



a HOME Consortium working to promote regional housing opportunities

2012

CAPER

Consolidated Annual Performance & Evaluation Report

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Regional Consortium**

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INTRODUCTION

The Boulder Broomfield Regional Consortium 2012 Consolidated Annual Performance and Evaluation Report (CAPER) has been prepared to meet statutory performance requirement for the expenditure and use of Community Development Block Grant (CDBG) Program regional HOME Consortium (HOME) Program and Neighborhood Stabilization Program (NSP). The Executive Summary summarizes the performance for the third year of the Five-Year Consolidated Plan 2010-2014. The complete CAPER document also includes individual results for the 2012 program year.

The City of Boulder is the lead agency for the Boulder, Broomfield Regional Consortium (“the Consortium”) which includes Cities of Boulder, Longmont, Lafayette, Louisville, City/County of Broomfield, Boulder County, Towns of Erie, Jamestown, Lyons, Nederland, Superior and Ward in the state of Colorado. The City of Boulder works with a steering group made up of representatives from the City of Boulder, Longmont, Boulder County and Broomfield. Boulder County serves as the representative of the other Consortium members pursuant to the Intergovernmental Agreement executed by all members of the Consortium.

The CAPER provides an overview of community development and housing activities undertaken by the Boulder Broomfield Regional Consortium during 2012.

The Consortium has successfully completed the third year of its 2010-2014 Consolidated Plan (“Plan”). The Plan is a reflection of the Consortium partners’ community vision and outlines priority needs, goals and objectives adopted to achieve the vision. The overall goal of the community planning and development programs covered in the Plan is to develop viable communities by providing decent, safe and sanitary housing; promoting suitable living environment and expanding economic opportunities for low- and moderate-income persons. The primary means in which we will achieve our goals is to strengthen partnerships between private sector, for-profit/non-profit organizations, and all levels of government, in the production and operation of affordable housing.

In a joint effort Boulder, Longmont and Broomfield administer the public participation process by facilitating public hearing, publication of legal notices, collect/respond to public comments and present reports to Councils/Commissioners for approval. The City of Boulder administers its own HOME/CDBG programs in addition to the administration of HOME programs in Broomfield and Boulder County. The City of Longmont administers its HOME/CDBG programs and Broomfield administers its own CDBG program.

This report along with the Grantee Performance Reports (GPR) will meet the Consolidated Plan performance report requirements pursuant to 24CFR 91.520. The GPR delineate in detail the CDBG and related private sources made available, investments of resources, geographical location of investments and families and persons assisted which include racial and ethnic status, per 91.520(a). It also includes the use of CDBG funds during the program year and the number of families/persons served by income pursuant to 91.520(e). The report provides more detail on actions taken to affirmatively further fair housing, evaluate Consortium’s progress in meeting affordable housing goals and assess the use of CDBG funds applied to priorities identified in the Consolidated Plan.

EXECUTIVE SUMMARY

SUMMARY OF GOALS AND OBJECTIVES

The Consortium selected six priority areas for investment. Each priority interlocks in order to further the Consortium's efforts to address poverty as well as service provision in a comprehensive and effective manner. The following goals and summary will highlight the activities undertaken during the program year addressed, as identified in the Consolidated plan.

GOAL 1: Rental Housing Programs - Increase the amount and affordability of rental housing for the Consortium's lowest income renters. The Consortium region has surpassed our five-year goal significantly. The greatest progress has been in the areas of acquisition, rehabilitation, funding for Tenant Based Rental Assistance (TBRA) Programs and providing fee waiver for developers. Continued progress will be achieved over the next years in the areas of acquisition and rehabilitation of permanently affordable rental housing units.

GOAL 2: Existing Homeowner Programs - Preserve existing affordable owner-occupied housing stock by keeping homes safe and habitable. Assist owners to age in place. Continue providing foreclosure prevention services to all homeowners. The Consortium has seen continual growth in reaching out to homeowners through foreclosure prevention education and financial fitness classes. Boulder County provides services for all communities within the county limits including the cities of Boulder, Longmont, and Broomfield. Good progress was also made in the areas of home rehabilitation, as well as emergency grant programs to correct code violations or other issues that pose an immediate threat to a family's health or safety. Decent progress was also made in home weatherization and accessibility improvements. The Consortium is relatively close to meeting its goal regarding existing homeownership programs.

GOAL 3: New Homebuyer Programs - Support low to moderate income home buyers and increase the supply of affordable housing units. The Consortium's objective to increase the number of affordable housing units continues to make steady gains. There has been continued growth in the rehabilitation of existing ownership homes as well as down payment assistance. Good progress was made in the number of adults preparing for potential ownership through Boulder County's pre-homeownership trainings and first-time homebuyer programs as well as the post-purchase education appointments. While the Consortium is on track to meet its five-year goal, there is still some work to be accomplished.

GOAL 4: Homeless Assistance Programs - Reduce homelessness within the Consortium geographic area. The greatest achievements in the area of homeless assistance were in moving people from homelessness into permanent or transitional housing. The Consortium continued to provide funds for operational expenses to agencies that provide shelter and outreach services to the homeless. The Consortium has exceeded its five-year goal regarding homeless assistance.

GOAL 5: Community Investment Programs - Revitalize and invest in the Consortium's communities to ensure that all neighborhoods, particularly those of low- and moderate-income, enjoy a high quality of life for their residents. In 2012, the Consortium continued to make great gains in addressing issues related to local Neighborhood Revitalization by supporting proposals that leverage additional dollars and target identified risk. Significant progress was made in these

neighborhood areas by targeting programs of housing rehabilitation, foreclosure prevention and education, infrastructure improvements, energy efficiency sweeps/education, and code enforcement efforts.

The Consortium maintained support to nonprofit service providers by allocating funds for development, acquisition and rehabilitation of their facilities and public service funding was provided for residents, when needed. The Consortium has exceeded its five-year goal regarding Community Investment.

GOAL 6: Economic Development Programs - Increase the economic empowerment of residents to secure a stable income and begin to build wealth. Economic opportunities were increased for low-income households and small and minority-owned businesses through development and financial support to revolving loan funds, micro enterprise assistance, and technical assistance to new and existing entrepreneurs. Additional funds were allocated for Individual Development Account (IDA) programs. The program provides a match for savings of low-income households so they can buy a home. The Consortium is a little over half way to achieving its five-year goal for economic development.

SUMMARY OF HOUSING ACCOMPLISHMENTS FOR REPORTING YEAR

BOULDER

In 2012, a total of 18 affordable housing units were added to the City's inventory; 6 were home ownership units and 12 rental units. By the end of 2012 there were a total of 2,989 units in the affordable housing unit inventory. Of the total units, 1,933 are permanently affordable, 1,035 are likely-to-remain affordable, and 21 are down payment-assisted units.

2012 Consolidated Action Plan Goal Progress

Rehabilitation Programs

The greatest progress in 2012 rehabilitation efforts was made in preserving, maintaining and improving affordable rental housing owned by housing authorities. Priority is given to rehabilitation activities that enhance the long-term economic sustainability of the property.

2012 Action Plan Goal 1 Rental Housing Programs: provide capital improvements for 58 rental housing units in the City of Boulder. Through Federal and local funds, the City of Boulder exceeded this goal by providing rehabilitation funds for 221 rental housing units to Boulder Housing Partners (BHP), the City's housing authority, Boulder County Housing Authority (BCHA) and Thistle Communities.

- Capital improvements for 58 rental housing units owned by BHP.
- Thistle Communities installed fire protection systems to six of its property, providing 163 rental housing units with proper fire and safety protection.
- Continue to fund general owner-occupied home rehabilitation that remove code violations or other health or safety issues, make energy efficiency improvements, preserve historic homes, and complete other exterior and interior improvements.
 - With a goal of 25 units, the County met its goal of renovating 25 units by providing home repairs through Boulder County Longs Peak Energy Conservation (LPEC) Program's housing rehabilitation program.

- LPEC assumed responsibility for the Architectural Barriers Program from Center for People with Disabilities in 2011. The Program started two projects in 2012, but has not yet completed either. Estimated project completion is mid-2013.
- Completed the rehabilitation to Golden West senior living complex which included the installation of energy efficient windows to 141 units.

Homeownership Programs

The City's home buyer program goal is to support low to moderate income buyers and increase the supply of affordable housing units. The City of Boulder Homeownership program provided down payment assistance to twenty-five low-mod income households. Following is a chart detailing buyer information:

| Program | No. Assisted | Household AMI | Demographics |
|------------------------|--------------|--|--|
| First Home 3% Solution | 19 | 1 HH (31% - 50% AMI) 9 HH (51% - 69.4% AMI) 9 HH (42.4% to 100% AMI) | 1 Hispanic 18 Non-Hispanic 1 Asian and 18 White |
| H2o | 6 | 2 HH (31% to 50% AMI) 2 HH (51% to 69.4% AMI) 2 HH (70% to 80% AMI) | 6 Not-Hispanic, 1 Asian, 5 White |

HH = Household AMI=Area Medium Income

The City's Inclusionary Housing (IH) program has successfully increased the affordable ownership units for low- and moderate-income homebuyers. Six permanently affordable housing units were added to the affordable housing inventory in 2012. The five-year goal for affordable housing inventory is 100 units. In 2010, inventory was increased by 84 units; in 2011, inventory did not increase or decrease; and in 2012, inventory increased by 18 units (6 home owners and 12 rental units). Within the first three years of the five-year goal, the city has exceeded its goal by adding 102 units to the permanently affordable housing inventory.

BOULDER COUNTY

Homeownership Counseling

In 2012, Boulder County served 451 regional residents through individual counseling appointments in the areas of pre- and post-purchase, budget and credit, foreclosure prevention, and reverse mortgage counseling. The following charts depict the breakdown of appointments and classes, along with the demographics:

| Boulder County Housing Counseling Appointments (Regionally) | | | |
|--|-----|------------------------------|----------|
| TYPE OF APPOINTMENT | | # OF ATTENDEES | |
| Pre-Purchase | | 21 | |
| Post-Purchase | | 30 | |
| Building Homeowners | | 36 | |
| Foreclosure Prevention | | 231 | |
| Budget & Credit | | 53 | |
| Reverse Mortgage | | 80 | |
| TOTAL | | 451 | |
| ETHNICITY | | HOUSEHOLD INCOME | |
| | | | # |
| Hispanic | 104 | <50% | 135 |
| Non-Hispanic | 297 | 50-79% | 113 |
| No Response | 50 | 80-100% | 178 |
| RACE | | # | |
| | | >100% | 15 |
| American Indian/Alaskan Native | 7 | No Response | 10 |
| Asian | 13 | ATTENDEES BY LOCATION | |
| Black/African American | 4 | | # |
| Native Hawaiian/Other Pacific Islander | 1 | Boulder County (and outside) | 159 |
| White | 368 | City of Boulder | 101 |
| Multiple Races | 5 | City of Longmont | 163 |
| No Response | 53 | City/County of Broomfield | 28 |

| Boulder County Housing Counseling Classes (Regionally) | | | |
|---|---------|------------------------------|----------|
| TYPE OF APPOINTMENT | | # OF ATTENDEES | |
| Financial Foundations Classes | | 360 | |
| Financial Stability Workshops | | 350 | |
| Homeownership Training | | 335 | |
| TOTAL | | 1045 | |
| ETHNICITY | | HOUSEHOLD INCOME | |
| | | | # |
| Hispanic | 389 | <50% | 407 |
| Non-Hispanic | 591 | 50-79% | 228 |
| No Response | 65 | 80-100% | 125 |
| RACE | | # | |
| | | >100% | 108 |
| American Indian/Alaskan Native | 30 | No Response | 177 |
| Asian | 32 | ATTENDEES BY LOCATION | |
| Black/African American | 21 | | # |
| Native Hawaiian/Other Pacific Islander | 3 | Boulder County (and outside) | 310 |
| White | 725 | City of Boulder | 297 |
| Multiple Races | 78 | City of Longmont | 424 |
| No Response | 156 | City/County of Broomfield | 28 |
| TYPES OF CLASSES | | # OF ATTENDEES | |
| | | | |
| Financial Foundations Class | English | 257 | |
| | Spanish | 109 | |
| Financial Stability Workshops | English | 296 | |
| | Spanish | 54 | |
| Homeownership Training | English | 307 | |
| | Spanish | 22 | |

Weatherization, Neighborhood Energy Sweeps and Housing Rehabilitation

LPEC, a division of Boulder County Housing, provides many services for Boulder County and outside, including the Weatherization Program, Neighborhood Energy Sweeps and Housing Rehabilitation/Architectural Barrier Removal Programs.

The Weatherization Program provides cost-effective, energy-efficient improvements and upgrades for eligible homes in Boulder, Larimer, Broomfield, and Gilpin counties. In 2012, 449 residents were served. This is a dramatic decrease from the projection of serving 800 residents due to dramatic cuts in Federal funding for weatherization, the highest cut in 30 years.

LPEC's Neighborhood Energy Sweeps Program, which educates residents about energy-saving measures they could do for their home, was inactive in 2012, despite a projection to serve 1,000 residents. The reason for this inactivity is saturation of neighborhoods, loss of municipal financial support, and redundant programs offered by the local public service utility company and individual municipalities.

LPEC met its 2012 goal of renovating 25 units through its Housing Rehabilitation Program, which includes programs such as the Site Built Home Rehab, General Mobile Home Rehab, Emergency Mobile Home Rehab and Architectural Barrier Removal Program. These projects were completed on properties within Boulder County (outside Longmont), including the City of Boulder.

In 2011, the City of Boulder transferred its Architectural Barrier Removal Program from the Center for People with Disabilities to LPEC to serve more residents. In 2012, 2 projects were started, but none were completed during the year.

The following charts outline the total projects completed and provide demographic information for residents served:

| 2012 Rehabilitation Projects | | | |
|--|-----------------|-----------------------------------|--------------------------------------|
| | City of Boulder | Boulder County (outside Longmont) | Total City/County (outside Longmont) |
| Site Built Home Rehab Program* | 2 | 1 | 3 |
| Mobile Home Rehab Program (General) | 20 | N/A | 20 |
| Mobile Home Rehab Program (Emergency) | N/A | 2 | 2 |
| Architectural Barrier Removal Program* | 0 | N/A | 0 |
| 2012 Total Completed Projects | 22 | 3 | 25 |

* For Boulder County, Architectural Barrier Removal projects are included in Site Built Home Rehab Program, not separated.

| Demographics of Households Served through Rehabilitation Projects in 2012 | | | | | |
|--|------------------|----------------------|----------|-----------|--------------|
| Avg HH Size | Race - Non-White | Ethnicity - Hispanic | Disabled | Female HH | Average %AMI |
| 1.8 | 1 HH | 5 HH | 5 HH | 5 HH | \$17,154/HH |

Rental Assistance

The City of Boulder does not provide direct rental assistance.

Public Housing Initiatives

In late March 2011, BHP received word that their application to receive the Moving to Work (MtW) designation was accepted. The remainder of the year was spent working on contract negotiation and gearing up for implementing the new activities on January 1, 2012. The contract was signed in November 2011.

The disposition application was submitted to the US Department of Housing and Urban Development (HUD) in February 2012. As of March 2013, HUD has not made a determination about the application. BHP, in the meantime, is assessing alternate approaches to its public housing conversion to a more secure real estate platform. In every instance the goal is to improve the physical asset and preserve the existing demographic. BHP expects to have a response from HUD by mid-year.

LONGMONT

Rehabilitation Programs

CDBG funds were allocated to the Homeowners General Rehab Program, Architectural Barrier Removal Program and the Emergency Grant Program in 2012. A total of 37 households were assisted with CDBG funds. Seven households earned between 31% and 50% of AMI (very low-income), and 30 earned below 30% AMI (extremely low-income). Twenty-two households were designated female head of household, 11 had a family member with a disability, 25 were elderly, and 13 were minority households.

| City of Longmont Households Served with CDBG Rehab Funds | | | | | | | |
|---|------------|----------|-----------|----------|-----------|-----------|-----------|
| | households | Minority | Female HH | Disabled | Below 30% | 31% - 50% | 51% - 80% |
| Total | 37 | 13 | 22 | 11 | 30 | 7 | 0 |
| Percent | 100% | 36% | 60% | 30% | 81% | 19% | 0% |

In addition, 4 homes were rehabilitated using local Affordable Housing Funds (AHF); of these, all households were below 30% AMI, two households were designated female head of household, and 1 was a minority households.

| Program | CDBG Budget | Expenditures | % Expended | Households Served |
|------------------------------------|---------------------------|------------------|------------|-------------------|
| Homeowner Rehabilitation | \$63,726 | \$56,068 | 88% | 3 |
| Architectural Barrier Removal (FH) | \$55,500 | \$32,422 | 58% | 7 |
| Emergency Grant | \$55,149 | \$44,478 | 81% | 27 |
| CDBG Totals | \$174,375 | \$132,968 | 76% | 37 |
| Program | Affordable Housing Budget | Expenditures | % Expended | Households Served |
| Homeowner Rehabilitation | \$144,670 | \$93,855 | 65% | 4 |
| Total Rehab | \$319,045 | \$226,823 | 71% | 41 |

New Homebuyer Programs

Three first-time homebuyers were assisted through the Boulder County Down Payment Assistance Program administered by the City. A total of \$15,742 was lent to households with incomes between 35% and 80% of AMI. This program was funded from a Colorado Division of Housing HOME fund grant and HOME Program Income (from the Division of Housing grant and a previous state grant). Four Habitats for Humanity homes were sold in 2012 to households with incomes below 45% of AMI. The City provided low interest loans from its local AHF to Habitat for Humanity to acquire the land on which the homes were built.

Rental Programs

Nine families were housed in 2012 using HOME funds through a TBRA Program. In addition, 17 units of Low Income Tax Credit Housing (LITCH) was purchased by the Inn Between for transitional housing for the homeless and kept affordable. Thirty-six elderly households had their units made more accessible so they can continue to age in place.

Regulatory Barrier Removal

There are two actions the City has undertaken to ameliorate the negative effects of public policy on affordable housing in Longmont. The first is the Housing Incentive Program which reduces certain development and building permit costs up to 75% for low-income housing projects that meet the City's criteria of providing low cost housing on a long-term basis. In 2012, \$20,632 in fees were waived which will result in 5 affordable new homebuyer properties.

To strengthen affordable housing development, CDBG staff work with nonprofit agencies to increase their capacity and technical expertise in the provision and management of affordable housing. In 2012 the City supported the following affordable housing agencies:

- the City and County Housing Authorities
- Boulder County Mental Health Partners
- The OUR Center
- The Center for People with Disabilities
- Habitat for Humanity
- Imagine!
- Thistle Community Housing
- The Safe Shelter of the St. Vrain Valley

Public Housing Initiatives

The City of Longmont does not have any Public Housing Units.

BROOMFIELD

Rehabilitation Programs

Housing Weatherization for Owner and Renter Occupied Homes: Boulder County's LPEC provides comprehensive weatherization and emergency heating services to Broomfield low-income residents. The service includes energy audits, safety checks, air leakage mitigation, insulation, furnace replacements and refrigerator replacements. LPEC completed 27 weatherization jobs within Broomfield in 2012. Broomfield provided \$30,000 in CDBG funds to LPEC to support the administration of this program in 2012.

Develop a Single-family Housing Rehabilitation Program and a Mobile Home Repair Program

A rehabilitation program for single family owner-occupied homes and a repair program for mobile home owner occupants were implemented in 2011. The program provides deferred or forgivable loans to households earning below 80% AMI. In 2012, the program assisted 11 single family homeowners with rehabilitation and 12 mobile home owners with health and safety repairs.

Continue to Monitor and Market Current Below-Market Deed Restricted Privately Developed Homes

Broomfield has approximately 480 affordable rental units. These units are subsidized through tax credit funding, State HOME Investment Partnership Program funding, Project-Based Section 8 funding, and a nonprofit agency. One apartment complex and two for-sale communities in Broomfield provide moderate-income affordable units and deed restricted for sale units. Broomfield monitors the sale and resale of the restricted units. One restricted unit was resold in 2012.

Rental Assistance

Administer a TBRA Program using funding from the Boulder Broomfield Regional Consortium: Broomfield receives HOME funds through participation in the Boulder Broomfield Regional Consortium. In 2012, the funding was allocated to a TBRA Program that is administered by Broomfield County's Health and Human Services Department. Since its inception, the program has assisted 52 families in their efforts to move from homelessness to self-sufficiency, and specifically assisted 12 families in 2012.

Allow Section 8 Choice Vouchers

Even though Broomfield has attempted to receive a federal allocation for Section 8 Housing Choice Vouchers (HCVs) since becoming a County in 2001, the City has not yet qualified to receive vouchers from HUD. In order to temporarily address the need, the City and County of Broomfield entered into an agreement with the Jefferson County Housing Authority (JCHA) in 2002 in which 25 HCVs from JCHA were committed for use in Broomfield. Broomfield refers requests for new vouchers to JCHA and in 2012, between 30 – 35 households with Section 8 vouchers resided in Broomfield. At the time Broomfield became a County, the Boulder County Housing Authority administered vouchers within the portion of Broomfield that was in Boulder County. An intergovernmental agreement in 2005 permitted Boulder County to continue to administer their vouchers in Broomfield. Due to these agreements it is estimated that 40 voucher-holders are living in Broomfield.

Provide Information to Residents Regarding Below Market Apartments

The website for the Housing Authority in Broomfield provides a link to a list of income and age-restricted apartments within Broomfield.

Regulatory Barrier Removal

Broomfield continues to work with private developers on a project basis to attempt to incorporate a variety of price points within projects in addition to housing units restricted to use by low- and moderate-income persons and families.

Public Housing Initiatives

Broomfield does not have any Public Housing units.

GRANT FUNDS

Summary of federal resources received and distributed during reporting period by each of the consortium areas:

Community Development Block Grant (CDBG)

BOULDER

- Total amount available: \$799,965
- Total amount of funds committed during reporting period: \$456,994
- Total amount expended during reporting period: \$167,946
- Geographic distribution and location expenditures: See Attachment C
- Updated CDBG Financial Summary Report: See Attachment G

BOULDER COUNTY – project funds come through State of Colorado

LONGMONT

- Total amount available: \$1,217,548
- Total amount of funds committed during reporting period: \$1,144,280
- Total amount expended during reporting period: \$573,892
- Geographic distribution and location expenditures: See Attachment C
- Updated CDBG Financial Summary Report: See Attachment G

BROOMFIELD

- Total amount available: \$485,742
- Total amount of funds committed during reporting period: \$485,742
- Total amount expended during reporting period: \$294,858
- Geographic distribution and location of expenditures: See Attachment C
- Updated CDBG Financial Summary Report: See Attachment G

HOME Investment Partnership (HOME)

BOULDER BROOMFIELD REGIONAL CONSORTIUM

- Total amount available(incl. estimated program income): \$919,383
- Total amount of funds committed during reporting period: *\$1,083,449
*The \$164,066 difference between ‘available funds’ and ‘committed funds’ is from previous year’s unallocated HOME funds.
- Total amount expended during reporting period: \$553,791
- Geographic distribution and location of expenditures: See Attachment C

DETAIL OF FUNDS SPENT ON GOALS/OBJECTIVES

Summary of accomplishments for each of the Consortium communities including a breakdown of grant funds spent to attain goals and objective for the reporting period.

Goal 1: Rental Housing Programs

BOULDER/BOULDER COUNTY

| Summary: Rental Housing Programs - Boulder/Boulder County | | |
|---|-----------|---------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$1,667,628 | \$992,296 | \$675,332 |
| Capital improvements to a 10-unit apartment complex, acquisition of a 34-unit affordable housing complex using HOME funds, acquisition of 95-units for rehab and construction of 75 mixed units using HOME funds, completion of rehab to a 12-unit affordable apartment complex using 2011/2012 HOME and 2011 CDBG funds. | | |

Breakdown of CPD formula grants spent and funds remaining

| <u>Program Year</u> | <u>Project</u> | <u>Funding Source</u> | <u>Total Allocation</u> | <u>Spent</u> | <u>Remaining Funds</u> |
|---------------------|-------------------------|-----------------------|-------------------------|--------------|------------------------|
| 2012 | BHP Whittier Apartment | HOME | \$400,000 | \$28,791 | \$371,209 |
| 2012 | BHP Westview | HOME | \$510,000 | \$510,000 | \$0 |
| 2012 | BCHA Aspinwall | HOME | \$95,000 | \$0 | \$95,000 |
| 2011 | BHP Sanitas Place | CDBG | \$453,505 | \$453,690 | \$185 |
| 2011 | BCHA Rental Acquisition | HOME | \$208,938 | | \$208,938 |

Anticipated program changes as a result of experiences: No changes proposed. After BCHA could not find a suitable rental acquisition in the County for their 2011 BCHA Rental Acquisition project, the County requested that the funds be reallocated to the new Aspinwall project which will produce 95 new affordable units as well as rehabilitate 72 existing rental units.

LONGMONT

| Summary: Rental Housing Programs - Longmont | | |
|---|-----------------|----------------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$692,731 | \$288,618 | \$404,113 |
| <p>Nine households received TBRA assistance (HOME); Thirty-six households in two different senior housing projects had their bathrooms made accessible (CDBG and HOME); An existing tax credit property with 17 units was purchased and rehabilitated by the Inn Between for affordable transitional housing (HOME); One tenant household received a grant under the Architectural Barrier program to install a door opener and walk in shower with grab bars (CDBG); Two landlords received reimbursement under the Midtown Crime Free Housing Grant that benefited 18 households (CDBG)</p> | | |

Breakdown of CPD formula grants spent and funds remaining

| Program Yr | Project | Funding Source | Total Allocation | Spent | Remaining funds |
|-------------------|---|-----------------------|-------------------------|--------------|------------------------|
| 2010 | Tenant Based Rental Assistance | HOME | \$105,804 | \$40,896 | \$64,908 |
| 2010 | Crime Free Multi Housing | CDBG | \$4,467 | \$4,467 | \$0 |
| 2011 | Longmont Christian Housing | HOME | \$60,300 | \$60,300 | \$0 |
| 2011 | Tenant Based Rental Assistance | HOME | \$88,121 | \$0 | \$88,121 |
| 2011 | The Inn Between – 230 Coffman | HOME | \$158,742 | \$86,460 | \$72,282 |
| 2011 | LHA /Aspen Meadows Shower Project | CDBG | \$90,000 | \$90,000 | \$0 |
| 2012 | Architectural Barrier Removal (FH) | CDBG | \$6,495 | \$6,495 | \$0 |
| 2012 | Thistle – English Village Rehab | CDBG | \$50,000 | \$0 | \$50,000 |
| 2012 | The Inn Between – 230 Coffman | HOME | \$49,496 | \$0 | \$49,496 |
| 2012 | Security Deposit Assistance for the Hearthstone | CDBG | \$5,000 | \$0 | \$5,000 |
| 2012 | Tenant Based Rental Assistance | HOME | \$74,306 | \$0 | \$74,306 |

Anticipated program changes as a result of experiences: No changes proposed.

BROOMFIELD

| Summary: Rental Housing Programs - Broomfield | | |
|---|----------|---------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$160,665 | \$90,465 | \$59,800 |
| Tenant Based Rental Assistance using 2010 and 2011 HOME funds | | |

Anticipated program changes as a result of experiences: No changes are proposed

Goal 2: Existing Homeownership Programs

BOULDER/BOULDER COUNTY

| Summary: Existing Homeownership Programs - Boulder/Boulder County | | |
|--|----------|---------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$169,345 | \$92,162 | \$77,184 |
| Twenty-five households received rehab assistance and one project got underway for architectural barrier removal activities using 2011 and 2012 CDBG funds. | | |

Breakdown of CPD formula grants spent and funds remaining

| <u>Program Year</u> | <u>Project</u> | <u>Funding Source</u> | <u>Total Allocation</u> | <u>Spent</u> | <u>Remaining Funds</u> |
|---------------------|-----------------------------|-----------------------|-------------------------|--------------|------------------------|
| 2012 | Housing Rehab | CDBG | \$100,000 | \$49,577 | \$50,423 |
| 2012 | BCHA Architectural Barriers | CDBG | \$25,000 | \$0 | \$25,000 |
| 2011 | BCHA Housing Rehab | CDBG | \$42,584 | \$42,584 | \$0 |
| 2011 | BCHA Architectural Barriers | CDBG | \$1,761 | \$0 | \$1,761 |

Anticipated program changes as a result of experiences: The architectural barrier removal program was transferred to LPEC in 2011 in order to increase program activity. City Staff provided technical assistance to LPEC during 2012. The City plans to work with the County on a regional marketing strategy to increase awareness of the architectural barriers program in order to increase its utilization. The City will review the outcomes of the program in 2013. The Homeownership Counseling program was funded at \$50,000/year with local funds in 2011 and 2012 and served 451 households in 2012.

LONGMONT

| Summary: Existing Homeownership Programs - Longmont | | |
|---|-----------------|----------------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$167,880 | \$126,473 | \$41,407 |
| Thirty-six low income homeowners received rehab assistance to address health and safety issues to improve property issues and/or to make their homes accessible for existing owners. (CDBG) | | |

Breakdown of CPD formula grants spent and funds remaining:

| Program Yr | Project | Funding Source | Total Allocation | Spent | Remaining funds |
|-------------------|------------------------------------|-----------------------|-------------------------|--------------|------------------------|
| 2011 | Architectural Barrier Removal (FH) | CDBG | \$5,500 | \$5,500 | \$0 |
| 2011 | Emergency Grant Assistance | CDBG | \$25,149 | \$25,149 | \$0 |
| 2012 | Architectural Barrier Removal (FH) | CDBG | \$43,505 | \$20,426 | \$23,078 |
| 2012 | Homeowner Rehab Program | CDBG | \$63,726 | \$56,068 | \$7,658 |
| 2012 | Emergency Grant Assistance | CDBG | \$30,000 | \$19,330 | \$10,670 |

Anticipated program changes as a result of experiences: No changes proposed.

BROOMFIELD

| Summary: Existing Homeownership Programs - Broomfield | | |
|---|-----------------|----------------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$855,850 | \$675,702 | \$180,148 |
| Mobile Home and homeowner rehabilitation using 2010, 2011 and 2012 CDBG funds | | |

Anticipated program changes as a result of experiences: A marketing plan and updated website will be implemented to inform potential participants and increase interest in the program.

Goal 3: New Homebuyer Programs

BOULDER/BOULDER COUNTY

| Summary: New Homebuyer Programs - Boulder/Boulder County | | |
|---|-----------|---------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$378,439 | \$247,637 | \$130,802 |
| CHDO operations funded with HOME dollars, several existing Habitat for Humanity projects continued with planning and construction using 2011 and 2012 HOME funds. | | |

Breakdown of CPD formula grants spent and funds remaining

| <u>Program Year</u> | <u>Project</u> | <u>Funding Source</u> | <u>Total Allocation</u> | <u>Spent</u> | <u>Remaining Funds</u> |
|---------------------|----------------------|-----------------------|-------------------------|--------------|------------------------|
| 2012 | FHFH - CHDO | HOME | \$15,000 | \$15,000 | \$0 |
| 2012 | FHFH - Lafayette | HOME | \$63,449 | \$0 | \$63,449 |
| 2011 | FHFH - Coburn Square | HOME | \$209,990 | \$151,469 | \$58,521 |
| 2011 | FHFH - Lafayette | HOME | \$75,000 | \$66,168 | \$8,832 |
| 2011 | FHFH - Louisville | HOME | \$15,000 | \$15,000 | \$0 |

FHFH= Flatirons Habitat for Humanity

Anticipated program changes as a result of experiences: No program changes are anticipated.

LONGMONT

| Summary: New Homebuyer Programs - Longmont | | |
|--|----------|---------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$157,255 | \$69,318 | \$87,937 |
| Three low-income families purchased their first homes through Down Payment Assistance loans using HOME funding (State HOME grant, State Home grant program income) and HOME program income from a previous State grant. Five household completed the Individual Development Account Program and purchased homes with their savings in 2012 (CDBG). | | |

Breakdown of CPD formula grants spent and funds remaining

| <u>Program Yr</u> | <u>Project</u> | <u>Funding Source</u> | <u>Total Allocation</u> | <u>Spent</u> | <u>Remaining funds</u> |
|-------------------|--|-----------------------|-------------------------|--------------|------------------------|
| 2008 | State HOME Grant | HOME | \$2,800 | \$2,800 | \$0 |
| 2009 | HOME Consortium Program Income for DPA | HOME | \$11,845 | \$0 | \$11,845 |
| 2010 | HOME Consortium Program Income for DPA | HOME | \$29,810 | \$0 | \$29,810 |
| 2011 | Individual Development Accts | CDBG | \$4,000 | \$4,000 | \$0 |
| 2011 | State HOME Grant Program Income | HOME | \$14,672 | \$14,672 | \$0 |
| 2011 | HOME Consortium Program income for DPA | HOME | \$29,728 | \$0 | \$29,728 |
| 2012 | Individual Development Accts. | CDBG | \$10,000 | \$6,000 | \$4,000 |
| 2012 | HOME Consortium Program Income for DPA | HOME | \$15,000 | \$2,446 | \$12,554 |
| 2012 | BCHA Homeownership Counseling | CDBG | \$39,400 | \$39,400 | \$0 |

Anticipated program changes as a result of experiences: The City of Longmont will increase marketing efforts for Down Payment Assistance program in 2012 to try to increase the program's usage to purchase market-priced homes, including foreclosures and short sales. The City is also changing its goal in this area from 30 to 6 units due to the repeal of its Inclusionary Zoning Program.

BROOMFIELD

| Summary: New Homebuyer Programs - Broomfield | | |
|--|-----------------|----------------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$349,543 | \$349,543 | \$0.00 |
| Foreclosure, acquisition and rehab using 2010 NSP funds. | | |

Anticipated program changes as a result of experiences: No changes are proposed.

Goal 4: Homeless Assistance Programs

BOULDER/BOULDER COUNTY

| Summary: Homeless Assistance Programs - Boulder/Boulder County | | |
|---|-----------|---------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$1,053,611 | \$193,321 | \$860,290 |
| The City of Boulder did not fund homeless assistance programs using CPD funding sources in 2012. Local funds were used for the annual debt service to the Boulder Homeless Shelter, capital improvements to the City's youth homeless shelter using 2011 CDBG funds. Funds have also been allocated for a new 31-unit transitional housing building using 2010, 2011, and 2012 Local Funds and other federal funds. | | |

Breakdown of local funding spent and remaining

| <u>Program Year</u> | <u>Project</u> | <u>Funding Source</u> | <u>Total Allocation</u> | <u>Spent</u> | <u>Remaining Funds</u> |
|---------------------|--|-----------------------|-------------------------|--------------|------------------------|
| 2012 | Boulder Homeless Shelter Debt Service | Local | \$126,000 | \$126,000 | \$0 |
| 2012 | Housing Stabilization Program (TSN/TANF) | State | \$39,400 | \$39,400 | \$0 |
| 2012 | Tenant Based Rental Assistance Program | State | \$392,211 | \$27,921 | \$364,290 |
| 2011 | BHP Housing First | Local | \$300,000 | \$0 | \$300,000 |
| 2011 | Attention Homes | Local | \$75,000 | \$0 | \$75,000 |
| 2010 | BHP Housing First | Local | \$121,000 | \$0 | \$121,000 |

Anticipated program changes as a result of experiences: No federal funds were used to support homelessness initiatives in 2012. No expected changes in program.

LONGMONT

Longmont did not fund homeless assistance programs using CPD funding sources in 2012; however, one of the criteria for participation in the TBRA Program is that the household is homeless. This program is shown under Goal 1 of this document as a Rental Housing Program. Longmont participates in Boulder County's Housing Stabilization Program with accomplishments reported through Boulder County. The City provided over \$326,778 in funding for homeless activities, services, shelter, Housing First and resources through its General Fund and Human Service Agency funding, which is detailed in upcoming narratives.

Anticipated program changes as a result of experiences: Current and future funding decisions will be based on the Longmont and Boulder County Ten Year Plans to Address Homelessness.

BROOMFIELD

Broomfield does not directly operate homeless assistance programs. Even though one of the criteria for participation in the TBRA Program is that the household is homeless, the program is shown under Goal 1 of this document as a Rental Housing Program. Broomfield may be participating in

Boulder County's Rapid Re-housing Program with accomplishments reported through Boulder County.

Goal 5: Community Investment Programs

BOULDER/BOULDER COUNTY

| Summary: Community Investment Programs - Boulder/Boulder County | | |
|--|-----------------|----------------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$516,281 | \$133,114 | \$383,167 |
| Capital improvements to a local nonprofit museum to assist with ADA compliance, capital improvements to the county's food bank, rehab to a child care center, rehab to Thistle Communities' office, and funding for Family Resource School (public service) using 2009, 2010, 2011 and 2012 CDBG funds | | |

Breakdown of CPD formula grants spent and funds remaining

| Program Year | Project | Funding Source | Total Allocation | Spent | Remaining Funds |
|---------------------|---|-----------------------|-------------------------|--------------|------------------------|
| 2012 | Boulder Museum of Contemporary - CIP | CDBG | \$41,000 | \$14,848 | \$26,151 |
| 2012 | Community Food Share - CIP | CDBG | \$85,000 | \$0 | \$85,000 |
| 2012 | Family Resource School – Public Service | CDBG | \$119,994 | \$60,869 | \$59,125 |
| 2012 | Mental Health Partners 3303 Broadway - Predevelopment | CDBG | \$50,000 | \$0 | \$50,000 |
| 2012 | New Horizons Preschool Remodel | CDBG | \$28,000 | \$0 | \$28,000 |
| 2012 | Thistle Office Remodel | CDBG | \$18,000 | \$2,650 | \$15,350 |
| 2012 | Immigrant Legal Center - CIP | CDBG | \$15,200 | \$4,532 | \$10,668 |
| 2011 | Care Connect –CIP | CDBG | \$4,392 | \$4,392 | \$0 |
| 2011 | Dental Aid – CIP | CDBG | \$30,000 | \$30,000 | \$0 |
| 2011 | Safehouse Rehab | CDBG | \$8,000 | \$7,981 | \$19 |
| 2011 | Acorn School - CIP | CDBG | \$25,000 | \$0 | \$25,000 |
| 2011 | New Horizons Preschool Remodel | CDBG | \$35,000 | \$1,950 | \$33,050 |
| 2011 | Medicine Horse – Construction | CDBG | \$7,000 | \$1,105 | \$5,895 |
| 2010 | Growing Gardens – Rehab | CDBG | \$49,227 | \$4,318 | \$44,909 |
| 2009 | Medicine Horse - Construction | CDBG | \$468 | \$468 | \$0 |

Anticipated program changes as a result of experiences: No changes proposed.

LONGMONT

| Summary: Community Investment Programs - Longmont | | |
|--|-----------------|----------------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$297,158 | 128,683 | \$168,475 |
| Three sub-neighborhoods located in the Midtown Revitalization area were assisted in 2012 (CDBG); Five household completed the Individual Development Account program by completing their post-secondary education (CDBG); Windows were replaced at the Alternative for Youth building which serves low-income children (CDBG). | | |

Breakdown of CPD formula grants spent and funds remaining.

| Program Yr | Project | Funding Source | Total Allocation | Spent | Remaining funds |
|-------------------|---|-----------------------|-------------------------|--------------|------------------------|
| 2009 | Midtown Athletic Field | CDBG | \$36,711 | \$36,711 | \$0 |
| 2010 | Midtown Small Projects | CDBG | \$1,000 | \$0 | \$ 1,000 |
| 2010 | Midtown Revitalization Program | CDBG | \$41,281 | \$11,430 | \$29,851 |
| 2010 | Midtown ONL Historical Survey | CDBG | \$3,500 | \$0 | \$ 3,500 |
| 2010 | Midtown Athletic Field | CDBG | \$45,854 | \$44,854 | \$ 1,000 |
| 2010 | Midtown Alta Park Irrigation Project | CDBG | \$11,861 | \$8,036 | \$ 3,826 |
| 2011 | Digital Divide Program | CDBG | \$9,500 | \$0 | \$ 9,500 |
| 2011 | Individual Development Accounts | CDBG | \$3,000 | \$3,000 | \$0 |
| 2012 | Alternatives for Youth Window replacement | CDBG | \$10,600 | \$9,650 | \$950 |
| 2012 | Individual Development Accounts | CDBG | \$6,000 | \$6,000 | \$00 |
| 2012 | Midtown Revitalization Program | CDBG | \$77,850 | \$0 | \$77,850 |
| 2012 | Midtown Lighting Project | CDBG | \$50,000 | \$9,002 | \$40,998 |

Anticipated program changes as a result of experiences: No proposed changes.

BROOMFIELD

| Summary: Community Investment Programs - Broomfield | | |
|---|-----------------|----------------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$855,850 | \$675,702 | \$180,148 |
| Mobile Home and homeowner rehabilitation using 2010, 2011 and 2012 CDBG funds | | |

Anticipated program changes as a result of experiences: No anticipated program changes.

Goal 6: Economic Development Programs

BOULDER/BOULDER COUNTY

| Summary: Economic Development Programs - Boulder/Boulder County | | |
|--|-----------------|----------------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$80,000 | \$80,000 | \$0 |
| Support for micro enterprise loan program using CDBG funds. | | |

Breakdown of CPD formula grants spent and funds remaining

| Program Yr | Project | Funding Source | Total Allocation | Spent | Remaining funds |
|-------------------|------------------|-----------------------|-------------------------|--------------|------------------------|
| 2012 | Micro Enterprise | CDBG | \$40,000 | \$40,000 | \$0 |
| 2011 | Micro Enterprise | CDBG | \$40,000 | \$40,000 | \$0 |

Anticipated program changes as a result of experiences: No changes are proposed.

LONGMONT

| Summary: Economic Development Programs - Longmont | | |
|---|-----------------|----------------------|
| Sum of Appropriations | Expended | Not Yet Spent |
| \$358,076 | \$86,872 | \$271,204 |
| Five micro-enterprises and one small business assisted (CDBG). Three participants in the Individual Deposit Assistances program completed the program and invested their savings in business related assets. Business training assistance provided to seven potential businesses. | | |

Breakdown of CPD formula grants spent and funds remaining

| <u>Program Yr</u> | <u>Project</u> | <u>Funding Source</u> | <u>Total Allocation</u> | <u>Spent</u> | <u>Remaining funds</u> |
|-------------------|------------------------------------|-----------------------|-------------------------|--------------|------------------------|
| 2009 | Small Business Revolving Loan Fund | CDBG | \$223,804 | \$72,932 | \$150,872 |
| 2009 | Business Technical Training | CDBG | \$4,772 | \$3,200 | \$1,572 |
| 2011 | Economic Development Actives | CDBG | \$125,500 | \$6,740 | \$118,760 |
| 2012 | Individual Development Accounts | CDBG | \$4,000 | \$4,000 | \$0 |

Anticipated program changes as a result of experiences: No changes anticipated.

BROOMFIELD

Broomfield did not operate any economic development programs with CDBG or HOME funding in 2012.

AFFIRMATIVELY FURTHERING FAIR HOUSING

Impediments to fair housing choice are:

- Any actions, omissions, or decisions taken because of race, color, religion, sex, disability, familial status or national origin that restrict housing choices or the availability of housing choices.
- Any actions, omissions or decisions that have the effect of restricting housing choices or the availability of housing choices on the basis of race, color, religion, sex, disability, familial status or national origin.

BOULDER

In 2012 Boulder and the Consortium took several actions to further fair housing and overcome the effects of impediments to housing choice. Following technical assistance from the Office of Federal Housing Enterprise Oversight (OFHEO), staff is working on identifying and analyzing barriers for a new Analysis of Impediments (AI). One barrier that has been identified is the age of the housing stock which limits housing choices for people who need their homes adapted for accessibility.

In 2011, the City transferred its Architectural Barrier Removal Program to the region-wide rehabilitation program operated by Boulder County's LPEC. The City allocated \$25,000 in CDBG funds to LPEC for the removal of architectural barriers. In 2012, the program did not expend any of the total funds. It is expected to expend funds in 2013.

Boulder County is also working to increase development of rental units that exceed the accessibility and visitability requirements to serve more elderly and disabled households and their visitors. The 74 unit senior apartment complex called Josephine Commons includes visitability features such as zero-step entryways into the building, the units and onto porches and balconies, wider doorways, grab bars in all bathrooms, and roll-in shower stalls. The apartment complex was fully leased up prior to the end of construction. This project is considered a great success for the Consortium as it provides much needed affordable senior housing in Boulder County. BCHA is currently in the beginning stages of a new mixed family development which will include rehabilitating 95 scattered units throughout Louisville and constructing 72 new units. This project is in the initial planning stages.

Limited information about Fair Housing was identified as an impediment in the 2006 AI and has continued to be an identified impediment. Boulder has a high percentage of rental housing with rapid turnover of rentals and a younger population of renters attending the university. The City intends to explore cooperation with the University of Colorado. Staff attended the HUD-sponsored Fair Housing training in April, 2011.

The City of Boulder's Office of Human Rights (OHR) continues to enforce the City's Human Rights Ordinance. This Ordinance prohibits discrimination in the areas of housing, employment and public accommodation. Within these three areas, the Ordinance prohibits discrimination based on age, ancestry, color, creed, custody of a minor child, gender variance, genetic characteristics, marital status, mental disability, national origin, parenthood, pregnancy physical disability, race, religion, sex and sexual orientation. In 2012, OHR received 58 housing cases with two resulting in a full investigation of the alleged discrimination. The city spent approximately \$17,400 on fair housing issues through the OHR in 2012.

City of Boulder staff conducts periodic on-site monitoring of federally-funded activities and Community Housing Development Organizations (CHDOs). Site Reviews are conducted according to the CDBG and HOME program requirements. Follow-up site reviews are conducted if any findings are identified during the initial site review. Ongoing, in-house monitoring of federally-funded projects are conducted by Division of Housing staff. Each activity is reviewed under several categories, including Fair Housing/Equal Employment Opportunities. There were no Fair Housing violations or complaints with any of the reviewed agencies. In addition, City staff worked with several agencies on developing a formal Affirmative Fair Housing Marketing Plan (AFHMP). City staff provided training for new property managers to ensure their understanding of Fair Housing and the AFHMP requirement. Golden West Manor and Boulder Housing Partners are in the process of completing the process for approval of their AFHMP. The city uses CDBG and HOME administrative funds to support the monitoring staff.

A review of beneficiary demographics indicates that protected classes are receiving proportionally greater services than their prevalence in the general population.

| 2012 CDBG Beneficiaries by Racial/Ethnic Category = 4,014 | | |
|--|----------------------|-----------------------|
| Race | Total Persons | Total Hispanic |
| White | 2,692 | 964 |
| Black/African American | 113 | 0 |
| Asian | 55 | 0 |
| American Indian/ Alaska Native | 49 | 0 |
| Native Hawaiian/Other Pacific Islander | 8 | 0 |
| Other Multi-Racial | 1,097 | 0 |
| Total Number Served | 4,014 | 964 |

| 2012 HOME Beneficiaries by Racial/Ethnic Category = 46 | | |
|---|----------------------|-----------------------|
| Race | Total Persons | Total Hispanic |
| White | 42 | 0 |
| Black/African American | 3 | 0 |
| Asian | 1 | 0 |
| American Indian/ Alaska Native | 0 | 0 |
| Other Multi-Racial | 0 | 0 |
| Total Number Served | 46 | 0 |

Boulder monitors all projects for Section 3 applicability and will work to assure compliance whenever necessary. Boulder submitted the Section 3 report through the online reporting system on 01/30/13. An error was made at the time of initial submission. Staff notified the City’s HUD representative, Phillip McKeough that the City did not report on the amount of HOME funds allocated for construction and non-construction projects. The City provided a copy of the Section 3 Report which outlines the amount of HOME allocation for projects funded. See Attachment I for a copy of the complete Section 3 Report.

In Boulder County as in the City of Boulder, the review of beneficiary demographics for some of the major programs indicates that protected classes are receiving proportionally greater services than their prevalence in the general population. For instance, in Boulder County, the total number of Weatherization Jobs completed for calendar year 2012 shows that the County is reaching out to the disabled population in proportions higher than the total population. In 2012, 23% of the total 449 weatherization jobs completed in 2012 were Disabled Households. Another 30% of households served were elderly over 65 years old.

As the cost of land and housing, although identified as an impediment in the 2006 AI, is not in and of itself an impediment, the many City and Consortium efforts to provide and preserve affordable housing are not described here.

LONGMONT

In 2012, the City's Community and Neighborhood Resources (C&NR) Division, which houses the City of Longmont's Fair Housing Office (LFHO), continued to provide Fair Housing education and outreach services, worked with the Colorado Civil Rights Commission (CCRC) to take complaints, and provided information and education on predatory lending in the community.

Impediments

Longmont's Analysis of Impediments to Fair Housing Choice completed in 2004, showed the following impediments:

1. A lack of sufficient information on Fair Housing Law and Responsibilities

Goal: Increase the provision of information (education and linking to resources) about Fair Housing Law, Rights and Responsibilities to the community.

2012 Achievements:

- Updated the City's website to link to the state civil rights office, and information was added in Spanish
- Passed a proclamation declaring April 2012 Fair Housing Month in Longmont. In addition to help facilitating Fair Housing dialogue and education, the City of Longmont distributed "The Fair Housing Five," a children's book that tells the story of kids who take action in their neighborhood in response to a landlord who is treating people unfairly. This book was developed by the Greater New Orleans Fair Housing Action Center. This book was given to City Council, City Department Directors, the Longmont Public Library, the local school district's libraries and to housing advocates.
- Landlord education sessions were held on a monthly basis. These workshops covered Fair Housing laws and compliance in addition to topics such as service & companion animals, immigration and special needs. These monthly workshops average an attendance of about 30 local landlords and property managers.
- Organized resident meetings in a mobile home community that was dealing with cultural conflict because of changes in demographics where newer residents were Latino with some primarily Spanish speaking residents. Education was provided on conflict resolution and Fair Housing with an emphasis on the protected class of national origin.
- Provided an overview of Fair Housing, mediation services and other division services to new City of Longmont Police Officers.

Funds Spent to Support Fair Housing Efforts: The City of Longmont's General fund provided an estimated \$6,000 for staff costs associated with Community Presentations on Fair Housing.

2. There are Minority Concentrations in several Census Tracts in Longmont

Goal: Publicize Fair Housing Information and increase efforts to outreach to Hispanic population so they can better access services.

2012 Achievements:

- Responded to about 756 inquiries and cases that involve landlord/tenant, substandard housing or fair housing issues. Work was done with both landlords and tenants to help them understand their fair housing rights and responsibilities
- Offered Spanish-only Homeownership Training classes in addition to English classes with Spanish translation.
- Supplied local nonprofits with information in English and Spanish concerning the City of Longmont's Rehab programs including the Architectural Barrier Removal Program.
- Bilingual staff helped bring resources and education on landlord-tenant, Fair Housing and community resources during neighborhood outreach in the Midtown Neighborhoods which has a high concentration of low/moderate income and Latino residents that are monolingual Spanish Speakers.
- Longmont has provided its CDBG/HOME funded services to racial/ethnic minorities and female-headed households in a proportionally greater basis than their prevalence in general population (see information below).

| 2012 Longmont CDBG Beneficiaries by Racial/Ethnic Categories (from PR-23) | | | | |
|--|---|---------------------------------------|--|-----------------------|
| Race (% of total population from 2010 Census) | Total Persons (% of total served) | Total Hispanic (24%) | Total Households (% of total served) | Total Hispanic |
| White (83.3%) | 988 (98%) | 803 | 234 (87%) | 108 |
| Black/African American (0.9%) | 11 (1%) | | 7 (3%) | |
| Asian (3.2%) | 1 (<1%) | | 3 (2%) | 0 |
| American Indian/Alaska Native (1%) | 17 (2%) | | 5 (2%) | 0 |
| Native Hawaiian/Other Pacific Islander (0.1%) | | | 1 (1%) | 0 |
| Other Multi-Racial (2.9%) | | | 20 (8%) | 0 |
| Total Number Served | 1017 | 803 | 270 | 108 |
| % Minorities Served | 3% | 79% | 14% | 40% |

Economic Opportunities for Minorities:

The City of Longmont completed 40 rehabilitation and/or construction projects in 2012. There were 21 different contractors used throughout the year with 28.5% of the contractors being Hispanic (MBE) Owners, more than the Hispanic population percentage in Longmont (24.6%).

Nine persons received Economic Development technical assistance in 2012 supported with CDBG funding, all of whom were Hispanic.

The City insures that all applicable contracts entered into using CDBG and/or HOME funding complies with all Section 3 requirements. This includes putting appropriate clauses in all bidding documents and in the actual contracts. Program staff work with the contractors to ensure jobs hired for projects meet Section 3 requirements and that all reports are submitted on time and are accurate. Longmont submitted all Section 3 reports to HUD on time and they are available from the City or from HUD for citizen review. See Attachment I.

In addition, as shown on the map in Attachment C, the majority of the City's CDBG and HOME projects were undertaken in a areas of minority concentration.

Funding Spent to Support Fair Housing: Approximately 25% of one staff person's time was spent receiving and processing inquiries related to fair housing laws and potential discrimination, totaling \$19,526 from the City's General Fund. About 50% of one staff member's time and 5% of another's time was spent on providing translation not only internally to CDBG/HOME staff, but to the projects/programs that the City funds with CDBG/HOME. This is about \$17,060 funded from the City's General Fund. Total spent supporting this Goal is \$36,526.

3. Lack of sufficient accessible housing for Persons with Disabilities

Goal: Increase services and programs to make homes accessible.

2012 Achievements

- The City increased funding of architectural barrier removal programs both for homeowners and renters. Forty-three households were assisted in 2012 making their units accessible (\$182,722 in CDBG and HOME funds spent) This included installation of walk-in showers and grab bars at two different affordable elderly rental properties to allow 36 low income seniors to age in place. Also includes 6 homeowners and 1 renter that received assistance to make their homes accessible.
- Two of the 17 (11.7%) total units at the Inn Between's affordable housing HOME funded acquisition/rehabilitation project, are ADA compliant which is more than the required 5%.
- Increased the access to CDBG and HOME funded programs and services through use of translators and interpreters in American Sign Language, used TDDY phone service for persons with hearing issues, and had Rehab Program featured on the Audio Information Network, which is an informational reading service for the visually impaired. Staff also visited two households that had disabilities that made it difficult for them to travel to the City office in order for them to be able to access housing services.

The City of Longmont maintains information and records on its Fair Housing services which are always accessible for citizen review.

Total City Funding Spent to Support Fair Housing Efforts in Longmont: \$42,526.

BROOMFIELD

The Analysis of Impediments to Fair Housing Choice conducted in 2006 recommended a number of actions for Broomfield to address the potential barriers identified in the report. The following recommendations and subsequent actions taken by Broomfield:

- Conduct more education and outreach. Broomfield maintains a Housing Authority website within the City and County of Broomfield website. Information including housing programs available to residents and links to other area Housing Authorities and sources of affordable housing.
- Continue to monitor for discrimination complaints and thoroughly address any complaints received.
- Continue financial literacy programs. In partnership with Boulder County Housing Counseling Program, Broomfield has offered a counseling program for new home purchase and foreclosure prevention. In 2012, Broomfield provided CDBG financial support for the Housing Counseling Program.
- Continue to expand affordable housing development efforts. Broomfield continues to negotiate with developers for affordable housing on a project basis. Affordable housing has been secured in one single-family neighborhood and newly constructed condominium project prior to 2009, and continues to be available to low- and moderate-income households. Due to the low level of real estate development in recent years, opportunities to secure affordable housing through negotiation with developers have diminished. Broomfield's 2013 Action Plan does commit CDBG funding to support private and non-profit owners in developing or preserving affordable housing units.

UNDERSERVED NEEDS

BOULDER/BOULDER COUNTY

There continues to be overwhelming demand for Section 8 and affordable public housing in the City of Boulder and Boulder County. In 2012, the City supported BHP and Thistle Communities with a little over \$2 million in funding to rehabilitate many of their aging properties. One of these properties managed by Thistle Communities called Sage Court, houses disabled and special needs individuals. The property will be completely renovated to better serve these individuals and their needs. Additionally, the City of Boulder worked with BHP to complete a deal to build 59 units of senior housing. This housing project will be the first newly constructed affordable senior housing project in the City of Boulder in over 15 years.

The City has also remained committed to serving the homeless population by funding the Boulder Shelter's debt service. Currently, BHP is working on their Housing First project, a transitional housing with wrap around services for the homeless project, which the City has allocated \$420,000 in funding. The City also has allocated \$85,000 to Community Food Share to assist in feeding the underserved residents of the City.

The City of Boulder continued to work toward its goal of having 10 percent of the residential housing stock as permanently affordable to low- and moderate-income households. In 2012, 22 permanently affordable units were put under covenant. At the end of 2012 there were 2,995 units in the City of Boulder affordable housing inventory. While the City of Boulder added units to its inventory stock, the City also lost some affordable units, resulting in a zero net gain to the total affordable units in the City. Of those units lost, one developer who originally had agreed to provide

affordable units decided to pay cash-in-lieu instead of providing units. Another developer decided they were not going to build as many market rate units, so their requirement to build affordable units decreased. Additionally, two units were lost to foreclosure.

LONGMONT

Low Income Rental Housing (<50% AMI): There are 1,766 of affordable rental units available in Longmont. To place the number of affordable units (1,766) in context, there are about 12,433 rental housing units in Longmont, so about 14% of the rental units are affordable. There are also about 700-1,000 HCVs providing rental assistance to low income households in Longmont through the three local Housing Authorities, the Center for People with Disabilities and other agencies. When adding the total to the number of affordable rental units, the total affordable percentage increases to between 20% to 22% of total rental units. While these statistics are commendable, data shows that 49% of all renter households have incomes below 50% of the AMI and need affordable housing units. There is a need for 1,967 new rental units affordable at or below 50% AMI through 2017 according to the Longmont Area Housing Market Analysis, July, 2012.

This concern is also being compounded right now by the fact that Longmont is in an extremely tight rental market with a 2-3% vacancy rate - a normal, balanced vacancy rate is 5%. Therefore, rents are increasing monthly (even in units that are affordable if they have some room to increase before reaching their "capped" rents) and many property owners are opting out of the HCV Program and not renting to households with a Voucher. This is causing a tremendous strain on lower income households who were already paying too much of their income for their rent and are now forced to pay even more in order to stay housed. The ripple effect is impacting their ability to buy food, clothing, medicine, gas, pay their utilities, etc. therefore, we are seeing increased levels of persons accessing the OUR Center for clothing, food and rent/utility assistance, St. John's Food Bank, etc. as they are trying to stay housed. Especially hard hit are the elderly and persons with disabilities whose incomes are fixed and who may not be able to get an additional job.

The LHA was instructed in late 2011, by HUD, to attrition the number of Vouchers leased due to funding restrictions and potential funding cuts. The number of vouchers dropped to 458 by December 2011. In May 2012 HUD gave LHA the authority to lease units at which time the unit count had dropped to 423. The LHA contacted all applicants in their standby pool of 147 which resulted in 22 vouchers being issued with 21 of those voucher holders not able to locate housing and the voucher expiring. The LHA transferred existing TBRA participants to the Voucher Program. Once all of those households have been served, the LHA will reopen the application process again.

The LHA completed the construction of the Hearthstone at Hover Crossing in late 2012. The project used \$7.3 million in HUD Section 202 funds to house 50 very low income elderly households. There is a current waitlist of over 180 persons for these units. The Inn Between purchased and started the rehabilitation of 17 large family apartments (3 and 4 bedrooms) to be used to house homeless households under their transitional housing program.

Being able to provide housing for this lowest-income population is one of the primary underserved needs of the Longmont community. The City uses some of its HOME funding to support a TBRA Program which serves households with less than 30% AMI. The City has been successful in getting individuals in the TBRA program for two years or less, after which they transition into permanent affordable housing units.

Affordable Home Ownership:

While affordable homeownership has been and continues to be another underserved need, the Longmont housing market is seeing signs of improvement. Home sales in general increased this year, with days on market decreasing and both median and average sales prices increasing. Interest in the Down Payment Assistance (DPA) Program has decreased each year since 2005 and was at the lowest point in 2012 with only 3 DPA loan closings. Homeownership is still beyond the means of many families in our community, since the median and average price of homes have remained at an unachievable level as median incomes for Longmont families remain fairly stagnant (see the table below).

Longmont is designing programs to appeal to this market including more intensive promotion of the DPA Program and providing access to a rehab program to fix up homes purchased on the open market via foreclosure sales. While both the Community Housing Program (Inclusionary Zoning Ordinance) and the Blue Vista development are no longer providing affordable for-sale homes, the city will be addressing the issue through a Council appointed Task Force that will review workforce housing needs and making recommendations to City Council in 2013.

| Year | Down Payment Assistance Loans | Community Housing Program Homes Sold | Median Income (at 80% AMI for 4 person family) | Affordable Sales Price at 80% AMI | Average Market Sales Price | Gap between Affordable Price and Avg. Price |
|------|-------------------------------|--------------------------------------|--|-----------------------------------|----------------------------|---|
| 1998 | 39 | 0 | \$45,300 | \$124,575 | \$172,000 | \$47,425 |
| 1999 | 30 | 0 | \$47,800 | \$131,450 | \$192,400 | \$60,950 |
| 2000 | 55 | 0 | \$50,200 | \$138,050 | \$220,675 | \$82,625 |
| 2001 | 33 | 1 | \$52,500 | \$144,375 | \$249,500 | \$105,125 |
| 2002 | 34 | 29 | \$54,400 | \$149,600 | \$247,613 | \$98,013 |
| 2003 | 23 | 34 | \$56,500 | \$155,375 | \$263,390 | \$108,015 |
| 2004 | 14 | 29 | \$57,500 | \$158,125 | \$265,793 | \$107,668 |
| 2005 | 20 | 30 | \$58,000 | \$159,500 | \$279,173 | \$119,673 |
| 2006 | 16 | 22 | \$59,600 | \$163,900 | \$280,344 | \$116,444 |
| 2007 | 13 | 14 | \$59,600 | \$163,900 | \$280,723 | \$116,823 |
| 2008 | 14 | 5 | \$61,500 | \$169,125 | \$249,502 | \$80,377 |
| 2009 | 16 | 4 | \$64,000 | \$176,000 | \$239,811 | \$63,811 |
| 2010 | 10 | 6 | \$64,400 | \$177,100 | \$253,145 | \$76,045 |
| 2011 | 9 | 2 | \$64,200 | \$176,550 | \$242,868 | \$66,318 |
| 2012 | 3 | 0* | \$65,000 | \$180,755 | \$256,070 | \$75,315 |

* Program repealed in mid-2011

BROOMFIELD

Broomfield does not receive HCV funding, which is the primary means used in most communities to meet the housing needs of lower-income households. Three directions continue to be pursued to address this need: 1) an agreement with JCHA to provide vouchers for Broomfield residents

(between 30 - 35 households were served in this manner in 2012); 2) an agreement to permit the BCHA to service their vouchers within Broomfield (approximately 40 households were served in this manner in 2012) and; 3) the use of HOME funds for a TBRA program (which served 12 households in 2012).

FOSTERING & MAINTAINING AFFORDABLE HOUSING

BOULDER

Boulder fosters and maintains affordable housing through Inclusionary Housing funding. These funds are secured when developers request building permits within the City of Boulder for new home development and acquisition. Affordable Housing is also maintained through Boulder’s support of housing rehabilitation and the weatherization program.

LONGMONT

All of Longmont’s Housing Rehabilitation programs, both owner and renter-occupied, help to maintain the City’s affordable housing stock. In addition the City supports projects that convert existing market housing to affordable levels, and supports the new construction of affordable housing.

BROOMFIELD

The focus of Broomfield's use of CDBG funds is to maintain an affordable housing stock. The single family rehab and mobile home repair program are available to low- and moderate-income households that may otherwise not have the means to maintain and improve their property. The County’s LPEC Program, which includes Broomfield in its service area, assisted 27 households in 2012 using CDBG funds.

LEVERAGING RESOURCES

Consistent with the Consortium’s Consolidated Plan, the City of Boulder’s Department of Housing is the lead agency for overseeing and administering the HOME Investment Partnerships program. The following chart shows the allocation of federal funds, administered by the City of Boulder for Consortium projects. The total amount of federal funds administered in 2012 by the City of Boulder is approximately \$1.9 million which is leveraged by \$2.1 million in local funds.

Federal Resources to Consortium Projects:

| HOME Investment Partnership Funds (HOME) | |
|---|-------------------|
| \$919,383 Authorized / \$919,383 Allocated | |
| Government | Allocation |
| Administration | \$88,938 |
| Rental | \$539,129 |
| Homebuyer | \$217,638 |
| TBRA | \$74,178 |
| The 25% match comes from a variety of sources. (See 2012 HOME match report) | |

BOULDER

To meet the needs identified in the Consolidated Plan, the City of Boulder receives federal funds directly for City projects, in addition to local funds. These resources include the City of Boulder's Community Housing Assistance Program (CHAP), AHF, and Human Services Fund (HSF).

- **Community Housing Assistance Program (CHAP)** is a program funded through property tax and a tax on new development called the Housing Excise Tax. This local source generates \$1.5 to \$2.0 million per year. The property tax portion is based on a .8 mill levy out of a total of 9.981 mills levied for the city. The Housing Excise Tax is generated from a tax on new commercial/industrial and residential development. Residential properties provide 56% of the tax, commercial and industrial properties provide 44%. The CHAP Fund has been in existence since 1991.

CHAP funds target households earning between 15% - 60% of the AMI. In 2012, the target annual income range for CHAP funds was up to \$50,700 for a three-person family.

- **Affordable Housing Fund:** This local funding is comprised of two sources, Inclusionary Housing cash-in-lieu and General Fund support.
- **Inclusionary Housing Cash-in-lieu:** In certain cases, money may be paid in lieu of providing a permanently affordable unit. For each detached market rate unit to be built, the cash-in-lieu amount is equal to the lesser of \$23,984 or \$100 multiplied by 20% of the total floor area of the market rate unit. For each attached market rate unit, the cash-in-lieu amount is equal to the lesser of \$22,035 or \$92 multiplied by 20% of the total floor area of the market rate. Funds from this source are to be used to secure permanently affordable housing for families earning up to 10% above the HUD low income limit.
- **General Fund:** In 2000, City Council began allocating General Fund support to the affordable housing goal. In 2012, the General Fund contribution to housing was \$497,000 (\$324,000 project funds and \$173,000 for program administration support).
- **Human Services Fund:** The City of Boulder's Human Services Fund annually distributes approximately \$2.1 million to community agencies in support of the Housing and Human Services Master Plan. Awards are made once every two years on a competitive basis.

Allocation of Local Resources to City of Boulder Projects

| Local Funds Allocated by the City of Boulder in 2012: \$3,131,366 | |
|---|--------------------|
| Local Funds | Amount |
| Community Housing Assistance Program (CHAP) | \$1,254,000 |
| Rehabilitation | \$1,254,000 |
| Affordable Housing Fund | \$854,521 |
| Debt Service - Boulder Homeless Shelter | \$126,000 |
| Down Payment Assistance | \$120,000 |
| Acquisition | \$130,000 |
| Rehabilitation | \$416,521 |
| Homeownership Counseling | \$50,000 |
| Individual Development Account – United Way | \$12,000 |
| Human Services Fund | \$1,022,845 |
| Program Area A: Direct Services to homeless individuals | \$139,551 |
| Program Area B: Direct Services to homeless, low-income, indigent and underserved populations. | \$137,500 |
| Program Area C: Indirect services to homeless, low-income: goods & services | \$745,794 |

See Attachment E - HOME Match Report

LONGMONT

Allocation of Resources:

- **The City of Longmont Community Development Block Grant program** is the main resource available to implement most of the projects in the Consolidated Plan. The City received \$532,458 of CDBG funds from HUD for the 2012 CDBG program year and \$41,655 in program income. With previous CDBG funds, \$573,892 was spent in 2012.
- **HOME Consortium Funding** - The City was also a recipient of \$216,489 in HOME funds as a partner in the Boulder Broomfield Regional Consortium and received \$20,542 in program income. A total of \$205,538 was spent in 2012.
- **State HOME Funding** was received in 2008 in the amount of \$245,300 for the DPA Program. Of that amount, \$4,297.68 was remaining unspent at the beginning of 2012; \$2,800 was spent during the year, which left a balance of \$1,498 that was reverted back to the State. In addition \$14,672 in previous grant program income was spent on DPA.
- The LHA has an annual contribution contract of just under \$4 million with the HUD. These funds were used to operate the HCV Program.

Allocation of Local Funds:

- **Local Affordable Housing Funds** were allocated for affordable housing projects in 2012 in the amount of \$568,590 with \$467,395 spent.
- **General Fund** – the City’s General Fund contributed \$352,661 in funding to support various homeless activities/programs, the City’s Anti-Poverty program and Affordable Housing program administration.
- **Human Service Agency Funding** – Longmont annually distributes 1.6% of its General Fund to support human service agencies and programs. This amounted to \$978,554 in funding in 2012.

Leveraging Public/Private Resources:

Several of the City's 2012 CDBG projects had significant matching resources involved in project implementation.

BCHA leveraged \$390,000 for the Homeownership Training Program. The Individual Deposit Assistance program matched CDBG funds in the amount of \$52,000. The LHA leveraged \$10,000 for the tub/shower project at Aspen Meadows. The City of Longmont provided support to the Midtown Revitalization Area including: a concentrated code enforcement effort (\$30,000), wages for administering the Midtown Revitalization effort (\$16,196), additional City staff resources (\$29,160), Improvement grants (\$4,428), and additional lighting in the Midtown area (\$30,559). The loan funds the City provided to the 6 businesses receiving assistance under the Small Business Lending Program were matched with \$35,662 in funding from CDFI who contracts with the City to administer the Program. The City’s General Fund contributed \$42,586 to support Fair Housing activities.

Altogether, \$1,461,823 of other public and/or private funds was expended on CDBG/HOME funded projects during FY 2012. This resulted in about \$1.87 in other funding provided to funded agencies for every \$1.00 of CDBG or HOME funds expended in 2012.

The DPA Program funded through State HOME funds resulted in over \$450,000 in private first mortgage funds being made available to first-time homebuyers.

| Program | Funds Spent | Funds Leveraged | Private to Public |
|-------------------------|--------------------|------------------|-----------------------|
| CDBG | \$573,892 | \$647,739 | \$1.13 /\$1.00 |
| HOME | \$207,489 | \$814,084 | \$3.92/\$1.00 |
| Affordable Housing Fund | \$467,395 | \$1,051,442 | \$2.25 / \$1.00 |
| State HOME Grant | \$17,472 | \$450,000 | \$25.76 / \$1,00 |
| TOTALS | \$1,266,248 | 2,963,265 | \$2.34/ \$1.00 |

BROOMFIELD

To date, Broomfield has not directly linked the CDBG funds to other funding sources; however, other programs are operated in Broomfield that provides services to low income families and individuals in need.

- **HOME** - received as part of the Boulder Broomfield Regional Consortium are allocated to the TBRA Program managed by the County's Department of Health and Human Services.
- **Emergency Service Grants (ESG)** – As directed by HUD, HOME funds may be used to provide services to homeless individuals and/or to prevent individuals from becoming homeless. Broomfield provided \$15,000 in funding to income/residency-eligible individuals or families at immediate risk of becoming homeless for rental assistance. A total of 29 adults and 14 children were assisted with the 2012 grant.
- **Community Service Block Grant (CSBG)** - address the Emergency Services Federal Objective. The CSBG Tri-Partite Board has endorsed this objective out of the nine possible federal objectives eligible for funding. The Emergency Basic Needs funding includes funding for rent, utilities, food, motel vouchers and other basic needs for families. In 2012, Broomfield received \$20,917 for the 2012-2013 grant year. A total of 32 adults and 33 children were assisted by the CSBG grant.

MANAGING THE PROCESS

BOULDER

City of Boulder staff identified specific areas of compliance to review and conducted monitoring on projects under contract. Monitoring included but was not limited to:

- Assuring documented Consortium compliance with requirement for conducting sub-recipient monitoring;
- Assuring that funded projects comply with established regulations and that project activities continue to serve the target population identified in the Agreements;
- Assuring that CDBG and HOME recipients are in compliance with applicable federal regulations, including procurement and contracting, labor standards, environmental reviews and the Uniform Relocation Act; and
- OMB Circulars and City of Boulder regulations relating to financial management systems, record keeping and reporting requirements.

LONGMONT

City of Longmont staff conducted monitoring on projects under contract. Monitoring included but was not limited to:

- Documenting CDBG and HOME compliance with requirements for conducting sub-recipient monitoring;
- Assuring that funded projects comply with established regulations and that project activities continue to serve the target population identified in the initial application;
- Assuring that CDBG and HOME recipients are complying with applicable federal regulations; and
- Assuring compliance with the federal Office of Management and Budget (OMB) Circulars and City of Longmont regulations relating to financial management systems, procurement and contracting, labor standards, record keeping and reporting requirements.

BROOMFIELD

As federally-funded programs are established in Broomfield, the City and Housing Authority continue to strive to develop policies, procedures, and systems that provide adequate guidelines, recordkeeping and compliance with federal, state and local regulations. Assistance in program set-up has been provided to Broomfield from other members of the Boulder Broomfield Regional

Consortium, other communities in the Denver metro area, and state and federal agency staff members.

CITIZEN PARTICIPATION

Public Comments

Pursuant to HUD guidelines, this CAPER allowed for reasonable notice for review and comment, as well as a comment period prior to submission of 15 days. The public was given fifteen (15) days to comment on the CAPER. As of March 29, 2012, the Consortium received no comments.

BOULDER

The location of the document for citizen review and comment was published in the Boulder Camera newspaper. The ad noted that the comment period would last from March 15 to March 29, 2011. The Performance Report was made available to interested citizens for review on the City website (www.boulderaffordablehomes.com). Additionally, 90 nonprofit agencies, including those working with primarily or exclusively members of protected classes, were notified via direct e-mail that the draft plan was posted for review. The public was invited to submit comments electronically and in person.

LONGMONT

Residents had an opportunity to comment on the Consolidated Plan performance during four 2012 Consolidated Plan Allocation process public hearings held between June 2012 through January 2013. The comment period for the annual Performance Report was from March 15 to March 30, 2013. The comment period and the location of the document for citizen review and comment was published in the Longmont Daily Times-Call newspaper. Additionally, the Performance Report was made available to interested citizens for review on the City's website (www.ci.longmont.co.us/cdbg/index.htm) and at the City of Longmont CDBG Office in the Civic Center, at the Longmont Senior Center, the Library and LHA offices. The city also provided the draft CAPER to its nine-member Housing and Human Services Advisory Board and to over 30 nonprofit agencies, including those working with primarily or exclusively member of protected classes. A public hearing was held on March 27, no comments were received.

BROOMFIELD

Broomfield invited the 20 broad-based organizations that participate in the Broomfield Service Network to comment on the draft 2013 Action Plan, and held two public meetings.

INSTITUTIONAL STRUCTURE – OVERCOMING GAPS

BOULDER

In 2012 the region's primary effort to overcome service gaps was continuing with the implementation of the Boulder County Ten Year Plan to Address Homelessness. Through the plan, the participating agencies and governments are working to coordinate and improve services for the people experiencing homelessness using the Housing First model as the primary strategy. In 2012 the City of Boulder, BHP, and the Boulder Shelter for the Homeless began an intensive review of a proposed 31-unit Housing First facility in Boulder. The City has completed an Environmental Assessment and anticipates funding the project with \$421,000 in HOME funds. The project is planned for construction in 2013-14 if the location is approved.

Boulder coordinates and collaborates with local agencies and governments through the Boulder Broomfield Regional Consortium submitting this joint CAPER, the Ten Year Plan described above, and the Boulder County Human Services Master Plan and Boulder County Housing Collaborative described below. The Consortium substantially enhanced its collaboration by working with HUD CPD to develop and use a joint Consolidated Plan, Action Plan, CAPER and Analysis of Impediments.

LONGMONT

Longmont is part of five collaborative groups that are working to enhance coordination of services and fill service gaps in the Consortium area.

- **Boulder County Human Services Master Plan** – All governments in the County and the Foothills United Way are joining to provide a common approach to defining, assisting and funding human service agencies. Its specific purpose is to enhance coordination and work to eliminate gaps in services while avoiding duplication of services.
- **Longmont Housing Opportunities Team (LHOT)** – Mentioned later in this report, Longmont and Boulder County agencies, and other public/private citizens, that serve the homeless come together to enhance the understanding of our homeless needs, develop or improve service delivery to overcome gaps, and eliminate duplication of services. A Ten Year Plan to eliminate homelessness was completed in 2009 and 2012 was the third year of implementing “The Plan.”
- **Boulder County Homeless Plan Initiative** – This collaborative served the same purpose as LHOT, but worked on a Ten Year Plan to Eliminate Homelessness in all of Boulder County. An Advisory Board was seated in late 2011 and met monthly during 2012 to help move the County Plan implementation forward.
- **Boulder County Housing Collaborative** – This group, made up of homeownership program providers in the County, meet to identify needs, address gaps in service delivery, and determine common goals and marketing efforts in order to provide seamless homeownership program service delivery throughout the County.
- **Boulder Broomfield Regional Consortium** – Works to identify and address common housing needs, overcome gaps in affordable housing provision and increase the amount of HOME funding coming to our local region.

In addition, the City sought opportunities to meet with stakeholders interested in housing and community development issues by continuing to network with the Longmont Area and Boulder Area Boards of Realtors, 1st Bank, Guaranty Bank, and many developers in connection with the Fee Reduction and Housing Incentive programs.

BROOMFIELD

Within the community, Broomfield is working to coordinate activities and funding directed towards households of low- and moderate-income among the departments that serve those populations, primarily the Housing Authority and the Department of Health and Human Services.

The Broomfield Community Services Network (BCSN), mentioned earlier in this report, is a group that facilitates coordination in meeting a variety of social and housing needs. The group includes the Broomfield Community Foundation, nonprofits providing emergency basic needs assistance; social services agencies; and churches, schools, and faith-based organizations. Broomfield government departments, including the Housing Authority, Health and Human Services, and the Police Department, are also represented. BCSN meets monthly to update members on current program

information and activities, and to collaborate on meeting needs of specific clients. The organization also serves as a network of emergency services between the monthly meetings.

MONITORING

BOULDER

The City of Boulder, Division of Housing monitored 17 CDBG and HOME projects in 2012 (9 HOME and 8 CDBG). The monitoring schedule for HOME projects is determined by the number of units in the project. HOME projects are monitored according to that schedule during the period of affordability (POA). Once the POA has expired the project has ongoing monitoring every three years in perpetuity. CDBG projects are reviewed within one year of project completion and all funds are expended. CDBG projects have ongoing monitoring every three years in perpetuity to ensure the project is still in compliance with all applicable rules as stated in the Covenant. The annual monitoring schedule is determined in January of every year. Due to a shortage of staff, the 2012 Site Review monitoring schedule was not completed. All project scheduled for Site Review in 2012 were monitored through Quarterly Progress, Annual Beneficiary and Annual Tenant Reports. The projects scheduled for Site Review in 2012 and not completed were noted in the City's database and have been placed on the monitoring schedule for 2013

HOME funded projects monitor the following to ensure compliance:

- income verification;
- ethnicity/race;
- declaration of citizenship;
- Fair Housing/Affirmative Marketing;
- reporting requirements; and
- Housing Quality Standards.

CDBG funded projects monitor the following to ensure compliance:

- income verification;
- ethnicity/race;
- reporting requirements;
- Davis Bacon;
- Procurement;
- Fair Housing/Equal Opportunity/Civil Rights;
- Organization audit completeness;
- National Objective is being met;
- ensure project is serving the intended beneficiaries;
- Section 3;
- CDBG timeliness;
- Uniform Relocation Act;
- program income; and
- environmental review.

LONGMONT

As part of our annual Monitoring Plan, our standards and procedures for monitoring cover fiscal record keeping, labor standards, Davis Bacon and Procurement, Fair Housing and Equal Opportunity, acquisition and relocation, rehabilitation and economic development (as applicable),

eligibility criteria and quality of work. We initiated 4 reviews of CDBG/HOME activities in 2012. Our monitoring objectives were to ensure the activities and technical functions are carried out efficiently, effectively, and in compliance with applicable laws and regulations. We determined if funds were used for activities that met one of the three primary national objectives, whether work programs were being administered appropriately, and whether all required documentation was being collected. Required changes or other follow up was provided, if needed. The City documented all monitoring and communicated any issues to sub-recipients within the required time frame.

The CDBG Program is on-time with respect to monitoring sub-recipients and projects are moving ahead in a timely manner. The Monitoring Reports reflect the dates of the monitoring visits, areas monitored, and any findings and concerns. When the findings were resolved and what areas still need to be monitored and are located in the appropriate files.

Beneficiary information and reporting information are being received on a timely basis. Financial reconciliations indicate that the draws made in IDIS match the requests received for payments from sub-recipients. In June of each year, the City analyzes where it stands in relationship to program income received versus what was estimated and makes any adjustment to proposed projects needed. In addition, a timeliness calculation is made each month through September 30 for the CDBG Program to ensure compliance with that standard. Adjustments that are needed are made, up to and including making a “float loan” if necessary. The City met the timeliness standard this year.

BROOMFIELD

Broomfield does not yet have sub-recipients to monitor. The contract with the BCHA for Housing Counseling services outlines the requirements and schedule for monitoring. Policies and procedures for the Home Rehabilitation Program and Mobile Home Repair program describe the processes used by Broomfield to administer the rehabilitation and repairs programs with contracted services for construction and construction monitoring.

SELF EVALUATION

HOME Consortium

The Boulder Broomfield Regional Consortium continues as a successful collaborative partnership to address crucial housing concerns in all communities in the Boulder and Broomfield County region. The Consortium’s goals and objectives are consistent with federal regulations and are designed to meet the region’s particular housing and community development needs. Federal and local funds utilized by the Consortium Communities in 2012 were consistent with the Consortium’s Consolidated Plan, the Boulder County Homeless Plan, Human Services Master Plan and the Boulder Comprehensive Plans in the local communities. The majority of the activities carried out as part of the Consolidated Plan benefited low- and moderate-income persons. All activities funded gave maximum priority to low income persons.

The Consortium continued to identify ways to maximize its funding outcomes and services to each of the Consortium’s communities. One recent outcome of renewing the Intergovernmental Agreement for the Boulder Broomfield Regional HOME Consortium was that the Consortium’s members want more information and education about services available to them. The BCHA in collecting consortium members’ signatures for the IGA was met with an overwhelming interest in homeownership counseling classes, along with information about how the Consortium is funded and its purpose. Beginning in 2013, the BCHA will design a short presentation which it will present to any interested Consortium member.

Another area that has been reoccurring is the need to find suitable projects for HOME dollars. Many of the affordable housing projects within the Consortium already have HOME dollars invested, yet have not completed the period of affordability. While the need for affordable housing remains high, finding suitable projects that are eligible for HOME dollars are becoming more challenging. Currently the Consortium uses a formula to distribute its HOME dollars to its members. As a result of having increased difficulty finding eligible HOME projects, the Consortium discussed the potential of allocating a higher percentage than the formula allocation to one designated Consortium member annually, followed by allocating the funds to a different member the following year. The rationale behind this is that it would give the Consortium member time to partner with community agencies and developers to produce larger affordable housing projects. The Consortium took the first step towards this by organizing a 'Pipeline' meeting with developers, housing authorities, nonprofit developers, and staff to discuss what projects are coming on line and the potential for other projects. This continuing 'Pipeline' meeting and preparation will be a focus for the Consortium in 2013.

Another objective that the Consortium will work to achieve is the completion of the AI. The BCHA has taken the lead on this and is anticipated to complete the project by the end of 2013.

BOULDER

Through the Consolidated Plan, the City of Boulder developed local goals and objectives, consistent with federal regulations, which are designed to meet particular housing and community development needs. Federal and local funds utilized by the City in 2012 were consistent with the 2010 - 2014 Consolidated Plan, Boulder Valley Comprehensive Plan, Comprehensive Housing Strategy and Human Services Master Plan. The majority of the activities carried out as part of the Consolidated Plan benefited low- and moderate-income persons. All activities funded gave maximum priority to low- and moderate-income persons.

The housing funding program of the City of Boulder supports other key City goals and planning efforts, such as the Boulder Valley Comprehensive Plan and Comprehensive Housing Strategy. In keeping with the goals of these efforts, the funding program supports proposals for units which are integrated into the existing community in terms of location, and design and which are distributed throughout Boulder.

The funding program works with community groups to help provide a variety of housing choices to households at all income levels. The real estate market, generally, provides housing choices for households with higher incomes. Most of the new single family homes built continue to be unaffordable to low, and even middle income families. The cost and availability of land is a major factor in providing affordable housing.

The Division of Housing funding program focuses its efforts on families at the lower end of the income spectrum. Target populations are:

- families with children;
- low or moderate Income households who live or work in Boulder;
- households with working members who earn a low or moderate wage; and
- special population groups, including physically disabled, chronically mentally ill, frail elderly, homeless.

The 2012 housing program projects have been successful in moving the City closer to achieving its 10 percent goal. In 2012, an additional 22 housing units were added to the City’s affordable inventory for low/moderate-income households. Currently, about 6.7 percent of the housing stock is permanently affordable to households at or below the current HUD's low income limit.

LONGMONT

The City evaluates its progress each year in meeting its housing and community development goals. Intergovernmental cooperation has played an integral part in helping the City to achieve its affordable housing production goals. Both the Longmont and Boulder County Housing Authorities, Habitat for Humanity, and Thistle Community Housing have provided housing for Longmont’s lowest income families and continue to do so. The City with its HOME program income and HOME Consortium funding continued the implementation of the DPA Program on a countywide basis. In addition, the LHOT is a collaborative community-wide partnership addressing homelessness with over 70 members representing government, social services, shelters, housing providers, domestic violence agencies, police, mental health, school district, banks, youth services, churches, senior services, businesses, recovery programs, and private individuals.

The City of Longmont budgeted \$26 million from the City’s General Fund for capital improvements to the City’s infrastructure in 2012. The Capital Improvements Plan included downtown redevelopment, drainage, wastewater and water projects, electric and telecommunications projects, transportation, parks and recreation and public building and facilities projects. Below is a summary of CIP projects in low income neighborhoods totaling \$12,234,806.

- \$1,494,532 in downtown redevelopment
- \$2,846,761 in drainage, wastewater and water projects
- \$1,031,980 electric and telecommunications projects
- \$5,338,232 transportation (\$1,985,800 was from FEMA Grant)
- \$415,335 recreation
- \$1,107,966 public building and facilities projects

Through the Fee Reduction program, the City has encouraged private developers to “step up to the plate” and provide affordable owner and renter housing, particularly in mixed income settings.

To date the City has made significant progress toward meeting many of its Consolidated Plan Goals. The following percentages of Longmont’s 5 Year Goals were met (by Goal Category).

| Goal Category | % of 5 Year Goal Met | Above (A) or Below (B) the 3rd Year Target (66%) |
|-------------------------------|-----------------------------|---|
| Goal 1 - Rental Housing | 87% | A |
| Goal 2 - Home Ownership | 82% | A |
| Goal 3 - Home Buyer | 33% | B |
| Goal 4 - Homeless Assistance | 240% | A |
| Goal 5 - Community Investment | 100% | A |
| Goal 6 - Economic Development | 65% | On target |

Through 2012, the City of Longmont is only behind in meeting the Home Buyer goals due to the demise of the Inclusionary Zoning Ordinance program and Blue Vista's foreclosure status. This goal has been revised/amended.

In 2012 the City has taken a comprehensive analysis of the need for affordable housing and will be providing, through a Council-appointed Task Force, recommendations to Council on a program or programs to replace the IZ program. Recommendations will go before council in early 2013.

Comparing the CDBG funds planned for projects and the expenditures made to implement projects during the reporting period (see Chart #1 in Appendix J), 51% of the funds committed (\$1,144,280) were spent (\$573,892). A comparison of the expenditure of funds by type of project shows that the City was able to expend 73% of the planned Housing Projects, 41% of the planned Neighborhood Revitalization funds, 64% of the planned Community Investment projects, 24% of the planned Economic Development projects and 73% of the planned Administration funds. See Chart #4 in Appendix J.

Five CDBG projects were scheduled to commence in 2012, not including ongoing Housing Rehabilitation, DPA, Commercial Revitalization, and Midtown Revitalization programs. Of these, three (60%) were completed and two (40%) had funds committed and started their project.

Home Purchase Gap

The down turn in the economy and the housing market have decreased the gap between what is affordable for a household of four at 80% AMI and the average sales price. The chart on page 33 shows that the average house price in Longmont has decreased, from a high of \$280,000 in 2007 to \$256,000 in 2012, leaving a purchase gap of \$75,000 an increase over 2011. While the affordability gap has shrunk from past years, it is still large enough to prevent low- and moderate-income households from purchasing as their incomes have remained fairly stagnant. Additionally, concerns and uncertainty about the economy continue to impact people's decision to purchase a home. The City will continue to market the DPA Program to real estate agents, and lenders. We will also continue to market the Homeownership Trainings and counseling services to better educate buyers about the smart way to purchase a home.

Housing Choices for Extremely Low-Income Households

The HCV and TBRA programs are the principal programs to provide housing options for extremely low income households. One barrier to implementing these and other programs designed to meet the goals is a lack of sufficient resources. Because of continued cuts to the HCV Program, the City has been funding a TBRA program to provide the same or a similar level of rental assistance to these households.

BROOMFIELD

The housing programs in Broomfield have slowly, but steadily, progressed since the formation of the City and County of Broomfield in 2001. The Housing Authority was created in 2002 and negotiations began with developers on a project-by-project basis resulting in affordable ownership and rental housing units. Broomfield collaborated with Flatirons Habitat for Humanity in the development of 14 duplex homes for sale to low-income buyers. A partnership with a private housing developer in 2004 resulted in an apartment complex for seniors earning less than 60% of AMI. The Authority also conducted a study on Broomfield's housing needs in 2003.

Agreements with JCHA and Boulder County continue to provide the ability of HCV holders to reside in Broomfield. No vouchers have been allocated to Broomfield by HUD.

Broomfield, as a County government, joined with Boulder County, the City of Boulder, Longmont, and other communities within Boulder County in the Boulder Broomfield Regional Consortium in order to expand opportunities for low- and moderate-income households by bringing additional resources and forming collaborative partnerships to address housing concerns. Broomfield participated with the Consortium in the preparation of the 2010-2014 Five-Year Consolidated Plan that sets priorities for affordable housing and associated programs.

Housing and service providers within Broomfield work well with each other and feel that they have a capable and positive network through which they can work together to solve housing and social service needs. The Housing Program Manager continued to facilitate the building of a coordinated network linking housing and human services and participated in the Broomfield Community Services Network, a collection of agencies organized to share information and collaborate on meeting needs of various clients.

With limited resources and a relatively short history in operating housing programs, Broomfield has chosen to establish a limited number of priorities and concentrate its resources in those areas. The areas of priorities are: increasing the number of rental units available to low income households which is being addressed by the TBRA Program; rehabilitation of existing housing stock owned by low- and moderate-income households through a CDBG-funded rehabilitation loan program; support homeownership opportunities for low- and moderate-income families by funding the Homeownership Counseling program.

LEAD BASED PAINT

BOULDER

The Division of Housing staff enforced all applicable lead-based paint requirements in all federally funded projects. The city-funded rehabilitation agency, LPEC, has six staff members who are certified renovators. There were no rehabilitated units that required lead-based paint abatement work in 2012.

LONGMONT

The City has a policy to reduce lead-based paint hazards on a case-by-case basis as projects are funded with CDBG assistance. Four rehab projects in 2012 required contractors certified as EPA Certified Renovators, to perform all work under the EPA and HUD requirements for lead-safe work practices, costing \$3,150.

BROOMFIELD

Through CDBG-funded housing rehabilitation and mobile home repair activity, the City will address lead-based paint hazards on a case-by-case basis.

PUBLIC HOUSING STRATEGY

BOULDER

Boulder Housing Partners – In late March 2011, BHP received word that their application to receive the Moving to Work (MtW) designation was accepted. The remainder of the year was spent working on contract negotiation and gearing up for implementing the new activities on January 1, 2012. The contract was signed in November 2011.

MtW Activity #1 involves the disposition and rehabilitation of the rest of the public housing units that BHP currently owns and manages. This process involves an application process to HUD, a Capital Needs Assessment of the properties, along with a lot of planning. 2011 was spent preparing the disposition application to HUD and working on the plans for renovation.

The disposition application was submitted to HUD in February 2012. As of March 2013 HUD has not made a determination about the application. BHP, in the meantime, is assessing alternate approaches to its public housing conversion to a more secure real estate platform. In every instance the goal is to improve the physical asset and preserve the existing demographic. BHP expects to have a response from HUD by mid-year.

Boulder continues to support BHP's development projects, such as High Mar, a new affordable senior housing complex and Lee Hill, a transitional housing project. The City also supports capital improvements for non-public housing units. City support and resources have been, and will continue to be, crucial to the success of these projects.

Boulder County Housing Authority—BCHA has performed well on the required Real Estate Assessment Center (REAC) inspections at the PH and HUD-Multifamily Housing sites owned and managed by BCHA. BCHA has internal staff within maintenance and property management that manages the properties and maintain them to the Uniform Physical Condition Standards. The needs of the sites are outlined in the Capital Fund Program (CFP) and rehab plans of BCHA are expensed from the CFP or other reserve funds that are available. BCHA has unaddressed capital needs and the challenge facing affordable housing providers is to obtain the necessary capital to invest in the properties while maintaining reduced rents. To that end, BCHA sought and has received current approval from the HUD Special Applications Center (SAC) for the disposition of its Public Housing. Since the time that BCHA obtained this approval, circumstances affecting the Public Housing units governed by the disposition approval have changed, and BCHA is currently in the process of working with SAC for an amendment to its disposition terms. The goal is to refinance and/or recapitalize our existing public housing portfolio in order to provide much needed capital improvements and rehab of BCHA existing units and to build new units.

In order to improve BCHA's Resident Initiatives, BCHA has fostered resident involvement in the operation of its housing. BCHA established and fosters the continued strength of Resident Councils at some of its properties. The Resident Councils at Wedgwood Apartments in Longmont and Sunnyside in Louisville, for example, meet once a month, and has elected a president, vice, president, treasurer, and a secretary. They discuss old business, new business, and have an open discussion with residents regarding issues, concerns, and ways to improve the property. They also

bring in speakers occasionally that will educate our residents regarding various topics of interest. BCHA has also attempted to establish resident councils at some of its senior properties, such as Lydia Morgan in Louisville and Regal Square in Lafayette, but the seniors were not interested in that type of activity and wanted to simplify. Instead, BCHA found that a Resident Service Coordinator was a very popular option for seniors, with programs such as coordinating van service to doctor appointments and grocery shopping, coordinating nutrition and wellness counseling, financial counseling, etc.. BCHA has funded both Resident Councils and Resident Service Coordinator positions to enhance resident life across BCHA's diverse rental portfolio.

LONGMONT

Longmont Housing Authority — While the LHA does not own or manage any public housing units, it does have a significant portfolio of affordable housing units. It also administers the local HCV Program. LHA has performed well on the required Section Eight Management Assessment Program (SEMAP) evaluations achieving “High Performer” status in each of the past nine years. LHA does maintain a Capital Improvements Plan for each of its properties and has unaddressed capital needs similar to all housing agencies. The challenge facing affordable housing providers is to obtain the necessary capital to invest in the properties while maintaining reduced rents.

The Consolidated Plan has provided guidance to the LHA by:

- 1) Providing leadership on coordinated planning, acquisition and development. By focusing on developing a housing continuum in Longmont where housing and community services are joined in a wrap-around service model for extremely low-income families, seniors, and individuals with disabilities.
- 2) Allocating capital rehabilitation dollars to meet the needs of an aging housing stock that has historically served extremely low-income clients.
- 3) Increasing financial management, credit and comprehensive housing counseling.
- 4) Allocating funding for a Pilot Poverty Reduction Program which finished its first of 5 years for residents of the LHA owned and operated Aspen Meadows Neighborhood. The pilot program provides case management and access to resources to the families as part of a comprehensive and holistic plan to help them move from poverty to self-sufficiency.

Additionally, LHA has a Resident Advisory Board in each of its properties that allows the residents to express their needs to the LHA.

Longmont Housing Development Corporation (LHDC) — The Consolidated Plan has also provided guidance to LHA's community partners such as LHDC. LHDC strives to meet their commitments to the community by creating new opportunities for affordable housing. This goal is met through the purchase of existing housing, the purchase and conversion of market-rate housing to affordable housing, the rehabilitation of existing affordable housing, and the construction of new homes which increases the supply of affordable rental housing.

BROOMFIELD

Following are the goals set by the City and County of Broomfield under their Strategic Outcome of providing Quality Public Assistance:

- Provide opportunities for low- and moderate-income Broomfield residents to maintain and improve their existing housing.

- Support opportunities for low income Broomfield residents to make energy efficiency improvements to their homes to lower energy bills and usage.
- Ensure residents have access to information regarding housing programs in Broomfield
- Expand opportunities for homeless Broomfield families.

Provide citizens an avenue for foreclosure prevention and pre-purchase housing counseling

BARRIERS TO AFFORDABLE HOUSING

BOULDER

One of the primary obstacles to producing affordable housing is the high cost of land in the Consortium area, along with the limited availability of land. The Regional Housing Assessment conducted for the Consortium estimated that there is approximately 40 acres of publicly owned land in the Consortium which could be used to produce between 550 and 700 housing units. The publicly owned land is located in Boulder, Lafayette and Longmont. As these units are produced they will alleviate some of the unmet demand for affordable housing in the Consortium area. However, much more land would need to be available to address the full range of needs.

The Consortium's public housing authorities face growing constraints as their budgets are tightened, coupled with increased needs of the populations they serve. The Consortium's lowest income renters often require social supports, ranging from substance abuse counseling to mental health services to job training, which the Public Housing Authorities (PHA) are inadequately staffed and/or trained to provide. Finally, the aging PHA housing stock and rehabilitation needs put even more pressure on budgets.

The primary obstacle to meeting the underserved needs is insufficient financial resources. All potential funding resources will be pursued by the Consortium and funding applications for other resources from other agencies will be supported. Funding resources will continue to be leveraged when possible by the Consortium.

LONGMONT

Longmont's barriers and obstacles to providing affordable housing are very similar to those shown above for Boulder. Although land costs in Longmont decreased with the changing housing market and housing developers were struggling to obtain financing at a level that would allow them to build affordable housing or even market-rate housing, the market is picking up and builders are now providing market rate newly constructed for sale homes. There are applications into Planning and Zoning for several new rental projects, but all will be market rate units. As rents increase and vacancy rates decrease the pull on the rental market will cause issues for low/moderate income renters. Likewise, Longmont's for sale home inventory is at an all-time low resulting in increased sales prices, multiple and back-up offers, decreased days on market, coupled with tougher loan approval conditions means that moderate income buyers will again find it difficult to purchase without assistance.

BROOMFIELD

One of the primary obstacles to producing affordable housing is the high cost of land and availability of land suitable for higher density residential development that will meet the needs of low income rental households. Broomfield will continue to work with private developers on a project-by-project basis to attempt to incorporate a variety of price points within projects.

Broomfield is working to improve collaboration with our Health and Human Services Department to coordinate services and cross reference programs that will address clients' needs. The City will also continue to partner with agencies and organizations to build service networks and avoid repetitive administrative costs. In 2012, a Community Housing Working Group was formally established for these purposes.

ASSESSMENT OF RELATIONSHIP OF HOME FUNDS TO GOALS & OBJECTIVES

BOULDER / BOULDER COUNTY/LONGMONT

In 2012, the Consortium appropriated HOME funds to address the Consolidated Plan goals and objectives as follows:

| Recipient | Use | Amount |
|--|------------------------------|-----------|
| Goal #1 – Rental Housing Program: Increase the amount and affordability of rental housing for the Consortium’s lowing income renters. | | |
| BHP Westview | Acquisition | \$510,000 |
| BHP Whitter | Rehab | \$400,000 |
| Longmont Inn Between | Acquisition and Rehab | \$208,238 |
| Longmont Christian Housing – St. Vrain Manor | Rehab | \$37,985 |
| BCHA Aspinwall | Acquisition and Construction | \$95,000 |
| Goal #2 – Existing Homebuyer: Preserve existing owner-occupied housing stock by keeping houses safe and habitable, help owners to age in place and provide foreclosure prevention services. The Consortium used CDBG funds to address Goal #2 through Homeownership Counseling and Housing Rehabilitation programs. | | |
| Goal #3 – New Homebuyer Programs: Support low- to moderate-income home buyers and increase the supply of affordable housing units | | |
| Longmont DPA | Down Payment Assistance | \$15,000 |
| Boulder Habitat for Humanity | CHDO Operating | \$15,000 |
| Longmont Habitat for Humanity | Acquisition | \$10,000 |
| Habitat Lafayette | Construction | \$63,449 |
| Goal #4 - Homeless Assistance Program: Provide Tenant Based Rental Assistance to residents of Longmont and Broomfield | | |
| Longmont TBRA | Rental Assistance | \$139,731 |
| Broomfield TBRA | Rental Assistance | \$56,031 |

The following table illustrates the HOME funding committed to and spent on each goal in 2012.

| Consolidated Plan Goal | Committed | Expended |
|------------------------------|--------------------|------------------|
| Goal 1: Rental Housing | \$1,251,223 | \$597,920 |
| Goal 2: Homeowner | \$0 | \$0 |
| Goal 3: Homebuyer | \$103,449 | \$15,000 |
| Goal 4: Homeless | \$195,762 | \$0 |
| Goal 5: Community Investment | \$0 | \$0 |
| Goal 6: Economic Development | \$0 | \$0 |
| Administration & Planning | \$88,938 | \$88,938 |
| TOTALS: | \$1,639,372 | \$701,858 |

The following table shows the results of on-site inspections of rental housing.

| Property | Unit Inspected | HQS Compliant |
|-------------------------|----------------|---------------|
| BHP Broadway East | 4 | Y |
| BHP Broadway West | 4 | Y |
| BHP Red Oak Park | 7 | Y |
| Thistle Fairways | 4 | Y |
| Thistle Pinewood | 4 | Y |
| Thistle Sage Court | 4 | Y |
| Thistle Uptown Broadway | 4 | Y |

HOME Jurisdiction's Affirmative Marketing Actions

In order to solicit proposals for the use of HOME and other federal and local funds, the Consortium publishes announcements in the local newspaper. In addition, local groups, which specialize in affordable housing, and nonprofits which serve low-income, ethnic minorities and other disadvantaged households are advised of the availability of funds. The majority of non-English speaking monolingual households in Boulder County are Spanish-speaking so homeownership information is provided in English and Spanish. The Division of Housing staff consists of eleven individuals; one staff member is fluent in Spanish. Through the city's monitoring program, staff work with agencies to develop and implement Affirmative Fair Housing Marketing Plans.

Outreach to Minority and Women Owned Businesses: Through the City of Boulder procurement process minority and women owned businesses are solicited to participate in a list of contractors. See report in Attachment F.

HOMELESS

Homeless Needs/Prevention

All of the Consortium cities participate in the Metro Denver Homelessness Initiative (MDHI), a coalition working with homeless assistance agencies in the seven-county Denver metropolitan area to coordinate the delivery of housing and services to homeless families, individuals, youth and persons with disabilities. The goal of the initiative is to provide maximum personal independence opportunities for homeless persons and persons at-risk of becoming homeless through the design and implementation of a Continuum of Care model for the metropolitan Denver community. This group organizes and submits the annual Notice of Funding Availability (Super NOFA) application to HUD. In 2012, the Metro Denver Homelessness Initiative received \$14.3 million in funding for homeless housing and services.

Longmont and Broomfield continue to provide HOME-funded TBRA programs that provide rental assistance to homeless individuals and households.

BOULDER

The city of Boulder continues to work with the community to identify both short term and long term sustainable solutions to address the homeless community needs. These solutions are focused on prevention, early intervention, supportive services to reduce chronic homelessness, permanent housing strategies, and other short-term strategies.

In winter 2010 and spring 2011, Boulder County and the City of Boulder approved the Boulder County Ten Year Plan to End Homelessness which focuses resources and efforts on expanding the Housing First model and continuing to provide emergency shelter to meet needs during winter shelter months.

Human Services

In 2012, the City's Housing and Human Services Department allocated approximately \$1.5 million to nonprofit organizations that provide services to the homeless population. A total of \$1,022,845 Human Service funds were allocated to nonprofit agencies in Boulder that provide emergency shelter, medical/mental health care and other human services.

Shelter

In 2012, the City of Boulder allocated \$126,000 in local AHF to the Boulder Shelter for the Homeless to support debt service on the Shelter's newest facility. The Shelter provides core winter shelter, transitional housing programs and serves as home base for Boulder County Cares. The Shelter also provides case management for the Boulder County Housing First program.

The Shelter provided 38,925 bed-nights and 88,767 meals to 1,112 unduplicated men and women without housing in 2012. The Shelter provides each homeless person with two hot meals, a warm bed, basic counseling and safety from living on the street. In addition, an average of 50 people per day were enrolled in the Shelter's sober-only, in-house transition program, which graduated 22 men and women into stable housing in 2012.

In addition to emergency shelter during the winter, the Shelter also owns and operates 12 units of transitional housing. The units housed 17 clients and their families, including 4 children.

Another facility that provides shelter in Boulder is Attention Homes Runaway Homeless Youth shelter. The program made 5,077 contacts which include handing out food, clothing, and blankets to teens, aged 12-18. The Shelter also provided drop-in services with access to food, day shelter, showers, clothing, hygiene products, Internet, physical and mental health care, County and City services application assistance, transportation, mentoring, legal assistance, educational access, employment assistance and long-term housing assistance to an additional 4,533 contacts. Attention Homes provided 91 teens with overnight shelter services which include safe shelter, a bed, food, clothes, hygiene items, showers, life skills groups and individualized case management and service plans.

Housing First

The Housing First program is operated through the combined efforts of Boulder Shelter for the Homeless, BHP and Boulder County. The Housing First program is focused on housing chronically homeless, dually diagnosed people who receive intensive case management in order to assist them in moving from homelessness to permanent housing. In 2012 the Housing First program housed 23 people (17 Boulder and 6 Longmont). The City continues to support BHP with predevelopment funds for 31 new units of permanently support supportive housing.

The Shelter's street outreach operation, Boulder County Cares, made 5,373 contacts handing out clothing and blankets.

LONGMONT

As mentioned above, the City, through Boulder County, is a member of the Metro Denver Homeless Initiative, the local Continuum of Care. The prevention of low income individuals and families with children (especially those below 30% of AMI) from becoming homeless is addressed through the City of Longmont's nonprofit organizations, primarily the OUR Center. The OUR Center's preventive measures include a range of services such as rent and utility payments, emergency shelter, counseling, and referrals to the job bank center. The OUR Center assisted over 62,288 persons in 2012.

As previously identified in the CAPER, LHOT, of which the City is a member, and which has a mission to reduce homelessness and bring together community partners started a Housing First program to address homelessness in families in 2005. The City has consistently funded the program without using other federal resources.

Altogether the City provided \$244,682 in funding from its General Fund and Human Service Agency funding and provided a total of 46,221 units of service for the homeless in 2012.

Shelter

There are 29 beds in two different homeless shelters (a family shelter and a domestic violence shelter) and 68 transitional housing units in Longmont. Longmont's adult homeless population also has access to the Boulder Shelter for the Homeless for which the City provides operational funding. In addition, the City funded two warming centers that open only when the weather is severe. The warming center served 194 unduplicated individuals during 49 nights in 2012.

Housing First (Rapid Re-housing)

The City also funded a program to move persons from homelessness into housing through our Critical Housing Opportunity Program using \$82,096 in City General Funds. Twenty-four homeless households were assisted in making this transition to permanent housing. The City's TBRA program, also moves homeless households into permanent housing. Nine homeless households received rent assistance in 2012.

Street Outreach

The Homeless Outreach Providing Encouragement (HOPE) organization provided year-round outreach in 2012 providing 17,114 contacts through the year. Transports were provided to the Alcohol Recovery Center, shelter, hospital and to medical and dental appointments. HOPE offers after-hours basic needs emergency supplies, which included meals, coats, sleeping bags/blankets, pairs of gloves, hats and pairs of socks.

Persons Living with AIDS

While only twelve homeless persons with HIV/AIDS were identified in the Point-in-Time survey conducted in January, 2011, the City provided \$10,000 to the Boulder County AIDS project in 2012 through its Human Service Agency funding, which served 60 Longmont residents with AIDS.

COMMUNITY DEVELOPMENT

ASSESSMENT OF RELATIONSHIP OF CDBG FUNDS TO GOALS & OBJECTIVES

BOULDER

In 2012 Boulder deployed CDBG funds to address the Consolidated Plan goals and objectives as follows:

| Recipient | Use | Allocation | Number Served |
|---|------------------------|------------|---------------|
| Goal #1 – Rental Housing Program: Increase the amount and affordability of rental housing for the Consortium’s lowing income renters. | | | |
| Goal #2 – Existing Homebuyer: Preserve existing owner-occupied housing stock by keeping houses safe and habitable, help owners to age in place and provide foreclosure prevention services. The Consortium used CDBG funds to address Goal #2 through Homeownership Counseling programs. | | | |
| Housing Rehab | Rehab | \$100,000 | 14 |
| | Architectural Barriers | \$25,000 | 0 |
| Goal #3 – New Homebuyer Programs: Support low- to moderate-income home buyers and increase the supply of affordable housing units | | | |
| Goal #4 – Homeless Assistance Program: Provide Tenant Based Rental Assistance to residents of Longmont and Broomfield | | | |
| Goal #5 – Community Investment: Revitalize and invest in the Consortium’s communities to ensure that all neighborhoods, particularly those of low/moderate income, enjoy a high quality of life for their residents. | | | |
| Boulder Museum of Contemporary Arts | Rehab | \$41,000 | |
| Community Food Share | Acquisition | \$85,000 | 1,661 |
| Family Resource School | Public Service | \$119,994 | 2,489 |
| Mental Health Partners 3303 Broadway | Acquisition | \$50,000 | 0 |
| New Horizons Preschool | Remodel | \$28,000 | 63 |
| Thistle Office | Remodel | \$18,000 | 24 |
| Goal #6 - Economic Development: Creation of economic opportunities to low/mod businesses in Boulder. | | | |
| Microenterprise | Operating Support | \$40,000 | 6 |

The following table shows the funding committed to and spent on each goal in 2012 using CDBG funds. The City allocated a large portion of its HOME funds to address Goals 1 – Rental Housing, 3 – Home Buyer, and 4 - Homeless.

| Consolidated Plan Goal | Committed | Expended |
|-------------------------------|------------------|------------------|
| Goal 1- Rental Housing | \$0 | \$0 |
| Goal 2 - Home Owner | \$125,000 | \$51,810 |
| Goal 3 - Home Buyer | \$0 | \$0 |
| Goal 4 - Homeless | \$0 | \$0 |
| Goal 5 - Community Investment | \$341,994 | \$78,368 |
| Goal 6 - Economic Development | \$40,000 | \$40,000 |
| Administration and Planning | \$159,993 | \$23,795 |
| TOTAL | \$508,146 | \$193,973 |

City of Boulder

| Community Development Block Grant (CDBG) | |
|---|-------------------|
| \$799,965 Authorized / \$574,364 Allocated | |
| Government | Allocation |
| General Admin & Planning | \$153,071 |
| Housing | \$205,947 |
| Public Facilities & Improvements | \$74,477 |
| Economic Development | \$80,000 |
| Public Service | \$60,869 |

LONGMONT

Longmont used its CDBG funding to address almost every goal that was set forth in the Consolidated Plan (see Attachment B). Goal #4 which addresses Homelessness was the only goal in which the City did not utilize CDBG funds, but as mentioned before, \$244,682 in City funding was provided for homeless services and activities. The following table shows the funding committed to and spent on each Goal in 2012.

| Consolidated Plan Goal | Committed | Expended |
|----------------------------------|--------------------|------------------|
| Goal 1- Rental Housing | \$155,962 | \$100,962 |
| Goal 2 - Home Owner | \$167,879 | \$126,473 |
| Goal 3 - Home Buyer | \$14,000 | \$10,000 |
| Goal 4 - Homeless | \$0 | \$0 |
| Goal 5 - Community Investment | \$297,158 | \$128,683 |
| Goal 6 - Economic Development | \$358,076 | \$86,872 |
| Regional Goals – Housing Counsel | \$39,400 | \$39,400 |
| Administration | \$111,805 | \$81,504 |
| TOTAL | \$1,144,280 | \$573,892 |

In addition, as noted elsewhere in the report, 10,956 persons/ households and 13 businesses were assisted with CDBG funding, 100% were low/moderate income.

BROOMFIELD

Broomfield concentrated the expenditure of the 2012 CDBG funds to address home owner rehabilitation and repair programs, home buyer counseling programs, to support community investment with infrastructure improvements and service providers working with low- to moderate-income residents.

| Consolidated Plan Goal | Committed | Expended |
|-------------------------------|------------------|------------------|
| Goal 1- Rental Housing | \$0 | \$0 |
| Goal 2 - Home Owner | \$325,844 | \$294,858 |
| Goal 3 - Home Buyer | \$0 | \$0 |
| Goal 4 - Homeless | \$0 | \$0 |
| Goal 5 - Community Investment | \$55,000 | \$0 |
| Goal 6 - Economic Development | \$0 | \$0 |
| Regional Goals | 0 | |
| Administration | \$0 | \$0 |
| TOTALS | \$380,844 | \$294,858 |

Includes carry forward funds from previous CDBG allocations.

CHANGES IN PROGRAM OBJECTIVES

BOULDER / BOULDER COUNTY

In 2011 the City moved the Architectural Barrier Removal Program from Center for People with Disabilities to Boulder County Housing Authority's Housing Rehabilitation Program in an effort to increase the number of households being served by this program. In 2012 the City met with Boulder County Housing Authority to discuss the Architectural Barrier Removal Program to assess the progress of the program. The City has determined that the program's performance in 2011 did not meet City's

expectation. After meeting with the program administrator, the City agreed to allow the program one more year to increase performance and then re-evaluate the program at the end of 2013.

LONGMONT

Longmont is changing its New Homebuyer goal (Goal 3, Objective C) from 30 total units to 6 units as a result of the repeal of its Inclusionary Zoning Program. After the City's Council appointed task force makes its recommendations on affordable housing to City Council, and we receive direction from Council, this goal/program objective may be updated.

BROOMFIELD

Program objectives were not amended.

ASSESSMENT OF EFFORTS IN CARRYING OUT PLANNED ACTIONS

BOULDER / BOULDER COUNTY

The resources listed in the Consolidated Plan were received much as anticipated with the exception of the cuts to HOME and CDBG funding. Each request for a certification of consistency was compared to the Consolidated Plan. All requests were consistent and the certifications were issued. Consolidated Plan implementation was not hindered.

LONGMONT

- a. Longmont pursued all resources indicated in the Consolidated Plan
- b. Longmont supported 5 requests for consistency statements with the Consolidated Plan. One was for McKinney-Vento funding, two were for Emergency Shelter Grants, and two were to support State Housing funding.
- c. Each request for a certificate of consistency was compared to the Consolidated Plan. All requests were consistent and the certifications were issued.
- d. Consolidated Plan implementation was not hindered.

BROOMFIELD

- a. Broomfield pursued all resources indicated in the Consolidated Plan.
- b. Broomfield supported two requests for a certification of consistency statement - one for a Community Service Block Grant and one for an Emergency Shelter Grant.
- c. Broomfield did not hinder Consolidated Plan implementation by action or willful inaction.

USE OF CDBG FUNDS FOR NATIONAL OBJECTIVES

BOULDER / BOULDER COUNTY

100% of CDBG funding was spent on activities that benefited low/moderate income persons.

LONGMONT

100% of CDBG funding was spent on activities that benefited low/moderate income persons.

BROOMFIELD

Broomfield's CDBG funds are directed towards the National Objective of benefiting low- and moderate-income individuals and families.

ANTI-DISPLACEMENT & RELOCATION

BOULDER / BOULDER COUNTY

Boulder takes steps in advising agencies prior to grant application submittal and funding that we prefer not to displace households and businesses. The Asset Manager identifies project activities that may trigger displacement at the time of grant application review. Technical assistance is provided to potential recipients involved in acquisition or rehabilitation activities with CDBG or HOME funds. The City makes every effort to avoid displacement. Whenever possible, vacant dwellings are selected for acquisition in lieu of occupied units.

Requests for acquisition and/or rehabilitation are evaluated by the City of Boulder's Division of Housing to determine the impact on persons residing in occupied units in the property. Through direct communication with agencies receiving funds the Uniform Relocation Act (URA) rules are explained. Non-displacement notice templates are provided to agencies for their use in notifying all affected parties. Monitoring and tracking of notices is administered by the Asset Manager.

LONGMONT

The City tries not to fund projects that will result in the displacement of residents from housing or commercial property. In 2012, the City had four projects in process that included the acquisition or rehabilitation of occupied property.

- The St. Vrain Manor Senior Apartment Bathtub/Shower conversion project completed by the Longmont Christian Housing, involved tearing out the existing tubs and replacing them with a walk-in shower. The tenants were able to stay in their apartments and were not required to temporarily relocate.
- For the 41 homeowner rehab projects completed in 2012, the City was able to work around the occupants without moving or inconveniencing them.
- The Inn Between purchased 230 Coffman which consisted of 17 apartments. The purchase also involved major rehabilitation in 2012 including replacement of the existing boilers, the roof, all windows and exterior doors, and the remodel of vacant apartments. The tenants were able to stay in their apartments and were not required to temporarily relocate.
- The LHA Aspen Meadows Apartments Bathtub/Shower conversion project involved tearing out the existing tubs and replacing them with walk-in showers. The tenants were able to stay in their apartments and were not required to temporarily relocate.

For all of these projects, all URA Notices and requirements were given where applicable and were followed.

BROOMFIELD

No activities involving displacement or relocation were undertaken in 2012.

LOW/MOD JOB ACTIVITIES

BOULDER / BOULDER COUNTY

Not applicable.

LONGMONT

- Using CDBG-R funding, Longmont provided two small business assistance loans. 13 full-time and ten part-time jobs have been created to date.

2 loans made with CDBG-R funding:
Job Creation Goal: 5FT and 3PT
Jobs created to date: 13 FT and 10 PT

- One small business loan was made using regular CDBG funding in 2012 with no jobs created to date.

2 loans made to date:
Job Creation Goal: 1 FT, 1 PT
Jobs created to date: 0

BROOMFIELD

Not applicable.

PROGRAM INCOME RECEIVED

BOULDER / BOULDER COUNTY

A total of \$20,996.47 of program income was received and committed to a different project in 2012.

LONGMONT

A total of \$41,655 of program income was received and spent in 2012. See Attachment H for Program Income Summary.

BROOMFIELD

Broomfield did not receive any program income in 2012.

PRIOR PERIOD ADJUSTMENTS

BOULDER / BOULDER COUNTY

Boulder did not have any prior period adjustments in 2012.

LONGMONT

Longmont did not have any prior period adjustments in 2012.

BROOMFIELD

Broomfield did not have any prior period adjustments in 2012.

LOAN & OTHER RECIEVABLES

BOULDER / BOULDER COUNTY

See Attachment D for a summary of the city's portfolio of loans (as of 12/31/12). All loans are deferred until time of sale, refinance or end of term and were made through two programs: a rehabilitation program that addresses health and safety issues, and an old down payment assistance program in the mid-1990s.

LONGMONT

See Attachment D for a summary of the city's current loan portfolio.

BROOMFIELD

Not applicable.

NEIGHBORHOOD REVITALIZATION STRATEGIES

BOULDER / BOULDER COUNTY

Not applicable.

LONGMONT

The City of Longmont does not have a HUD approved Neighborhood Revitalization Strategy. It is, however, using a substantial portion of its CDBG funding to support a comprehensive neighborhood revitalization program in the Midtown Neighborhood. This neighborhood is bordered on the north by 23rd Avenue, on the south by 9th Avenue, on the east by the railroad tracks, and on the west by Bross and Main Streets. (See Map in Attachment C.) Sixty-eight percent of the households in this area have incomes at or below the low/moderate income threshold per the 2009 American Community Survey, Census data. The following activities were undertaken in 2012 in the Midtown Area:

- A concentrated code enforcement effort was in place using CDBG funding in 2011. This program is now being fully supported with city General Funds and accounts for the equivalent of a 2/3 time Code Enforcement officer at an annual cost of \$30,000.
- A crime-free multi-housing program was offered by Longmont Police and 12 rental property owners with properties in the Midtown Neighborhood participated in 2012. \$4,467 in CDBG funds were used to complete projects at 2 properties making the units safer.
- The City of Longmont supported the part time Revitalization Specialist position and additional staff to support Midtown Neighbor at a cost of \$42,196 in 2012

Old North Longmont Area (a subarea of Midtown):

- Received a Neighborhood Improvement Grant of \$4,428 through the Neighborhood Group Leaders Association of Longmont (NGLA) for park improvements at Alta Park.
- The neighborhood contributed 156 hours of volunteer time (156 X\$10) totaling \$1,560 to install improvements in the Alta Neighborhood area.
- The neighborhood held an Old North Longmont Neighborhood park event in 2012

Kiteley Area (a subarea of Midtown):

- A playground was installed in Athletic Field Park. The City contributed \$1,600 in PW&NR staff time to design and manage this project.
- Lanyon (a subpart of Midtown): Longmont Power and Communication upgraded pedestal lights and added street lights on Meadow Lane, Emery Drive, Emery Way and Kimbark St. from their funding for a total of \$30,559.

A total of \$110,032 in CDBG funding was spent in Midtown in 2012. The funds were used for lighting projects throughout Midtown, park equipment at Athletic Field, and an irrigation project at Alta Park

BROOMFIELD

Not applicable.

ANTIPOVERTY STRATEGY

BOULDER

The Consortium maintains a commitment to both assisting residents in need as well as preventing such needs from occurring whenever possible. A number of programs are designed to assist individuals to attain self-sufficiency. For some, this assistance centers on basic needs (food, shelter, medical needs). For others, several programs are designed to assist residents in obtaining a marketable skill, thus enabling an income which can sustain self-sufficiency. For still others, programs for the mentally ill and developmentally disabled are designed to assist individuals approach self sufficiency within the community.

Human Services

The City of Boulder's Human Services Master Plan provides guidance to the City's Human Services Fund (HSF). The HSF annually distributes more than \$2 million to implement the City's Human Services Master Plan.

Economic Opportunity

The City of Boulder maintained its support for the Colorado Enterprise Foundation (CEF), which administers a micro-lending program. CEF received \$40,000 in CDBG funds in 2012. Funds were used to enhance economic opportunities and growth of small businesses owned and operated by low to moderate income entrepreneurs

LONGMONT

Human Services

In order to reduce the number of families living at or below the poverty level, the City of Longmont Human Service funds totaled \$444,481 in 2012 providing supportive services to families and individuals to break the cycle of poverty through services provided by nonprofit agencies. Some of these services included the support of early childhood education, legal aid, women's and children's health issues, addiction treatment, mental health, parenting skills and recreation choices. By continuing the dialogue between the City and public and private sectors, especially through the Human Services Master Plan collaborative, the City has enhanced coordination between public and private housing and human service agencies.

The City is a partner in Boulder County's "Circles Campaign." This is a national program that works to move people out of poverty, one family at a time. Longmont has 12 "Circle Leaders" (persons living in poverty) that have been matched with 24 Allies (middle class mentors). These Allies help the Circle Leaders implement their future story which may include getting a better job or furthering their education so that they may move to self-sufficiency.

Pilot Poverty Reduction Initiative

In 2010, City Council approved a new Pilot Poverty Reduction Initiative which began mid 2011. The City is partnering with the LHA to pilot the Road to Independence, Security and Empowerment (RISE) program; at its newest affordable family property, Aspen Meadows Neighborhood. RISE is designed to offer a more comprehensive and focused approach to service delivery to families living in poverty, in order to more effectively help people move out of poverty and become self-

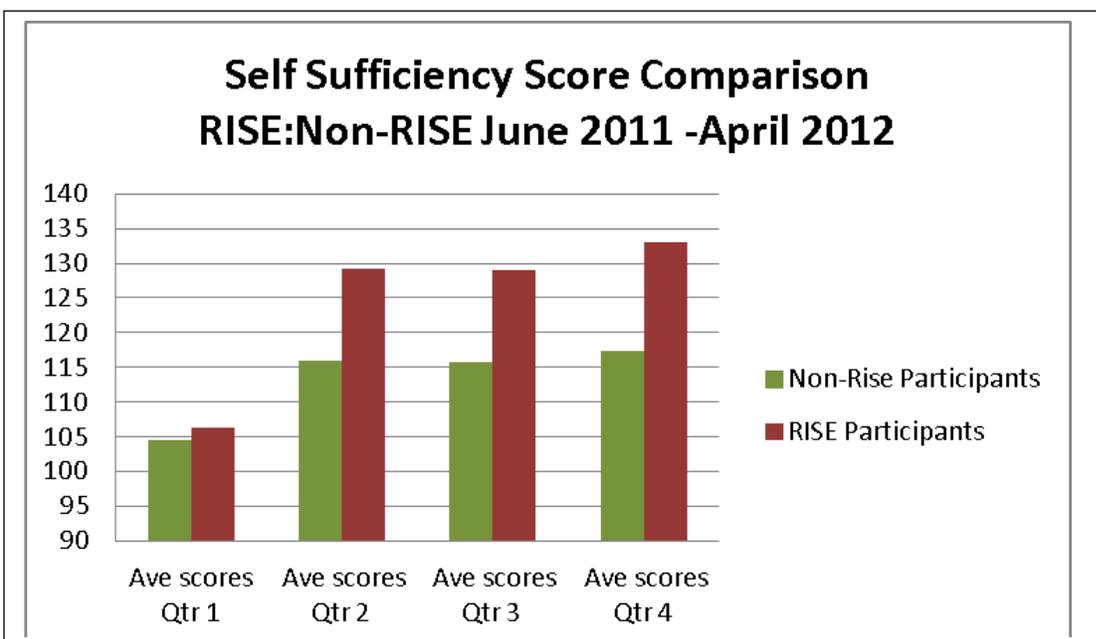
supporting. The City of Longmont has provided over \$210,000 to this program through 2012 and is seeing some amazing results after one year.

First Year Indicators: June 2011 to June 2012

Self Sufficiency Matrix

The Self-Sufficiency Matrix tracks changes over 30+ indicies including income, housing, food childcare, lifeskills, health care, physical and mental health, transportation, education, work skills, etc. This tool is recognized as a best practice tool in Boulder County and comparisons between this program and other poverty programs will be undertaken in the near future. The Self-Sufficiency Matrix is conducted every quarter on every household at Aspen Meadows Neighborhood by the Project Coordinator.

The combined scores of the RISE participants increased 20% over the first year, while the combined scores of the control group, those not participating in RISE, increased only 11%.



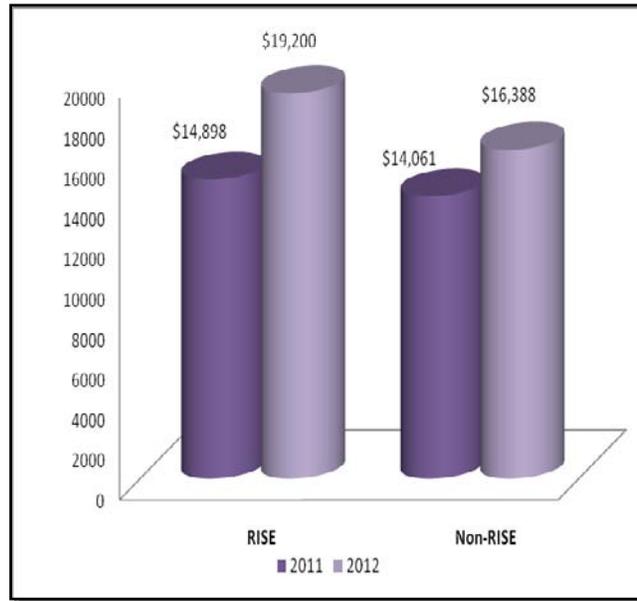
Income

At move in and annually thereafter, all households at Aspen Meadows Neighborhood must update their income information to continue their housing. There has been a significant change to the incomes of the RISE participants even when this first year has mostly been spent stabilizing the families.

As a group, the total annual gross income of RISE participants increased 29%, adding \$47,324 to the group total. The control group not participating in RISE experienced a 17% total increase of annual gross income, \$30,249.

In the first year, the average RISE household's annual gross income increased by \$4,302, a 29% increase. Of 11 participating households, 7 had an increase in income, 2 had maintained the same income, and 2 experienced a decrease in income.

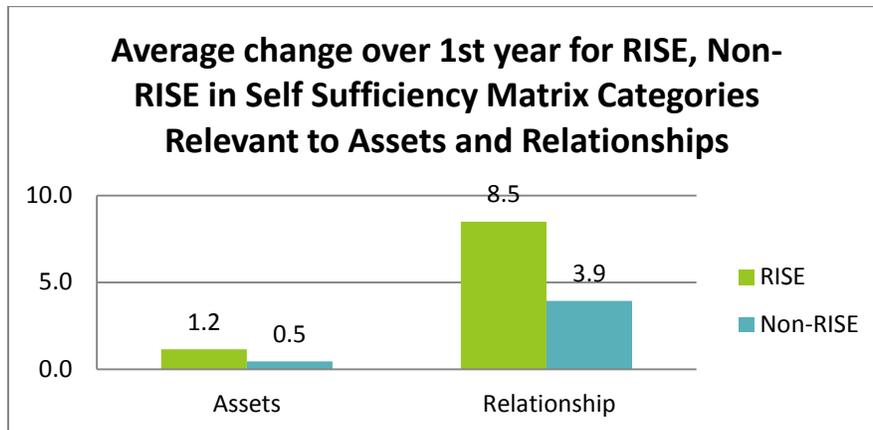
For Non-RISE participants, the average household increase was \$2,327. 8 households increased income, 3 had no change and 2 had a decrease. 4 households were excluded from the analysis because they moved to AMN within the last year & income information was not available for the same time frame.



Assets, Benefits and Relationships:

For comparison purposes, the RISE program pulled out information on Assets and Relationships from the Self-Sufficiency Matrix since these indicators are used by the Circles Campaign. While the City does not yet have data from the Circles group in which the RISE participants are involved, the City is preparing information so that we will be able to make programmatic comparisons. Again, significant differences are being reported between the RISE Participants and the Control Group.

Measurements for Assets include banking, financial skills and credit management. Measurements for Relationships include family and friends, community involvement, relationships with neighbors, communication skills, social skills, trust issues and working experiences.



Economic Opportunity:

The City of Longmont entered into contracts with the CEF using CDBG-R and regular CDBG funding to start a Small Business Lending Program in Longmont. This program provides financing to local small businesses or micro-enterprises to enhance their businesses and/or create or retain

jobs for low- and moderate-income persons. In addition, some funding is available for technical assistance to help a business prepare for expansion or strengthen current operations.

- Using CDBG-R funding, Longmont provided two small business assistance loans. 13 full-time and ten part-time jobs have been created to date.
2 loans made with CDBG-R funding:
Job Creation Goal: 5FT and 3PT
Jobs created to date: 13 FT and 10 PT
- Two small business loans have been made using CDBG funding resulting in no new jobs created to date.
2 loans made to date:
Job Creation Goal: 1 FT, 1 PT
Jobs created to date: 0
- Five micro-enterprises were assisted with regular CDBG funding in 2012, all were low/moderate income owners.

Contracting Opportunities:

The City of Longmont completed 40 rehabilitation and/or construction projects in 2012. There were 21 different contractors used throughout the year with 28.5% of the contractors being Hispanic Owners. It is estimated that a total of 135 local employers worked on CDBG/HOME funded projects in 2012.

Section 3 Compliance:

The City insures that all applicable contracts entered into using CDBG and/or HOME funding complies with all Section 3 requirements. This includes putting appropriate clauses in all bidding documents and in the actual contracts. Program staff work with the contractors to ensure jobs hired for projects meet Section 3 requirements and that all reports are submitted on time and are accurate. Longmont submitted all Section 3 reports to HUD on time and they are available from the City or from HUD for citizen review. See Attachment I.

BROOMFIELD

A number of programs are administered by the Broomfield Health and Human Services Department to support individuals in attaining self-sufficiency. Approximately 9.5% of the Human Services Fund was budgeted and spent for human service grants and support to nonprofit entities that provided direct human services to low- and moderate-income households.

ATTACHMENT A: CONTACT PERSONS FOR EACH CONSORTIUM AREA

City of Boulder
Division of Housing
1300 Canyon Blvd.
Boulder, CO 80302
(303) 441-3157
Jeff Yegian, Community Development Program Manager
yegianj@bouldercolorado.gov

Boulder County
Housing and Human Services Department
PO Box 471
Boulder, CO 80306
(303) 441-1002
Willa Willford, Director
wwilford@bouldercounty.org

City of Longmont
CDBG/AH Division
350 Kimbark Street
Longmont, CO 80501
(303) 651-8736
Kathy Fedler, CDBG and Affordable Housing
Programs Manager
kathy.fedler@ci.longmont.co.us

Broomfield Housing Authority
City and County of Broomfield
One DesCombes Drive
Broomfield, CO 80020
(303) 438-63963
Cheryl St. Clair, Housing Programs Manager
cstclair@broomfield.org

ATTACHMENT B: ASSESSMENT OF GOALS AND OBJECTIVES

NOTE: This is the third year of the Consolidated Plan, so Actual Output equals Cumulative Output.

| GOAL ONE | Rental Housing Programs: <i>Increase the amount and affordability of rental housing for the Consortium's lowest income renters.</i> |
|---|---|
| OBJECTIVE A: Expand supply of affordable rental housing for very low-income households by funding the acquisition (to include rehabilitation if needed) of existing rental properties by nonprofit agencies and housing authorities. | |
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Boulder | Goals: 75 units (5 year); 15 units (1 year) |
| Output | Actual (2012): No units acquired Cumulative (2010-2012): 0 |
| Boulder County | Goals: 50 units (5 year); 5 units (1 year) |
| Output | Actual (2012): No units acquired Cumulative (2010-2012): 8 units |
| Longmont | Goals: 200 units (5 year); 40 units (1 year) |
| Output | Actual (2012): 17 units at 230 Coffman Cumulative (2010-2012): 89 units |
| Broomfield | <i>No stated goals for this objective.</i> |
| OBJECTIVE B: Expand the supply of affordable rental housing for very low-income households by supporting the development of mixed-income and/or mixed-use developments that contain units for very low-income households. | |
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Boulder | Goals: 150 units (5 year); 30 units (1 year) |
| Output | Actual (2012): 93 units. 34 units at Westview, managed by BHP, with 3 designated HOME units, and 59 units in predevelopment at BHP's High Mar project. Cumulative (2010-2012): 242 units |
| Boulder County | Goals: 130 units (5 year); 26 units (1 year) |
| Output | Actual (2012): 70 units. Complete lease up of Josephine Commons which is a 70-unit elderly living complex that includes 5 designated HOME units. Cumulative (2010-2012): 214 units |
| Longmont | Goals: 30 units (5 year); 6 units (1 year) |
| Output | Actual (2012): No units were developed Cumulative (2010-2012): 6 units |
| Broomfield | <i>No stated goals for this objective.</i> |

OBJECTIVE C: Assist private property owners with rehab funding in exchange for keeping rents at very low income levels for the period of the rehab loan.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Boulder | <i>No stated goals for this objective.</i> |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 100 units (5 year); 20 units (1 year) |
| Output | Actual (2012): 92 units ; replaced windows in a 74-unit affordable housing property and 18 units rehabbed under the Crime Free Multi Housing Program. Cumulative (2010-2012): 207 units |
| Broomfield | Goals: 15 units (5 year); 3 units (1 year) |
| Output | Actual (2012): No units were rehabbed. Cumulative (2010-2012): 0 units |

OBJECTIVE D: Support and encourage the Housing Authorities within the Boulder Broomfield Regional Consortium to apply for Housing Choice Vouchers from HUD at every opportunity.

| | |
|--------------------------------|--|
| HUD Performance Measure | Outcome: Affordability Objective: Decent Housing |
| HCV Region | Goals: 200 household vouchers (5 year); 50 household vouchers (1 year) |
| Output | Actual (2012): No new vouchers received Cumulative (2010-2012): 150 vouchers |

OBJECTIVE E: Fund a tenant based rental assistance (TBRA) program to provide rental assistance and wrap-around supportive services that stabilize extremely low income households.

| | |
|--------------------------------|--|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Boulder | <i>No stated goals for this objective.</i> |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 40 households (5 year); 8 households (1 year) |
| Output | Actual (2012): 9 households were assisted under the TBRA program. Cumulative (2010-2012): 29 households assisted |
| Broomfield | Goals: 30 households (5 year); 6 households (1 year) |
| Output | Actual (2012): 12 households were assisted under the TBRA program. Cumulative (2010-2012): 42 units |

OBJECTIVE F: Preserve, maintain and improve affordable rental housing owned by housing authorities or nonprofit organizations with priority given to activities that enhance the long-term economic sustainability of the properties.

| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
|---|---|
| Boulder | Goals: 500 units (5 year); 100 units (1 year) |
| Output | Actual (2012): 171 units received capital or sustainability improvements. For Boulder Housing Partners, capital improvement to rehab 58 reduced rent units at three different properties. For Thistle Communities, continued installation of fire protection systems at Correll Apartments (21 units) and Fairways Apartments (61 units) (these units have been previously counted in the 2011 count so they will not be recounted here), 23 units at Pinewood (new roof), 8 units at Laguna (fire protection), 4 units at Spruce Street and 36 units at Valmont Square (fire sprinklers), Sage Court will also receive major rehab and capital improvements for all 19 units. Completion of the 145 unit window installation at Golden West Senior Living, these units have also been previously counted, but are mentioned here to show the completion of the project. 23 units to have energy efficient doors installed at Alvarado Village. Cumulative (2010-2012): 983 units |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 100 units (5 year); 20 units (1 year) |
| Output | Actual (2012): 37 units . 9 units St. Vrain Manor Senior Housing and 27 units at Aspen Meadow Senior Housing bathrooms were made accessible for low income seniors by removing existing bathtubs and installing walk-in showers. One unit was rehab under the Architectural Barrier removal program for a tenant. Cumulative (2010-2012): 60 units |
| Broomfield | <i>No stated goals for this objective.</i> |
| OBJECTIVE G: Continue Fee Waiver programs where in existence and educate other communities about the benefits of such a program to promote the construction of affordable housing. | |
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Boulder | <i>No stated goals for this objective.</i> |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 50 units (5 year); 10 units (1 year) |
| Output | Actual (2012): 50 rental apartments at Hearthstone Cumulative (2010-2011): 78 units |
| Broomfield | Goals: 25 units (5 year); 5 units (1 year) |
| Output | Actual (2012): No units produced. Cumulative (2010-2012): 0 units |

OBJECTIVE H: Support short term rent and/or security deposit assistance programs especially when they provide housing independence for persons with disabilities or persons who are homeless.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Boulder | <i>No stated goals for this objective.</i> |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 30 units (5 year); 6 units (1 year) |
| Output | Actual (2012): No households assisted in 2012 Cumulative (2010-2012): 7 households |
| Broomfield | <i>No stated goals for this objective.</i> |

GOAL TWO

Homeownership Programs – Existing Housing: *Preserve existing affordable owner-occupied housing stock by keeping houses safe and habitable, help owners to age in place and provide foreclosure prevention services to all homeowners.*

OBJECTIVE A: Continue to fund general owner-occupied home rehabilitation that remove code violations or other health or safety issues, make energy efficiency improvements, preserve historic homes, and complete other exterior and interior improvements. Rehab programs will be coordinated with local weatherization & energy improvement programs.

| | |
|--------------------------------|--|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Boulder | Goals: 50 units (5 year); 10 units (1 year) |
| Output | Actual (2012): 3 units received home repairs through Boulder County Longs Peak Energy Conservation (LPEC) Program’s housing rehabilitation program. LPEC does not include mobile homes in this figure. Cumulative (2010-2012): 37 units |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 50 units (5 year); 10 units (1 year) |
| Output | Actual (2012): 7 units. Seven homes were assisted under the general rehab program. Cumulative (2010-2012): 20 units |
| Broomfield | Goals: 50 units (5 year); 10 units (1 year) |
| Output | Actual (2012): 23 units assisted because program is in initial stages. Cumulative (2010-2012): 39 units |

OBJECTIVE B: Support local weatherization efforts throughout the BBRC region by supporting Boulder County Housing Authority's Longs Peak Energy Conservation and Weatherization Program and coordinating complementary resources.

| | |
|--------------------------------|--|
| HUD Performance Measure | Outcome: Sustainability Objective: Decent Housing |
| Region | Goals: 2500 units (5 year); 500 units (1 year) |
| Output | Actual (2012): 449 units , with all units benefiting from LPEC's weatherization program and 0 units benefiting from Neighborhood Energy Sweeps program. Cumulative (2010-2012): 1251 units |

OBJECTIVE C: Support an architectural barrier removal program to assist both homeowners and renters with a family member who has a physical disability to make the home fully accessible.

| | |
|--------------------------------|--|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Boulder | Goals: 25 units (5 year); 5 units (1 year) |
| Output | Actual (2012): 1 unit received funding under Architectural Barrier Removal Rehab Program; however the project was not completed in 2012. It will be completed in 2013. Cumulative (2010-2012): 8 units |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 50 units (5 year); 10 units (1 year) |
| Output | Actual (2012): 6 units received funding under Architectural Barrier Removal Rehab Program. Cumulative (2010-2012): 27 units. |
| Broomfield | <i>No stated goals for this objective.</i> |

OBJECTIVE D: Fund an emergency grant program to correct code violations or other issues that pose an immediate threat to a family's health or safety.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Sustainability Objective: Decent Housing |
| Boulder | Goals: 15 units (5 year); 3 units (1 year) |
| Output | Actual (2012): 2 units received emergency grants. Cumulative (2010-2012): 5 units |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 60 units (5 year); 12 units (1 year) |
| Output | Actual (2012): 27 units received emergency grants. Cumulative (2010-2012): 84 units |
| Broomfield | <i>No stated goals for this objective.</i> |

OBJECTIVE E: Provide foreclosure prevention programs that strive to keep individuals with the ability to sustain homeownership over the long-term in their homes. Foreclosure education, predatory lending education, financial fitness classes and one-on-one foreclosure counseling will be offered and made available to homeowners throughout the Consortium.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Region | Goals: 1500 people (5 year); 300 people (1 year) |
| Output | Actual (2012): 649 residents were served through foreclosure prevention services, including 231 through individual counseling appointments, 68 through Financial Foundations classes, and 350 through Financial Stability workshops. Cumulative (2010-2012): 2633 residents |

GOAL THREE

Home Buyer Programs: Support low-to-moderate income buyers and increase the supply of affordable housing units.

OBJECTIVE A: Support the acquisition and rehabilitation of existing single family (attached or detached) homes that will be offered for sale to low/moderate income home buyers, or the acquisition of land on which affordable housing can be built and homes sold to low/moderate income households.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Affordability Objective: Decent Housing |
| Boulder | Goals: 35 units (5 year); 7 units (1 year) |
| Output | Actual (2012): 4 units . Funding provided for the acquisition of land to build four affordable homeowner units using local funds (Habitat for Humanity). Cumulative (2010-2012): 23 units |
| Boulder County | Goals: 5 units (5 year); 1 unit (1 year) |
| Output | Actual (2012): 8 units . Predevelopment funding for eight units to be built in 2013 in Lafayette (Habitat Coal Creek). Cumulative (2010-2012): 24 units |
| Longmont | Goals: 50 units (5 year); 10 units (1 year) |
| Output | Actual (2012): Three habitat homes (land purchased with Affordable Housing Funds) were sold in 2012 Cumulative (2010-2012): 13 units |
| Broomfield | Goals: 3 units (5 year); 0-1 unit (1 year) |
| Output | Actual (2012): 2 units were purchased through the NSP1 program. Cumulative (2010-2012): 2 units |

OBJECTIVE B: Provide down payment loans or grants through the Boulder County Down Payment Assistance Program, or other similar programs, to assist first time homebuyers by providing closing costs and down payment assistance.

| | |
|---------------------------------|---|
| HUD Performance Measure | Outcome: Affordability Objective: Decent Housing |
| Boulder | Goals: 25 units (5 year); 5 units (1 year) |
| Output | Actual (2012): 19 down payment assistance grants allocated. Cumulative (2010-2012): 46 down payment assistance grants |
| Longmont/ Boulder County | Goals: 60 units (1 year); 12 units (1 year) |
| Output | Actual (2012): 3 units were served through Down payment Assistance loans provided in the Boulder County area. Cumulative (2010-2012): 23 units |
| Broomfield | Goals: 10 units (5 year); 2 units (1 year) |
| Output | Actual (2012): No units. |

OBJECTIVE C: Support individual communities' Inclusionary Zoning/Housing programs or negotiated agreements with developers that increase affordable housing choice throughout a community and allow low/moderate income homebuyers to purchase a home and build equity and wealth.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Affordability Objective: Decent Housing |
| Boulder | Goals: 100 units (5 year); 20 units (1 year) |
| Output | Actual (2012): 22 units. 22 units under covenant. Cumulative (2010-2012): 116 units |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 6 units (5 year); 1 units (1 year) |
| Output | Actual (2012): Due to repeal of IZO the numerical goal has been adjusted from 30 to 6 total. Cumulative (2010-2012): 6 units |
| Broomfield | Goals: 25 units (5 year); 5 units (1 year) |
| Output | Actual (2012): No units. |

OBJECTIVE D: Require completion of CHFA-approved Homeownership Training classes for all federally funded housing assistance programs to ensure an educated consumer. Provide additional pre-purchase classes, including Financial Fitness, Credit Awareness and Credit Clean-up, “Be a Savvy Consumer” etc. to help prepare potential home buyers.

| | |
|--------------------------------|--|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Region | Goals: 1500 people (5 year); 300 people (1 year) |
| Output | Actual (2012): 1045 residents were served through the following homeownership courses, provided in English and Spanish, including Homeownership Training (329), Financial Foundations courses (366), and Financial Stability Workshops (350). Cumulative (2010-2012): 1545 residents |

OBJECTIVE E: Provide post-purchase education that provides education and training opportunities to all homeowners on subjects such as recognizing and avoiding predatory lending practices, how to successfully refinance your home, financial management practices, fiscal fitness, budgeting, basic home maintenance and repairs, etc.

| | |
|--------------------------------|--|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Sustainability |
| Region | Goals: 300 people (5 year); 75 people (1 year) |
| Output | Actual (2012): 30 people attended one-on-one post-purchase education appointments. Cumulative (2010-2012): 54 people |

OBJECTIVE F: Continue Fee Waiver programs where in existence and educate other communities about the benefits of such a program to promote the construction of affordable housing.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Affordability Objective: Decent Housing |
| Boulder | <i>No stated goals for this objective.</i> |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 50 units (5 year); 10 units (1 year) |
| Output | Actual (2012): 4 units . 4 Habitat homes Cumulative (2010-2012): 14 units |
| Broomfield | Goals: 25 units (5 year); 5 units (1 year) |
| Output | Actual (2012): No units . |

| | |
|---|--|
| GOAL FOUR | Homeless Assistance Programs: <i>Reduce homelessness with the Consortium geographic area.</i> |
| OBJECTIVE A: Support efforts to move people rapidly from homelessness into permanent or transitional housing including the provision of supportive services and case management to assist in this transition. | |
| HUD Performance Measure | Outcome: Sustainability Objective: Suitable Living Environment |
| Boulder | Goals: 50 households (5 year); 10 households (1 year) |
| Output | Actual (2012): 52 households. Eighty residents graduated directly from the transition program into independent housing, while another 5 residents graduated into longer-term, off-site transitional housing. Cumulative (2010-2012): 194 people |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 30 households (5 year); 6 households (1 year) |
| Output | Actual (2012): 24 households Cumulative (2010-2012): 50 households |
| Broomfield | <i>No stated goals for this objective.</i> |
| OBJECTIVE B: Support the local region-wide Housing Crisis Prevention Program as it administers the Homeless Prevention and Rapid Re-Housing Fund (HCRP) and TANF Emergency Contingency Fund to prevent homelessness and rapidly re-house families at risk of homelessness. | |
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Region | Goals: 1500 households (5 year); 300 households (1 year) |
| Output | Actual (2012): 370 households served. Cumulative (2010-2012): 1582 households |
| OBJECTIVE C: Support the development of new permanently supportive and transitional housing units. | |
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Decent Housing |
| Boulder | Goals: 30 units (5 year); 6 units (1 year) |
| Output | Actual (2012): 0 units Cumulative (2010-2012): 31 units |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | <i>No stated goals for this objective.</i> Actual (2012): 17 new transitional units provided. |
| Broomfield | <i>No stated goals for this objective.</i> |

| | |
|---|---|
| OBJECTIVE D: Support agencies providing sheltering and outreach services with facility and operating expenses. | |
| HUD Performance Measure | Outcome: Sustainability Objective: Suitable Living Environment |
| Boulder | Goals: 10 agencies (5 year); 2 agencies (1 year) |
| Output | Actual (2012): 9 agencies received operating support through the Human Services Fund. These agencies include Boulder County AIDS Project, Boulder Outreach for Homeless Overflow, Boulder Shelter for the Homeless, Bridge House, Center for People with Disabilities, Emergency Family Assistance Association, Safehouse Progressive Alliance for Nonviolence, and Veterans Helping Veterans Now. |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Actual (2012): 5 agencies providing shelter and/or outreach services to 751 homeless households/individuals received operating support from the City's Human Service Agency and General Funding. Total assistance was \$221,432. |
| Broomfield | <i>No stated goals for this objective.</i> |

| | |
|--|---|
| GOAL FIVE | Community Investment Programs: Revitalize and invest in the consortium's communities to ensure that all neighborhoods, particularly those of low/moderate income, enjoy a high quality of life for their residents. |
| OBJECTIVE A: Target programs such as Housing Rehabilitation, Foreclosure Prevention and education, infrastructure improvements, energy efficiency sweeps/education, code enforcement efforts, etc. in areas designated as local Neighborhood Revitalization Areas or high-risk areas. | |
| HUD Performance Measure | Outcome: Sustainability Objective: Decent Housing |
| Boulder | <i>No stated goals for this objective.</i> |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 1 NR area (5 year) |
| Output | Actual (2011): 1 neighborhood area. CDBG funds were used to install additional neighborhood lights. A crime-free multi-housing program was continued in partnership with the Longmont Police Dept. operating in the entire Midtown Area 2 property owners in 2012 completed the requirements and were certified under the CFMH program Two parks in two different sub-neighborhoods were rehabbed by improving the irrigation system and addition park equipment.. Cumulative (2010-2012): 3 sub-neighborhoods |
| Broomfield | Goals: 1 neighborhood/census tract (5 year) |
| Output | Actual (2012): No neighborhoods. Cumulative (2010-2012): 1 neighborhood |

OBJECTIVE B: Provide Neighborhood Revitalization funding to those areas identified in the Consolidated Plan as the areas of highest risk and need. The Consortium will support funding proposals in these areas that leverage additional dollars and target identified risk.

| HUD Performance Measure | Outcome: Sustainability Objective: Suitable Living Environment |
|-------------------------|--|
| Boulder | No stated goals for this objective. |
| Boulder County | No stated goals for this objective. |
| Longmont | Goals: 1 NR area (5 year) |
| Output | Actual (2012): 3 sub-neighborhood areas . CDBG funds were used to support the Midtown Revitalization Area as noted in Objective A above, however, funding was used to support improvements in three sub-neighborhood areas of Midtown. New street lighting was installed in the Spangler area, Cleanups were conducted in these neighborhoods; and improvements to Alta Park irrigation system in Old North Longmont were undertaken Construction of a park including playground equipment was completed at Athletic Field Park. Neighborhood outreach was conducted and a revitalization plan for the Lanyon Park sub-neighborhood was completed. Cumulative (2010-2012): 4 areas |
| Broomfield | Goals: 1 neighborhood/census tract (5 year) |
| Output | Actual (2012): No neighborhoods . |

OBJECTIVE C: Support nonprofit human service providers by funding the development, acquisition and rehabilitation of their facilities as well as providing public service funding when needed to provide services to Consortium residents.

| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Sustainability |
|-------------------------|--|
| Boulder | Goals: 25 agencies (5 year); 5 agencies (1 year) |
| Output | Actual (2012): 4 agencies . Four agencies received capital funding, one received public service funding. Cumulative (2010-2012): 21 agencies |
| Boulder County | No stated goals for this objective. |
| Longmont | Goals: 5 agencies (5 year); 1 agency (1 year) |
| Output | Actual (2012): 1 agency: Alternatives for Youth received capital funding to replace original windows Cumulative (2010-2012): 2 agencies |
| Broomfield | Goals: 1 agencies (5 year); 0-1 agencies (1 year) |
| Output | Actual (2012): No agencies . Cumulative (2010-2012): 1 agency |

OBJECTIVE D: Support programs that provide wrap-around services to meet the needs of residents, focus on enhancing resident self-sufficiency efforts, and provide prevention and early intervention services.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Sustainability Objective: Suitable Living Environment |
| Boulder | Goals: 15 agencies (5 year); 3 agencies (1 year) |
| Output | Actual (2012): 12 agencies Cumulative (2010-2012): 30 agencies |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 20 agencies (5 year); 4 agencies (1 year) |
| Output | Actual (2012): 3 agencies provided case management and/or supportive services to residents to either increase self-sufficiency or prevent homelessness received \$77,432.00 from the city's Human Service Agency funding serving over 276 persons. In addition 209 low income households received free wireless internet accounts through the Digital Divide Program. Some of these households also received free or low cost computers for their school aged children to assist them in undertaking and completing their schoolwork. Cumulative (2010-2012): 8 agencies. |
| Broomfield | <i>No stated goals for this objective.</i> |

OBJECTIVE E: Undertake infrastructure and other community development projects when they support a low/moderate income neighborhood. Examples could include – park/playground equipment purchase and installation, increased street or alley lighting, accessibility improvements (curb cuts), etc.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Sustainability Objective: Suitable Living Environment |
| Boulder | <i>No stated goals for this objective.</i> |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 5 projects (5 year); 1 project (1 year) |
| Output | Actual (2012): Over \$12,230,000 in capital projects were completed in the City's low/moderate income neighborhoods Cumulative (2010-2012): \$12,230,000.00 in LMI area. |
| Broomfield | <i>No stated goals for this objective.</i> |

OBJECTIVE F: Support awareness and skill building sessions that guide people with low incomes through a process of understanding poverty and what they might do about it; create structures for people to pursue getting out of poverty with the help of middle and upper income allies.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Sustainability Objective: Economic Opportunity |
| Region | Goals: 100 people (5 year); 20 people (1 year) |
| Output | Actual (2012): 80 people participated in the Bridges Out of Poverty program. Cumulative (2010-2012): 241 people |

OBJECTIVE G: Continue to implement and update the Consortium’s Action Plan to remove Impediments to Fair Housing Choice in the Consortium area.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Suitable Living Environment |
| Region | Goals: 1 AI update (5 year) |
| Output | Actual (2012): Analysis for the AI has begun. |

GOAL SIX

Economic Development Programs: Increase the economic empowerment of residents to secure a stable income and begin to build wealth.

OBJECTIVE A: Increase economic opportunities for low-income households and small and minority-owned businesses through development and funding of revolving loan funds, micro-enterprise assistance, technical assistance to new and existing entrepreneurs, etc.

| | |
|--------------------------------|--|
| HUD Performance Measure | Outcome: Availability/Accessibility Objective: Economic Opportunity |
| Boulder | Goals: 50 businesses (5 year); 10 businesses (1 year) |
| Output | Actual (2012): 10 businesses supported by the Colorado Enterprise Fund’s comprehensive microenterprise and small business development program. Cumulative (2010-2012): 31 businesses |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 20 businesses (5 year); 4 businesses (1 year) |
| Output | Actual (2012): 6 businesses. Six businesses assisted using regular CDBG funding. Five full time and 4 part time jobs were created in 2012. Cumulative (2010-2012): 12 businesses assisted; 13 FT and 10 PT jobs created to date. |
| Broomfield | Goals: 15 businesses (5 year); 3 businesses (1 year) |
| Output | Actual (2012): No businesses served. |

OBJECTIVE B: Support commercial revitalization where warranted and especially where it supports local neighborhood revitalization efforts.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Sustainability Objective: Economic Opportunity |
| Boulder | <i>No stated goals for this objective.</i> |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 5 businesses (5 year); 1 business (1 year) |
| Output | Actual (2012): No commercial revitalization loans were made. Cumulative (2010-2011): 0 businesses assisted |
| Broomfield | <i>No stated goals for this objective.</i> |

OBJECTIVE C: Support the continuation and expansion of Individual Development Account (IDA) programs which match the savings of low income households so they can buy a home, further their education or start/expand a business.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Sustainability Objective: Economic Opportunity |
| Boulder | Goals: 15 households (5 year); 3 households (1 year) |
| Output | Actual (2012): 10 households served through Foothills United Way. Cumulative (2010-2012): 33 households |
| Boulder County | <i>No stated goals for this objective.</i> |
| Longmont | Goals: 15 households (5 year); 3 households (1 year) |
| Output | Actual (2012): 13 households completed their saving objectives. Five purchased a home five paid for education costs and 3 used their savings for business related activities. Cumulative (2010-2012): 20 households. |
| Broomfield | <i>No stated goals for this objective.</i> |

OBJECTIVE D: Assist businesses that employ an economically diverse workforce to think differently about poverty and economic diversity and help them to create more effective management strategies that better meet the needs of an economically diverse workforce.

| | |
|--------------------------------|---|
| HUD Performance Measure | Outcome: Sustainability Objective: Economic Opportunity |
| Region | Goals: 20 businesses (5 year); 4 businesses (1 year) |
| Output | Actual (2012): 0 businesses assisted in 2012. Cumulative (2010-2012): 0 businesses |

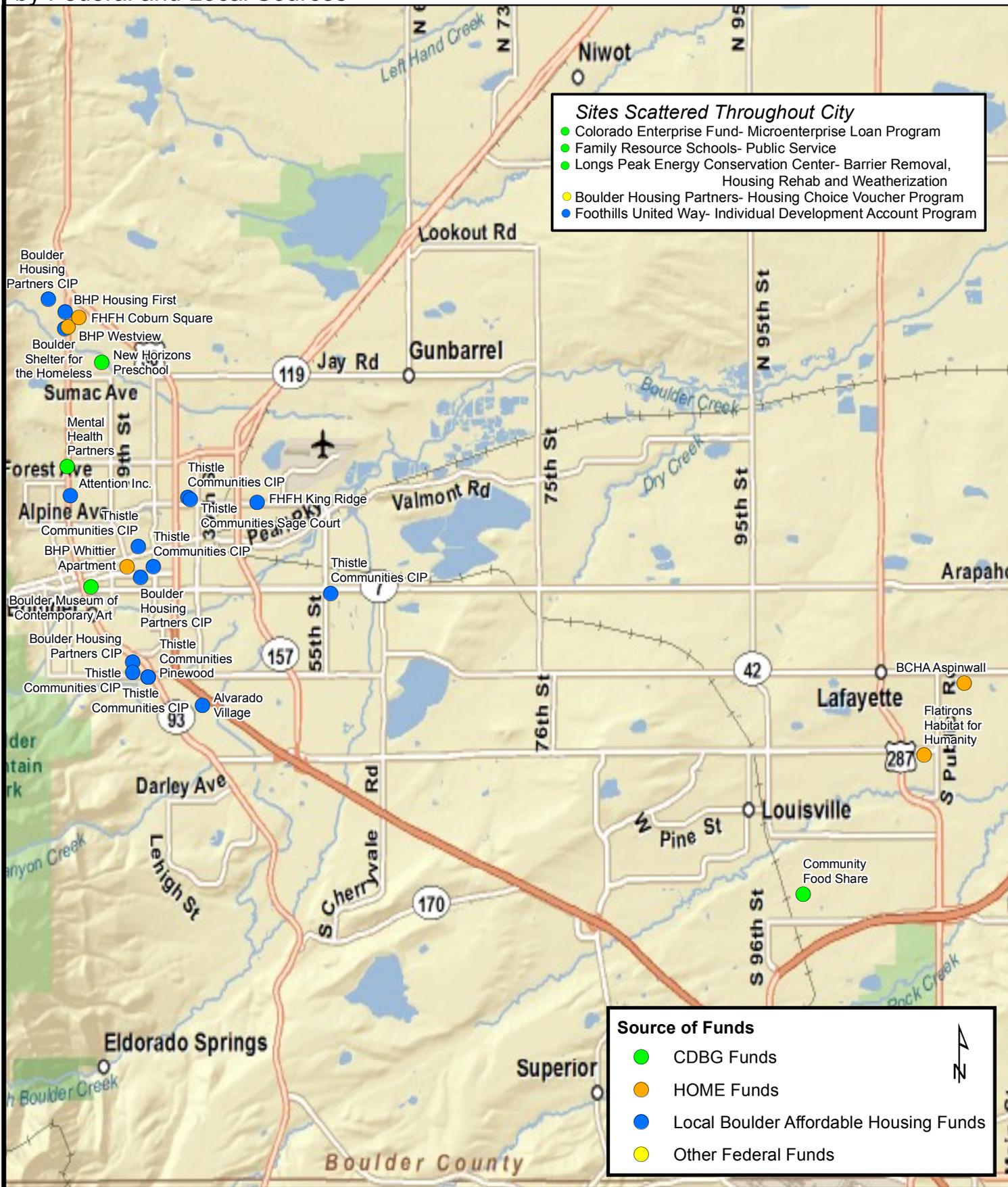
SUMMARY OF CONSORTIUM GOALS

| GOAL | 5-year Goal | Community | 2012 accomplishments | 2010 – 2014 accomplishments |
|---|-------------|-----------------------|----------------------|-----------------------------|
| 1 - Rental Housing | 725 | Boulder | 264 | 1,225 |
| | 180 | Boulder County | 70 | 222 |
| | 550 | Longmont | 205 | 476 |
| | 70 | Broomfield | 12 | 42 |
| | 200 | HCV Region | 0 | 150 |
| 2 - Homeownership – Existing Housing | 90 | Boulder | 25 | 50 |
| | 0 | Boulder County | 0 | 0 |
| | 160 | Longmont | 45 | 131 |
| | 50 | Broomfield | 0 | 39 |
| | 4000 | Region | 1393 | 3,884 |
| 3 - Home Buyer Programs | 160 | Boulder | 45 | 185 |
| | 5 | Boulder County | 11 | 47 |
| | 190 | Longmont | 13 | 39 |
| | 63 | Broomfield | 2 | 6 |
| | 1500 | HCV Region | 1045 | 1,545 |
| | 300 | Region | 30 | 54 |
| 4 - Homeless Assistance Programs | 90 | Boulder | 61 | 252 |
| | 0 | Boulder County | 0 | 0 |
| | 30 | Longmont | 46 | 81 |
| | 0 | Broomfield | 0 | 0 |
| | 1500 | Region | 370 | 1,582 |
| 5 - Community Investment Programs | 40 | Boulder | 16 | 51 |
| | 0 | Boulder County | 0 | 0 |
| | 36 | Longmont | 8 | 25 |
| | 3 | Broomfield | 1 | 3 |
| | 101 | Region | 80 | 241 |
| 6 - Economic Development Programs | 65 | Boulder | 20 | 64 |
| | 0 | Boulder County | 0 | 0 |
| | 40 | Longmont | 19 | 32 |
| | 15 | Broomfield | 0 | 0 |
| | 20 | Region | 0 | 0 |

2012 City of Boulder Funded Projects by Federal and Local Sources

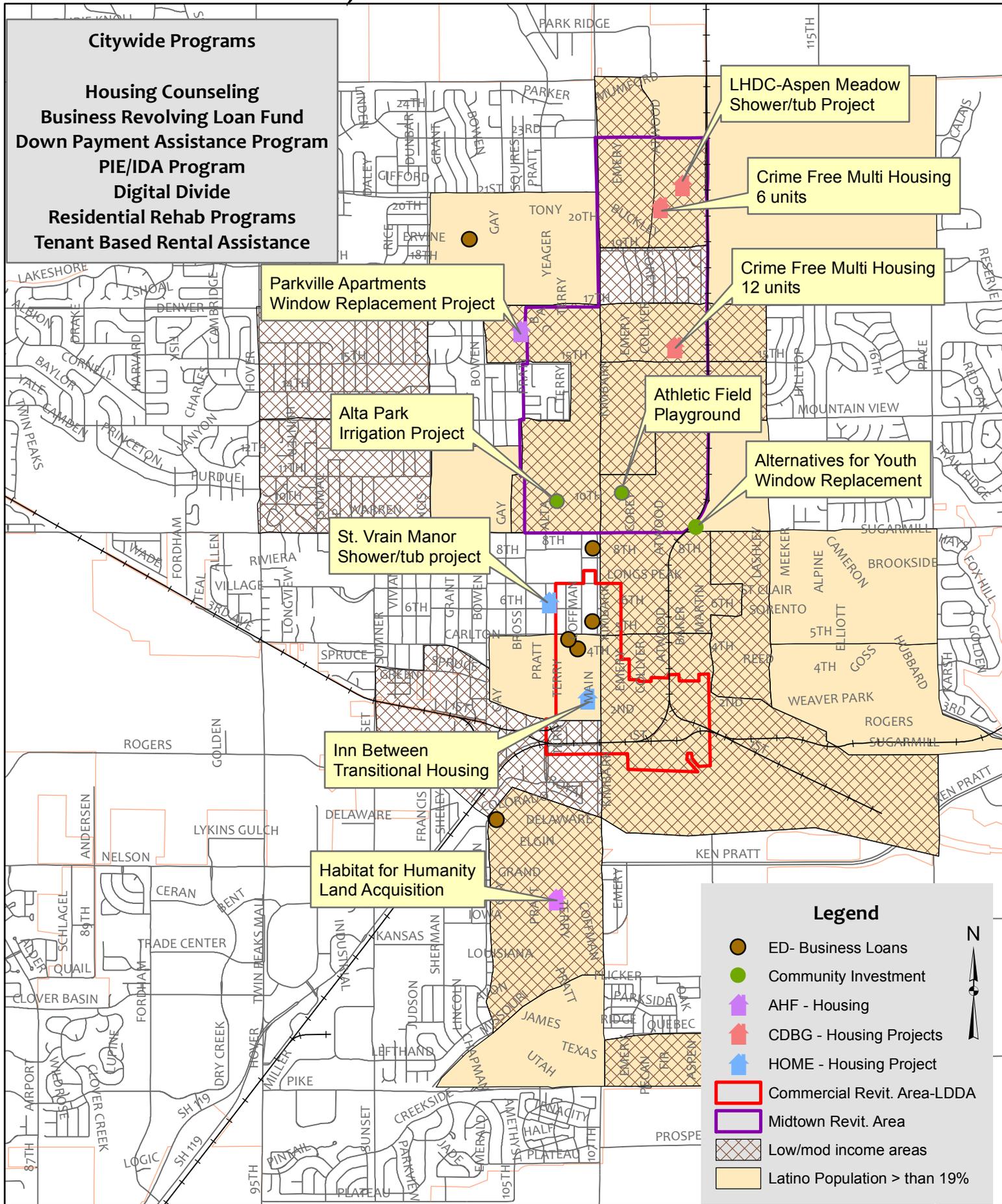
Map produced by the City of Boulder, Planning and Development Services GIS
For information call (303)441-1880 or visit us on the web at www.boulderplandevlop.net

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CITY OF LONGMONT

Projects Undertaken in 2012



**CITY OF BOULDER LOAN PORTFOLIO
(No program income received)**

| Date of Rehab Loan | Amount of Rehab Loan | Loan # | % rate | Note Due | Comments |
|----------------------------------|-----------------------------|---------------|-----------------|---|-------------------------------------|
| 10/7/1992 | \$8,407.00 | #171 | 0% | 10/7/2022 | |
| 11/18/1993 | \$8,544.00 | | 0% | 11/18/2023 | |
| 3/19/1996 | \$11,000.00 | #205 | 0% | 3/19/2026 | 30 yr note |
| 3/18/1997 | \$5,000.00 | #217 | 0% | 3/18/2027 | |
| 4/23/1997 | \$9,500.00 | #210 | 0% | 4/23/2027 | |
| 4/6/1998 | \$5,014.00 | #221 | 0% | 4/6/2028 | |
| 5/12/1999 | \$9,202.50 | #54B | 0% | 5/12/2029 | |
| 9/1/1999 | \$13,522.00 | #54C | 1% | 9/1/2029 | |
| 2/5/2003 | \$3,336.92 | #03-1 | 3% | 2/5/2018 | |
| 4/7/2003 | \$25,000.00 | #03-2 | 3% | 4/7/2018 | |
| 11/21/2005 | \$2,950.32 | #05-2 | 3% | 11/21/2020 | 15 yr note |
| 1/12/2006 | \$11,980.26 | #06-1 | 1% | 1/12/2021 | |
| 3/3/2006 | \$8,119.08 | #06-2 | 1% | 3/3/2021 | |
| 8/27/2007 | \$21,000.00 | #06-3 | 1% | 8/27/2022 | PAID 1/24/11 |
| 9/8/2006 | \$2,500.00 | #06-4 | 1% | 9/8/2021 | |
| 9/13/2006 | \$2,500.00 | #06-5 | 1% | 9/13/2021 | |
| 10/5/2006 | \$25,959.22 | #06-6 | 1% | 10/5/2021 | |
| 4/28/2008 | \$21,660.83 | #07-2 | 1% | 4/28/2023 | 15 yr note |
| 8/28/2008 | \$19,355.96 | #08-1 | 1% | 8/28/2023 | 15 yr note |
| 10/23/2008 | \$16,535.00 | #08-2 | 1% | 10/23/2023 | 15 yr note |
| 1/8/2009 | \$25,000.00 | #08-3 | 1% | 1/8/2024 | 15 yr note |
| 1/22/2010 | \$2,000.00 | #10-1 | 1% | 2/1/2015 | 5 yr note – special assessment loan |
| 4/1/2011 | \$6,799.00 | #11-1 | 1% | 4/1/2026 | 15 yr note |
| 4/14/2011 | 22,208.50 | 11-2 | 3% | 4/14/2026 | 15 yr note |
| 6/16/2011 | 10,452.78 | 11-3 | 1% | 6/16/2026 | 15 yr note |
| 8/13/2012 | 7,531.29 | 12-1 | 1% | 8/13/2027 | 15 yr note |
| 12/7/2012 | 17,707.95 | 12-2 | 1% | 12/7/2027 | 15 yr note |
| 2/27/2013 | 6,454.46 | 13-1 | 1% | 2/27/2028 | 15 yr note |
| 1/28/2013 | 785.41 | 13-2 | 1% | 1/28/2028 | 15 yr note |
| SHARED APPRECIATION LOANS | | | | | |
| Original Loan | Orig. Loan Date | Loan # | Loan Due | Repayment Amount | |
| \$15,000 | 9/25/1996 | | 9/24/2026 | Shared Appreciation Formula | |
| \$35,000 | 12/17/1996 | #21 | 12/16/2026 | Shared Appreciation Formula | |
| \$16,000 | 6/27/1997 | #23 | 6/26/2027 | Shared Appreciation Formula | |
| \$45,000 | 1/30/1996 | #14 | 1/29/2026 | Shared Appreciation Formula | |
| \$37,000 | 11/25/1996 | #20 | 11/24/2026 | Shared Appreciation Formula - PAID | |
| \$11,272 | 8/7/1996 | #17 | 8/6/2026 | Shared Appreciation Formula Loans | |

Total CDBG Loans Outstanding and Principal Balance owed as of 12/31/12
City of Longmont

Attachment D

| Type of Loan/Agency/Project | # Loans Outstanding | Original Loan Amount | Principal Loan Balance | Term/Conditions |
|--|----------------------------|-----------------------------|-------------------------------|---|
| Down Payment Assistance | 8 | \$45,928.00 | \$14,396.26 | amortized, 3% interest, 10 year term |
| | 10 | \$66,917.00 | \$55,417.00 | Deferred for 10 yrs. Accumulates 4% annual int. |
| Foreclosure Prevention | 1 | \$1,929.79 | \$1,929.79 | Deferred for 10 yrs., accumulates 4% annual int. |
| Residential Rehab | 34 | \$394,893.37 | \$119,635.81 | 1/10th forgiven each year |
| | 6 | \$62,681.42 | \$44,629.79 | amortized, 3% interest, 10 year term |
| | 9 | \$77,156.04 | \$44,528.62 | 1/5th forgiven each year |
| | 5 | \$76,007.76 | \$76,007.76 | deferred to sale, refi or transfer |
| Accessible Space, Inc. - Casa Libertad Apt. - acquisition of land | 1 | \$85,304.00 | \$85,304.00 | due at sale, refinance or 41 yrs. (1/1/48), 0% interest |
| Boulder Shelter for Homeless - Land Acquisition | 1 | \$100,000.00 | \$10,000.00 | 10th forgiven each year beginning 2/28/03 |
| Boulder County Housing Authority | | | | |
| Casa Esperanza Improvements | 1 | \$10,000.00 | \$4,000.00 | 1/10th forgiven each year beginning 4/6/07 |
| Wedgewood Apartment Rehab | 1 | \$17,250.00 | \$6,870.00 | 1/10th forgiven each year beginning 2/28/07 |
| Boulder County Mental Health Center - Rehab of group home | 1 | \$15,000.00 | \$4,500.00 | 1/10th forgiven each year beginning 3/23/05 |
| Dental Aid - Office Rehab | 1 | \$10,000.00 | \$20,000.00 | 1/10th forgiven each year beginning 7/2/04 |
| Inn Between | | | | |
| Inn Between II - Rehab | 1 | \$27,000.00 | \$8,100.00 | 1/10th forgiven each year beginning 6/29/05 |
| Inn Between III - Rehab | 1 | \$72,000.00 | \$21,600.00 | 1/10th forgiven each year beginning 6/29/05 |
| Longmont Christian Housing | | | | |
| St. Vrain Manor - ADA improve. | 1 | \$69,340.00 | \$41,604.00 | 1/10th forgiven each year beginning 8/15/08 |
| St. Vrain Manor - Split Thermostat | 1 | \$133,017.82 | \$93,112.47 | 1/10th forgiven each year beginning 10/1/10 |
| St. Vrain Manor - Elevator | 1 | \$106,905.00 | \$95,725.80 | 1/10th forgiven each year beginning 3/1/11 |
| Longmont Housing Authority | | | | |
| Aspen Meadows - Land Acqis. | 1 | \$100,764.00 | \$50,382.00 | 1/20th forgiven each year beginning 8/1/03 |
| Thistle Community Housing | | | | |
| 1921 Terry St. - rehabilitation | 1 | \$165,000.00 | \$165,000.00 | amortized - repmts. don't start until 2013 |
| English Village - acquisition | 1 | \$140,000.00 | \$83,999.96 | 1/30th forgiven each year beginning 7/12/00 |
| English Village - rehab | 1 | \$25,000.00 | \$2,500.00 | 1/10th forgiven each year beginning 4/15/03 |
| English Village - roof rehab | 1 | \$45,000.00 | \$27,000.00 | 1/10th forgiven each year beginning 8/11/08 |
| Parkville Apt. - rehab | 1 | \$150,000.00 | \$150,000.00 | due at sale, refinance, transfer - 0% int. |
| Parkville Apt. - rehab | 1 | \$40,000.00 | \$28,000.00 | 1/10th forgiven each year beginning 10/1/10 |
| Quail East (Blue Vista) - land acq. | 1 | \$70,000.00 | \$70,000.00 | total amount forgiven @ final home sale |
| Terry St. Apt. - deck replacement | 1 | \$35,000.00 | \$14,000.00 | 1/10th forgiven each year beginning 7/18/07 |
| English Village - Rehab | 1 | \$50,000.00 | \$50,000.00 | 10th forgiven each year beginning 10/1/12 |
| Economic Development | | | | |
| Simply Bulk Loan | 1 | \$35,000.00 | \$17,938.85 | 0% interest, qrtly payments, 5 year term |
| Sun Rose Café loan | 1 | \$18,000.00 | \$12,212.34 | 0% interest, qrtly payments, 5 year term |
| TOTALS | 96 | \$2,245,094.20 | \$1,418,394.45 | |

NOTE: For forgivable loans, owner-occupancy checks are made annual and/or annual checks are made to ensure that the agency is still operating the same program at the same location as originally approved.

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs

This report is to be completed by grantees, developers, sponsors, builders, agencies, and/or project owners for reporting contract and subcontract activities of \$10,000 or more under the following programs: Community Development Block Grants (entitlement and small cities); Urban Development Action Grants; Housing Development Grants; Multifamily Insured and Noninsured; Public and Indian Housing Authorities; and contracts entered into by recipients of CDBG rehabilitation assistance.

Contracts/subcontracts of less than \$10,000 need be reported only if such contracts represent a significant portion of your total contracting activity. Include only contracts executed during this reporting period.

This form has been modified to capture Section 3 contract data in columns 7g and 7i. Section 3 requires that the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs shall, to the greatest extent feasible, be directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. Recipients using this form to report Section 3 contract data must also use Part I of form HUD-60002 to report employment and training opportunities data. Form HUD-2516 is to be

completed for public and Indian housing and most community development programs. Form HUD-60002 is to be completed by all other HUD programs including State administered community development programs covered under Section 3.

A Section 3 contractor/subcontractor is a business concern that provides economic opportunities to low- and very low-income residents of the metropolitan area (or nonmetropolitan county), including a business concern that is 51 percent or more owned by low- or very low-income residents; employs a substantial number of low- or very low-income residents; or provides subcontracting or business development opportunities to businesses owned by low- or very low-income residents. Low- and very low-income residents include participants in Youthbuild programs established under Subtitle D of Title IV of the Cranston-Gonzalez National Affordable Housing Act.

The terms "low-income persons" and "very low-income persons" have the same meanings given the terms in section 3(b)(2) of the United States Housing Act of 1937. Low-income persons mean families (including single persons) whose incomes do not exceed 80 per centum of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that the Secretary

may establish income ceilings higher or lower than 80 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of prevailing levels of construction costs or unusually high or low-income families. Very low-income persons means low-income families (including single persons) whose incomes do not exceed 50 per centum of the median family income for the area, as determined by the Secretary with adjustments for smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 per centum of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Submit two (2) copies of this report to your local HUD Office within ten (10) days after the end of the reporting period you checked in item 4 on the front.

Complete item 7h. only once for each contractor/subcontractor on each semi-annual report.

Enter the prime contractor's ID in item 7f. for all contracts and subcontracts. Include only contracts executed during this reporting period. PHAs/IHAs are to report all contracts/subcontracts.

Community Development Programs

1. **Grantee:** Enter the name of the unit of government submitting this report.
3. **Contact Person:** Enter name and phone of person responsible for maintaining and submitting contract/subcontract data.
- 7a. **Grant Number:** Enter the HUD Community Development Block Grant Identification Number (with dashes). For example: B-32-MC-25-0034. For Entitlement Programs and Small City multi-year comprehensive programs, enter the latest approved grant number.
- 7b. **Amount of Contract/Subcontract:** Enter the dollar amount rounded to the nearest dollar. If subcontractor ID number is provided in 7f, the dollar figure would be for the subcontract only and not for the prime contract.
- 7c. **Type of Trade:** Enter the numeric codes which best indicates the contractor's/subcontractor's service. If subcontractor ID number is provided in 7f., the type of trade code would be for the subcontractor only and not for the prime contractor. The "other" category includes supply, professional services and all other activities except construction and education/training activities.
- 7d. **Business Racial/Ethnic/Gender Code:** Enter the numeric code which indicates the racial/ethnic /gender character of the owner(s) and controller(s) of 51% of the business. When 51% or more is not owned and controlled by any single racial/ethnic/gender category, enter the code which seems most appropriate. If the subcontractor ID number is provided, the code would apply to the subcontractor and not to the prime contractor.
- 7e. **Woman Owned Business:** Enter Yes or No.
- 7f. **Contractor Identification (ID) Number:** Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.
- 7g. **Section 3 Contractor:** Enter Yes or No.
- 7h. **Subcontractor Identification (ID) Number:** Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.
- 7i. **Section 3 Contractor:** Enter Yes or No.
- 7j. **Contractor/Subcontractor Name and Address:** Enter this information for each

Previous editions are obsolete.

firm receiving contract/subcontract activity only one time on each report for each firm.

Multifamily Housing Programs

1. **Grantee/Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report.
3. **Contact Person:** Same as item 3 under CPD Programs.
4. **Reporting Period:** Check only one period.
5. **Program Code:** Enter the appropriate program code.
- 7a. **Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.
- 7b. **Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.
- 7c. **Type of Trade:** Same as item 7c. under CPD Programs.
- 7d. **Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.
- 7e. **Woman Owned Business:** Enter Yes or No.
- 7f. **Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.
- 7g. **Section 3 Contractor:** Enter Yes or No.
- 7h. **Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.
- 7i. **Section 3 Contractor:** Enter Yes or No.
- 7j. **Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

1. **Project Owner:** Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.
3. **Contact Person:** Same as item 3 under CPD Programs.
4. **Reporting Period:** Check only one period.
5. **Program Code:** Enter the appropriate program code.
- 7a. **Grant/Project Number:** Enter the HUD Project Number or Housing Development Grant or number assigned.
- 7b. **Amount of Contract/Subcontract:** Same as item 7b. under CPD Programs.
- 7c. **Type of Trade:** Same as item 7c. under CPD Programs.
- 7d. **Business Racial/Ethnic/Gender Code:** Same as item 7d. under CPD Programs.
- 7e. **Woman Owned Business:** Enter Yes or No.
- 7f. **Contractor Identification (ID) Number:** Same as item 7f. under CPD Programs.
- 7g. **Section 3 Contractor:** Enter Yes or No.
- 7h. **Subcontractor Identification (ID) Number:** Same as item 7h. under CPD Programs.
- 7i. **Section 3 Contractor:** Enter Yes or No.
- 7j. **Contractor/Subcontractor Name and Address:** Same as item 7j. under CPD Programs.

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7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Enter the Employer (IRS) Number of the Prime Contractor as the unique identifier for prime recipient of HUD funds. Note that the Employer (IRS) Number must be provided for each contract/subcontract awarded.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Enter the Employer (IRS) Number of the subcontractor as the unique identifier for each subcontract awarded from HUD funds. When the subcontractor ID Number is provided, the respective Prime Contractor ID Number must also be provided.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Enter this information for each
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firm receiving contract/subcontract activity only one time on each report for each firm.

Multifamily Housing Programs

1. Grantee/Project Owner: Enter the name of the unit of government, agency or mortgagor entity submitting this report.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.

Public Housing and Indian Housing Programs

PHAs/IHAs are to report all contracts/subcontracts. Include only contracts executed during this reporting period.

1. Project Owner: Enter the name of the unit of government, agency or mortgagor entity submitting this report. Check box as appropriate.

3. Contact Person: Same as item 3 under CPD Programs.

4. Reporting Period: Check only one period.

5. Program Code: Enter the appropriate program code.

7a. Grant/Project Number: Enter the HUD Project Number or Housing Development Grant or number assigned.

7b. Amount of Contract/Subcontract: Same as item 7b. under CPD Programs.

7c. Type of Trade: Same as item 7c. under CPD Programs.

7d. Business Racial/Ethnic/Gender Code: Same as item 7d. under CPD Programs.

7e. Woman Owned Business: Enter Yes or No.

7f. Contractor Identification (ID) Number: Same as item 7f. under CPD Programs.

7g. Section 3 Contractor: Enter Yes or No.

7h. Subcontractor Identification (ID) Number: Same as item 7h. under CPD Programs.

7i. Section 3 Contractor: Enter Yes or No.

7j. Contractor/Subcontractor Name and Address: Same as item 7j. under CPD Programs.



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 Integrated Disbursement and Information System
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PART I: SUMMARY OF CDBG RESOURCES

| | |
|---|--------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 489,991.14 |
| 02 ENTITLEMENT GRANT | 799,965.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 500.58 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 RETURNS | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 0.00 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 1,290,456.72 |

PART II: SUMMARY OF CDBG EXPENDITURES

| | |
|--|------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 421,292.34 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 421,292.34 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 153,070.98 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 574,363.32 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 716,093.40 |

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

| | |
|--|------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 106,039.44 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 315,252.90 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 421,292.34 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 100.00% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|-------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: PY: PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 0.00 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 0.00 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 0.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 60,868.97 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 59,125.03 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 0.00 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 119,994.00 |
| 32 ENTITLEMENT GRANT | 799,965.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 21,718.66 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 0.00 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 821,683.66 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 14.60% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|--|------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 153,070.98 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 136,197.80 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 129,275.73 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 159,993.05 |
| 42 ENTITLEMENT GRANT | 799,965.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 500.58 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 0.00 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 800,465.58 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 19.99% |



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

| Plan Year | IDIS Project | IDIS Activity | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|-------------------|-------------|--------------------|---------------------|
| 2010 | 11 | 566 | EFAA Echo House | 14B | LMH | \$68.64 |
| 2011 | 14 | 592 | BHP Sanitas Place | 14B | LMH | \$105,970.80 |
| Total | | | | | | \$106,039.44 |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|---|-------------|---------------------|--------------|
| 2009 | 9 | 530 | 5443490 | MEDICINE HORSE | 03 | LMC | \$467.80 |
| 2010 | 7 | 560 | 5467223 | Growing Gardens | 03 | LMC | \$4,318.43 |
| 2011 | 5 | 583 | 5467223 | Care Connect Office | 03 | LMC | \$4,392.00 |
| 2011 | 6 | 584 | 5387052 | Dental Aid | 03P | LMC | \$30,000.00 |
| 2011 | 8 | 586 | 5443490 | Immigrant Legal Center of Boulder County | 03 | LMC | \$2,300.00 |
| 2011 | 8 | 586 | 5504372 | Immigrant Legal Center of Boulder County | 03 | LMC | \$2,232.00 |
| 2011 | 9 | 587 | 5443506 | Medicine Horse Program | 03 | LMC | \$1,104.57 |
| 2011 | 11 | 589 | 5419202 | Micro Enterprise | 18C | LMCMC | \$40,000.00 |
| 2011 | 12 | 590 | 5511470 | New Horizons Preschool Remodel | 03M | LMC | \$1,950.00 |
| 2011 | 13 | 591 | 5477690 | Safehouse Progressive Alliance for Nonviolence Office | 03 | LMC | \$7,481.00 |
| 2011 | 13 | 591 | 5504372 | Safehouse Progressive Alliance for Nonviolence Office | 03 | LMC | \$500.00 |
| 2011 | 18 | 596 | 5387052 | Housing Rehab | 14A | LMH | \$9,722.70 |
| 2011 | 18 | 596 | 5404995 | Housing Rehab | 14A | LMH | \$15,300.00 |
| 2011 | 18 | 596 | 5463277 | Housing Rehab | 14A | LMH | \$17,561.45 |
| 2011 | 25 | 604 | 5376195 | BCHA Arch Barrier Removal | 14A | LMH | \$7,745.63 |
| 2012 | 3 | 607 | 5490212 | BMoCa | 03 | LMC | \$14,848.86 |
| 2012 | 4 | 608 | 5477690 | Family Resource School | 05 | LMC | \$33,872.32 |
| 2012 | 4 | 608 | 5490212 | Family Resource School | 05 | LMC | \$9,481.58 |
| 2012 | 4 | 608 | 5496845 | Family Resource School | 05 | LMC | \$4,378.63 |
| 2012 | 4 | 608 | 5504372 | Family Resource School | 05 | LMC | \$8,757.29 |
| 2012 | 4 | 608 | 5511470 | Family Resource School | 05 | LMC | \$4,379.15 |
| 2012 | 5 | 609 | 5504372 | Micro Enterprise | 18C | LMJ | \$40,000.00 |
| 2012 | 8 | 612 | 5463277 | Housing Rehab | 14A | LMH | \$876.30 |
| 2012 | 8 | 612 | 5490212 | Housing Rehab | 14A | LMH | \$31,443.48 |
| 2012 | 8 | 612 | 5504372 | Housing Rehab | 14A | LMH | \$2,232.00 |
| 2012 | 8 | 612 | 5511470 | Housing Rehab | 14A | LMH | \$17,257.71 |
| 2012 | 11 | 615 | 5477690 | Thistle Office Rehab | 03 | LMC | \$1,147.00 |
| 2012 | 11 | 615 | 5490212 | Thistle Office Rehab | 03 | LMC | \$1,503.00 |
| Total | | | | | | \$315,252.90 | |



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PART I: SUMMARY OF CDBG RESOURCES

| | |
|---|------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 301,005.00 |
| 02 ENTITLEMENT GRANT | 184,737.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 0.00 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 RETURNS | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 0.00 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 485,742.00 |

PART II: SUMMARY OF CDBG EXPENDITURES

| | |
|--|------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 275,260.69 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 275,260.69 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 19,597.37 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 294,858.06 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 190,883.94 |

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

| | |
|--|------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 275,260.69 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 275,260.69 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 100.00% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|---------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 0.00 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 0.00 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 0.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 0.00 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 0.00 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 0.00 |
| 32 ENTITLEMENT GRANT | 184,737.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 0.00 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 0.00 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 184,737.00 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 0.00% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|---|------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 19,597.37 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40) | 19,597.37 |
| 42 ENTITLEMENT GRANT | 184,737.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 0.00 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 0.00 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 184,737.00 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 10.61% |



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---------------|-------------|--------------------|--------------|
| 2009 | 3 | 13 | 5396367 | Front Range-e | 14A | LMH | \$360.00 |
| 2009 | 3 | 20 | 5396367 | Cimarron-g | 14A | LMH | \$80.91 |
| 2009 | 3 | 21 | 5396367 | Cimarron-h | 14A | LMH | \$200.91 |
| 2009 | 3 | 39 | 5472357 | Front Range-p | 14A | LMH | \$460.71 |
| 2009 | 3 | 39 | 5491403 | Front Range-p | 14A | LMH | \$4,725.00 |
| 2009 | 3 | 50 | 5472357 | FR-f-W | 14A | LMH | \$180.00 |
| 2011 | 5 | 26 | 5396367 | Jade-g | 14A | LMH | \$20,080.91 |
| 2011 | 5 | 31 | 5396367 | Rock Creek-h | 14A | LMH | \$500.91 |
| 2011 | 5 | 33 | 5472357 | Abilene-i | 14A | LMH | \$20,602.08 |
| 2011 | 5 | 33 | 5491403 | Abilene-i | 14A | LMH | \$60.00 |
| 2011 | 5 | 34 | 5472357 | 127th Ave-j | 14A | LMH | \$736.37 |
| 2011 | 5 | 34 | 5491403 | 127th Ave-j | 14A | LMH | \$13,090.71 |
| 2011 | 5 | 40 | 5472357 | Hemlock-K | 14A | LMH | \$490.71 |
| 2011 | 5 | 40 | 5491403 | Hemlock-K | 14A | LMH | \$20,000.00 |
| 2011 | 5 | 40 | 5512560 | Hemlock-K | 14A | LMH | \$60.00 |
| 2011 | 5 | 41 | 5472357 | 132nd Ct-L | 14A | LMH | \$450.00 |
| 2011 | 5 | 41 | 5491403 | 132nd Ct-L | 14A | LMH | \$13,615.71 |
| 2011 | 5 | 41 | 5512560 | 132nd Ct-L | 14A | LMH | \$60.00 |
| 2011 | 5 | 43 | 5472357 | 1st Ave-M | 14A | LMH | \$520.71 |
| 2011 | 5 | 43 | 5491403 | 1st Ave-M | 14A | LMH | \$20,030.00 |
| 2011 | 5 | 43 | 5512560 | 1st Ave-M | 14A | LMH | \$370.71 |
| 2011 | 5 | 44 | 5472357 | Hemlock-O | 14A | LMH | \$340.71 |
| 2011 | 5 | 44 | 5491403 | Hemlock-O | 14A | LMH | \$20,155.00 |
| 2011 | 5 | 44 | 5512560 | Hemlock-O | 14A | LMH | \$60.00 |
| 2011 | 5 | 45 | 5472357 | 4th Ave-N | 14A | LMH | \$302.13 |
| 2011 | 5 | 45 | 5491403 | 4th Ave-N | 14A | LMH | \$20,210.00 |
| 2011 | 5 | 45 | 5512560 | 4th Ave-N | 14A | LMH | \$460.71 |
| 2011 | 5 | 46 | 5472357 | Carmel-P | 14A | LMH | \$212.13 |
| 2011 | 5 | 49 | 5472357 | 3rd Ave-Q | 14A | LMH | \$81.42 |
| 2011 | 5 | 49 | 5491403 | 3rd Ave-Q | 14A | LMH | \$411.42 |
| 2011 | 5 | 49 | 5512560 | 3rd Ave-Q | 14A | LMH | \$19,105.00 |
| 2011 | 5 | 52 | 5491403 | Winona-R | 14A | LMH | \$662.13 |
| 2011 | 5 | 52 | 5512560 | Winona-R | 14A | LMH | \$20,000.00 |
| 2011 | 5 | 53 | 5491403 | Pine-S | 14A | LMH | \$351.42 |
| 2011 | 5 | 53 | 5512560 | Pine-S | 14A | LMH | \$231.42 |
| 2011 | 5 | 54 | 5491403 | Lilac-T | 14A | LMH | \$70.71 |
| 2011 | 5 | 54 | 5512560 | Lilac-T | 14A | LMH | \$20,663.55 |
| 2011 | 6 | 27 | 5396367 | Front Range-i | 14A | LMH | \$4,910.91 |
| 2011 | 6 | 28 | 5396367 | Cimarron-j | 14A | LMH | \$5,266.73 |
| 2011 | 6 | 29 | 5396367 | Cimarron-k | 14A | LMH | \$5,405.00 |
| 2011 | 6 | 30 | 5396367 | Cimarron-l | 14A | LMH | \$4,644.91 |
| 2011 | 6 | 32 | 5396367 | Front Range-m | 14A | LMH | \$140.91 |
| 2011 | 6 | 32 | 5472357 | Front Range-m | 14A | LMH | \$4,580.91 |
| 2011 | 6 | 36 | 5472357 | Cimarron-n | 14A | LMH | \$391.37 |
| 2011 | 6 | 37 | 5472357 | Front Range-o | 14A | LMH | \$310.46 |
| 2011 | 6 | 37 | 5491403 | Front Range-o | 14A | LMH | \$160.71 |
| 2011 | 6 | 38 | 5472357 | Front Range-q | 14A | LMH | \$5,187.13 |



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PART I: SUMMARY OF CDBG RESOURCES

| | |
|---|--------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 643,434.72 |
| 02 ENTITLEMENT GRANT | 532,458.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 37,021.56 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 RETURNS | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 4,633.05 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 1,217,547.33 |

PART II: SUMMARY OF CDBG EXPENDITURES

| | |
|--|------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 492,388.60 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 492,388.60 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 81,503.89 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 573,892.49 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 643,654.84 |

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

| | |
|--|------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 94,466.70 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 397,921.90 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 492,388.60 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 100.00% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|------------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: 2012 PY: PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 0.00 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 0.00 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 0.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 48,400.00 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | 0.00 |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 48,400.00 |
| 32 ENTITLEMENT GRANT | 532,458.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 74,698.69 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 0.00 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 607,156.69 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 7.97% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|--|------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 81,503.89 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 81,503.89 |
| 42 ENTITLEMENT GRANT | 532,458.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 37,021.56 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 4,633.05 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 574,112.61 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 14.20% |



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

| Plan Year | IDIS Project | IDIS Activity | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|---|-------------|--------------------|--------------------|
| 2011 | 4 | 324 | Aspen Meadows Apartments Rehabilitation | 14B | LMH | \$90,000.00 |
| 2010 | 7 | 340 | Crime Free Multihousing Program | 14B | LMH | \$4,466.70 |
| Total | | | | | | \$94,466.70 |

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---|-------------|--------------------|--------------|
| 2009 | 3 | 354 | 5487201 | Midtown Athletic Field | 03F | LMA | \$36,711.47 |
| 2009 | 5 | 330 | 5487201 | Business Revolving Loan Fund | 18C | LMCMC | \$72,932.00 |
| 2009 | 5 | 339 | 5487201 | Business Training - Spanish Language | 18C | LMCMC | \$3,200.00 |
| 2010 | 7 | 314 | 5466283 | Kitely Athletic Field Improvements | 03F | LMA | \$13,454.12 |
| 2010 | 7 | 314 | 5487201 | Kitely Athletic Field Improvements | 03F | LMA | \$22,112.51 |
| 2010 | 7 | 314 | 5509127 | Kitely Athletic Field Improvements | 03F | LMA | \$9,286.90 |
| 2010 | 7 | 332 | 5447385 | Neighborhood Revitalization | 03E | LMA | \$6,050.10 |
| 2010 | 7 | 332 | 5466283 | Neighborhood Revitalization | 03E | LMA | \$24.91 |
| 2010 | 7 | 332 | 5477032 | Neighborhood Revitalization | 03E | LMA | \$1,150.12 |
| 2010 | 7 | 332 | 5487201 | Neighborhood Revitalization | 03E | LMA | \$2,690.61 |
| 2010 | 7 | 332 | 5509127 | Neighborhood Revitalization | 03E | LMA | \$1,503.60 |
| 2010 | 7 | 332 | 5531344 | Neighborhood Revitalization | 03E | LMA | \$10.20 |
| 2010 | 7 | 353 | 5477032 | Alta Park Irrigation Project | 03F | LMA | \$3,328.00 |
| 2010 | 7 | 353 | 5509127 | Alta Park Irrigation Project | 03F | LMA | \$272.71 |
| 2010 | 7 | 353 | 5531344 | Alta Park Irrigation Project | 03F | LMA | \$4,434.81 |
| 2011 | 2 | 337 | 5447385 | FHUW - PIE/Homeownership | 13 | LMH | \$3,000.00 |
| 2011 | 2 | 337 | 5487201 | FHUW - PIE/Homeownership | 13 | LMH | \$1,000.00 |
| 2011 | 3 | 355 | 5487201 | Midtown Corridor Business Assistance | 18B | LMA | \$3,180.00 |
| 2011 | 3 | 355 | 5509127 | Midtown Corridor Business Assistance | 18B | LMA | \$2,560.00 |
| 2011 | 3 | 355 | 5531344 | Midtown Corridor Business Assistance | 18B | LMA | \$1,000.00 |
| 2011 | 5 | 336 | 5466283 | FHUW - PIE/Education | 05 | LMC | \$3,000.00 |
| 2011 | 6 | 328 | 5447385 | Emergency Grant Program | 14A | LMH | \$17,140.40 |
| 2011 | 6 | 328 | 5466283 | Emergency Grant Program | 14A | LMH | \$6,723.80 |
| 2011 | 6 | 328 | 5477032 | Emergency Grant Program | 14A | LMH | \$1,063.11 |
| 2011 | 6 | 328 | 5487201 | Emergency Grant Program | 14A | LMH | \$221.30 |
| 2011 | 6 | 343 | 5447385 | Architectural Barrier Removal Program | 14A | LMH | \$4,901.00 |
| 2011 | 6 | 343 | 5487201 | Architectural Barrier Removal Program | 14A | LMH | \$599.00 |
| 2012 | 2 | 344 | 5477032 | General Rehabilitation Program | 14A | LMH | \$55,903.12 |
| 2012 | 2 | 344 | 5487201 | General Rehabilitation Program | 14A | LMH | \$165.00 |
| 2012 | 2 | 345 | 5487201 | Architectural Barrier Removal | 14A | LMH | \$7,471.10 |
| 2012 | 2 | 345 | 5509127 | Architectural Barrier Removal | 14A | LMH | \$9,424.90 |
| 2012 | 2 | 345 | 5531344 | Architectural Barrier Removal | 14A | LMH | \$10,025.64 |
| 2012 | 2 | 346 | 5477032 | Emergency Grant | 14A | LMH | \$1,034.14 |
| 2012 | 2 | 346 | 5487201 | Emergency Grant | 14A | LMH | \$6,754.98 |
| 2012 | 2 | 346 | 5509127 | Emergency Grant | 14A | LMH | \$5,975.49 |
| 2012 | 2 | 346 | 5531344 | Emergency Grant | 14A | LMH | \$5,565.00 |
| 2012 | 4 | 348 | 5487201 | BCHA - Homeownership/Post Purch Counseling | 05U | LMC | \$35,571.74 |
| 2012 | 4 | 348 | 5509127 | BCHA - Homeownership/Post Purch Counseling | 05U | LMC | \$3,828.26 |
| 2012 | 4 | 356 | 5487201 | FHUW - IDA/PIE Program - Homeownerhip | 13 | LMH | \$6,000.00 |
| 2012 | 5 | 349 | 5509127 | Alternatives for Youth - Window Replacement | 03D | LMC | \$9,650.00 |
| 2012 | 5 | 357 | 5487201 | FHUW - IDA/PIE Prog - Education | 05 | LMC | \$6,000.00 |
| 2012 | 5 | 358 | 5487201 | FHUW - IDA/PIE Prog - Business | 18C | LMCMC | \$4,000.00 |
| 2012 | 6 | 350 | 5509127 | Neighborhood Revitalization | 03E | LMA | \$9,001.86 |



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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|---------------|-------------|--------------------|--------------|
| Total | | | | | | | \$397,921.90 |

**City of Longmont
CDBG Program Income Summary- 2012**

a. Program Income:

1. Total program income to revolving funds: \$29,806.33

| | <u>Rec'd this year</u> | <u>Total Available</u> | <u>Expended</u> | <u>Balance *</u> |
|--|------------------------|------------------------|-----------------|------------------|
| Commercial Revitalization (subrecipient) | \$ 1,014.88 | \$29,823.80 | \$17.47 | \$29,806.33 |
| 2. Float funded activities: | | | | \$0.00 |
| 3. Other loan repayments received by category in 2012 | | | | \$41,654.61 |
| | <u>Rec'd this year</u> | <u>Total Available</u> | <u>Expended</u> | <u>Balance</u> |
| Down Payment Assistance | \$13,900.13 | \$14,878.29 | \$14,878.29 | \$0.00 |
| Residential Rehab Loans | \$ 7,568.60 | \$7,662.60 | \$7,662.60 | \$0.00 |
| Interest earned on above loan payments & misc. income | \$16,491.00 | \$19,113.72 | \$19,113.72 | \$0.00 |

b. Prior Period Adjustments:

Program Income funds carried over from previous year:

| | |
|--|----------|
| Down Payment Assistance | \$978.16 |
| Commercial Revitalization (subrecipient) | \$0.00 |
| Residential Rehab Loans | \$0.00 |
| Miscellaneous | \$0.00 |

c. Loans and other receivables:

1. Float funded activities: \$0.00

2. Total number of loans outstanding and principal balance owed as of end of reporting period: 96
\$1,418,394.45

See attached spreadsheet summary

3. Parcels acquired that are available for sale: NA

4. Number and amount of loans in default for which the balance was forgiven or written off during the reporting period: 2
\$13,600.00

d. Lump sum drawdown agreement: NA

*** NOTE – All of the unspent funds are with a subrecipient to be used for the Commercial Revitalization Loan Program.**

CITY OF BOULDER Report has been submitted.

January 30, 2013

Section 3 Summary Report

Economic Opportunities for
Low and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
and Equal Opportunity

OMB Approval No.2529-0043
(exp. 8/17/2015)

HUD Field Office :: DENVER, CO

See Public Reporting Burden Statement below

1. Recipient Name:

City of Boulder

Recipient Address: (street, city, state, zip)

P.O. Box 791
Boulder, Colorado 80306

2. Agency ID:

B12MC080003

3. Total Amount of Award: \$ 799,965
Amount of All Contracts Awarded: \$ 456,994

4. Contact Person:

Shelly Conley, Acting Asset Manager

5. Phone: 303-441-3231

Fax: 720-564-2188

E-Mail: conleys@bouldercolorado.gov

6. Reporting Period: Quarter 4 of Fiscal Year 2012

7. Date Report Submitted:

01/30/2013

8. Program Code-Name:

7-CDBG-Entitlement

Program Codes:

3A = Public/Indian Housing Development

4 = Homeless Assistance

7 = CDBG-Entitlement

10= Other Housing Programs

1 = Flexible Subsidy

3B = Public/Indian Housing Operation

5 = HOME Assistance

8 = CDBG-State Administered

2 = Section 202/811

3C = Public/Indian Housing Modernization

6 = HOME-State Administered

9 = Other CD Programs

| Part I. Employment and Training (Columns B, C, and F are mandatory fields.) | | | | | |
|---|-----------------------------|---|----------------------------------|--|---|
| A Job Category | B Number of New Hires | C Number of New Hires that are Sec.3 Residents | D % of Section 3 New Hires | E % of Total Staff Hours for Section 3 Employees | F Number of Section 3 Trainees |
| Professionals | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Technicians | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Office/Clerical | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Officials/Managers | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Sales | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Craft Workers (skilled) | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Operatives (semiskilled) | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Laborers (unskilled) | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Service Workers | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Other (List) | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Total | 0 | 0 | | | 0 |

Part II. Contracts Awarded

1. Construction Contracts:

- A. Total dollar amount of all construction contracts awarded on the project \$ 297,000
- B. Total dollar amount of construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving construction contracts 0

2. Non-Construction Contracts:

- A. Total dollar amount of all non-construction contracts awarded on the project \$ 159,994
- B. Total dollar amount of non-construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving non-construction contracts 0

Part III. Summary of Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Select yes to all that apply)

No Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

No Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

No Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

No Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

No Other; describe below.

Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u., mandates that the Department ensure that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as a self-monitoring tool. The data is entered into a data base and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

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Section 3 Summary Report - Supplemental Information

**City of Boulder FY 2012
Community Development Block Grant**

**Total Award: \$799,965
Total Allocated Funds: \$456,994**

Construction Projects

| | |
|------------------------------|------------------|
| Housing Rehab | \$100,000 |
| Architectural Barriers | \$25,000 |
| BMoCa | \$41,000 |
| Community Food Share | \$85,000 |
| New Horizon Preschool | \$28,000 |
| Thistle Office Remodel | \$18,000 |
| Total CDBG Allocated: | \$297,000 |

Non-Construction Projects

| | |
|------------------------------|------------------|
| Family Resource School | \$119,994 |
| Microenterprise | \$40,000 |
| Total CDBG Allocated: | \$159,994 |



Shelly Conley, Acting Asset Manager

1/30/13

Date

CITY OF BOUDER Report has been submitted

January 30, 2013

Section 3 Summary Report

Economic Opportunities for
Low and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
and Equal Opportunity

OMB Approval No.2529-0043
(exp. 8/17/2015)

HUD Field Office : : DENVER, CO

See Public Reporting Burden Statement below

1. Recipient Name:

City of Boulder

Recipient Address: (street, city, state, zip)

P.O. Box 791
Boulder, Colorado 80306

2. Agency ID:

M12DC080202

3. Total Amount of Award: \$ 889,383
Amount of All Contracts Awarded: \$ 0

4. Contact Person:

Shelly Conley, Acting Asset Manager

5. Phone: 303-441-3231

Fax: 720-564-2188

E-Mail: conleys@bouldercolorado.gov

6. Reporting Period: Quarter 4 of Fiscal Year 2012

7. Date Report Submitted:

01/30/2013

8. Program Code-Name:

5-HOME Assistance

Program Codes:

3A = Public/Indian Housing Development

4 = Homeless Assistance

7 = CDBG-Entitlement

10= Other Housing Programs

1 = Flexible Subsidy

3B = Public/Indian Housing Operation

5 = HOME Assistance

8 = CDBG-State Administered

2 = Section 202/811

3C = Public/Indian Housing Modernization

6 = HOME-State Administered

9 = Other CD Programs

| Part I. Employment and Training (Columns B, C, and F are mandatory fields.) | | | | | |
|--|------------------------------------|--|---|---|--|
| A Job Category | B Number of New Hires | C Number of New Hires that are Sec.3 Residents | D % of Section 3 New Hires | E % of Total Staff Hours for Section 3 Employees | F Number of Section 3 Trainees |
| Professionals | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Technicians | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Office/Clerical | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Officials/Managers | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Sales | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Craft Workers (skilled) | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Operatives (semiskilled) | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Laborers (unskilled) | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Service Workers | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Other (List) | 0 | 0 | 0.00 % | 0.00 % | 0 |
| Total | 0 | 0 | | | 0 |

Part II. Contracts Awarded**1. Construction Contracts:**

- A. Total dollar amount of all construction contracts awarded on the project \$ 0
- B. Total dollar amount of construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving construction contracts 0

2. Non-Construction Contracts:

- A. Total dollar amount of all non-construction contracts awarded on the project \$ 0
- B. Total dollar amount of non-construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving non-construction contracts 0

Part III. Summary of Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Select **yes** to all that apply)

No Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

No Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

No Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

No Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

No Other; describe below.

Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

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The first part of the paper discusses the importance of ...

The second part of the paper discusses the importance of ...

Section 3 Summary Report - Supplemental Information

City of Boulder FY 2012

HOME Investment Partnership Funds

Total Award: \$889,383

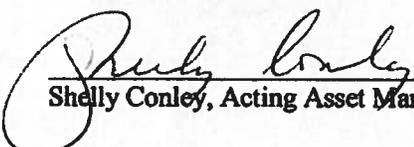
Total Allocated Funds: \$1,042,821

Construction Projects

| | |
|-------------------------------|------------------|
| Habitat Lafayette Coal Creek | \$63,449 |
| Longmont Christian Housing | \$37,985 |
| Longmont Habitat for Humanity | \$10,000 |
| Longmont Inn Between | \$208,238 |
| Total HOME Allocated: | \$319,672 |

Non-Construction Projects

| | |
|------------------------------|------------------|
| BHP West View | \$400,000 |
| BCHA Aspinwall | \$95,000 |
| Broomfield TBRA | \$56,031 |
| Longmont DPA | \$15,000 |
| Longmont HOME Admin | \$17,387 |
| Longmont TBRA | \$139,731 |
| Total HOME Allocated: | \$228,149 |



Shelly Conley, Acting Asset Manager

1/30/13

Date

Part II: Contracts Awarded

1. Construction Contracts:

| | |
|---|---------------|
| A. Total dollar amount of all contracts awarded on the project | \$ 336,098.00 |
| B. Total dollar amount of contracts awarded to Section 3 businesses | \$ 299,693.00 |
| C. Percentage of the total dollar amount that was awarded to Section 3 businesses | 89 % |
| D. Total number of Section 3 businesses receiving contracts | |

2. Non-Construction Contracts:

| | |
|---|------|
| A. Total dollar amount all non-construction contracts awarded on the project/activity | \$ 0 |
| B. Total dollar amount of non-construction contracts awarded to Section 3 businesses | \$ 0 |
| C. Percentage of the total dollar amount that was awarded to Section 3 businesses | 0 % |
| D. Total number of Section 3 businesses receiving non-construction contracts | 0 |

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

The City of Longmont has no Public Housing Units. We completed 41 rehab projects under the City's Rehab programs, added playground equipment in a small neighborhood funded a project to remove 27 tubs and replace with walk-in showers, and funded the repair of an irrigation system in a neighborhood park, funded the replacement of windows at a offit building... All projects funded by the CDBG funds were less than \$90,000. All projects were bid out with the Section 3 language in the bid documents. All bidders completed the 13 survey.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, Searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

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SUMMARY OF COMMUNITY DEVELOPMENT BLOCK GRANT ACTIVITIES AND BENEFICIARIES REPORT FOR 2012

| ACTIVITY NAME | ACCOMPLISHMENTS | CDBG BUDGET | CDBG EXPENDITURES | MATCHING FUNDS | | Total Number Persons (P)/Households (H) Assisted | | | | | | | | | |
|---|--|------------------|-------------------|------------------|------------|--|-----------|-----------|------------|-----------|-----------|-----------|-----------------------|-----------|-----------|
| | | | | | | LOW/MOD | LOW | EXTM LOW | WHITE | OTHER | HISP | TOTAL | SINGLE ELDERLY HEADED | DISABLED | |
| HOUSING PROGRAMS | | | | | | | | | | | | | | | |
| Single Family Rehab Program | Three homes were rehabilitated with CDBG funds at an average cost of \$19,377.00 per home. | \$63,726 | \$56,068 | \$0 | 3 (h) | | 1 | 2 | 3 | | 2 | 3 | 3 | 1 | 0 |
| | Location: Citywide | | | | | | | | | | | | | | |
| Architectural Barrier Removal Program | 7 homes were rehabilitated in 2012 under this program at an average cost of \$4,222.00 per home | \$55,500 | \$32,422 | \$0 | 7 (H) | | 0 | 7 | 6 | 1 | 1 | 7 | 6 | 4 | 7 |
| | Location: Citywide | | | | | | | | | | | | | | |
| Emergency Grant Program | 27 very low income households were assisted. Average assistance was \$2,094.00 Work included new furnaces, water heaters, fixed leaking roofs, fixed electrical system. | \$55,149 | \$44,478 | \$0 | 27 (H) | | 6 | 21 | 26 | 1 | 8 | 27 | 16 | 17 | 4 |
| | Location: Citywide | | | | | | | | | | | | | | |
| Boulder County Housing Authority Homeownership Training Program | The BCHA provides homeownership training & housing counseling services to Boulder County residents including Longmont. The Homeownership Training is required for Affordable Homebuyer Program applicants. In 2011, increased outreach and services were provided to mono-lingual Spanish speakers or to persons with limited English proficiency. | \$39,400 | \$39,400 | \$390,000 | 101 (H) | 38 | 38 | 0 | 63 | 38 | | | | | |
| | Location: Citywide | | | | | | | | | | | | | | |
| Personal Investment Enterprise IDA Program | Income eligible persons will be able to have their savings matched with CDBG and other funds when saving for Home Purchase. Specific education/training will occur and savings plan must be executed. 4 households entered the program in 2012 and are saving for homeownership while 5 completed the program and purchased a home. | \$14,000 | \$10,000 | \$20,000 | 5 (H) | 0 | 5 | 0 | 5 | 0 | 4 | 5 | 0 | 5 | 0 |
| | Location: Citywide | | | | | | | | | | | | | | |
| Longmont Housing Authority Aspen Meadows Apt Rehab | This project will remove 27 existing tubs in the Aspen Meadows Senior building and replace them with transfer type showers including grab bars. | \$90,000 | \$90,000 | \$10,000 | 27 (H) | | 7 | 20 | 27 | | 2 | 27 | 27 | 24 | |
| | Location: 70 21st Avenue, Longmont, CO | | | | | | | | | | | | | | |
| Longmont Housing Authority Rent Deposit program | Funding was allocated to assist the new residence with deposit requirements at a new affordable housing senior project known as the Hearthstone. | \$5,000 | \$0 | \$0 | | | | | | | | | | | |
| | Location: 1762 Cook Ct. Longmont, CO | | | | | | | | | | | | | | |
| Midtown Neighborhood Revitalization Program - Crime Free Multi Housing grant Program | CDBG funds were allocated towards the Midtown Revitalization Area - Crime Free Multi-Housing Grant. | \$4,467 | \$4,467 | \$4,575 | 18 (H) | | | 18 | 18 | 0 | 5 | 18 | | | |
| Thistle Community Housing English Village rehab | This project will include the replacement of front cement steps and handrails and will also include the purchase of new appliances as part of a kitchen up-grade | \$50,000 | \$0 | \$0 | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | |
| TOTALS: | | \$377,241 | \$276,835 | \$424,575 | 188 | 38 | 57 | 68 | 148 | 40 | 22 | 87 | 52 | 51 | 11 |

| ACTIVITY NAME | ACCOMPLISHMENTS | CDBG BUDGET | CDBG EXPENDITURES | MATCHING FUNDS | | Total Number Persons (P)/Households (H) Assisted | | | | | | | | | |
|--|---|------------------|----------------------|-------------------|--------------|--|--------------|--------------|------------|-----------|------------|------------|----------|----------|----------|
| | | | | | | LOW MOD | LOW | EXTM LOW | WHITE | OTHER | HISP | TOTAL | ELDERLY | HEADED | DISABLED |
| NEIGHBORHOOD IMPROVEMENT PROJECTS | | | | | | | | | | | | | | | |
| Midtown Neighborhood Revitalization Program | Project will redevelop the Midtown Neighborhood Revitalization Area. Will help develop sub-neighborhood areas, design redevelopment plans and help support the neighborhoods in achieving their plans. In 2011 conducted significant outreach in the Lanyon Park neighborhood, funded a concentrated code enforcement effort, made significant improvements to Alta Park, completed a Park Plan for Athletic Field Park, increased alley and street lighting in Kiteley neighborhood, supported the Crime Free Multi-Housing Program with grants to complete safety upgrades, and conducted more Energy Sweeps. | \$268,058 | \$110,032 | \$110,343 | 9814 (P) | 2,431 | 1,936 | 2,258 | | | | | | | |
| | Location: Bounded generally by 9th Ave., Bross St., 23rd Avenue, and the railroad tracks. Census Tracts: 135.01, BGs 1, 3 & 4, 135.03, BGs 2, 3, 4 & 5, and 133.08, BG 2 | | | | | | | | | | | | | | |
| TOTALS: | | \$268,058 | \$110,032 | \$110,343 | 9,814 | 2,431 | 1,936 | 2,258 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| COMMUNITY INVESTMENT PROJECTS | | | | | | | | | | | | | | | |
| Downtown Development Authority | This project provides low interest loans to downtown businesses that will make façade improvements or fix code violations and otherwise approve the appearance of downtown. Completed a new Slum/Blight survey in 2011 so that businesses would know what types of improvements could qualify. | \$0 | \$0 | \$0 | | No beneficiaries this period | | | | | | | | | |
| | Location: Bordered by Longs Peak Ave., alley between Terry & Pratt on west, 1st Ave., and Martin & Emery on east. | | | | | | | | | | | | | | |
| Alternative for Youth | Funds will be used to replace the original windows at the office for Alternatives for Youth | \$10,600 | \$9,650 | \$0 | 940 | 147 | 788 | 50 | 911 | 29 | 788 | 940 | | | |
| | Location: 24th 9th Avenue, Longmont, CO | | | | | | | | | | | | | | |
| Personal Investment Enterprise IDA Program | Income eligible persons will be able to have their savings matched with CDBG and other funds when saving for post-secondary Education. Specific education/training will occur and savings plan must be executed. Four households entered the program and started saving for education, 5 household started attending college in 2012. | \$9,000 | \$9,000 | \$20,000 | 5 (h) | | 2 | 3 | 5 | 0 | 3 | 5 | 0 | 0 | 0 |
| | Location: Citywide | | | | | | | | | | | | | | |
| Digital Divide Program | CDBG funds were reprogrammed in late 2012. The funds that were originally allocated to the OUR Center HVAC Project were reallocated towards the Digital Divide | \$9,500 | \$0 | \$0 | | No beneficiaries for the CDBG funds | | | | | | | | | |
| TOTALS | | \$29,100 | \$18,650 | \$20,000 | 945 | 147 | 790 | 53 | 916 | 29 | 791 | 945 | 0 | 0 | 0 |

| ACTIVITY NAME | ACCOMPLISHMENTS | CDBG BUDGET | CDBG EXPENDITURES | MATCHING FUNDS | | Total Number Persons (P)/Households (H) Assisted | | | | | | | | | |
|---|---|--------------------|-------------------------|-------------------|----------|--|----------|-------------|----------|----------|----------|----------|----------|----------|----------|
| | | | | | | LOW/ MOD | LOW | EXTM LOW | WHITE | OTHER | HISP | TOTAL | ELDERLY | HEADED | DISABLED |
| Economic Development Assistance | | | | | | | | | | | | | | | |
| ED Technical Assistance | Project will provide technical assistance and training to micro-enterprises in need of such help. One business assisted to date. | \$4,772 | \$3,200 | | | Seven businesses were assisted | | | | | | | | | |
| Small Business Revolving Loan Fund | Project will provide loan funds to unbankable small businesses to help them start or expand their operations when they create or retain jobs. Loans were made to six small businesses in 2012 with no jobs created to date, but three of the owners are low/moderate income. Location: Citywide | \$223,804 | \$72,932 | \$35,662 | 6 B | 5 | | 6 | | | | | | 1 | |
| Economic Development Activates | These funds will be used in the Midtown Revitalization area to support Economic Development activities and assistance to businesses. Location: Midtown Revitalization Area | \$125,500 | \$6,740 | \$0 | | No beneficiaries this period | | | | | | | | | |
| Personal Investment Enterprise IDA Program | Income eligible persons will be able to have their savings matched with CDBG and other funds when saving for Business entrepreneurship. Specific education/training will occur and savings plan must be executed. One household entered the program in 2012 and is saving for Small Business and 3 participants have completed and purchased their asset. | \$4,000 | \$4,000 | \$12,000 | 3 (h) | | 2 | 1 | 3 | 0 | 3 | 3 | | | |
| TOTALS | | \$358,076 | \$86,872 | \$47,662 | 9 | 5 | 2 | 1 | 9 | 0 | 3 | 3 | 0 | 1 | 0 |
| PROGRAM ADMINISTRATION | | | | | | | | | | | | | | | |
| General Program Administration | General Administration Funds were also used to support the administration of the HOME Consortium and State HOME funding. | \$111,805 | \$81,504 | \$0 | | NA | | | | | | | | | |
| TOTAL: | | \$111,805 | \$81,504 | \$45,159 | | | | | | | | | | | |
| | TOTALS | \$1,144,280 | \$573,892 | \$647,739 | | | | | | | | | | | |
| | Expenditure Rate | | 50% | | | | | | | | | | | | |
| | Leverage Ratio | | \$1.00 to \$1.13 | | | | | | | | | | | | |
| | Administrative Cost Ratio | | 14% | | 10,956 | 2,621 | 2,785 | 2,380 | 1,073 | 69 | 816 | 1,035 | 52 | 52 | 11 |
| | Low/Moderate Income Ratio | | 71% | | | | | | | | | | | | |

Chart #1
CDBG Funds Available/Committed/Expended

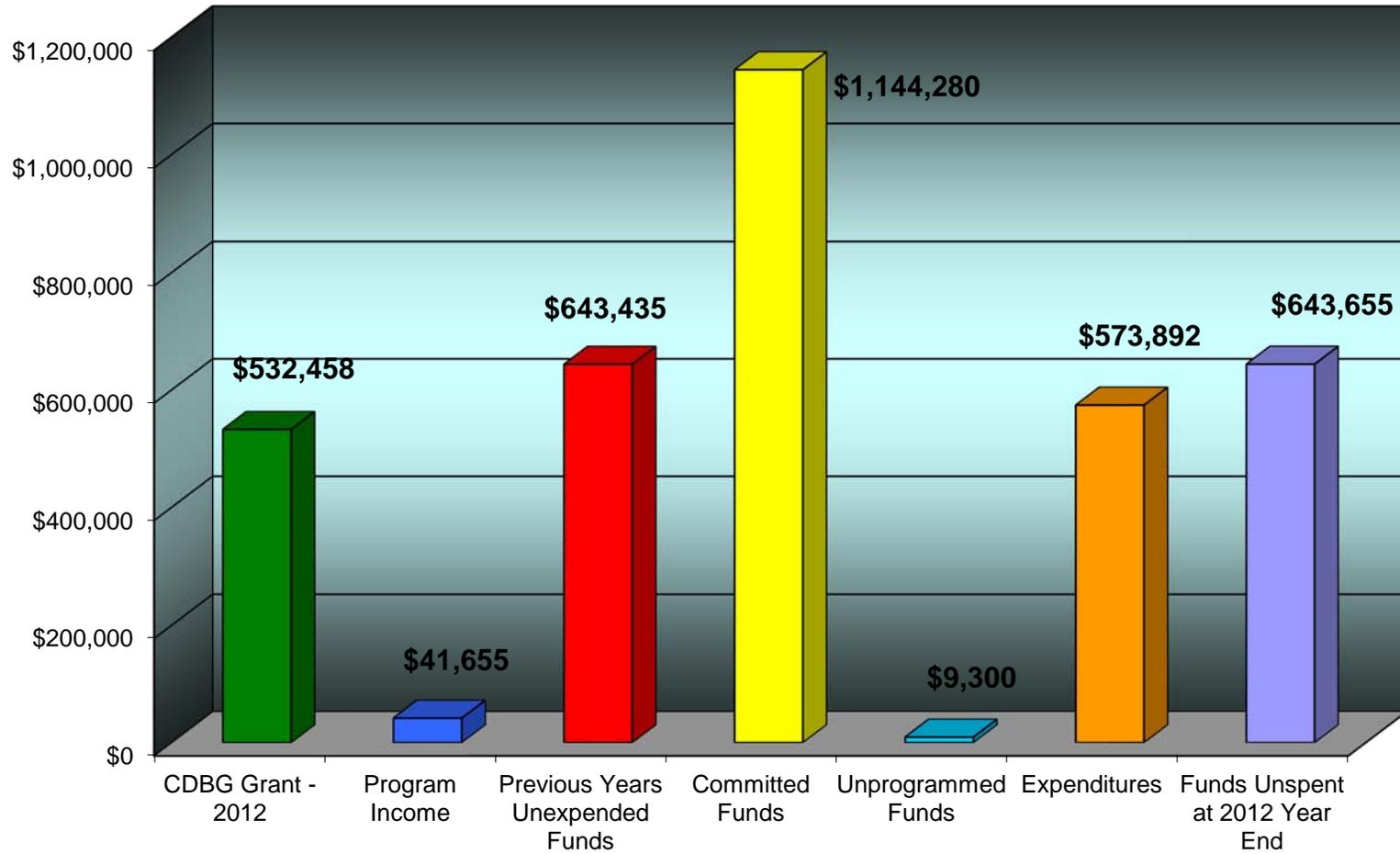


Chart 2
CDBG Funds Budgeted as a % of Total Budget - 2012

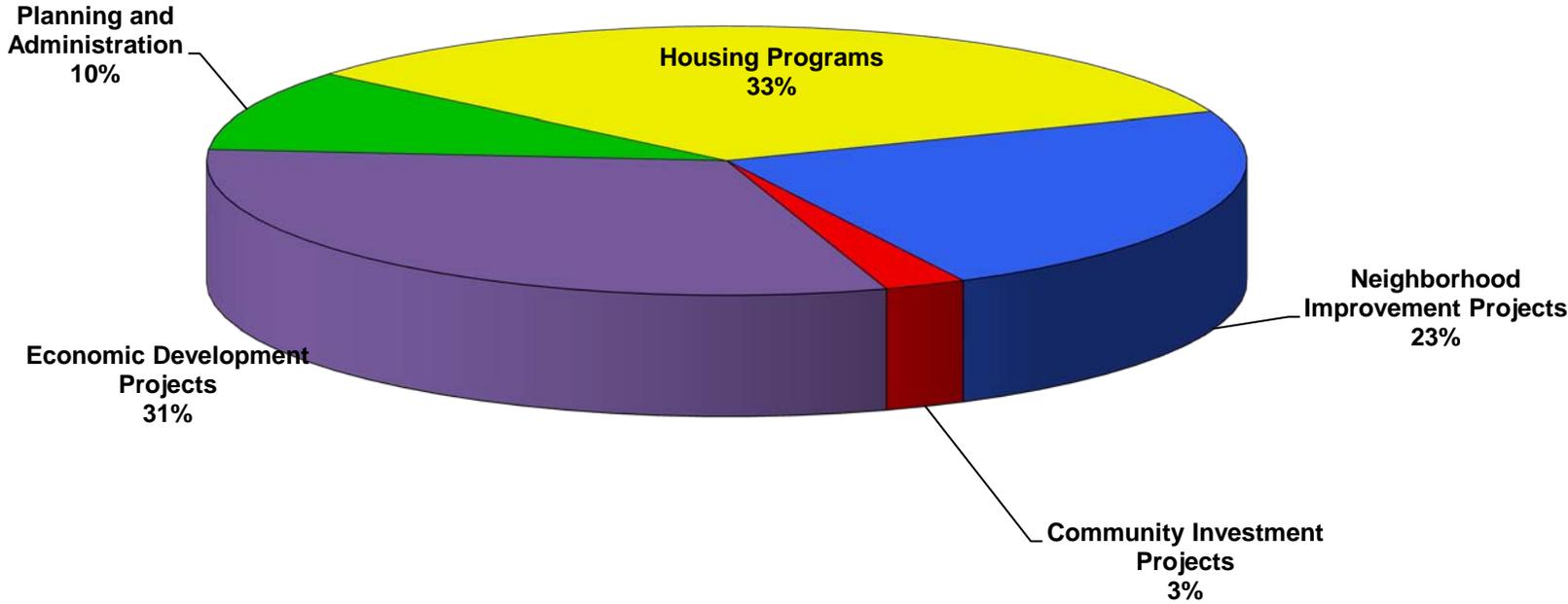


Chart 3
CDBG Funds Spent as a % of Total Expenditures - 2012

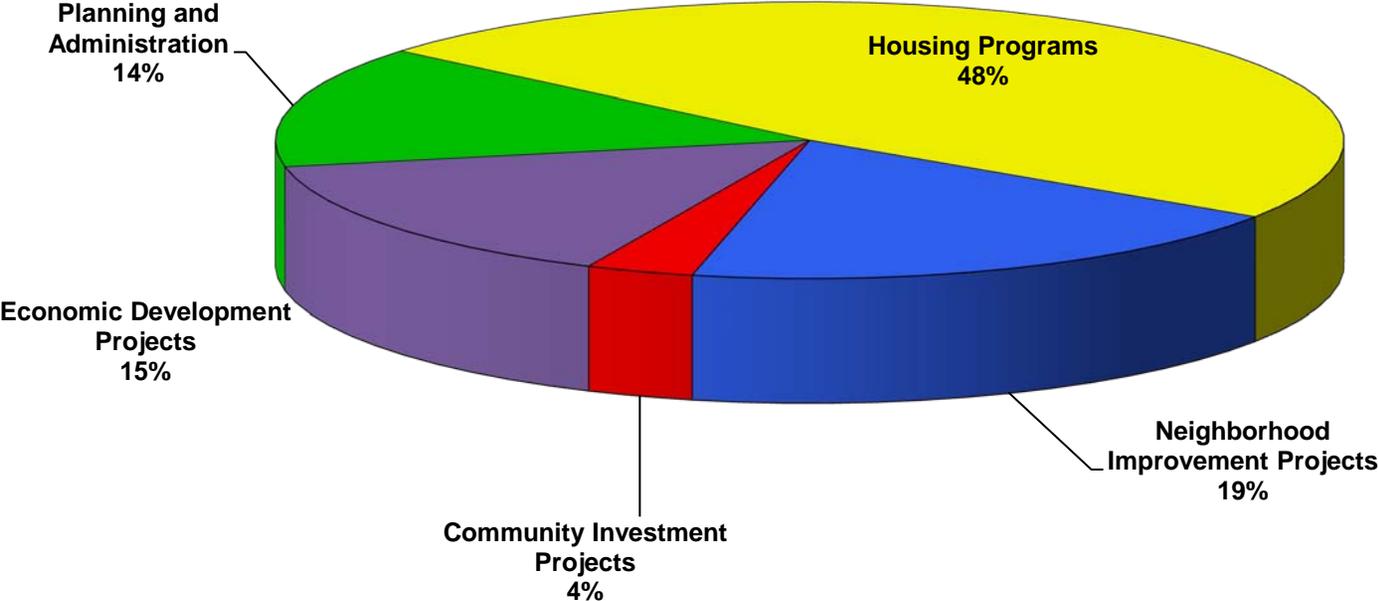
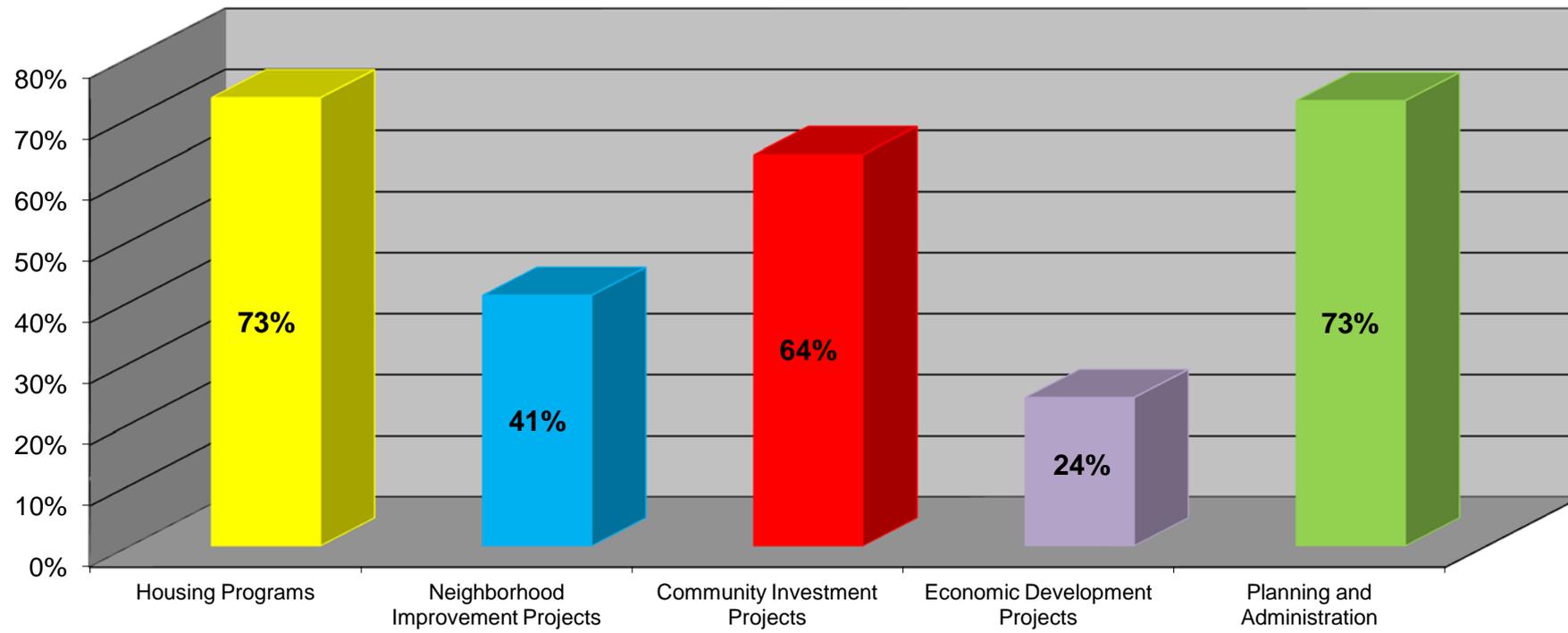


Chart #4
CDBG Funds Expended by Category - 2012



SUMMARY OF HOME GRANT ACTIVITIES AND BENEFICIARIES REPORT FOR 2012

| ACTIVITY NAME | ACCOMPLISHMENTS | HOME BUDGET | HOME EXPENDITURES | MATCHING FUNDS | | Total Number Persons (P)/Households (H) Assisted | | | | | | | | | |
|--|---|------------------|-------------------|------------------|---------------|--|----------|-----------|-----------|----------|-----------|-----------|----------|--------------------------|----------|
| | | | | | | LOW/MOD | LOW | EXTM LOW | WHITE | OTHER | HISP | TOTAL | ELDERLY | HEADED | DISABLED |
| HOUSING PROGRAMS | | | | | | | | | | | | | | | |
| Longmont Housing Authority Tenant Based Rental Assistance | The TBRA program will provide rent assistance funds to house homeless families and provide case management support. This will allow them up to two years to stabilize their lives, find employment or obtain benefits, and seek permanent housing. Location: City of Longmont | \$268,231 | \$40,896 | \$34,224 | 9 (H) | 0 | 0 | 9 | 9 | 0 | 1 | 1 | 0 | 4 | 0 |
| Down Payment Assistance Program | Funds are loaned to low/moderate income households who wish to purchase their first home. Depending on income, funds can be a deferred loan (repaid when the home sells or is refinanced) or a repayment loan. Must completed Homeownership Training before being eligible for a loan. Location: Citywide | \$86,383 | \$2,446 | \$0.00 | 0 | | | | | | | | | No Beneficiaries in 2012 | |
| Longmont Christian Housing St. Vrain Manor Tub/Shower project | Funds were granted to a low income senior project to removed the existing tubs and replace with walk in showers along with grab bars. Location: 606 Pratt Street, Longmont, CO | 60,300 | \$60,300.00 | \$16,898.00 | 9 (H) | 1 | 5 | 3 | 9 | 0 | 0 | 9 | 9 | 4 | 0 |
| The Inn Between Acquisition/rehab of 230 Coffman | Funds were used for the purchase and rehab of an existing tax credit property that consisted of 17 units. Inn Between use the units as transitional housing. Location: 230 Coffman, Longmont, CO | \$208,238.00 | \$86,460.00 | \$762,962.00 | 15 (H) | | | 15 | 11 | 2 | 13 | 15 | | 11 | 0 |
| TOTALS: | | \$623,152 | \$190,102 | \$814,084 | 33 (H) | 1 | 5 | 27 | 29 | 2 | 14 | 25 | 9 | 19 | 0 |
| PROGRAM ADMINISTRATION | | | | | | | | | | | | | | | |
| General Program Administration | General Administration | \$17,387 | \$17,387 | \$0 | | NA | NA | | | | | | | | |
| TOTAL: | | \$17,387 | \$17,387 | \$0 | | | | | | | | | | | |
| TOTALS | | \$640,539 | \$207,489 | \$814,084 | | | | | | | | | | | |
| Expenditure Ratio | | | 32% | | | | | | | | | | | | |
| Leverage Ratio | | | \$1.00 to \$3.92 | \$3.92 | | | | | | | | | | | |
| Low/Moderate Income Beneficiary Ratio | | | 100% | | | | | | | | | | | | |
| Administration Cost Ratio | | | 8% | | | | | | | | | | | | |

SUMMARY OF AFFORDABLE HOUSING FUND ACTIVITIES AND BENEFICIARIES REPORT FOR 2012

| ACTIVITY NAME | ACCOMPLISHMENTS | AHF BUDGET | AHF EXPENDITURES | MATCHING FUNDS | | Total Number Persons (P)/Households (H) Assisted | | | | | | | | | |
|---|--|------------------|---------------------|--------------------|------------|--|-----------|-------------|------------|----------|-----------|------------|--|-----------|----------|
| | | | | | | LOW/ MOD | LOW | EXTM LOW | WHITE | OTHER | HISP | TOTAL | SINGLE ELDERLY HEADED | DISABLED | |
| HOUSING PROGRAMS | | | | | | | | | | | | | | | |
| Single Family Rehab Program | Four homes were rehabilitated with Affordable Housing funds at an average cost of \$13,828 per home. Location: Citywide | \$144,689 | \$93,855 | \$0 | 4 (H) | | | 4 | 4 | | 1 | 4 | 0 | 2 | 0 |
| Thistle Community Housing Parkville window replacement | Affordable Housing funds were allocated towards the installation of new energy efficient windows at Parkville Apartments. Window will be replaced in 2012 | \$53,275 | \$53,275 | \$406,413 | 74(H) | | 20 | 54 | 49 | 3 | 20 | 74 | | | |
| Habitat for Humanity Land Acquisition | Acquisition of land on south Terry Street to build 7 new townhomes for eventual sale to very low income home buyers. | \$140,000 | \$140,000 | \$131,462 | | | | | | | | | No Beneficiaries to be reported yet | | |
| Habitat for Humanity Construction costs for Baker 5 plex | Construction costs for the remaining 5 plex on Baker Street. | \$50,000 | \$0 | \$513,567 | 0 | | | | | | | | No Beneficiaries to be reported yet | | |
| Fee Offsets | The City pays from the Affordable Housing Fund, water and sewer system development fees for housing developments that provide more than 50% of the housing constructed as affordable homes. In 2012, 5 townhomes received such assistance. | \$20,633 | \$20,633 | | | | 5 | | | | | | No other data to be reported yet as units are still under construction | | |
| Digital Divide | Project provides free internet service, internet connection devices and computers to income-qualified Longmont residents with school age children. Location: Citywide | \$7,378 | \$7,378 | | 59 (h) | 1 | 6 | 52 | 55 | 4 | 41 | 59 | 1 | 46 | 2 |
| TOTALS: | | \$415,975 | \$315,141 | \$1,051,442 | 137 | 1 | 30 | 110 | 108 | 7 | 62 | 137 | 1 | 48 | 2 |
| PROGRAM ADMINISTRATION | | | | | | | | | | | | | | | |
| General Program Administration | General Administration | \$152,615 | \$152,254 | \$0 | | | | | | | | | | | |
| TOTAL: | | | | | | | | | | | | | | | |
| | TOTALS | \$568,590 | \$467,395 | \$1,051,442 | | | | | | | | | | | |
| | Expenditure Ratio | | 82% | | | | | | | | | | | | |
| | Leverage Ratio | | \$1.00 to \$2.25 | | | | | | | | | | | | |
| | Low/Moderate Income Beneficiary Ratio | | 103% | | | | | | | | | | | | |
| | Administration Cost Ratio | | 33% | | | | | | | | | | | | |

CITY OF LONGMONT
SUMMARY OF COMMUNITY DEVELOPMENT BLOCK GRANT ACTIVITIES AND BENEFICIARIES REPORT FOR 2012

Attachment J

| ACTIVITY NAME | ACCOMPLISHMENTS | CDBG BUDGET | CDBG EXPENDITURES | MATCHING FUNDS | Total Number Persons (P)/Households (H) Assisted | | | | | | | | | | |
|---|---|------------------|-------------------|------------------|--|-----------|-----------|-----------|------------|-----------|-----------|-----------------------|-----------|-----------|-----------|
| | | | | | LOW/MOD | LOW | EXTM LOW | WHITE | OTHER | HISP | TOTAL | SINGLE ELDERLY HEADED | DISABLED | | |
| HOUSING PROGRAMS | | | | | | | | | | | | | | | |
| Single Family Rehab Program | Three homes were rehabilitated with CDBG funds at an average cost of \$19,377.00 per home. Location: Citywide | \$63,726 | \$56,068 | \$0 | 3 (h) | | 1 | 2 | 3 | | 2 | 3 | 3 | 1 | 0 |
| Architectural Barrier Removal Program | 7 homes were rehabilitated in 2012 under this program at an average cost of \$4,222.00 per home Location: Citywide | \$55,500 | \$32,422 | \$0 | 7 (H) | | 0 | 7 | 6 | 1 | 1 | 7 | 6 | 4 | 7 |
| Emergency Grant Program | 27 very low income households were assisted. Average assistance was \$2,094.00 Work included new furnaces, water heaters, fixed leaking roofs, fixed electrical system. Location: Citywide | \$55,149 | \$44,478 | \$0 | 27 (H) | | 6 | 21 | 26 | 1 | 8 | 27 | 16 | 17 | 4 |
| Boulder County Housing Authority Homeownership Training Program | The BCHA provides homeownership training & housing counseling services to Boulder County residents including Longmont. The Homeownership Training is required for Affordable Homebuyer Program applicants. In 2011, increased outreach and services were provided to mono-lingual Spanish speakers or to persons with limited English proficiency. Location: Citywide | \$39,400 | \$39,400 | \$390,000 | 101 (H) | 38 | 38 | 0 | 63 | 38 | | | | | |
| Personal Investment Enterprise IDA Program | Income eligible persons will be able to have their savings matched with CDBG and other funds when saving for Home Purchase. Specific education/training will occur and savings plan must be executed. 4 households entered the program in 2012 and are saving for homeownership while 5 completed the program and purchased a home. Location: Citywide | \$14,000 | \$10,000 | \$20,000 | 5 (H) | 0 | 5 | 0 | 5 | 0 | 4 | 5 | 0 | 5 | 0 |
| Longmont Housing Authority Aspen Meadows Apt Rehab | This project will remove 27 existing tubs in the Aspen Meadows Senior building and replace them with transfer type showers including grab bars. Location: 70 21st Avenue, Longmont, CO | \$90,000 | \$90,000 | \$10,000 | 27 (H) | | 7 | 20 | 27 | | 2 | 27 | 27 | 24 | |
| Longmont Housing Authority Rent Deposit program | Funding was allocated to assist the new residence with deposit requirements at a new affordable housing senior project known as the Hearthstone. Location: 1762 Cook Ct. Longmont, CO | \$5,000 | \$0 | \$0 | | | | | | | | | | | |
| Midtown Neighborhood Revitalization Program - Crime Free Multi Housing grant Program | CDBG funds were allocated towards the Midtown Revitalization Area - Crime Free Multi-Housing Grant. | \$4,467 | \$4,467 | \$4,575 | 18 (H) | | | 18 | 18 | 0 | 5 | 18 | | | |
| Thistle Community Housing English Village rehab | This project will include the replacement of front cement steps and handrails and will also include the purchase of new appliances as part of a kitchen up-grade Location: 1762 Cook Ct. Longmont, CO | \$50,000 | \$0 | \$0 | | | | | | | | | | | |
| TOTALS: | | \$377,241 | \$276,835 | \$424,575 | 188 | 38 | 57 | 68 | 148 | 40 | 22 | 87 | 52 | 51 | 11 |

| ACTIVITY NAME | ACCOMPLISHMENTS | CDBG BUDGET | CDBG EXPENDITURES | MATCHING FUNDS | | Total Number Persons (P)/Households (H) Assisted | | | | | | | | | |
|--|---|------------------|----------------------|-------------------|--------------|--|--------------|--------------|------------|-----------|------------|------------|----------|----------|----------|
| | | | | | | LOW MOD | LOW | EXTM LOW | WHITE | OTHER | HISP | TOTAL | ELDERLY | HEADED | DISABLED |
| NEIGHBORHOOD IMPROVEMENT PROJECTS | | | | | | | | | | | | | | | |
| Midtown Neighborhood Revitalization Program | Project will redevelop the Midtown Neighborhood Revitalization Area. Will help develop sub-neighborhood areas, design redevelopment plans and help support the neighborhoods in achieving their plans. In 2011 conducted significant outreach in the Lanyon Park neighborhood, funded a concentrated code enforcement effort, made significant improvements to Alta Park, completed a Park Plan for Athletic Field Park, increased alley and street lighting in Kiteley neighborhood, supported the Crime Free Multi-Housing Program with grants to complete safety upgrades, and conducted more Energy Sweeps. | \$268,058 | \$110,032 | \$110,343 | 9814 (P) | 2,431 | 1,936 | 2,258 | | | | | | | |
| | Location: Bounded generally by 9th Ave., Bross St., 23rd Avenue, and the railroad tracks. Census Tracts: 135.01, BGs 1, 3 & 4, 135.03, BGs 2, 3, 4 & 5, and 133.08, BG 2 | | | | | | | | | | | | | | |
| TOTALS: | | \$268,058 | \$110,032 | \$110,343 | 9,814 | 2,431 | 1,936 | 2,258 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| COMMUNITY INVESTMENT PROJECTS | | | | | | | | | | | | | | | |
| Downtown Development Authority | This project provides low interest loans to downtown businesses that will make façade improvements or fix code violations and otherwise approve the appearance of downtown. Completed a new Slum/Blight survey in 2011 so that businesses would know what types of improvements could qualify. Location: Bordered by Longs Peak Ave., alley between Terry & Pratt on west, 1st Ave., and Martin & Emery on east. | \$0 | \$0 | \$0 | | No beneficiaries this period | | | | | | | | | |
| Alternative for Youth | Funds will be used to replace the original windows at the office for Alternatives for Youth Location: 24th 9th Avenue, Longmont, CO | \$10,600 | \$9,650 | \$0 | 940 | 147 | 788 | 50 | 911 | 29 | 788 | 940 | | | |
| Personal Investment Enterprise IDA Program | Income eligible persons will be able to have their savings matched with CDBG and other funds when saving for post-secondary Education. Specific education/training will occur and savings plan must be executed. Four households entered the program and started saving for education, 5 household started attending college in 2012. Location: Citywide | \$9,000 | \$9,000 | \$20,000 | 5 (h) | | 2 | 3 | 5 | 0 | 3 | 5 | 0 | 0 | 0 |
| Digital Divide Program | CDBG funds were reprogramed in late 2012. The funds that were originally allocated to the OUR Center HVAC Project were reallocated towards the Digital Divide | \$9,500 | \$0 | \$0 | | No beneficiaries for the CDBG funds | | | | | | | | | |
| TOTALS | | \$29,100 | \$18,650 | \$20,000 | 945 | 147 | 790 | 53 | 916 | 29 | 791 | 945 | 0 | 0 | 0 |

| ACTIVITY NAME | ACCOMPLISHMENTS | CDBG BUDGET | CDBG EXPENDITURES | MATCHING FUNDS | | Total Number Persons (P)/Households (H) Assisted | | | | | | | | | |
|---|---|------------------|-------------------------|-------------------|----------|--|----------|-------------|----------|----------|----------|----------|----------|----------|----------|
| | | | | | | LOW/ MOD | LOW | EXTM LOW | WHITE | OTHER | HISP | TOTAL | ELDERLY | HEADED | DISABLED |
| Economic Development Assistance | | | | | | | | | | | | | | | |
| ED Technical Assistance | Project will provide technical assistance and training to micro-enterprises in need of such help. One business assisted to date. | \$4,772 | \$3,200 | | | Seven businesses were assisted | | | | | | | | | |
| Small Business Revolving Loan Fund | Project will provide loan funds to unbankable small businesses to help them start or expand their operations when they create or retain jobs. Loans were made to six small businesses in 2012 with no jobs created to date, but three of the owners are low/moderate income. Location: Citywide | \$223,804 | \$72,932 | \$35,662 | 6 B | 5 | | 6 | | | | | | 1 | |
| Economic Development Activates | These funds will be used in the Midtown Revitalization area to support Economic Development activities and assistance to businesses. Location: Midtown Revitalization Area | \$125,500 | \$6,740 | \$0 | | No beneficiaries this period | | | | | | | | | |
| Personal Investment Enterprise IDA Program | Income eligible persons will be able to have their savings matched with CDBG and other funds when saving for Business entrepreneurship. Specific education/training will occur and savings plan must be executed. One household entered the program in 2012 and is saving for Small Business and 3 participants have completed and purchased their asset. | \$4,000 | \$4,000 | \$12,000 | 3 (h) | | 2 | 1 | 3 | 0 | 3 | 3 | | | |
| TOTALS | | \$358,076 | \$86,872 | \$47,662 | 9 | 5 | 2 | 1 | 9 | 0 | 3 | 3 | 0 | 1 | 0 |
| PROGRAM ADMINISTRATION | | | | | | | | | | | | | | | |
| General Program Administration | General Administration Funds were also used to support the administration of the HOME Consortium and State HOME funding. | \$111,805 | \$81,504 | \$0 | | NA | | | | | | | | | |
| TOTAL: | | \$111,805 | \$81,504 | \$45,159 | | | | | | | | | | | |
| | TOTALS | \$1,144,280 | \$573,892 | \$647,739 | | | | | | | | | | | |
| | Expenditure Rate | | 50% | | | | | | | | | | | | |
| | Leverage Ratio | | \$1.00 to \$1.13 | | | | | | | | | | | | |
| | Administrative Cost Ratio | | 14% | | 10,956 | 2,621 | 2,785 | 2,380 | 1,073 | 69 | 816 | 1,035 | 52 | 52 | 11 |
| | Low/Moderate Income Ratio | | 71% | | | | | | | | | | | | |