084	443,647	425,678	491,068	
December	435,738	507,725	541,253	646,636	565,818	484,305	427,276	540,855	532,712	602,751	
Totals	4,120,082	4,535,703	4,947,383	5,353,439	5,705,896	5,457,828	5,412,522	5,612,824	5,992,673	6,133,397	2,231,918
$ change from p	- 176,009	415,621	411,680	406,056	352,457	- 248,068	- 45,305	200,302	379,849	140,724	
% change from	-4.1%	10.1%	9.1%	8.2%	6.6%	-4.3%	-0.8%	3.7%	6.8%	2.3%	
3 year avg ch:	-2.7%	1.9%	5.0%	9.1%	8.0%	3.5%	0.5%	-0.5%	3.2%	4.3%	

Pearl Street Mall Sales Tax Revenues-26

tax rate	3.26	3.41	3.41	3.41	3.56	3.41	3.41	3.41	3.41	3.41	3.41
	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013
January	117,837	130,222	125,468	149,158	136,125	141,061	147,586	125,248	145,344	156,605	177,609
February	132,592	128,689	146,528	168,115	151,030	153,728	142,804	136,605	149,455	157,989	168,072
March	157,720	173,998	181,977	166,606	190,882	184,556	160,097	171,768	190,818	212,543	227,451
April	148,641	181,100	159,786	204,642	180,119	194,104	155,239	163,820	177,149	218,317	207,965
May	176,302	186,067	190,862	202,877	205,859	220,400	194,388	196,365	212,506	241,045	239,127
June	193,138	200,903	212,058	221,430	242,031	237,789	199,585	220,066	222,489	256,768	
July	183,416	216,019	228,010	231,650	248,109	248,181	216,150	238,601	238,414	253,966	
August	193,570	206,106	215,701	227,670	239,506	248,123	233,815	238,691	246,294	285,174	
September	182,551	192,600	191,187	211,864	221,278	202,972	186,847	201,202	221,207	258,371	
October	162,089	177,888	189,225	176,159	210,188	200,059	177,877	213,641	218,360	223,840	
November	151,473	178,919	173,394	186,045	185,961	169,230	165,869	177,575	172,084	207,925	
December	254,819	262,493	252,230	249,890	263,997	241,951	230,464	258,091	281,241	304,906	
Totals	2,054,148	2,235,004	2,266,427	2,396,107	2,475,085	2,442,154	2,210,722	2,341,672	2,475,360	2,777,449	1,020,224
$ change from -	55,926	180,856	31,423	129,680	78,978	- 32,932	- 231,431	130,950	133,688	302,089	
% change fror	-2.7%	8.8%	1.4%	5.7%	3.3%	-1.3%	-9.5%	5.9%	5.7%	12.2%	
3 year avg c	-6.6%	-0.3%	2.5%	5.3%	3.5%	2.6%	-2.5%	-1.6%	0.7%	7.9%	

COMMERCIAL AND RESIDENTIAL MALL POLICE CALL STATISTICS

MONTH	Assault		Auto Theft		Burglary		Crim. Mis.		Crim. Tres.		Disturbance		Domestic		Drunk		DUI		Felony Menacing		Fight	
	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
January	7	3			2	3	5	4		6	15	45	1	5	12	24	2	2			8	
February	8	4	4		1	1	5	2	1	1	16	20	1		12	5	5	3			3	
March	5	5	1		1	1	3	4	4	1	15	28	2	3	10	16	3	6			5	
April	9	3	2		2		6	4	1	1	8	26	2	2	9	15	5	3			8	
May	4	4	2		1		2	3	2	2	15	31	1	2	11	14	4	2			9	
June	3	3			2	1	1	2	1		13	31	3	1	14	17	1	3			9	
July	5	2	2		1		9	4			9	30		4	17	9	4	2			7	
August	1		2		2		5				19		3		18		3				7	
September	7				2		4		1		17		4		18		4				13	
October	6						2		2		12				11		3				12	
November																						
December	7				2		1				29		1		24		3					

MONTH	Fireworks		Hang Ups		Harassment		Indec. Exp.		Liq. Law Vio.		Littering		Loitering		Narcotics		Noise		Open Door		Party	
	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
January			6	13	6	17	1		3	7			2	8	2	5	2		1	2		
February			3	8	2	3		1	6	8			3	5	2	4	4		1	3		
March			8	12	2	4	2	1	12	4			12	9	2	7	4		1	2		
April			8	9	6	7		1	1	1			7	8	4	8	4		1	1		
May			12	22	7	8			1	2			2	13	1	9	4		1			
June	1		6	7	3	4	3			1			4	15	1	6	2			2		
July			20	11	2	8	2		1	1	1		11	18	5	8	11		2			
August	1		11		8				7				9		2		3					
September	1		4		8		2		4				7		2		6		2			
October			3		5				5				7		3		3					
November																						
December			11		2								8		1				2			

MONTH	Prowler		Robbery		Sex Assault		Shoplifting		Shots		Stabbing		Suicide		Suspicious		Theft		Trespass		Weapon	
	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013	2012	2013
January						2	3								4		15	31	6			
February				1	2											2	14	13	8			
March			1	1	2		2									3	15	22	9			
April						1	2									6	22	26	17		4	
May			1			4	2									4	21	35	8			
June					1		1										21	32	9		1	
July							1									5	27	34	7			
August																	18		16		1	
September																	15		12			
October																	27		17			
November																						
December					3										1		26					

Opened in 2013

Business			Open Date	Notes
CityWide Bank	1611	Canyon	April-12	Replaces Advantage Bank
PosterScene	1505	Pearl	April-12	Replaces Real Baby
Unico Properties	1426	Pearl	April-12	1/2 partner/manager of PSM Properites (Midyette)
H Burger	1710	Pearl	May-12	Replaces Pinyon
PastaVino	1043	Pearl	April-12	Replaces Juanita's
Zeal Optics	1230	Spruce	May-12	Formerly EnVision space
Silhouette	2015	10th	May-12	Women's clothing (replaces Style)
T/ACO	1175	Walnut	May-12	Owned by H Burger (formerly Boulder Organic Pizza)
TruSkin Studio	956	Pearl	May-12	replaces GlowBody+Sun
Bramble & Hare	1970	13th	July-12	replaces Morning Star
Beehive Restaurant	2018	10th	July-12	replaces Saxy's
uBreakiFix	1136	Spruce	July-12	formerly Little Mountain
kidrobot	1468	Pearl	September-12	replaces Life is Good/Jake's On Pearl
Rocket Fizz	1441	Pearl	September-12	replaces Pennyweights
Press Play	1005	Pearl	September-12	replaces Round Midnight
West Flanders Brewery	1125	Pearl	September-12	replaces BJ's
Athleta	1133	Pearl	November-12	Women's athletic apparel
Nod and Rose	1220	Walnut	November-12	Apparel
Retail Therapy	1638	Pearl	December-12	Women's apparel (formerly Now & Zen)
Hub Boulder	1877	Bdwy	December-12	Temporary shared office spaces
A Café	2018	Bdwy	December-12	Replaces Crepes ala Cart
Jaipur Indian Restaurant	1214	Walnut	December-12	Replaces Bombay Bistro
Earthbound Trading	935	Pearl	February-13	national soft goods (replacing Eclectix)
Timothy's of Colorado	1136	Spruce	February-13	fine jewelry
Meta Skateboards	1505	Pearl	March-13	
Island Farm	1122	Pearl	April-13	Soft goods/clothing
The Riverside	1724	Bdwy	April-13	Event center, café, wine bar, co-working space
Bohemian Biergarten	2017	13th	April-13	Replaces Shugs
Bishop	1019	10th	April-13	home furnishings (owners of 3rd and Vine)
ReMax of Boulder	1320	Pearl	April-13	replaces Little Buddha
Old Glory Antiques	777	Pearl	May-13	Replaces West End Gardener
Yeti Imports	2015	Brdwy	May-13	Replaces BolderWorld
Into Earth	1200	Pearl	July-13	Replaces LeftHand Book
The Savvy Hen	1908	Pearl	July-13	
The Dragontree	1521	Pearl	July-13	Day Spa
Steele Photgraphy	2039	11th	July-13	

Closed

Business			Close Date	Notes
Life is Good/ Jakes	1468	Pearl	April-12	Replaced by KidRobot
The Pinyon	1710	Pearl	April-12	Replaced by H Burger
Advantage Bank	1611	Canyon	April-12	Replaced by CityWise
Infinite Potential	2019	10th	April-12	Moved to 100 Arapahoe (2019 for sale)
Denver Bldr Couriers	1722	14th	May-12	Moved to 3229 Walnut
Glow Body+Sun	956	Pearl	April-12	Spray tanning
Pearl Street Steak Room	1035	Pearl	May-12	
Bank of the West	1300	Walnut	May-12	Being replaced by Guaranty Bank
Outdoor Divas	1133	Pearl	August-12	Moving to 30th Street by Whole Foods
Pennyweights	1441	Pearl	August-12	
Now and Zen	1638	Pearl	August-12	Replaced by Retail Therapy
The Rib House	1801	13th	August-12	Moved to the Hill
B J's Restaurant	1125	Pearl	August-12	Moved to 29th Street

World Café	946	Pearl	August-12	
Wenger	1122	Pearl	September-13	
Gondolier	1600	Pearl	September-12	
Round Midnight	1005	Pearl	September-12	became Press Play
Eclectix	935	Pearl	September-12	re-located
Crepes ala Carte	2018	Bdwy	November-12	re-branded as Arlene's
Silhouette	2115	10th	January-13	
Shooter's Bar&Grill	1234	Walnut	December-12	
Bombay Bistro	1214	Walnut	December-12	
Sensorielle	1300	13th	January-13	Moved to Lafayette
Little Buddha	1320	Pearl	February-13	Moved to Yehti Imports
Boulder Map Gallery	1708	13th	March-13	Moved to Table Mesa
Blue Skies	1110	Pearl	Mar-13	
Left Hand Books	1200	Pearl	Apr-13	
Installation	1955	Bdwy	Mar-13	
West End Gardener	777	Pearl	Mar-13	
Bolder World	2015	Bdwy	Apr-13	replaced by Yeti Imports
Swiss Chalet	1642	Pearl	Jun-13	
Lilli	1646	Pearl	June-13	Chelsea to replace
H Burger	1710	Pearl	June-13	
Timothy's of Colorado	1136	Spruce	July-13	
Atlas Coffee	1500	Pearl	July-13	
Sweet Bird Studio	2017	17th	July-13	
Future				
Business			**Open Date**	**Notes**

FlipFlopShop	1110	Pearl	July-13	Replaces Blue Skies

CITY OF BOULDER
Downtown Management Commission
Meeting Date - August 5, 2013

MATTER FROM CITY:
Council Chambers Audiovisual Upgrades

REQUESTING DEPARTMENT:
Public Works / Facilities and Asset Management
Joe Castro, Facilities and Fleet Manager
Glenn Magee, Facilities Design and Construction Manager

OBJECTIVE:

1. Provide the Downtown Management Commission a concept plan of the Council Chambers upgrade
2. Get feedback from the Downtown Management Commission on the Council Chambers upgrade

SUMMARY:

A project has been identified to increase the usability of the Municipal Building Council Chambers with a focus on replacing outdated audio-visual presentation equipment to enhance the user and public experience. The project will include the installation of appropriate audio-visual technologies as informed by a recent technologies assessment, and minor remodeling to provide improved connection between the public and City Council and boards and commissions. The project will also include the construction of one additional office for the City Attorney, one additional citywide internal meeting room, and changes to the lunch room area. The project will be managed by Facilities and Asset Management and designed and coordinated with the Information Technologies (IT) Department and Communications (Channel 8).

The potential of completing this project during the 2013 council recess was considered, but the scheduling cannot be achieved during that timeframe due to the complexities involving the systems modifications and extensive finishes work. This would put the project at risk of not being completed by the end of the recess, which would impact the usability of the Council Chambers during the summer. As such, the proposed plan is scheduled to be implemented after Nov. 15, 2013.

The proposed timeline and concept plan are attached. Design details will be further refined following feedback from the boards and commissions and from a check-in with City Council sometime in mid-August, 2013.

KEY ISSUES:

1. Will the proposed concept plan enhance connections with the public and the Downtown Management Commission?
2. Does the Downtown Management Commission propose any changes to the concept plan?

BACKGROUND:

Further details on the proposed changes can be found in the May 7, 2013, Information Packet to City Council, Item 2C.

For more information, contact Glenn Magee at mageeg@bouldercolorado.gov, 303-441-4202

ATTACHMENTS:

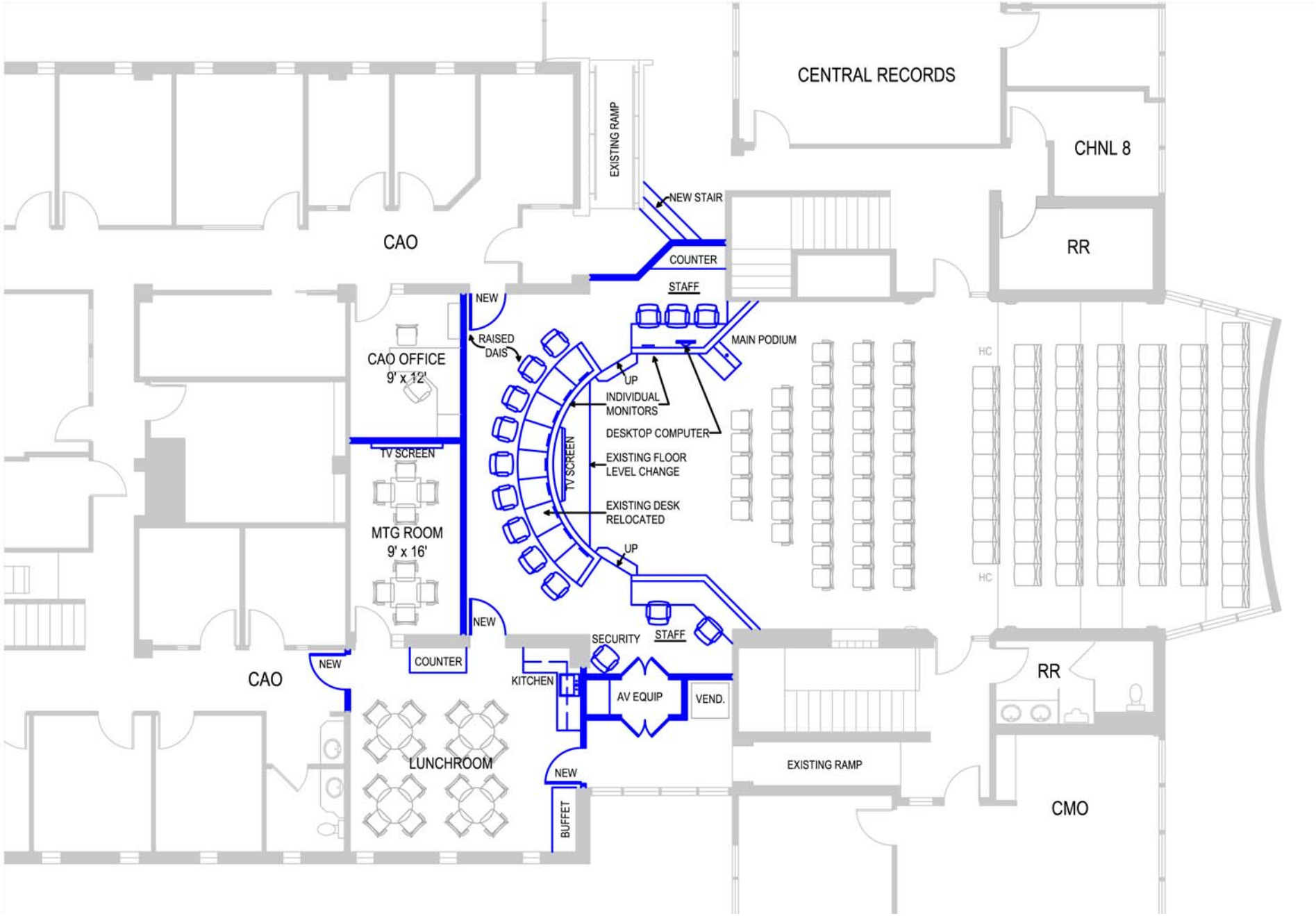
Attachment A: Project timeline
Attachment B: Proposed Concept Design Plan

ATTACHMENT A – Council Chambers Upgrade, Proposed Project Timeline

The project has the following anticipated schedule:

- Architecture and engineering concept design – May through mid-June 2013
- Concept design outreach to boards and commissions – mid June through August 2013
- Council presentation and follow up – third quarter 2013
- Completion of design and construction documents – July through August 2013
- Plan Review and final approvals – August 2013
- Equipment procurement – August through November 2013
- Construction start – Nov. 15 2013
- Project completion – January 2014

ATTACHMENT B: Council Chambers Upgrade, Proposed Concept Design Plan



EXECUTIVE SUMMARY OF PROPOSED CODE CHANGES THAT IMPACT HOSPITALITY ESTABLISHMENTS

Introduction

At a public hearing on Feb. 19, 2013, City Council directed city staff to move forward with the proposed action plan to reduce community impacts from the overconsumption of alcohol (details at www.bouldercolorado.gov/city-manager/alcohol). Two elements of the action plan include drafting new land use code definitions for hospitality establishments to differentiate between lower and higher intensity uses, and drafting changes to amend the city's 500-foot rule, which governs liquor sales near the University of Colorado. At the June 11, 2013 Study Session on the city work plan, there was City Council consensus to address the definitions, bring options pertaining to the 500-foot rule forward for consideration through an ordinance process, and schedule council business meetings, including public hearings, for the proposed changes.

Below is a summary of the proposed code changes that will impact hospitality establishments. These code changes are considered draft and will continue to be refined up until the public hearings for the Planning Board and City Council meetings. The community is encouraged to participate directly in the consideration of these changes through the public hearings at the following meetings:

- ***Aug. 15, 2013 – Planning Board*** *public hearing on land use code definition changes.*
- ***Sept. 17, 2013 – City Council*** *first reading on land use code definition changes and the 500-foot rule (no public hearing).*
- ***Oct. 1, 2013 – City Council*** *second reading and public hearing.*

Land Use Code Changes

The city is proposing land use code changes to better distinguish between lower intensity and higher intensity[1] hospitality establishments which would enable more effective control over potential impacts of these establishments upon neighboring properties. Currently, the land use code does not differentiate between restaurants, bars or taverns and regulates them uniformly. This is problematic as over time, some establishments have functioned more like taverns than restaurants, especially in the evening hours. Proposed changes will create new use categories and update use standards and definitions to help protect residential neighborhoods through appropriate review processes.[2] For specific definitions and information related to where such uses are proposed to be permitted, please refer to **Attachment A** and **B**.

To avoid situations where restaurants function as taverns in later hours, the proposed changes include updating the definition for restaurants and creating a new 'Late Night Restaurants' definition.

- **Restaurants** – Required closing by 11 p.m.
- **Late Night Restaurants** – Permitted through the Conditional Use Review process to stay open past 11 p.m. in more intense business districts, such as areas of downtown including Pearl

[1] Typically, higher intensity establishments create higher impacts to the community and are those that serve a greater amount of alcohol than food, including hard alcohol, generally operate late hours (after 11 pm) and/or have outdoor seating in close proximity to residential zones.

[2] Establishments go through one of the following approval or review processes in order to operate: (1) By-Right – can begin operation without any discretionary approvals and only with a building permit, if necessary; (2) Conditional Use Review – staff level review to demonstrate meeting specific code criteria with no public call-up requirement; or (3) Use Review – generally a staff level review to demonstrate meeting specific code criteria with potential for Planning Board or public call-up.

Street mall, Twenty Ninth Street, and the 28th Street Corridor. New late night restaurants would not be permitted on University Hill or in the East or West Pearl Street neighborhoods.

To allow for congenial places for people to socialize that add vitality to existing and planned centers in the community, a definition for 'Neighborhood Pub or Bistro' was created.

- **Neighborhood Pub or Bistro** – Permits pubs in residential interface areas and allows operation until 12 a.m. Also, the use definition is tied to establishments with a Beer and Wine liquor license. The rationale is that hard alcohol allows for quicker intoxication and potentially more impacts on a surrounding area.

Currently, taverns or brewpubs are permitted on a limited basis in some residential zones with special approval (i.e., Use Review). The proposed changes would prohibit tavern or brewpub land uses in residential zones.

- **Taverns** and **Brewpubs** – Includes bars and night clubs. May require Use Review approval depending on location and zoning district. The use definition of "Tavern" includes establishments that have a Tavern liquor license, which has no limitation on types of alcohol sold. The use definition of "Brewpub" is primarily a restaurant where malt liquor is manufactured on the premises as an accessory use. A brewpub may include some off-site distribution of its malt liquor consistent with state law.

The proposed code changes include a new definition for 'Retail Liquor Store.' Currently, liquor stores fall under regular 'Retail sales.'

- **Retail Liquor Store** –Require Use Review for retail liquor stores in mixed use and residential interface zones. Operate as an allowable use by right in other business zones.

Another part of the proposed changes is related to management plans. The effectiveness and accessibility of management plans has been an issue raised by the community. For hospitality establishments that are considered residential interface areas, applicants are required to conduct a meeting with neighborhood members to solicit comment and address potential impacts, which is accomplished through a management plan. This process will continue but the plans will be more accessible, apply to all establishments near residential areas and require more descriptive information.

- **Management Plans** – Require that management plans be accessible on premises of an establishment and easily accessible at the city offices (on-line). Broaden the requirement for management plans to all establishments located close to residential zones (before it was voluntary and encouraged for some). Revise the management plan requirement to include more descriptive elements to better understand how a business intends to operate and how they intend to mitigate impacts.

While a specific proposal is not available at this time, it should be noted that staff is also studying higher food sales requirements for the aforementioned land uses.

500-Foot Rule Changes

In 1987, state liquor laws changed the minimum drinking age from 18 to 21 for 3.2 percent beer (up until that time persons between 18 to 21 years old could lawfully drink 3.2 percent beer) and prohibited the sale of alcohol within 500-feet (ft) of a school or principal campus of a university unless a local ordinance allowed for elimination or reduction of the 500-ft rule.

In response to concerns from the businesses on the University Hill (Hill), City Council approved Ordinance 5069 on September 1, 1987, which waived the state requirement, thereby allowing establishments located within 500-ft of the principal campus of the University of Colorado to obtain "Hotel-Restaurant" liquor license only. Hotel-Restaurant liquor licenses permit the sale of beer, wine, and hard liquor.

At the direction of City Council, the city is now considering changes to the 500-ft liquor license rule around the University of Colorado (CU). Proposed changes to the 500-ft rule are intended to address concerns about the overconcentration of liquor establishments on the Hill and the service of hard alcohol which has the potential to exacerbate the problem of overconsumption as it enables quick intoxication as compared to beer and wine.

The method for measuring the 500-ft distance restriction is set out in the state regulations. In 1991, the principal campus was further defined to exclude other CU properties. The "principal campus" of CU is now defined as the area generally bordered by Broadway Street on the west; Baseline Road on the south; 28th Street, Colorado Avenue and Folsom Street on the east; and Boulder Creek, 17th Street and University Avenue on the north (see map in **Attachment C**). The 500-ft area includes most of the Hill along with a majority of the Basemar Shopping Center at the corner of Broadway and Baseline, a variety of commercial properties on the south frontage of Baseline Road and a limited number of commercial businesses on the 28th Street frontage road.

The two options for changing the existing 500-ft rule along with potential impacts are listed below. Any changes to the 500-ft rule would only apply to new businesses. Existing businesses would be grandfathered in and their liquor licenses would not change.

(1) **Revoke the 500-foot liquor license waiver around CU**: Removing the 500-ft liquor license waiver would result in no additional liquor licenses being issued within 500-ft of CU. Existing establishments would be grandfathered and could transfer their liquor licenses to future owners or tenants. If this option were undertaken, existing establishments (i.e., license owners) would likely see an increase in value by virtue of the diminished likelihood of new competition. Similarly, there could be an economic impact to the Hill as it would turn away some businesses that could support revitalization efforts (e.g., new restaurants, such as Café Aion, could not obtain a liquor license and would likely locate elsewhere).
   - ***Impacts to new businesses within 500-feet of CU*** – Would not be permitted to sell any liquor including wine, beer or hard alcohol.
   - ***Impacts based on existing land use code definitions*** – Use Reviews for late operating establishments could continue to be requested; however, these and any new hospitality establishments would not be permitted to serve alcohol.
   - ***Impacts based on new land use code definitions*** – Neighborhood Pubs or Bistros would not be permitted within 500-ft of CU. Restaurants would be permitted under the zoning code but could not serve alcohol and they would be required to close by 11 p.m. New taverns would be prohibited, as Tavern liquor licenses (no limitation on types of alcohol sold) would not be permitted in the 500-ft area.

(2) **Modify the 500-foot liquor license waiver to allow beer and wine licenses only**: The 500-ft waiver could be changed to permit alternative license types, such as Beer and Wine Licenses only. Existing establishments that have Hotel-Restaurant licenses would be grandfathered and could transfer their liquor licenses to future owners or tenants. This approach would permit

additional establishments that wish to serve alcohol, but would prohibit the sale of hard alcohol. This approach would likely be less impactful to the economic vitality of the Hill.

- ***Impacts to new businesses within 500-feet of CU*** – Permitted to sell beer and wine but would not be permitted to sell hard alcohol.
- ***Impacts based on existing land use code definitions*** – Use Reviews for late operating establishments could continue to be requested; however, these and any new hospitality establishments could only serve alcohol under a Beer and Wine license if within 500-ft of CU's principal campus.
- ***Impacts based on new land use code definitions –*** New Neighborhood Pubs or Bistros would be permitted within 500-ft of CU (and could be open to new customers until 12 a.m.) and could sell beer and wine. New restaurants would close by 11 p.m. and late night restaurants would be prohibited in a majority of the 500-ft buffer area. (A very small area within the 500-ft buffer is zoned to support late night restaurants). New taverns would not be permitted, as Tavern liquor licenses (no limitation on types of alcohol sold) would be prohibited in the 500-ft area.

If the current 500-ft waiver for hotel-restaurant liquor licenses remains in effect, then existing and new businesses located within 500-ft of CU's principal campus could continue to apply for licenses to sell and serve any liquor, including wine, beer or hard alcohol. If the new land use code definitions were approved then:

- Neighborhood Pubs or Bistros would be prohibited on the Hill because per the new definition, they can only operate with a Beer and Wine license. The current 500-ft waiver only provides for a full service hotel-restaurant liquor license.
- Restaurants could operate with the hotel-restaurant liquor license but would be required to close by 11 p.m.
- Late night restaurants would not be permitted in the zoning district that affects the University Hill business district (BMS).

Attachments

- **Attachment A** – Summary Table of Proposed Land Use Code Definitions
- **Attachment B** – Map of City of Boulder Zoning Districts
- **Attachment C** – Map of 500-ft Buffer

Summary of Proposed Land Use Code Definitions

Attachment A

New Land Use Definitions	Review Process & Allowed Zoning District	Liquor License Types
Restaurants < 1500 sf "Restaurant" means an establishment with no liquor license or with a beer and wine license or a hotel and restaurant license issued under § 12-47-401, et seq., C.R.S., provided with a food preparation area, dining room equipment, and persons to prepare and serve, in consideration of payment, food or drinks to guests that must close no later than 11 p.m. and includes without limitation full-service, fast-food, or drive-through restaurants, cafes, coffee shops, lunchrooms, cafeterias, and delicatessens.	USE REVIEW*: RH-1, RH-2, RH-4, RH-5, RH-3, RH-7, RH-6, BT-1, BT-2 CONDITIONAL USE**: MU-1, MU-2, MU-3, MU-4, BT-1, BT-2, BMS, BC-1, BC-2, BCS, BR-1, BR-2, DT-1, DT-2, DT-3, DT-4, DT-5	Beer and Wine License or Hotel Restaurant License (full service)
Restaurants > 1500 sf "Restaurant" means an establishment with no liquor license or with a beer and wine license or a hotel and restaurant license issued under § 12-47-401, et seq., C.R.S., provided with a food preparation area, dining room equipment, and persons to prepare and serve, in consideration of payment, food or drinks to guests that must close no later than 11 p.m. and includes without limitation full-service, fast-food, or drive-through restaurants, cafes, coffee shops, lunchrooms, cafeterias, and delicatessens.	USE REVIEW: MU-1, MU-2, MU-3, MU-4, BT-1, BT-2, BMS, BC-1, BC-2, BCS, BR-1, BR-2, DT-1, DT-2, DT-3 CONDITIONAL USE: BC-1, BC-2, BCS, BR-1, BR-2, DT-4, DT-5	Beer and Wine License or Hotel Restaurant License (full service)
Restaurants, Late Night "Restaurant, late night" means an establishment with no liquor license or with a beer and wine license or a hotel and restaurant license issued under § 12-47-401, et seq., C.R.S., provided with a food preparation area, dining room equipment, and persons to prepare and serve, in consideration of payment, food or drinks to guests that may operate after 11 p.m .	CONDITIONAL USE: BC-1, BC-2, BCS, BR-1, BR-2, DT-4, DT-5	Beer and Wine License or Hotel Restaurant License (full service)
Neighborhood Pub or Bistro < 1500 sf "Neighborhood pub or bistro" means an establishment with a beer and wine license issued under § 12-47-401, et seq., C.R.S., with a food preparation area, dining room equipment, and persons to prepare and serve, in consideration of payment, food or drinks to guests where a full food menu is offered and available for consumption on the premises during all business hours. that must close no later than 12 a.m.	USE REVIEW: RH-1, RH-2, RH-3, RH-7, RH-6, BT-1, BT-2 CONDITIONAL USE: MU-1, MU-2, MU-3, MU-4, BMS, BC-1, BC-2, BCS, BR-1, BR-2, DT-1, DT-2, DT-3, DT-4, DT-5	Beer and Wine Licenses Only
Neighborhood Pub or Bistro > 1500 sf "Neighborhood pub or bistro" means an establishment with a beer and wine license issued under § 12-47-401, et seq., C.R.S., with a food preparation area, dining room equipment, and persons to prepare and serve, in consideration of payment, food or drinks to guests where a full food menu is offered and available for consumption on the premises during all business hours. that must close no later than 12 a.m.	USE REVIEW: RH-1, RH-2, RH-4, RH-5, RH-3, RH-7, RH-6, MU-1, MU-2. MU-3, MU-4BT-1, BT-2, BMS, DT-1, DT-2, DT-3 CONDITIONAL USE: BC-1, BC-2, BCS, DT-4, DT-5	Beer and Wine Licenses Only
Tavern "Tavern" means an establishment with a tavern license issued under § 12-47-401, et seq., C.R.S., serving fermented malt beverages and/or malt, vinous, and/or spirituous liquors in which the principal business is the sale of such beverages at retail for consumption on the premises and where snacks are available for consumption on the premises, including, but not limited to bars, cabarets, cocktail lounges, dance halls, discotheques, and night clubs.	USE REVIEW: MU-1, MU-2, MU-3, MU-4, BT-2, DT-1, DT-2, DT-3 CONDITIONAL USE: BC-1, BC-2, BCS, BR-1, BR-2, DT-4, DT-5	Tavern License
Brewpub "Brewpub" means an establishment with a brew pub license issued under § 12-47-401, et seq., C.R.S., that is primarily a restaurant where malt liquor is manufactured on the premises as an accessory use. A brewpub may include some off-site distribution of its malt liquor consistent with state law.	USE REVIEW: MU-1, MU-2, MU-3, MU-4, BT-1, BT-2, BMS, DT-1, DT-2, DT-3 CONDITIONAL USE: BC-1, BC-2, BCS, BR-1, BR-2	Brew Pub License
Retail Liquor Store "Retail liquor store" means an establishment with a retail liquor store license issued under § 12-47-401, et seq., C.R.S., engaged primarily in the sale of malt, vinous, and spirituous liquors and soft drinks and mixers, all in sealed containers for consumption of the premises and otherwise consistent with the definition of retail liquor store under § 12-47-103, C.R.S.	USE REVIEW: MU-4, BMS, DT-1, DT-2 APPROVED USE BY-RIGHT: BC-1, BC-2, BCS, BR-1, BR-2, DT-4, DT-5	Retail Liquor License

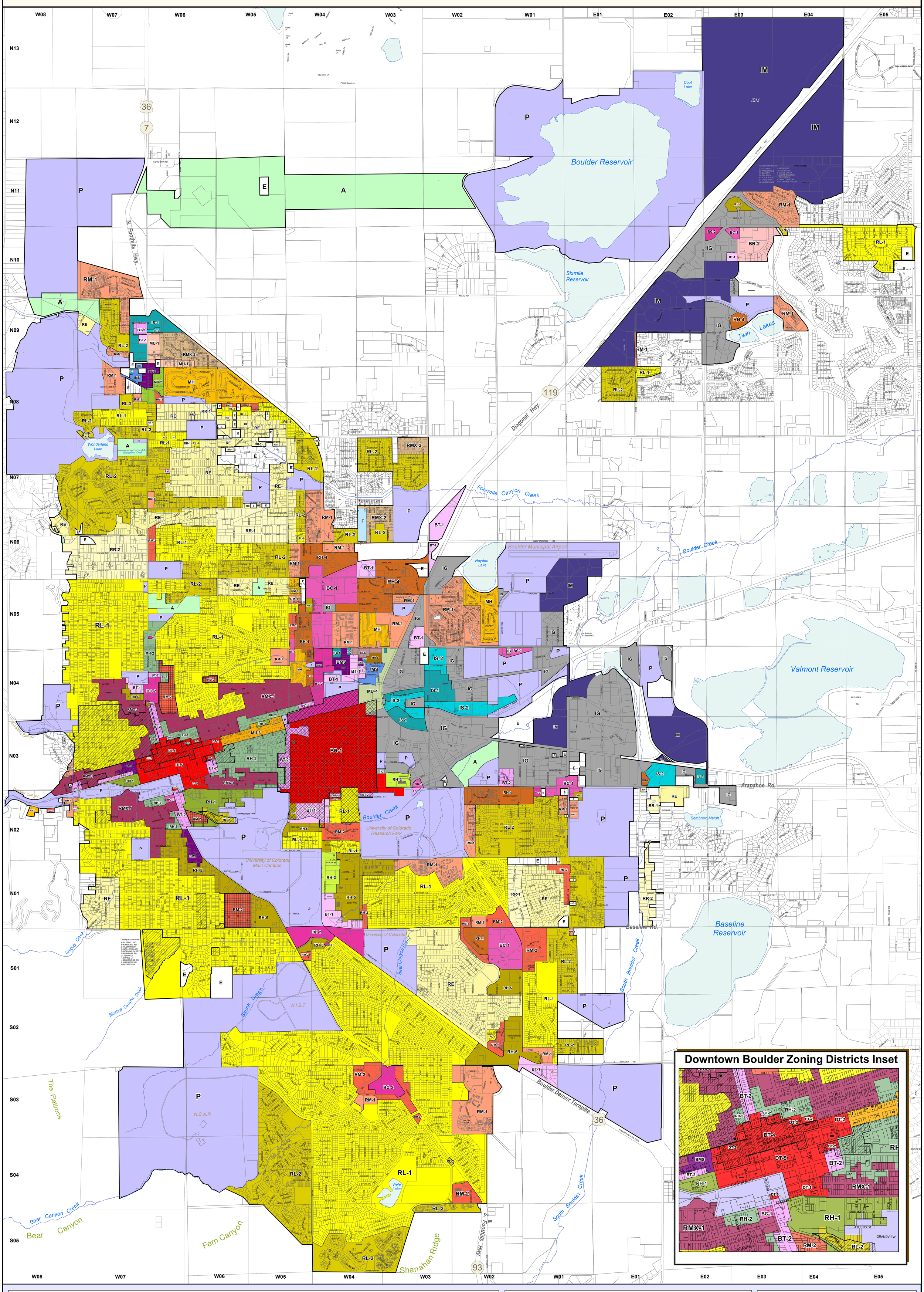
**Use Review applications are discretionary and may be called-up by neighbors or the Planning Board. Use Review applications can also be referred to the Planning Board for decision by staff.*

***Conditional Use applications are reviewed administratively by staff and are not subject to call-up by neighbors or the Planning Board.*

DRAFT

Zoning District Map of the City of Boulder, Colorado

Adopted 7/12/2006 (Ordinance 7476)*



Zoning Districts

(Previous Zoning District Name in Parentheses)

Residential

- MH Mobile Home *(MH-E)*
- RE Residential - Estate *(ER-E)*
- RH-1 Residential - High 1 *(HR-X)*
- RH-2 Residential - High 2 *(HZ-E)*
- RH-3 Residential - High 3 *(HR1-X)*
- RH-4 Residential - High 4 *(HR-D)*
- RH-5 Residential - High 5 *(HR-E)*
- RH-6 Residential - High 6
- RL-1 Residential - Low 1 *(LR-E)*
- RL-2 Residential - Low 2 *(LR-D)*
- RM-1 Residential - Medium 1 *(MR-D)*
- RM-2 Residential - Medium 2 *(MR-E)*
- RM-3 Residential - Medium 3 *(MR-X)*
- RMX-1 Residential - Mixed 1 *(MXR-E)*
- RMX-2 Residential - Mixed 2 *(MXR-D)*
- RR-1 Residential - Rural 1 *(RR-E)*
- RR-2 Residential - Rural 2 *(RR1-E)*

Commercial & Business

- BC-1 Business - Community 1 *(CB-D)*
- BC-2 Business - Community 2 *(CB-E)*
- BCS Business - Commercial *(CS-E)*
- BMS Business - Main Street *(BMS-X)*
- BR-1 Business - Regional 1 *(RB-E)*
- BR-2 Business - Regional 2 *(RB-D)*
- BT-1 Business - Transitional 1 *(TB-D)*
- BT-2 Business - Transitional 2 *(TB-E)*
- DT-1 Downtown 1 *(RB3-X/E)*
- DT-2 Downtown 2 *(RB2-X)*
- DT-3 Downtown 3 *(RB2-E)*
- DT-4 Downtown 4 *(RB1-E)*
- DT-5 Downtown 5 *(RB1-X)*

Agricultural and Public

- A Agricultural *(A-E)*
- P Public *(P-E)*

Mixed Use

- MU-1 Mixed Use 1 *(MU-D)*
- MU-2 Mixed Use 2 *(RMS-X)*
- MU-3 Mixed Use 3 *(MU-X)*
- MU-4 Mixed Use 4

Industrial

- IG Industrial - General *(IG-E/D)*
- IM Industrial - Manufacturing *(IM-E/D)*
- IMS Industrial - Mixed Services *(IMS-X)*
- IS-1 Industrial - Service 1 *(IS-E)*
- IS-2 Industrial - Service 2 *(IS-D)*

Other

- E Enclave *(E)*
- Flex (F)
- Medium Density District Overlay Zone
- Designated Local Historic Districts
- Boulder Valley Regional Center

*Zoning Map Amendments:

Ordinance #	Date	Ordinance #	Date	Ordinance #	Date
7363	4/20/2004	7665	6/4/2009	7835	3/7/2012
7369	7/20/2004	7689	10/6/2009	7849	8/7/2012
7374	8/17/2004	7705	12/15/2009	7882	1/22/2013
7407	12/21/2004	7739	8/17/2010	7894	5/7/2013
7425	7/5/2005	7740	8/17/2010		
7429	9/20/2005	7741	8/17/2010		
7431	10/18/2005	7742	8/17/2010		
7446	1/17/2006	7745	8/6/2010		
7455	3/20/2006	7746	8/6/2010		
7476	7/12/2006	7749	9/24/2010		
7490	11/17/2006	7774	1/18/2011		
7533	8/21/2007	7775	1/18/2011		
7586	5/20/2008	7776	1/18/2011		
7587	5/23/2008	7806	10/18/2011		
7609	9/2/2008	7810	10/18/2011		
7637	1/20/2009	7811	10/18/2011		
7655	5/5/2009	7812	10/18/2011		

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1" = 1000'

0 1,000 2,000 4,000 Feet

Map produced by the City of Boulder, Planning and Development Services GIS

For information call (303)441-1880 or visit us on the web at www.boulderplandevelop.net

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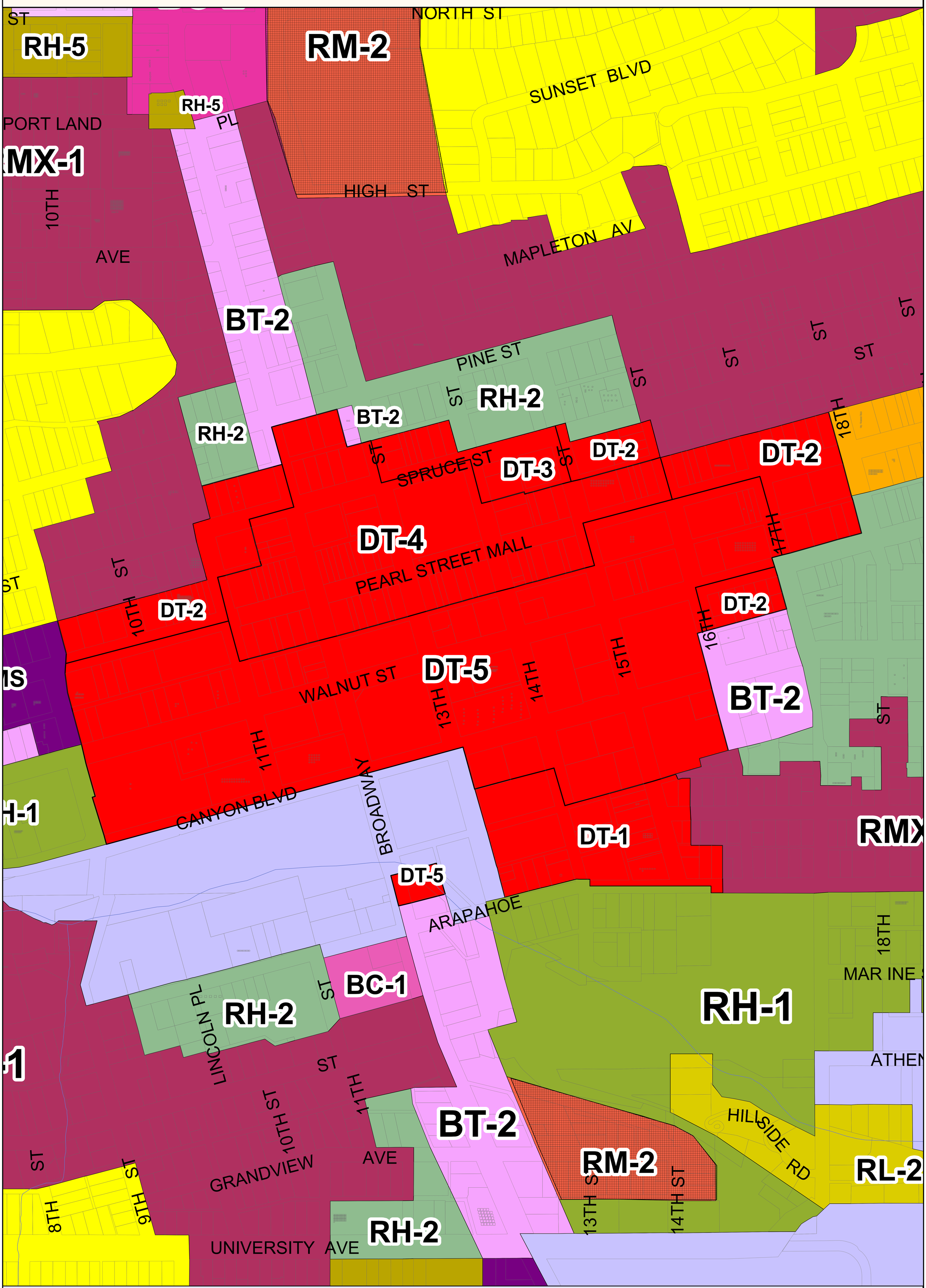
Downtown Zoning District Map of the City of Boulder, Colorado

Adopted 7/12/2006 (Ordinance 7476)*



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(Previous Zoning District Name in Parentheses)

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- RM-2 Residential - Medium 2 *(MR-E)*
- RM-3 Residential - Medium 3 *(MR-X)*
- RMX-1 Residential - Mixed 1 *(MXR-E)*
- RMX-2 Residential - Mixed 2 *(MXR-D)*
- RR-1 Residential - Rural 1 *(RR-E)*
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- BT-2 Business - Transitional 2 *(TB-E)*
- DT-1 Downtown 1 *(RB3-X/E)*
- DT-2 Downtown 2 *(RB2-X)*
- DT-3 Downtown 3 *(RB2-E)*
- DT-4 Downtown 4 *(RB1-E)*
- DT-5 Downtown 5 *(RB1-X)*

Agricultural and Public

- A Agricultural *(A-E)*
- P Public *(P-E)*

Mixed Use

- MU-1 Mixed Use 1 *(MU-D)*
- MU-2 Mixed Use 2 *(RMS-X)*
- MU-3 Mixed Use 3 *(MU-X)*
- MU-4 Mixed Use 4

Industrial

- IG Industrial - General *(IG-E/D)*
- IM Industrial - Manufacturing *(IM-E/D)*
- IMS Industrial - Mixed Services *(IMS-X)*
- IS-1 Industrial - Service 1 *(IS-E)*
- IS-2 Industrial - Service 2 *(IS-D)*

Other

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- Flex (F)
- Medium Density District Overlay Zone
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7533	8/21/2007	7775	1/18/2011		
7586	5/20/2008	7776	1/18/2011		
7587	5/23/2008	7806	10/18/2011		
7609	9/2/2008	7810	10/18/2011		
7637	1/20/2009	7811	10/18/2011		
7655	5/5/2009	7812	10/18/2011		

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Map produced by the City of Boulder, Planning and Development Services GIS

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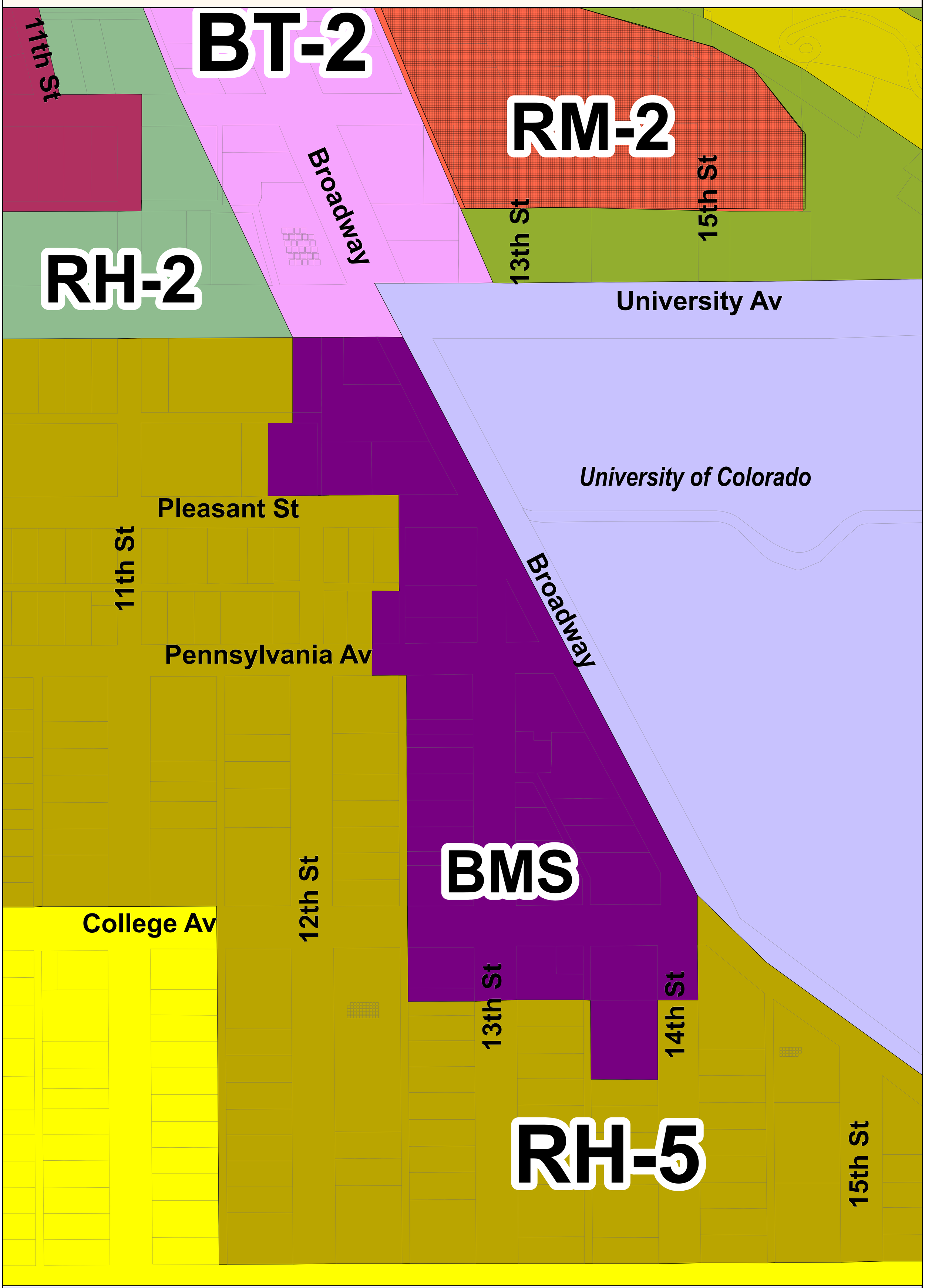
Uni Hill Zoning District Map of the City of Boulder, Colorado

Adopted 7/12/2006 (Ordinance 7476)*



Zoning Districts

(Previous Zoning District Name in Parentheses)

Residential

- MH Mobile Home *(MH-E)*
- RE Residential - Estate *(ER-E)*
- RH-1 Residential - High 1 *(HR-X)*
- RH-2 Residential - High 2 *(HZ-E)*
- RH-3 Residential - High 3 *(HR1-X)*
- RH-4 Residential - High 4 *(HR-D)*
- RH-5 Residential - High 5 *(HR-E)*
- RH-6 Residential - High 6
- RL-1 Residential - Low 1 *(LR-E)*
- RL-2 Residential - Low 2 *(LR-D)*
- RM-1 Residential - Medium 1 *(MR-D)*
- RM-2 Residential - Medium 2 *(MR-E)*
- RM-3 Residential - Medium 3 *(MR-X)*
- RMX-1 Residential - Mixed 1 *(MXR-E)*
- RMX-2 Residential - Mixed 2 *(MXR-D)*
- RR-1 Residential - Rural 1 *(RR-E)*
- RR-2 Residential - Rural 2 *(RR1-E)*

Commercial & Business

- BC-1 Business - Community 1 *(CB-D)*
- BC-2 Business - Community 2 *(CB-E)*
- BCS Business - Commercial *(CS-E)*
- BMS Business - Main Street *(BMS-X)*
- BR-1 Business - Regional 1 *(RB-E)*
- BR-2 Business - Regional 2 *(RB-D)*
- BT-1 Business - Transitional 1 *(TB-D)*
- BT-2 Business - Transitional 2 *(TB-E)*
- DT-1 Downtown 1 *(RB3-X/E)*
- DT-2 Downtown 2 *(RB2-X)*
- DT-3 Downtown 3 *(RB2-E)*
- DT-4 Downtown 4 *(RB1-E)*
- DT-5 Downtown 5 *(RB1-X)*

Agricultural and Public

- A Agricultural *(A-E)*
- P Public *(P-E)*

Mixed Use

- MU-1 Mixed Use 1 *(MU-D)*
- MU-2 Mixed Use 2 *(RMS-X)*
- MU-3 Mixed Use 3 *(MU-X)*
- MU-4 Mixed Use 4

Industrial

- IG Industrial - General *(IG-E/D)*
- IM Industrial - Manufacturing *(IM-E/D)*
- IMS Industrial - Mixed Services *(IMS-X)*
- IS-1 Industrial - Service 1 *(IS-E)*
- IS-2 Industrial - Service 2 *(IS-D)*

Other

- E Enclave *(E)*
- Flex (F)
- Medium Density District Overlay Zone
- Designated Local Historic Districts
- Boulder Valley Regional Center

*Zoning Map Amendments:

Ordinance #	Date	Ordinance #	Date	Ordinance #	Date
7363	4/20/2004	7665	6/4/2009	7835	3/7/2012
7369	7/20/2004	7689	10/6/2009	7849	8/7/2012
7374	8/17/2004	7705	12/15/2009	7882	1/22/2013
7407	12/21/2004	7739	8/17/2010	7894	5/7/2013
7425	7/5/2005	7740	8/17/2010		
7429	9/20/2005	7741	8/17/2010		
7431	10/18/2005	7742	8/17/2010		
7446	1/17/2006	7745	8/6/2010		
7455	3/20/2006	7746	8/6/2010		
7476	7/12/2006	7749	9/24/2010		
7490	11/17/2006	7774	1/18/2011		
7533	8/21/2007	7775	1/18/2011		
7586	5/20/2008	7776	1/18/2011		
7587	5/23/2008	7806	10/18/2011		
7609	9/2/2008	7810	10/18/2011		
7637	1/20/2009	7811	10/18/2011		
7655	5/5/2009	7812	10/18/2011		

N
W E
S

1" = 1000'

0 45 90 180 Feet

Map produced by the City of Boulder, Planning and Development Services GIS

For information call (303)441-1880 or visit us on the web at www.boulderplandevelop.net

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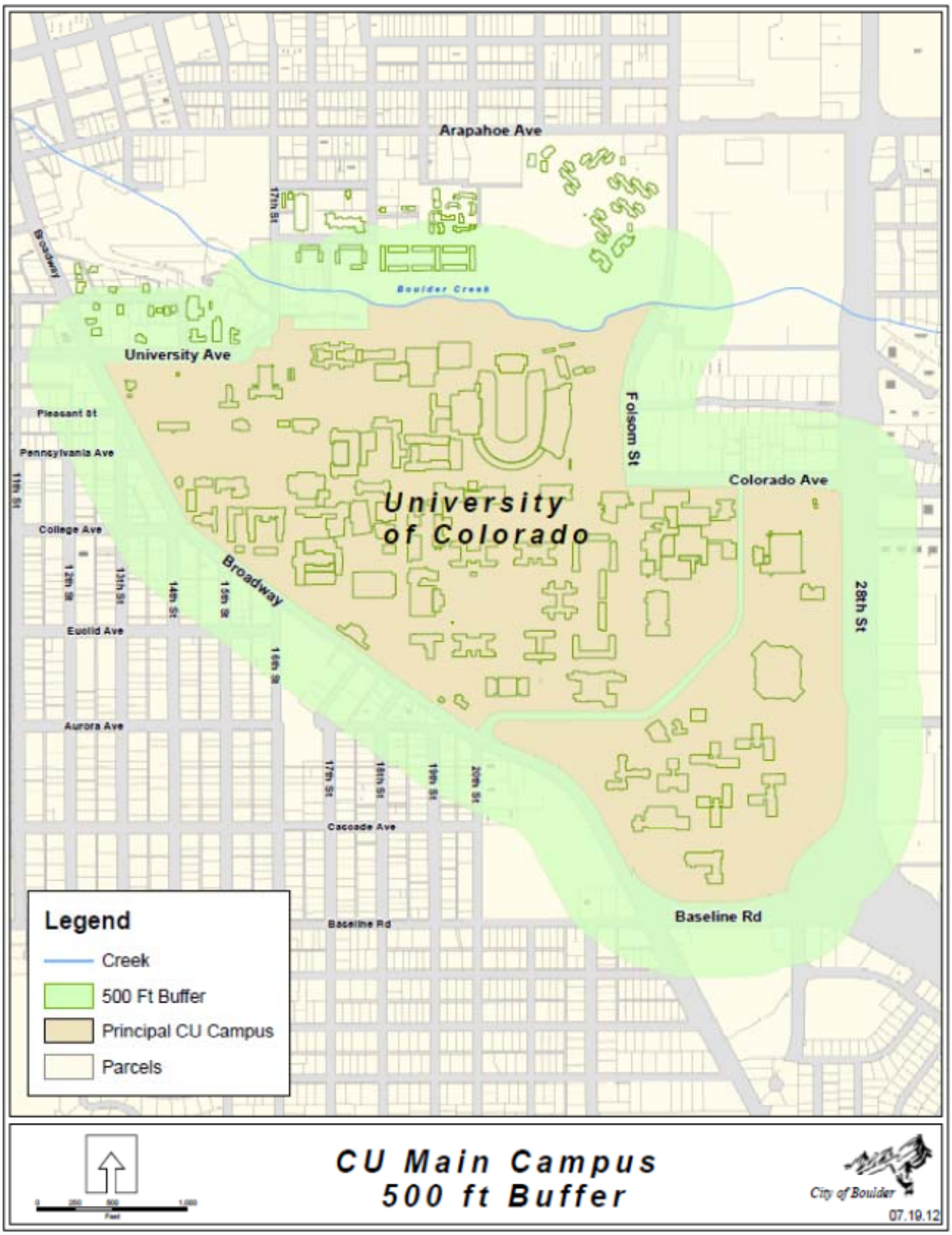
Attachment C – 500-ft Buffer



Downtown Management Commission Committees and Task Forces
2013

Standing Committees

Committee	Commissioner(s)	Staff
Finance/Budget *Meets when needed* 1500 Pearl St., Suite 302		Jobert
Operations *Meets Mondays @ 3pm prior to DMC Mtg* 1500 Pearl St., Suite 302		Matthews
Public Safety *Meets when needed* 1500 Pearl St., Suite 302		
Marketing (with DBI and BID) *Meets the 2nd Tuesday, 8:30am* 1942 Broadway, Suite 301 (DBI)		Jobert
Economic Development (with DBI and BID) *When needed*		Jobert
Parking Task Force (with BID & DBI) *Meets as needed* 1500 Pearl Street, Suite 302		Jobert/Matthews
DBI Events *Meets when needed* 1942 Broadway, Suite 301, (DBI)		
Green Committee (on hold)		Landrith
Bridge House Representative		Matthews

Task Forces

DUHMD/PS Master Plan	on hold	Winter
Civic Use Task Force		Winter (McMullen – Chair)
Downtown Improvements • Garage Signage		Winter/ Matthews
Civic Park Master Plan		Winter

Council Assignments 2013

Koval – Cowles/Appelbaum – Karakehian/Ageton
– Plass Crabtree – Becker/Wilson
Deans – Morzel/Jones