



a HOME Consortium working to promote regional housing opportunities

2012

CAPER

Consolidated Annual Performance & Evaluation Report

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Regional Consortium**

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INTRODUCTION

The Boulder Broomfield Regional Consortium 2012 Consolidated Annual Performance and Evaluation Report (CAPER) has been prepared to meet statutory performance requirement for the expenditure and use of Community Development Block Grant (CDBG) Program regional HOME Consortium (HOME) Program and Neighborhood Stabilization Program (NSP). The Executive Summary summarizes the performance for the second year of the Five-Year Consolidated Plan 2010-2014. The complete CAPER document also includes individual results for the 2011 program year.

The City of Boulder is the lead agency for the Boulder, Broomfield Regional Consortium (“the Consortium”) which includes Cities of Boulder, Longmont, Lafayette, Louisville, City/County of Broomfield, Boulder County, Towns of Erie, Jamestown, Lyons, Nederland, Superior and Ward in the state of Colorado. The City of Boulder works with a steering group made up of representatives from the City of Boulder, Longmont, Boulder County and Broomfield. Boulder County serves as the representative of the other Consortium members pursuant to the Intergovernmental Agreement executed by all members of the Consortium.

The CAPER provides an overview of community development and housing activities undertaken by the Boulder Broomfield Regional Consortium during 2011.

The Consortium has successfully completed the second year of its 2010-2014 Consolidated Plan (“Plan”). The Plan is a reflection of the Consortium partners’ community vision and outlines priority needs, goals and objectives adopted to achieve the vision. The overall goal of the community planning and development programs covered in the Plan is to develop viable communities by providing decent, safe and sanitary housing; promoting suitable living environment and expanding economic opportunities for low and moderate income persons. The primary means in which we will achieve our goals is to strengthen partnerships between private sector, for-profit/non-profit organizations, and all levels of government, in the production and operation of affordable housing.

In a joint effort Boulder, Longmont and Broomfield administer the public participation process by facilitating public hearing, publication of legal notices, collect/respond to public comments and present reports to Councils/Commissioners for approval. The City of Boulder administers its own HOME/CDBG programs in addition to the administration of HOME programs in Broomfield and Boulder County. The City of Longmont administers its HOME/CDBG programs and Broomfield administers its own CDBG program.

This report along with the Grantee Performance Reports (GPR) will meet the Consolidated Plan performance report requirements pursuant to 24CFR 91.520. The GPR delineate in detail the CDBG and related private sources made available, investments of resources, geographical location of investments and families and persons assisted which include racial and ethnic status, per 91.520(a). It also includes the use of CDBG funds during the program year and the number of families/persons served by income pursuant to 91.520(e). The report provides more detail on actions taken to affirmatively further fair housing, evaluate Consortium’s progress in meeting affordable housing goals and assess the use of CDBG funds applied to priorities identified in the Consolidated Plan.

EXECUTIVE SUMMARY

SUMMARY OF FIRST YEAR GOALS AND OBJECTIVES

The Consortium selected six priority areas for investment. Each priority interlocks in order to further the Consortium's efforts to address poverty as well as service provision in a comprehensive and effective manner. The following goals and summary will highlight the activities undertaken during the program year addressed, as identified in the Consolidated plan with highest priorities.

GOAL 1: Rental Housing Programs - Increase the amount and affordability of rental housing for the Consortium's lowest income renters. The Consortium region continues to make progress toward meeting our goals. The greatest progress achieved is in the areas of acquisition, rehabilitation, funding for Tenant Based Rental Assistance Programs and fee waiver for developers. Greater progress will be achieved over the next years in the areas of acquisition and rehabilitation of permanently affordable rental housing units.

GOAL 2: Existing Homeowner Programs - Preserve existing affordable owner-occupied housing stock by keeping homes safe and habitable. Assist owners to age in place. Continue providing foreclosure prevention services to all homeowners. The Consortium has seen continual growth in reaching out to homeowners through foreclosure prevention education and financial fitness classes. Boulder County provides services for all communities within the county limits. Good progress was also made in the areas of home rehabilitation, as well as emergency grant programs to correct code violations or other issues that pose an immediate threat to a family's health or safety. Good progress was made in home weatherization and accessibility improvements.

GOAL 3: New Homebuyer Programs - Support low to moderate income home buyers and increase the supply of affordable housing units. The Consortium's objective to increase the number of affordable housing units continues to make steady gains. There has been continued growth in acquisition and rehabilitation of existing ownership homes as well as down payment assistance. Good progress was made in the number of adults preparing for potential ownership through Boulder County's pre-homeownership trainings and first-time homebuyer programs as well as the post-purchase education appointments.

GOAL 4: Homeless Assistance Programs - Reduce homelessness within the Consortium geographic area. The greatest achievements in the area of homeless assistance were in moving people from homelessness into permanent or transitional housing. The City of Boulder provided funding for the development of permanent supportive and transitional units. The Consortium continued to provide funds for operational expenses to agencies that provide shelter and outreach services to the homeless.

GOAL 5: Community Investment Programs - Revitalize and invest in the Consortium's communities to ensure that all neighborhoods, particularly those of low and moderate income, enjoy a high quality of life for their residents. In 2011, the Consortium continued to make great gains in addressing issues related to local Neighborhood Revitalization funding to those areas identified as the areas of highest risk and need by supporting proposals that leverage additional dollars and target identified risk. Significant progress was made in these neighborhood areas targeting programs of

housing rehabilitation, foreclosure prevention and education, infrastructure improvements, energy efficiency sweeps/education, and code enforcement efforts.

The Consortium maintained support to nonprofit service providers by allocating funds for development, acquisition and rehabilitation of their facilities and public service funding was provided for residents, when needed.

GOAL 6: Economic Development Programs - Increase the economic empowerment of residents to secure a stable income and begin to build wealth. Economic opportunities were increased for low-income households and small and minority-owned businesses through development and financial support to revolving loan funds, micro enterprise assistance, and technical assistance to new and existing entrepreneurs. Additional funds were allocated for Individual Development Account (IDA) programs. The program provides a match for savings of low-income households so they can buy a home.

SUMMARY OF ACCOMPLISHMENTS FOR REPORTING YEAR

BOULDER

In 2012, a total of 18 affordable housing units were added to the City's inventory; 6 were home ownership units and 12 rental units. By the end of 2012 there were a total of 2,989 units in the affordable housing unit inventory. Of the total units, 1,933 are permanently affordable, 1,035 are likely-to-remain affordable, and 21 are down payment-assisted units.

2012 Consolidated Action Plan Goal Progress

Rehabilitation Programs

The greatest progress in 2012 rehabilitation efforts was made in preserving, maintaining and improving affordable rental housing owned by housing authorities. Priority is given to rehabilitation activities that enhance the long-term economic sustainability of the property.

2012 Action Plan Goal 1 Rental Housing Programs: provide capital improvements for 58 rental housing units in the City of Boulder. Through Federal and local funds, the City of Boulder exceeded this goal by providing rehabilitation funds for 221 rental housing units through BHP, Boulder County Housing Authority (BCHA) and Thistle Communities.

- **BCHA** assumed responsibility for the Architectural Barriers Program from Center for People with Disabilities. The Program started two projects in 2012, but have not yet completed the project. Estimated project completion is mid-2013.
- Capital improvements for 58 rental housing units owned by Boulder Housing Partners (BHP), the Housing Authority of the City of Boulder.
 - BHP Capital Improvement Project (CIP) provided rehabilitation on 58 rental units.
 - Thistle Communities installed fire protection systems to six of its property, providing 163 rental housing units with proper fire and safety protection.
- Continue to fund general owner-occupied home rehabilitation that remove code violations or other health or safety issues, make energy efficiency improvements, preserve historic homes, and complete other exterior and interior improvements.

- With a goal of 25 units, the County met its goal of renovating 25 units by providing home repairs through Boulder County Longs Peak Energy Conservation (LPEC) Program's housing rehabilitation program..

Homeownership Programs

The City's home buyer program goal is to support low to moderate income buyers and increase the supply of affordable housing units. The City of Boulder Homeownership program provided down payment assistance to twenty-five low-mod income households.

Following is a chart detailing buyer information:

Program	No. Assisted	Household AMI	Demographics
First Home 3% Solution	19	1 HH (31% - 50% AMI) 9 HH (51% - 69.4% AMI) 9 HH (42.4% to 100% AMI)	1 Hispanic 18 Non-Hispanic 1 Asian and 18 White
H2o	6	2 HH (31% to 50% AMI) 2 HH (51% to 69.4% AMI) 2 HH (70% to 80% AMI)	6 Not-Hispanic, 1 Asian, 5 White

HH = Household

The City's Inclusionary Housing (IH) program has successfully increased the affordable ownership units for low and moderate income homebuyers. Six permanently affordable housing units were added to the affordable housing inventory in 2012, with all six units coming from funding. The five-year goal for affordable housing inventory is 100 units. In 2010, inventory was increased by 84 units; in 2011, inventory was not increased; and in 2012, inventory increased by 18 units. Within the first three years of the five-year goal, the city has exceeded its goal by adding 102 units to the permanently affordable housing inventory.

BOULDER COUNTY

Homeownership Counseling

In 2012, Boulder County served 451 regional residents through individual counseling appointments in the areas of pre- and post-purchase, budget and credit, foreclosure prevention, and reverse mortgage counseling. The following charts depict the breakdown of appointments and classes, along with the demographics:

Boulder County Housing Counseling Appointments (Regionally)			
TYPE OF APPOINTMENT		# OF ATTENDEES	
Pre-Purchase		21	
Post-Purchase		30	
Building Homeowners		36	
Foreclosure Prevention		231	
Budget & Credit		53	
Reverse Mortgage		80	
TOTAL		451	
ETHNICITY		HOUSEHOLD INCOME	
	#		#
Hispanic	104	<50%	135
Non-Hispanic	297	50-79%	113
No Response	50	80-100%	178
RACE		HOUSEHOLD INCOME	
	#		#
American Indian/Alaskan Native	7	>100%	15
Asian	13	No Response	10
Black/African American	4	ATTENDEES BY LOCATION	
Native Hawaiian/Other Pacific Islander	1	Boulder County (and outside)	159
White	368	City of Boulder	101
Multiple Races	5	City of Longmont	163
No Response	53	City/County of Broomfield	28

Boulder County Housing Counseling Classes (Regionally)			
TYPE OF APPOINTMENT		# OF ATTENDEES	
Financial Foundations Classes		360	
Financial Stability Workshops		350	
Homeownership Training		335	
TOTAL		1045	
ETHNICITY		HOUSEHOLD INCOME	
	#		#
Hispanic	389	<50%	407
Non-Hispanic	591	50-79%	228
No Response	65	80-100%	125
RACE		HOUSEHOLD INCOME	
	#		#
American Indian/Alaskan Native	30	>100%	108
Asian	32	No Response	177
Black/African American	21	ATTENDEES BY LOCATION	
Native Hawaiian/Other Pacific Islander	3	Boulder County (and outside)	310
White	725	City of Boulder	297
Multiple Races	78	City of Longmont	424
No Response	156	City/County of Broomfield	28
TYPES OF CLASSES		# OF ATTENDEES	
Financial Foundations Class	English	257	
	Spanish	109	
Financial Stability Workshops	English	296	
	Spanish	54	
Homeownership Training	English	307	
	Spanish	22	

Weatherization, Neighborhood Energy Sweeps and Housing Rehabilitation

Longs Peak Energy Conservation (LPEC), a division of Boulder County Housing, provides many services for Boulder County and outside, including the Weatherization Program, Neighborhood Energy Sweeps and Housing Rehabilitation/Architectural Barrier Removal Programs.

The Weatherization Program provides cost-effective, energy-efficient improvements and upgrades for eligible homes in Boulder, Larimer, Broomfield, and Gilpin counties. In 2012, 449 residents were served. This is a dramatic decrease from the projection of serving 800 residents due to dramatic cuts in Federal funding for weatherization, the highest cut in 30 years.

LPEC's Neighborhood Energy Sweeps Program, which educates residents about energy-saving measures they could do for their home, was inactive in 2012, despite a projection to serve 1,000 residents. The reason for this inactivity is saturation of neighborhoods, loss of municipal financial support, and redundant programs offered by the local public service utility company and individual municipalities.

Boulder County's Longs Peak Energy Conservation (LPEC) met its 2012 goal of renovating 25 units through its Housing Rehabilitation Program, which includes a Site Built Home Rehab, General Mobile Home Rehab, Emergency Mobile Home Rehab and Architectural Barrier Removal Program. These projects were completed on properties within Boulder County (outside Longmont), including the City of Boulder.

In 2012, the City of Boulder transferred its Architectural Barrier Removal Program from the Center for People with Disabilities to LPEC to serve more residents. In 2012, 2 projects were started, but none were completed during the year.

The following charts outline the total projects completed and provide demographic information for residents served:

2012 Rehabilitation Projects			
	City of Boulder	Boulder County (outside Longmont)	Total City/County (outside Longmont)
Site Built Home Rehab Program*	2	1	3
Mobile Home Rehab Program (General)	20	N/A	20
Mobile Home Rehab Program (Emergency)	N/A	2	2
Architectural Barrier Removal Program*	0	N/A	0
2012 Total Completed Projects	22	3	25

* For Boulder County, Architectural Barrier Removal projects are included in Site Built Home Rehab Program, not separated.

Demographics of Households Served through Rehabilitation Projects in 2012					
Avg HH Size	Race - Non-White	Ethnicity - Hispanic	Disabled	Female HH	Average %AMI
1.8	1 HH	5 HH	5 HH	5 HH	\$17,154/HH

Rental Assistance

The City of Boulder does not provide direct rental assistance.

Public Housing Initiatives

In late March 2011, BHP received word that their application to receive the Moving to Work (MtW) designation was accepted. The remainder of the year was spent working on contract negotiation and gearing up for implementing the new activities on January 1, 2012. The contract was signed in November 2011.

The disposition application was submitted to the US Department of Housing and Urban Development (HUD) in February 2012. As of March 2013, HUD has not made a determination about the application. BHP, in the meantime, is assessing alternate approaches to its public housing conversion to a more secure real estate platform. In every instance the goal is to improve the physical asset and preserve the existing demographic. BHP expects to have a response from HUD by mid-year.

LONGMONT

City of Longmont Served with CDBG Funds							
	households	Minority	Female HH	Disabled	Below 30%	31%-50%	51%-80%
Total	10,956	885	52	11	2,368	2,785	2,616
Percent		8%	.004%	.001%	22%	25%	24%

Rehabilitation Programs

CDBG funds were allocated to the Homeowners General Rehab Program, Architectural Barrier Removal Program and the Emergency Grant Program in 2012.

A total of 37 households were assisted with CDBG funds. No households earned between 51% and 80% of AMI (low-income), 7 households earned between 31% and 50% of AMI (very low-income), and 30 earned below 30% AMI (extremely low-income). Twenty-two households had female heads, 11 had a family member with a disability, 25 were elderly, and 13 were minority households.

In addition, 4 homes were rehabilitated using local Affordable Housing Funds; All households were below 30% AMI. Two households had female heads, and 1 was a minority households.

Program	CDBG Budget	Expenditures	% Expended	Households Served
Homeowner Rehabilitation	\$63,725.93	\$56,068.12	88%	3
Handicapped Accessibility	\$55,500.00	\$32,421.64	58%	7
Emergency Grant	\$55,148.61	\$44,478.22	81%	27
CDBG Totals	\$174,374.54	\$132,967.98	76%	37
Program	Affordable Housing Budget	Expenditures	% Expended	Households Served
Homeowner Rehabilitation	\$128,249.51	\$91,470.81	71%	4
Total Rehab	\$302,624.05	\$224,438.79	74%	41

Homeownership Programs

Three first-time homebuyers were assisted through the Boulder County Down Payment Assistance Program administered by the City. A total of \$15,742.00 was lent to households with incomes between 35% and 80% of AMI. This program was funded from a Colorado Division of Housing HOME fund grant and HOME Program Income (from the Division of Housing grant and a previous state grant). Four Habitats for Humanity homes were sold in 2012 to households with incomes below 45% of AMI. The City provided low interest loans from its local Affordable Housing Fund to Habitat for Humanity to acquire the land on which the homes were built.

Rental Assistance

Nine families were housed in 2012 using HOME funds through a Tenant Based Rental Assistance Program. In addition, 17 units of Tax Credit Housing was purchased by the Inn Between for transitional housing and kept affordable.

Regulatory Barrier Removal

There are two actions the City has undertaken to ameliorate the negative effects of public policy on affordable housing in Longmont. The first is the implementation of a strategy referred to in the Consolidated Plan as the Housing Incentive Program or Fee Reduction Program. The Housing Incentive Program reduces certain development and building permit costs up to 75% for low-income housing projects that meet the City's criteria of providing low cost housing on a long-term basis. In 2012, \$275,941.77 in fees were waived resulting in 50 affordable senior rental units and \$29,058.92 in fees were waived resulting in 4 affordable homeownership properties.

The City of Longmont reviews applications for federal, state, and local housing assistance particularly from private developers wanting to develop affordable housing. The Planning Division and the CDBG Office scrutinize the quality of the proposals for consistency with existing policies including the City's Comprehensive Land Use Plan and the Consolidated Plan. In 2012, the City supported one application for the Continuum of Care Homeless Assistance (Shelter + Care), two

applications for the Emergency Shelter Grant, one permanent supportive housing application, and one application for CHDO capacity/support.

To strengthen affordable housing development CDBG staff work with nonprofit agencies to increase their capacity and technical expertise in the provision and management of affordable housing. The City supports the following affordable housing agencies:

- the City and County Housing Authorities
- Boulder County Mental Health Partners
- The OUR Center
- The Center for People with Disabilities
- Habitat for Humanity
- Imagine!
- Thistle Community Housing
- The Safe Shelter of the St. Vrain Valley

Public Housing Initiatives

The City of Longmont has no Public Housing initiatives to report for housing improvements or resident initiatives in Public Housing for 2012.

BROOMFIELD

Rehabilitation Programs

Housing Weatherization for Owner and Renter Occupied Homes: Longs Peak Energy Conservation (LPEC) provides comprehensive weatherization and emergency heating services to Broomfield low-income residents. The service includes energy audits, safety checks, air leakage mitigation, insulation, furnace replacements and refrigerator replacements. LPEC completed 27 weatherization jobs within Broomfield in 2012. Broomfield provided \$30,000 in CDBG funds to LPEC to support the administration of this program in 2011.

Develop a Single-family Housing Rehabilitation Program and a Mobile Home Repair Program

A rehabilitation program for single family owner-occupied homes and a repair program for mobile home owner occupants were implemented in 2011. The program provides deferred or forgivable loans to households earning below 80% AMI. In 2012, the program assisted 11 single family homeowners with rehabilitation and 12 mobile home owners with health and safety repairs.

Continue to Monitor and Market Current Below-Market Deed Restricted Privately Developed Homes

Broomfield has approximately 480 affordable rental units. These units are subsidized through tax credit funding, State HOME Investment Partnership Program funding, Project-Based Section 8 funding, and a nonprofit agency. One apartment complex and two for-sale communities in Broomfield provide moderate-income affordable units and deed restricted for sale units. Broomfield monitors the sale and resale of the restricted units. One restricted unit was resold in 2012.

Rental Assistance

Administer a Tenant Based Rental Assistance (TBRA) Program using funding from the Boulder Broomfield Regional Consortium: Broomfield receives HOME funds through participation in the Boulder Broomfield Regional Consortium. In 2012, the funding was allocated to a Tenant Based

Rental Assistance program that is administered by Broomfield County's Health and Human Services Department. Since its inception, the program has assisted 52 families in their efforts to move from homelessness to self-sufficiency, and specifically assisted 12 families in 2012.

Allow Section 8 Choice Vouchers

Even though Broomfield has attempted to receive a Federal allocation for Section 8 Housing Choice Vouchers since becoming a County in 2001, the City has not yet qualified to receive vouchers from HUD. In order to temporarily address the need, the City and County of Broomfield entered into an agreement with the Jefferson County Housing Authority (JCHA) in 2002 in which 25 Housing Choice Vouchers from JCHA were committed for use in Broomfield. Broomfield refers requests for new vouchers to JCHA and in 2012 (30 – 35) households with Section 8 vouchers resided in Broomfield. At the time Broomfield became a County, the Boulder County Housing Authority administered vouchers within the portion of Broomfield that was in Boulder County. An intergovernmental agreement in 2005 permitted Boulder County to continue to administer their vouchers in Broomfield. Due to these agreements it is estimated that 40 voucher-holders are living in Broomfield.

Provide Information to Residents Regarding Below Market Apartments

The website for the Housing Authority in Broomfield provides a link to a list of income and age-restricted apartments within Broomfield.

Regulatory Barrier Removal

Broomfield continues to work with private developers on a project basis to attempt to incorporate a variety of price points within projects in addition to housing units restricted to use by low and moderate income persons and families.

Public Housing Initiatives

Broomfield does not have any Public Housing units.

GRANT FUNDS

Summary of federal resources received and distributed during reporting period by each of the consortium areas:

Community Development Block Grant (CDBG)

BOULDER

- Total amount available: \$799,965
- Total amount of funds committed during reporting period: \$456,994
- Total amount expended during reporting period: \$167,946
- Geographic distribution and location expenditures: See Attachment C
- Updated CDBG Financial Summary Report: See Attachment G

BOULDER COUNTY – project funds come through State of Colorado

LONGMONT

- Total amount available: \$1,217,547
- Total amount of funds committed during reporting period: \$1,153,580
- Total amount expended during reporting period: \$573,892
- Geographic distribution and location expenditures: See Attachment C
- Updated CDBG Financial Summary Report: See Attachment G

BROOMFIELD

- Total amount available: \$485,742
- Total amount of funds committed during reporting period: \$485,742
- Total amount expended during reporting period: \$294,858
- Geographic distribution and location of expenditures: See Attachment C
- Updated CDBG Financial Summary Report: See Attachment G

HOME Investment Partnership (HOME)

BOULDER BROOMFIELD REGIONAL CONSORTIUM

- Total amount available(incl. estimated program income): \$919,383
- Total amount of funds committed during reporting period: *\$1,146,898
*The \$227,515 difference between ‘available funds’ and ‘committed funds’ is from previous year’s unallocated HOME funds.
- Total amount expended during reporting period: \$553,791
- Geographic distribution and location of expenditures: See Attachment C

DETAIL OF FUNDS SPENT ON GOALS/OBJECTIVES

Summary of accomplishments for each of the Consortium communities including a breakdown of grant funds spent to attain goals and objective for the reporting period.

Goal 1: Rental Housing Programs

BOULDER/BOULDER COUNTY

Summary: Rental Housing Programs - Boulder/Boulder County		
Sum of Appropriations	Expended	Not Yet Spent
\$5,348,438	\$3,126,406	\$2,127,032
Capital improvements to 70 units at 5 properties with Boulder Housing Partners (BHP), capital improvements to 182 units at 7 properties with Thistle Communities, acquisition of a 34-unit affordable housing complex using HOME funds, ongoing projects were initiated/completed using 2011 and 2012 HOME, Local funds, and 2011 CDBG		

Breakdown of CPD formula grants spent and funds remaining

<u>Program Year</u>	<u>Project</u>	<u>Funding Source</u>	<u>Total Allocation</u>	<u>Spent</u>	<u>Remaining Funds</u>
2012	BHP CIP	Local	\$1,240,000	\$62,504	\$1,177,496
2012	BHP Whittier Apartment	HOME/ Local	\$400,000	\$28,791	\$371,209
2012	Thistle – CIP	Local	\$240,000	\$220,782	\$19,218
2012	Thistle – Sage Court	Local	\$143,065	\$0	\$143,065
2012	Thistle – Pinewood	Local	\$33,456	\$33,456	\$0
2012	BHP Westview	HOME	\$510,000	\$510,000	\$0
2012	Alvarado Village	Local	\$14,000	\$0	\$14,000
2012	BCHA Aspinwall	HOME	\$95,000	\$0	\$95,000
2011	BHP Sanitas Place	CDBG/Local	\$453,505	\$453,690	\$185
2011	BHP CIP	Local	\$171,588	\$171,588	\$0
2011	Thistle – CIP	Local	\$218,312	\$218,312	\$0
2011	Thistle - Fairways	Local	\$424,420	\$396,882	\$27,538
2011	Thistle – Valmont Square	Local	\$496,796	\$496,796	\$0
2011	Thistle – Correll	Local	\$324,173	\$158,790	\$165,383
2011	Golden West	Local	\$375,000	\$375,000	\$0
2011	BCHA Rental Acquisition	HOME	\$208,938		\$208,938

Anticipated program changes as a result of experiences: No changes proposed.

LONGMONT

Summary: Rental Housing Programs - Longmont		
Sum of Appropriations	Expended	Not Yet Spent
\$637,790	\$288,618	\$349,172
<p>Nine households received TBRA assistance (HOME) Thirty-six households in two different senior housing projects had their bathrooms made accessible (CDBG and HOME) An existing tax credit property with 17 units was purchased and rehabilitated by the Inn Between for affordable transitional housing (HOME) One tenant household received a grant under the Architectural Barrier program to install a door opener and walk in shower with grab bars. (CDBG) Two landlords received reimbursement under the Midtown Crime Free Housing Grant that benefited 18 households (CDBG)</p>		

Breakdown of CPD formula grants spent and funds remaining

Program Yr	Project	Funding Source	Total Allocation	Spent	Remaining funds
2010	Tenant Based Rental Assistance	HOME	\$50,803	\$40,896	\$9,907
2010	Crime Free Multi Housing	CDBG	\$4,467	\$4,467	\$0
2011	Longmont Christian Housing	HOME	\$60,300	\$60,300	\$0
2011	Tenant Based Rental Assistance	HOME	\$88,121	\$0	\$88,121
2011	The Inn Between – 230 Coffman	HOME	\$86,460	\$86,460	\$72,282
2011	LHA /Aspen Meadows Shower Project	CDBG	\$90,000	\$90,000	\$0
2012	Architectural Barrier Removal	CDBG	\$6,495	\$6,495	\$0
2012	Thistle – English Village Rehab	CDBG	\$50,000	\$0	\$50,000
2012	The Inn Between – 230 Coffman	HOME	\$49,496	\$49,496	\$49,496
2012	Security Deposit Assistance for the Hearthstone	CDBG	\$5,000	\$0	\$5,000
2012	Tenant Based Rental Assistance	HOME	\$74,366	\$0	\$74,366

Anticipated program changes as a result of experiences: No changes proposed.

BROOMFIELD

Summary: Rental Housing Programs - Broomfield		
Sum of Appropriations	Expended	Not Yet Spent
\$160,665	\$90,465	\$59,800
Tenant Based Rental Assistance using 2010 and 2011 HOME funds		

Anticipated program changes as a result of experiences: No changes are proposed

Goal 2: Existing Homeownership Programs

BOULDER/BOULDER COUNTY

Summary: Existing Homeownership Programs - Boulder/Boulder County		
Sum of Appropriations	Expended	Not Yet Spent
\$269,345	\$142,162	\$127,184
Twenty-five households received rehab assistance and one project got underway for architectural barrier removal activities using 2011 and 2012 CDBG and local funds. 451 individuals received homeownership counseling using 2012 CDBG funds.		

Breakdown of CPD formula grants spent and funds remaining

<u>Program Year</u>	<u>Project</u>	<u>Funding Source</u>	<u>Total Allocation</u>	<u>Spent</u>	<u>Remaining Funds</u>
2012	Housing Rehab	CDBG	\$100,000	\$49,577	\$50,423
2012	BCHA Architectural Barriers	CDBG	\$25,000	\$0	\$25,000
2012	BCHA Homeownership Counseling	Local	\$50,000	\$0	\$50,000
2011	BCHA Homeownership Counseling	Local	\$50,000	\$50,000	\$0
2011	BCHA Housing Rehab	CDBG	\$42,584	\$42,584	\$0
2011	BCHA Architectural Barriers	CDBG	\$1,761	\$0	\$1,761

Anticipated program changes as a result of experiences: The architectural barrier removal program was transferred to LPEC in 2011 in order to increase program activity. City Staff provided technical assistance to LPEC during 2012. The City plans to work with the County on a regional marketing strategy to increase awareness of the architectural barriers program in order to increase its utilization. The City will review the outcomes of the program in 2013.

LONGMONT

Summary: Existing Homeownership Programs - Longmont		
Sum of Appropriations	Expended	Not Yet Spent
\$167,879	\$126,473	\$41,406
Thirty-six low income households received rehab assistance to address health and safety issues to improve property issues and/or to make their homes accessible for existing owners. (CDBG)		

Breakdown of CPD formula grants spent and funds remaining:

Program Yr	Project	Funding Source	Total Allocation	Spent	Remaining funds
2011	Architectural Barrier Removal	CDBG	\$5,500	\$5,500.00	\$0
2011	Emergency Grant Assistance	CDBG	\$25,145	\$25,149	\$0
2012	Architectural Barrier Removal	CDBG	\$43,505	\$20,426	\$23,078
2012	Homeowner Rehab Program	CDBG	\$63,726	\$56,068	\$7,658
2012	Emergency Grant Assistance	CDBG	\$30,000	\$19,330	\$10,670

Anticipated program changes as a result of experiences: No changes proposed.

BROOMFIELD

Summary: Existing Homeownership Programs - Broomfield		
Sum of Appropriations	Expended	Not Yet Spent
\$855,850	\$675,702	\$180,148
Mobile Home and homeowner rehabilitation using 2010, 2011 and 2012 CDBG funds		

Anticipated program changes as a result of experiences: A marketing plan and updated website will be implemented to inform potential participants and increase interest in the program.

Goal 3: New Homebuyer Programs

BOULDER/BOULDER COUNTY

Summary: New Homebuyer Programs - Boulder/Boulder County		
Sum of Appropriations	Expended	Not Yet Spent
\$664,439	\$498,692	\$165,747
Acquisition of property by Habitat for Humanity to build 4 affordable homes using local funds, 19 individuals purchased their first homes using local funds, CHDO operations funded with HOME dollars, several existing Habitat for Humanity projects continued with planning and construction using 2010, 2011 and 2012 Local and HOME funds.		

Breakdown of CPD formula grants spent and funds remaining

Program Year	Project	Funding Source	Total Allocation	Spent	Remaining Funds
2012	FHFH - CHDO	HOME	\$15,000	\$15,000	\$0
2012	FHFH - Kings Ridge	Local	\$130,000	\$130,000	\$0
2012	FHFH - Lafayette	HOME	\$63,449	\$0	\$63,449
2012	First Home	Local	\$120,000	\$115,055	\$4,945
2012	United Way IDA	Local	\$12,000	\$0	\$12,000
2011	FHFH - Coburn Square	HOME	\$209,990	\$151,469	\$58,521
2011	FHFH - Lafayette	HOME	\$75,000	\$66,168	\$8,832
2011	FHFH - Louisville	HOME	\$15,000	\$15,000	\$0
2011	United Way IDA	Local	\$12,000	\$0	\$12,000
2010	United Way IDA	Local	\$12,000	\$6,000	\$6,000

FHFH= Flatirons Habitat for Humanity

Anticipated program changes as a result of experiences: No program changes are anticipated.

LONGMONT

Summary: New Homebuyer Programs - Longmont		
Sum of Appropriations	Expended	Not Yet Spent
\$153,255	\$67,367	\$85,888
Three low-income families purchased their first homes through Down Payment Assistance loans using HOME funding (State HOME grant, State Home grant program income) and HOME program income from a previous State grant. Five household completed the Individual Development Account Program and purchased homes with their savings in 2012 (CDBG)		

Breakdown of CPD formula grants spent and funds remaining

<u>Program Yr</u>	<u>Project</u>	<u>Funding Source</u>	<u>Total Allocation</u>	<u>Spent</u>	<u>Remaining funds</u>
2008	State HOME Grant	HOME	\$2,800	\$2,800	\$0
2009	HOME Consortium Income for DPA	HOME	\$11,845	\$0	\$11,845
2010	HOME Consortium Income for DPA	HOME	\$29,810	\$0	\$29,810
2011	Individual Development Accts	CDBG	\$4,000	\$4,000	\$0
2011	State HOME Grant Program Income	HOME	\$14,672	\$14,672	\$0
2011	HOME Consortium Program income	HOME	\$29,728	\$0	\$29,728
2012	Individual Development Accts.	CDBG	\$6,000	\$6,000	\$0
2012	HOME Consortium Program Income	HOME	\$15,000	\$495	\$14,505
2012	BCHA Homeownership Counseling	CDBG	\$39,400	\$39,400	\$0

Anticipated program changes as a result of experiences: The City of Longmont will increase marketing efforts for Down Payment Assistance program in 2012 to try to increase the program's usage to purchase market-priced homes, including foreclosures and short sales. The City is also changing its goal in this area from 30 to 6 units due to the repeal of its Inclusionary Zoning Program.

BROOMFIELD

Summary: New Homebuyer Programs - Broomfield		
Sum of Appropriations	Expended	Not Yet Spent
\$349,543	\$349,543	\$0.00
Foreclosure, acquisition and rehab using 2010 NSP funds.		

Anticipated program changes as a result of experiences: No changes are proposed.

Goal 4: Homeless Assistance Programs

BOULDER/BOULDER COUNTY

Summary: Homeless Assistance Programs - Boulder/Boulder County		
Sum of Appropriations	Expended	Not Yet Spent
\$1,053,611	\$193,321	\$860,290
Annual debt service to the Boulder Homeless Shelter using local funds, capital improvements to the City's youth homeless shelter using 2011 CDBG funds. Funds have been allocated for a new 31-unit transitional housing building using 2010, 2011, and 2012 Local Funds and other federal funds.		

Breakdown of CPD formula grants spent and funds remaining

Program Year	Project	Funding Source	Total Allocation	Spent	Remaining Funds
2012	Boulder Homeless Shelter Debt Service	Local	\$126,000	\$126,000	\$0
2012	Housing Stabilization Program (TSN/TANF)	State	\$39,400	\$39,400	\$0
2012	Tenant Based Rental Assistance Program	State	\$392,211	\$27,921	\$364,290
2011	BHP Housing First	Local	\$300,000	\$0	\$300,000
2011	Attention Homes	Local	\$75,000	\$0	\$75,000
2010	BHP Housing First	Local	\$121,000	\$0	\$121,000

Anticipated program changes as a result of experiences: No expected changes in program.

LONGMONT

Longmont did not fund homeless assistance programs using CPD funding sources in 2012; however, one of the criteria for participation in the Tenant Based Rental Assistance program is that the household is homeless. This program is shown under Goal 1 of this document as a Rental Housing Program. Longmont participates in Boulder County's Homeless Prevention and Rapid Re-housing Program with accomplishments reported through Boulder County and provided over \$326,778 in funding for homeless activities, services, shelter, Housing First and resources through its General Fund and Human Service Agency funding, which is detailed in upcoming narratives.

Anticipated program changes as a result of experiences: Current and future funding decisions will be based on the Longmont and Boulder County Ten Year Plans to Address Homelessness.

BROOMFIELD

Broomfield does not directly operate homeless assistance programs. Even though one of the criteria for participation in the Tenant Based Rental Assistance program is that the household is homeless, the program is classified in Goal 1 of this document as a Rental Housing Program. Broomfield may be participating in Boulder County's Rapid Re-housing Program with accomplishments reported through Boulder County.

Goal 5: Community Investment Programs

BOULDER/BOULDER COUNTY

Summary: Community Investment Programs - Boulder/Boulder County		
Sum of Appropriations	Expended	Not Yet Spent
\$516,281	\$135,346	\$380,935
Capital improvements to a local nonprofit museum to assist with ADA compliance, capital improvements to the county's food bank, rehab to a child care center, rehab to Thistle Communities' office, and funding for Family Resource School (public service) using 2009, 2010, 2011 and 2012 CDBG funds		

Breakdown of CPD formula grants spent and funds remaining

Program Year	Project	Funding Source	Total Allocation	Spent	Remaining Funds
2012	Boulder Museum of Contemporary - CIP	CDBG	\$41,000	\$14,848	\$26,151
2012	Community Food Share - CIP	CDBG	\$85,000	\$0	\$85,000
2012	Family Resource School – Public Service	CDBG	\$119,994	\$60,869	\$59,125
2012	Mental Health Partners 3303 Broadway - Predevelopment	CDBG	\$50,000	\$0	\$50,000
2012	New Horizons Preschool Remodel	CDBG	\$28,000	\$0	\$28,000
2012	Thistle Office Remodel	CDBG	\$18,000	\$2,650	\$15,350
2012	Immigrant Legal Center - CIP	CDBG	\$15,200	\$6,764	\$8,436
2011	Care Connect –CIP	CDBG	\$4,392	\$4,392	\$0
2011	Dental Aid – CIP	CDBG	\$30,000	\$30,000	\$0
2011	Safehouse Rehab	CDBG	\$8,000	\$7,981	\$19
2011	Acorn School - CIP	CDBG	\$25,000	\$0	\$25,000
2011	New Horizons Preschool Remodel	CDBG	\$35,000	\$1,950	\$33,050
2011	Medicine Horse – Construction	CDBG	\$7,000	\$1,105	\$5,895
2010	Growing Gardens – Rehab	CDBG	\$49,227	\$4,318	\$44,909
2009	Medicine Horse - Construction	CDBG	\$468	\$468	\$0

Anticipated program changes as a result of experiences: No changes proposed.

LONGMONT

Summary: Community Investment Programs - Longmont		
Sum of Appropriations	Expended	Not Yet Spent
\$301,158	128,683	\$172,475
Three sub-neighborhoods located in the Midtown Revitalization area were assisted in 2012 (CDBG); Five household completed the Individual Development Account program by completing their post-secondary education (CDBG); Windows were replaced at the Alternative for Youth building (CDBG).		

Breakdown of CPD formula grants spent and funds remaining.

Program Yr	Project	Funding Source	Total Allocation	Spent	Remaining funds
2009	Midtown Athletic Field	CDBG	\$36,711	\$36,711	\$0
2010	Midtown Small Projects	CDBG	\$1,000	\$0	\$ 1,000
2010	Midtown Revitalization Program	CDBG	\$41,281	\$11,430	\$29,851
2010	Midtown ONL Historical Survey	CDBG	\$3,500	\$0	\$ 3,500
2010	Midtown Athletic Field	CDBG	\$45,854	\$44,854	\$ 1,000
2010	Midtown Alta Park Irrigation Project	CDBG	\$11,861	\$8,036	\$ 3,826
2011	Digital Divide Program	CDBG	\$9,500	\$0	\$ 9,500
2011	Individual Development Accounts	CDBG	\$3,000	\$3,000	\$0
2012	Alternatives for Youth Window replacement	CDBG	\$10,600	\$9,650	\$950
2012	Individual Development Accounts	CDBG	\$10,000	\$6,000	\$4,000
2012	Midtown Revitalization Program	CDBG	\$77,850	\$0	\$77,850
2012	Midtown Lighting Project	CDBG	\$50,000	\$9,002	\$40,998

Anticipated program changes as a result of experiences: No proposed changes.

BROOMFIELD

Summary: Community Investment Programs - Broomfield		
Sum of Appropriations	Expended	Not Yet Spent
\$855,850	\$675,702	\$180,148
Mobile Home and homeowner rehabilitation using 2010, 2011 and 2012 CDBG funds		

Anticipated program changes as a result of experiences: No anticipated program changes.

Goal 6: Economic Development Programs

BOULDER/BOULDER COUNTY

Summary: Economic Development Programs - Boulder/Boulder County		
Sum of Appropriations	Expended	Not Yet Spent
\$80,000	\$80,000	\$0
Support for micro enterprise loan program using CDBG funds.		

Breakdown of CPD formula grants spent and funds remaining

Program Yr	Project	Funding Source	Total Allocation	Spent	Remaining funds
2012	Micro Enterprise	CDBG	\$40,000	\$40,000	\$0
2011	Micro Enterprise	CDBG	\$40,000	\$40,000	\$0

Anticipated program changes as a result of experiences: No changes are proposed.

LONGMONT

Summary: Economic Development Programs - Longmont		
Sum of Appropriations	Expended	Not Yet Spent
\$358,076	\$86,872	\$271,204
Five micro-enterprises and one small business assisted (CDBG). Three participants in the Individual Deposit Assistances program completed the program and invested their savings in business related assets. Business training assistance provided to seven potential businesses.		

Breakdown of CPD formula grants spent and funds remaining

<u>Program Yr</u>	<u>Project</u>	<u>Funding Source</u>	<u>Total Allocation</u>	<u>Spent</u>	<u>Remaining funds</u>
2009	Small Business Revolving Loan Fund	CDBG	\$223,804	\$72,932	\$150,872
2009	Business Technical Training	CDBG	\$4,772	\$3,200	\$1,572
2011	Economic Development Actives	CDBG	\$125,500	\$6,740	\$118,760
2012	Individual Development Accounts	CDBG	\$4,000	\$4,000	\$0

Anticipated program changes as a result of experiences: No changes anticipated.

BROOMFIELD

Did not operate Economic Development Programs with CDBG or HOME funding in 2012.

AFFIRMATIVELY FURTHERING FAIR HOUSING

Impediments to fair housing choice are:

- Any actions, omissions, or decisions taken because of race, color, religion, sex, disability, familial status or national origin that restrict housing choices or the availability of housing choices.
- Any actions, omissions or decisions that have the effect of restricting housing choices or the availability of housing choices on the basis of race, color, religion, sex, disability, familial status or national origin.

BOULDER

In 2012 Boulder and the Consortium took several actions to further fair housing and overcome effects of impediments. Following technical assistance from the Office of Federal Housing Enterprise Oversight (OFHEO), staff is working on identifying and analyzing barriers for a new Analysis of Impediments (AI). One barrier that has been identified is the age of the housing stock limits housing choices for people who need their homes adapted for accessibility.

In 2011, the City transferred its Architectural Barrier Removal Program to the region-wide rehabilitation program operated by Boulder County's Longs Peak Energy Conservation (LPEC). The City allocated \$25,000 in CDBG funds to LPEC for the removal of architectural barriers. This year, the program did not expend any of the total funds.

Boulder County is also working to increase development of rental units that exceed the accessibility and visitability requirements to serve more elderly and disabled households and their visitors. The 74 unit senior apartment complex called Josephine Commons includes visitability features such as zero-step entryways into the building, the units and onto porches and balconies, wider doorways, grab bars in all bathrooms, and roll-in shower stalls. The apartment complex was fully leased up prior to the end of construction. This project is considered a great success for the Consortium as it provides much needed affordable senior housing in Boulder County. The County is currently in the beginning stages of a new mix family development which will include rehabilitating 95 scattered units throughout Louisville and constructing 72 new units. This project is in the initial planning stages.

Limited information about Fair Housing was identified as an impediment in the 2006 AI and has continued to be an identified impediment. Boulder has a high percentage of rental housing with rapid turnover of rentals and a younger population of renters attending the university. The City intends to explore cooperation with the University of Colorado. Staff attended the HUD-sponsored Fair Housing training in April, 2011.

The City of Boulder's Office of Human Rights (OHR) continues to enforce the City's Human Rights Ordinance. This Ordinance prohibits discrimination in the areas of housing, employment and public accommodation. Within these three areas, the Ordinance prohibits discrimination based on age, ancestry, color, creed, custody of a minor child, gender variance, genetic characteristics, marital status, mental disability, national origin, parenthood, pregnancy physical disability, race, religion, sex and sexual orientation. In 2012, OHR received 58 housing cases with two resulting in a full investigation of the alleged discrimination. The city spent approximately \$17,400 on fair housing issues through the OHR in 2012.

City of Boulder staff conducts periodic on-site monitoring of federally-funded activities and Community Housing Development Organizations (CHDOs). Site Reviews are conducted according to the CDBG and HOME program requirements. Follow-up site reviews are conducted if any findings are identified during the initial site review. Ongoing, in-house monitoring of federally-funded projects are conducted by Division of Housing staff. Each activity is reviewed under several categories, including Fair Housing/Equal Employment Opportunities. There were no Fair Housing violations or complaints with any of the reviewed agencies. In addition, City staff worked with several agencies on developing a formal Affirmative Fair Housing Marketing Plan (AFHMP). City staff provided training for new property managers to ensure their understanding of Fair Housing and the AFHMP requirement. Golden West Manor and Boulder Housing Partners are in the process of completing the process for approval of their AFHMP. The city uses CDBG and HOME administrative funds to support the monitoring staff.

A review of beneficiary demographics indicates that protected classes are receiving proportionally greater services than their prevalence in the general population.

2012 CDBG Beneficiaries by Racial/Ethnic Category = 4,014		
Race	Total Persons	Total Hispanic
White	2,692	964
Black/African American	113	0
Asian	55	0
American Indian/ Alaska Native	49	0
Native Hawaiian/Other Pacific Islander	8	0
Other Multi-Racial	1,097	0
Total Number Served	4,014	964

2012 HOME Beneficiaries by Racial/Ethnic Category = 46		
Race	Total Persons	Total Hispanic
White	42	0
Black/African American	3	0
Asian	1	0
American Indian/ Alaska Native	0	0
Other Multi-Racial	0	0
Total Number Served	46	0

Boulder monitors all projects for Section 3 applicability and will work to assure compliance whenever necessary. Boulder submitted the Section 3 report through the online reporting system. The 2012 Section 3 Summary Report was submitted to HUD on 01/30/13. An error was made at the time of initial submission. Staff notified the City’s HUD representative, Phillip McKeough, to notify him that the City did not report on the amount of HOME funds allocated for construction and non-construction projects. The City provided a copy of the Section 3 Report data which outlines the amount of HOME allocation for projects funded. See Attachment I for a copy of the complete Section 3 Report.

In Boulder County as in the City of Boulder, the review of beneficiary demographics for some of the major programs indicates that protected classes are receiving proportionally greater services than their prevalence in the general population. For instance, in Boulder County, the total number of Weatherization Jobs completed for calendar year 2012 shows that the County is reaching out to the disabled population in proportions higher than the total population. In 2012, 23% of the total 449 weatherization jobs completed in 2012 were Disabled Households. Another 30% of households served were elderly over 65 years old.

As the cost of land and housing, although identified as an impediment in the 2006 AI, is not in and of itself an impediment, the many City and Consortium efforts to provide and preserve affordable housing are not described here.

LONGMONT

In 2012, the City's Community and Neighborhood Resources (C&NR) Division, which houses the City of Longmont's Fair Housing Office (LFHO), continued to provide Fair Housing education and outreach services, worked with the Colorado Civil Rights Commission (CCRC) to take complaints, and provided information and education on predatory lending in the community.

Impediments

Longmont's Analysis of Impediments to Fair Housing Choice completed in 2004, showed the following impediments:

1. A lack of sufficient information on Fair Housing Law and Responsibilities

Goal: Increase the provision of information (education and linking to resources) about Fair Housing Law, Rights and Responsibilities to the community.

- Updated the City's website to link to state civil rights office and information provided in Spanish
- Passed a proclamation declaring April 2012 Fair Housing Month in Longmont. Wes Wollenberger, an attorney who has provided Fair Housing workshops to the Longmont community for several years, was recognized for his work. In addition to help facilitate Fair Housing dialogue and education we distributed "The Fair Housing Five," a children's book that tells the story of kids who take action in their neighborhood in response to a landlord who is treating people unfairly. This book was developed by the Greater New Orleans Fair Housing Action Center. This book was given to City Council, City Department Directors, the Longmont Public Library, the local school district's libraries and to housing advocates.
- Landlord education sessions were held on a monthly basis. These workshops covered Fair Housing laws and compliance in addition to topics such as service & companion animals, immigration and special needs. These monthly workshops average an attendance of about 30 local landlords and property managers.
- Organized resident meetings in a mobile home community that was dealing with cultural conflict because of changes in demographics where newer residents were Latino with some primarily Spanish speaking residents. Education was provided on conflict resolution and Fair Housing with an emphasis on the protected class of national origin.
- Provided an overview of Fair Housing, mediation services and other division services to new City of Longmont Police Officers.

The City of Longmont's General fund provided an estimated \$6,000 for staff costs associated with Community Presentations on Fair Housing.

2. There are Minority Concentrations in several Census Tracts in Longmont

Goal: Publicize Fair Housing Information and increase efforts to outreach to Hispanic population so they can better access services.

- Responded to about 756 inquiries and cases that involve landlord/tenant, substandard housing or fair housing issues. Work was done with both landlords and tenants to help them understand their fair housing rights and responsibilities
- Offered Spanish-only Homeownership Training classes in addition to English classes with Spanish translation.
- Supplied local nonprofits with information in English and Spanish concerning the City of Longmont’s Rehab programs including the Architectural Barrier Removal Program.
- Bilingual staff helped bring resources and education on landlord-tenant, Fair Housing and community resources during neighborhood outreach in the Midtown Neighborhoods which has a high concentration of low/moderate income and Latino residents that are monolingual Spanish Speakers.
- Longmont has provided its CDBG/HOME funded services to racial/ethnic minorities and female-headed households (see information on individuals with disabilities below). Nine hundred and three 831 minorities were served and 71 female-headed households were served with CDBG/HOME funds in 2012.

2012 Longmont CDBG/HOME Beneficiaries by Racial/Ethnic Categories				
Race	Total Persons	Total Hispanic	Total Households	Total Hispanic
White	988	803	234	106
Black/African American	11		7	
Asian	1		3	0
American Indian/Alaska Native	17		5	0
Native Hawaiian/Other Pacific Islander			1	0
Other Multi-Racial			20	0
Total Number Served	1017	803	270	108

Approximately 25% of one staff person’s time was spent receiving and processing inquiries related to fair housing laws and potential discrimination, which is about \$19,526 provided from the City’s General Fund.

About 50% of one staff member’s time and 5% of another’s time was spent on providing translation not only internally to CDBG/HOME staff, but to the projects/programs that we fund with CDBG/HOME. This is about \$17,060 funded from the City’s General Fund.

Seven of the twenty separate contractors (35%) used to complete the 2012 projects funded with CDBG and HOME funds were minority-owned businesses.

3. Lack of sufficient accessible housing for Persons with Disabilities

Goal: Increase services and programs to make homes accessible.

- The City increased funding of architectural barrier removal programs both for homeowners and renters. Forty-three households were assisted in 2012 making their units accessible (\$182,722 in CDBG and HOME funds spent) This included installation of thirty six walk-in showers and grab bars at two different affordable elderly rental properties to allow these low income seniors to age in place. Also includes 8 households that received assistance to make their homes accessible.
- Two of the 17 (11.7%) total units at the Inn Between's affordable housing acquisition/rehabilitation project, are ADA compliant which is more than the required 5%.
- Increased access to CDBG and HOME funded programs and services through use of translators and interpreters in American Sign Language, used TDDY phone service for persons with hearing issues, and had Rehab Program featured on the Audio Information Network, which is an informational reading service for the visually impaired. Staff also visited two households that had disabilities that made it difficult for them to travel to the City office in order for them to be able to access housing services.
- Eleven total persons with disabilities were served with CDBG/HOME funding in 2012.

The City of Longmont maintains information and records on its Fair Housing services which are always accessible for citizen review.

BROOMFIELD

The Analysis of Impediments to Fair Housing Choice conducted in 2006 recommended a number of actions for Broomfield to address the potential barriers identified in the report. The following recommendations and subsequent actions taken by Broomfield:

- Conduct more education and outreach. Broomfield maintains a Housing Authority website within the City and County of Broomfield website. Information including housing programs available to residents and links to other area Housing Authorities and sources of affordable housing.
- Continue to monitor for discrimination complaints and thoroughly address any complaints received.
- Continue financial literacy programs. In partnership with Boulder County Housing Counseling Program, Broomfield has offered a counseling program for new home purchase and foreclosure prevention. In 2012, Broomfield provided CDBG financial support for the Housing Counseling Program.
- Continue to expand affordable housing development efforts. Broomfield continues to negotiate with developers for affordable housing on a project basis. Affordable housing has been secured in one single-family neighborhood and newly constructed condominium project prior to 2009, and continues to be available to low and moderate income households. Due to the low level of real estate development in recent years, opportunities to secure affordable housing through negotiation with developers have diminished. Broomfield's 2013 Action Plan does commit CDBG funding to support private and non-profit owners in developing or preserving affordable housing units.

UNDERSERVED NEEDS

BOULDER/BOULDER COUNTY

There continues to be overwhelming demand for Section 8 and affordable public housing in the City of Boulder and Boulder County. In 2012, the City supported BHP and Thistle Communities with a little over \$2 million in funding to rehabilitate many of their aging properties. One of these properties managed by Thistle Communities called Sage Court, houses disabled and special needs individuals. The property will be completely renovated to better serve these individuals and their needs. Additionally, the City of Boulder worked with BHP to complete a deal to build 59 units of senior housing. This housing project will be the first affordable senior housing project s in over 15 years.

The City has also remained committed to serving the homeless population by funding the Boulder Shelter's debt service. Currently, BHP is working on their Housing First project, transitional housing with wrap around services for the homeless, which the City has allocated \$420,000 in funding. The City also has allocated \$85,000 to Community Food Share to assist in helping the underserved residents of the City.

The City of Boulder continued to work toward its goal of having 10 percent of the residential housing stock as permanently affordable to low and moderate-income households. In 2012, 22 permanently affordable units were put under covenant. At the end of 2012 there were 2,995 units in the City of Boulder affordable housing inventory. While the City of Boulder added units to its inventory stock, the City also lost some affordable units, resulting in a zero net gain to the total affordable units in the City. Of those units lost, one developer who originally had agreed to provide affordable units decided to pay cash-in-lieu instead of providing units. Another developer decided they were not going to build as many market rate units, so their requirement to build affordable units decreased. Additionally, two units were lost to foreclosure.

LONGMONT

Extremely Low Income Rental Housing (<30% AMI): The Longmont Housing Authority (LHA) was instructed in late 2011, by HUD, to attrition the number of Vouchers leased due to funding restrictions and potential funding cuts. The number of vouchers dropped to 458 by December 2011. In May 2012 HUD gave LHA the authority to lease units at which time the unit count had dropped to 423. The LHA contacted all applicants in their standby pool of 147 which resulted in 22 vouchers being issued with 21 of those voucher holders not able to locate housing and the voucher expiring. The LHA transferred existing TBRA participants to the Voucher Program. Once all of those households have been served, the LHA will reopen the application process again.

The Longmont Housing Authority completed the construction of the Hearthstone at Hover Crossing in late 2012. The project used \$7.3 million in HUD Section 202 funds to house 50 very low income elderly households. The Inn Between purchased and started the rehabilitation of 17 large family apartments (3 and 4 bedroom) to be used to house homeless households under their transitional housing program.

Being able to provide housing for this lowest-income population is one of the primary underserved needs of the Longmont community. The City uses some of its HOME funding to support a Tenant Based Rental Assistance Program (TBRA) which serves households $\leq 30\%$ AMI. We have been successful in getting folks on the TBRA program for two years or less, after which they transition into permanent affordable housing units..

Affordable Home Ownership:

While affordable homeownership has been and continues to be another underserved need, the Longmont housing market is seeing signs of improvement. Home sales in general increased this year, with days on market decreasing and both median and average sales prices increasing. Interest in the Down Payment Assistance Program has decreased each year since 2005 and was the lowest ever with only three DPA loans closed in 2012. Homeownership is still beyond the means of many families in our community, since the median and average price of homes have remained at an unachievable level as median incomes for Longmont families remain fairly stagnant (see the table below).

Longmont is designing programs to appeal to this market including more intensive promotion of the Down Payment Assistance Program and providing a rehab program to fix up homes purchased on the open market via foreclosure sales. While both the Community Housing Program (Inclusionary Zoning Ordinance) and the Blue Vista development are no longer providing affordable for-sale homes, the city will be addressing the issue via an appointed Task Force that will be looking at workforce housing needs and making recommendations to Council in 2013.

Year	Down Payment Assistance Loans	Community Housing Program Homes Sold	Median Income (at 80% AMI for 4 person family)	Affordable Sales Price at 80% AMI	Average Market Sales Price	Gap between Affordable Price and Avg. Price
1998	39	0	\$45,300	\$124,575	\$172,000	\$47,425
1999	30	0	\$47,800	\$131,450	\$192,400	\$60,950
2000	55	0	\$50,200	\$138,050	\$220,675	\$82,625
2001	33	1	\$52,500	\$144,375	\$249,500	\$105,125
2002	34	29	\$54,400	\$149,600	\$247,613	\$98,013
2003	23	34	\$56,500	\$155,375	\$263,390	\$108,015
2004	14	29	\$57,500	\$158,125	\$265,793	\$107,668
2005	20	30	\$58,000	\$159,500	\$279,173	\$119,673
2006	16	22	\$59,600	\$163,900	\$280,344	\$116,444
2007	13	14	\$59,600	\$163,900	\$280,723	\$116,823
2008	14	5	\$61,500	\$169,125	\$249,502	\$80,377
2009	16	4	\$64,000	\$176,000	\$239,811	\$63,811
2010	10	6	\$64,400	\$177,100	\$253,145	\$76,045
2011	9	2	\$64,200	\$176,550	\$242,868	\$66,318
2012	3	0	\$65,000	\$180,755	\$256,070	\$75,315

BROOMFIELD

Broomfield does not receive Housing Choice Voucher funding, which is the primary means used in most communities to meet the housing needs of lower-income households. Three directions continue to be pursued to address this need: 1) an agreement with Jefferson County Housing Authority (JCHA) to provide vouchers for Broomfield residents (from 30 - 35 households were served in this manner in 2012); 2) an agreement to permit the Boulder County Housing Authority to service their vouchers within Broomfield (approximately 40 households were served in this manner in 2012) and; 3) the use of HOME funds for a TBRA program (which served 12 households in 2012).

FOSTERING & MAINTAINING AFFORDABLE HOUSING

BOULDER

Boulder fosters and maintains affordable housing through Inclusionary Housing funding. These funds are secured when developers request building permits within the City of Boulder for new home development and acquisition. Affordable Housing is also maintained through Boulder's support of housing rehabilitation and the weatherization program.

LONGMONT

All of Longmont's Housing Rehabilitation programs, both owner and renter-occupied, help to maintain the City's affordable housing stock. In addition the City supports projects that convert existing market housing to affordable levels, and supports the new construction of affordable housing.

BROOMFIELD

The focus of Broomfield's use of CDBG funds is to maintain an affordable housing stock. The single family rehab and mobile home repair program are available to low and moderate income households that may otherwise not have the means to maintain and improve their property. The energy-related improvements addressed by the Longs Peak Energy Conservation program, which is run by Boulder County with a service area that includes Broomfield, also help maintain the affordable housing stock in Broomfield. 27 households were weatherized in 2012, and Broomfield assisted the administration of the program with CDBG funding in 2011.

LEVERAGING RESOURCES

Consistent with the Consortium's Consolidated Plan, the City of Boulder's Department of Housing and Human Services is the lead agency for overseeing and administering the CDBG and HOME and HOME Investment Partnerships programs. The following chart shows the allocation of federal funds, administered by the City of Boulder for Consortium projects. The total amount of federal funds administered in 2012 by the City of Boulder is approximately \$1.9 million which is leveraged by \$2.1 million in local funds.

Federal Resources to Consortium Projects:

HOME Investment Partnership Funds (HOME)	
\$919,383 Authorized / \$919,383 Allocated	
Government	Allocation
Administration	\$88,938
Rental	\$539,129
Homebuyer	\$217,638
TBRA	\$74,178
The 25% match comes from a variety of sources. (See 2012 HOME match report)	

Community Development Block Grant (CDBG)	
\$799,965 Authorized / \$574,364 Allocated	
Government	Allocation
General Admin & Planning	\$153,071
Housing	\$205,947
Public Facilities & Improvements	\$74,477
Economic Development	\$80,000
Public Service	\$60,869

BOULDER

To meet the needs identified in the Consolidated Plan, the City of Boulder receives federal funds directly for City projects, in addition to local funds. These resources include the City of Boulder's Community Housing Assistance Program (CHAP), Affordable Housing Fund (AHF), and Human Services Fund (HSF).

- **Community Housing Assistance Program (CHAP)** is a program funded through property tax and a tax on new development called the Housing Excise Tax. This local source generates \$1.5 to \$2.0 million per year. The property tax portion is based on a .8 mill levy out of a total of 9.981 mills levied for the city. The Housing Excise Tax is generated from a tax on new commercial/industrial and residential development. Residential properties provide 56% of the tax, commercial and industrial properties provide 44%. The CHAP Fund has been in existence since 1991.

CHAP funds target households earning between 15% - 60% of the Area Median Income. In 2012, the target annual income range for CHAP funds was up to \$50,700 for a three-person family.

- **Affordable Housing Fund:** This local funding is comprised of two sources, Inclusionary Housing cash-in-lieu and General Fund support.
- **Inclusionary Housing Cash-in-lieu:** In certain cases, money may be paid in lieu of providing a permanently affordable unit. For each detached market rate unit to be built, the cash in lieu amount is equal to the lesser of \$23,984 or \$100 multiplied by 20% of the total

floor area of the market rate unit. For each attached market rate unit, the cash in lieu amount is equal to the lesser of \$22,035 or \$92 multiplied by 20% of the total floor area of the market rate. Funds from this source are to be used to secure permanently affordable housing for families earning up to 10% above the HUD low income limit.

- **General Fund:** In 2000, City Council began contributing general funds in support of the affordable housing goal. In 2012, the general fund contribution to housing was \$497,000 (\$324,000 project funds and \$173,000 for program administration support).
- **Human Services Fund:** The City of Boulder's Human Services Fund annually distributes approximately \$2.1 million to community agencies in support of the Housing and Human Services Master Plan. Awards are made once every two years on a competitive basis.

Allocation of Local Resources to City of Boulder Projects

Local Funds Allocated by the City of Boulder in 2012: \$3,131,366	
Local Funds	Amount
Community Housing Assistance Program (CHAP)	\$1,254,000
Rehabilitation	\$1,254,000
Affordable Housing Fund	\$854,521
Debt Service - Boulder Homeless Shelter	\$126,000
Down Payment Assistance	\$120,000
Acquisition	\$130,000
Rehabilitation	\$416,521
Homeownership Counseling	\$50,000
Individual Development Account – United Way	\$12,000
Human Services Fund	\$1,022,845
Program Area A: Direct Services to homeless individuals	\$139,551
Program Area B: Direct Services to homeless, low-income, indigent and underserved populations.	\$137,500
Program Area C: Indirect services to homeless, low-income: goods & services	\$745,794

See Attachment E - HOME Match Report

LONGMONT

Allocation of Resources:

- **The City of Longmont Community Development Block Grant program** is the main resource available to implement most of the projects in the Consolidated Plan. The City received \$532,458 of CDBG funds from the Department of Housing and Urban Development (HUD) for the 2012 CDBG program year and \$41,654.61 in program income. With previous CDBG funds, \$573,892.49 was spent in 2012.

- **HOME Funding** - The City was also a recipient of \$216,489 in HOME funds as a partner in the Boulder Broomfield Regional Consortium and \$20,541.85 in program income. A total of \$205,538 was spent in 2012.
- **Local Affordable Housing Funds** were allocated for affordable housing projects in 2012 in the amount of \$692,945.00 with \$589,746.00 spent.
- **State HOME Funding** was received in 2008 in the amount of \$245,300 for down payment assistance. \$4,297.68 was remaining unspent going into 2012. \$2,800.00 was spent leaving a balance of \$1,497.68 which was turned back to the State.
- The Longmont Housing Authority has an annual contribution contract of just under \$4 million with the Department of Housing and Urban Development. These funds were used to operate the **Housing Choice Voucher program**.
- **General Fund** – the city’s General Fund contributed \$352,661 in funding to support various homeless activities/programs, the city’s Anti-Poverty program and Affordable Housing program administration.
- **Human Service Agency Funding** – Longmont annually distributes 1.6% of its General Fund to support human service agencies and programs. This amounted to \$978,554 in funding in 2012.

Leveraging Resources:

Several of the City's 2012 CDBG projects had significant matching resources involved in project implementation.

Boulder County Housing Authority leveraged (\$390,000.00) for the Homeownership Training Program and through various City Departments, the Individual Deposit Assistance program matched CDBG funds in the amount of (\$52,000.00), Longmont Housing Authority leveraged (\$10,000.00) for the tub/shower project at Aspen Meadows, the City of Longmont provided support to the Midtown Revitalization Area including: a concentrated code enforcement effort (\$30,000.00), wages for administering the Midtown Revitalization effort (\$16,196.00), additional City staff resources (\$29,160.00), Improvement grants (\$4,428.00), and additional lighting in the Midtown area (\$30,559.00) The loan funds the city provided to the 6 businesses receiving assistance under the Small Business Lending Program were matched with (\$35,662.00) in funding from a CDFI we contract with to administer the Program. The City’s general fund contributed (\$42,586.00) to support Fair Housing activities.

Altogether, \$1,461,823.00 of other public or private funds were expended on CDBG/HOME funded projects during FY 2012. This resulted in about \$1.88 in other funding provided to funded agencies for every \$1.00 of CDBG or HOME funds expended in 2012.

The Down Payment Assistance Program funded through State HOME funds resulted in over \$450,000 in private first mortgage funds being made available to first-time homebuyers.

Program	Funds Spent	Funds Leveraged	Private to Public
CDBG	\$573,892.00	\$647,739.00	\$1.13 /\$1.00
HOME	\$205,538.00	\$814,084.00	\$3.96/\$1.00
Affordable Housing Fund	\$598,746.00	\$1,051,442.00	\$1.76 / \$1.00
State HOME Grant	\$17,472	\$450,000.00	\$25.76 / \$1,00
TOTALS	\$1,395,648.00	2,963,265.00	2.84/ \$1.00

BROOMFIELD

To date, Broomfield has not directly linked the CDBG funds to other funding sources; however, other programs are operated in Broomfield that provides services to low income families and individuals in need.

- **HOME** - received as part of the Boulder Broomfield Regional Consortium are allocated to the Tenant Based Rental Assistance program managed by the Department of Health and Human Services.
- **Emergency Service Grants (ESG)** - HUD HOME funding were dedicated to provide services to homeless individuals and/or to prevent individuals from becoming homeless. Broomfield provided funding to income/residency-eligible individuals or families at immediate risk of becoming homeless. A total of \$15,000 was received for rental assistance. A total of 29 adults and 14 children were assisted with the 2012 grant.
- **Community Service Block Grant (CSBG)** - address the Emergency Services Federal Objective. The CSBG Tri-Partite Board has endorsed this objective out of the nine Federal Objectives eligible for funding. The Emergency Basic Needs funded include rent, utilities, food, motel vouchers and other basic needs for families. In 2012, Broomfield received \$20,917 for the 2012-2013 grant year. A total of 32 adults and 33 children were assisted by the CSBG grant.

MANAGING THE PROCESS

BOULDER

City of Boulder staff identified specific areas of compliance to review and conducted monitoring on projects under contract. Monitoring included but was not limited to:

- Assuring documented Consortium compliance with requirement for conducting sub-recipient monitoring;
- Assuring that funded projects comply with established regulations and that project activities continue to serve the target population identified in the Agreements;
- Assuring that CDBG and HOME recipients are in compliance with applicable federal regulations, including procurement and contracting, labor standards, environmental reviews and the Uniform Relocation Act; and
- OMB Circulars and City of Boulder regulations relating to financial management systems, record keeping and reporting requirements.

LONGMONT

City of Longmont staff conducted monitoring on projects under contract. Monitoring included but was not limited to:

- Documenting CDBG and HOME compliance with requirements for conducting sub-recipient monitoring;
- Assuring that funded projects comply with established regulations and that project activities continue to serve the target population identified in the initial application;
- Assuring that CDBG and HOME recipients are complying with applicable federal regulations; and
- Assuring compliance with the federal Office of Management and Budget (OMB) Circulars and City of Longmont regulations relating to financial management systems, procurement and contracting, labor standards, record keeping and reporting requirements.

BROOMFIELD

As federally-funded programs are established in Broomfield, the City and Housing Authority continue to strive to develop policies, procedures, and systems that provide adequate guidelines, recordkeeping and compliance with federal, state and local regulations. Assistance in program set-up has been provided to Broomfield from other members of the Boulder Broomfield Regional Consortium, other communities in the Denver metro area, and state and federal agency staff members.

CITIZEN PARTICIPATION

Public Comments

Pursuant to HUD guidelines, this CAPER allowed for reasonable notice for review and comment, as well as a comment period prior to submission of 15 days. The public was given fifteen (15) days to comment on the CAPER. **As of March 29, 2012, the City had received no comments.**

BOULDER

The location of the document for citizen review and comment was published in the Boulder Camera newspaper. The ad noted that the comment period would last from **March 15 to March 29, 2011**. The Performance Report was made available to interested citizens for review on the City website (www.boulderadffordablehomes.com). Additionally, 90 nonprofit agencies, including those working with primarily or exclusively members of protected classes, were notified via direct e-mail that the draft plan was posted for review. The public was invited to submit comments electronically and in person.

LONGMONT

Residents had an opportunity to comment in general concerning the Consolidated Plan performance during four 2013 Consolidated Plan Allocation process public hearings held from June, 2012 through January, 2013. The comment period for this annual Performance Report was from March 15 to March 30, 2013. The comment period and the location of the document for citizen review and comment was published in the Longmont Daily Times-Call newspaper. Additionally, the Performance Report was made available to interested citizens for review at the City of Longmont CDBG Office, Civic Center Complex, 350 Kimbark Street, Longmont, CO, between the hours of 8:00 a.m. to 5:00 p.m., Monday through Friday. The city also provided the draft CAPER to its nine-member Housing and Human Services Advisory Board.

BROOMFIELD

Broomfield invited the 20 broad-based organizations that participate in the Broomfield Service Network to comment on the draft 2013 Action Plan, and held two public meetings.

INSTITUTIONAL STRUCTURE – OVERCOMING GAPS

BOULDER

In 2012 the region's primary effort to overcome service gaps was continuing the implementation of the Boulder County Ten Year Plan to Address Homelessness. Through the plan, the participating agencies and governments are working to coordinate and improve services for the people experiencing homelessness using the Housing First model as the primary strategy. In 2012 the City of Boulder, BHP, and the Boulder Shelter for the Homeless began an intensive review of a proposed 31-unit Housing First facility in Boulder. The City has completed an Environmental Assessment and anticipates funding the project with \$421,000 in HOME funds. The project is planned for construction in 2013-14 if the location is approved.

Boulder coordinates and collaborates with local agencies and governments through the Boulder Broomfield Regional Consortium submitting this joint CAPER, the Ten Year Plan described above, and the Boulder County Human Services Master Plan and Boulder County Housing Collaborative described below. The Consortium substantially enhanced its collaboration by working with HUD CPD to develop and use a joint Consolidated Plan, Action Plan, CAPER and Analysis of Impediments.

LONGMONT

Longmont is part of five collaborative groups that are working to enhance coordination of services and fill service gaps in the Consortium area.

- **Boulder County Human Services Master Plan** – All governments in the County and the Foothills United Way are joining to provide a common approach to defining, assisting and funding human service agencies. Its specific purpose is to enhance coordination and work to eliminate gaps in services while avoiding duplication of services.
- **Longmont Housing Opportunities Team (LHOT)** – Mentioned earlier in this report, Longmont and Boulder County agencies, and other public/private citizens, that serve the homeless come together to enhance the understanding of our homeless needs, develop or improve service delivery to overcome gaps, and eliminate duplication of services. A Ten Year Plan to eliminate homelessness was completed in 2009 and 2012 was the third year of implementing “The Plan.”
- **Boulder County Homeless Plan Initiative** – This collaborative served the same purpose as LHOT, but worked on a Ten Year Plan to Eliminate Homelessness in all of Boulder County. An Advisory Board was seated in late 2011 and met monthly during 2012 to help move the County Plan implementation forward.
- **Boulder County Housing Collaborative** – This group, made up of homeownership program providers in the County, meet to identify needs, address gaps in service delivery, and determine common goals and marketing efforts in order to provide seamless homeownership program service delivery throughout the County.
- **Boulder Broomfield Regional Consortium** – Works to identify and address common housing needs, overcome gaps in affordable housing provision and increase the amount of HOME funding coming to our local region.

In addition, the City sought opportunities to meet with stakeholders interested in housing and community development issues by continuing to network with the Longmont Area and Boulder Area Boards of Realtors, 1st Bank, Guaranty Bank, and many developers in connection with the Fee Reduction and Housing Incentive programs.

BROOMFIELD

Within the community, Broomfield is working to coordinate activities and funding directed towards households of low and moderate-income among the departments that serve those populations, primarily the Housing Authority and the Department of Health and Human Services.

The Broomfield Community Services Network (BCSN), mentioned earlier in this report, is a group that facilitates coordination in meeting a variety of social and housing needs. The group includes the Broomfield Community Foundation, nonprofits providing emergency basic needs assistance; social services agencies; and churches, schools, and faith-based organizations. Broomfield government departments, including the Housing Authority, Health and Human Services, and the Police Department, are also represented. BCSN meets monthly to update members on current program information and activities, and to collaborate on meeting needs of specific clients. The organization also serves as a network of emergency services between the monthly meetings.

MONITORING

BOULDER

The City of Boulder, Division of Housing monitored 17 CDBG and HOME projects in 2012 (9 HOME and 8 CDBG). The monitoring schedule for HOME projects is determined by the number of units in the project. HOME projects are monitored according to that schedule during the period of affordability (POA). Once the POA has expired the project has ongoing monitoring every three years in perpetuity. CDBG projects are reviewed within one year of project completion and all funds are expended. CDBG projects have ongoing monitoring every three years in perpetuity to ensure the project is still in compliance with all applicable rules as stated in the Covenant. The annual monitoring schedule is determined in January of every year. Due to a shortage of staff, the 2012 Site Review monitoring schedule was not completed. All project scheduled for Site Review in 2012 were monitored through Quarterly Progress, Annual Beneficiary and Annual Tenant Reports. The projects scheduled for Site Review in 2012 and not completed were noted in the City's database and have been placed on the monitoring schedule for 2013

HOME funded projects are monitored for Income Verification, Ethnicity/Race, Declaration of Citizenship, Fair Housing/Affirmative Marketing, Reporting Requirements are being met and Housing Quality Standards.

CDBG funded projects are monitored for Income Verification, Ethnicity/Race, Reporting Requirements are being met, Davis Bacon, Procurement, Fair Housing/Equal Opportunity/Civil Rights, Organization Audit, National Objective is met, ensure project is serving the intended beneficiaries, Section 3, URA, Program Income and Environmental Review.

LONGMONT

As part of our annual Monitoring Plan, our standards and procedures for monitoring cover fiscal record keeping, labor standards, acquisition and relocation, rehabilitation and economic development (as applicable), eligibility criteria and quality of work. We initiated 4 reviews of CDBG/HOME activities in 2012. Our monitoring objectives were to ensure the activities and technical functions are carried out efficiently, effectively, and in compliance with applicable laws and regulations. We determined if funds were used for activities that met one of the three primary national objectives, work programs were being administered appropriately, and all required documentation was being collected. Required changes or other follow up was also provided, documented and communicated to sub-recipients within the required time frame.

The CDBG Program is on-time with respect to monitoring sub-recipients and projects are moving ahead in a timely manner. The Monitoring Reports reflect the dates of the monitoring visits, areas monitored, the findings and concerns noted, when they are resolved and what areas still need to be monitored and are located in the appropriate files.

Beneficiary information and reporting information are being received on a timely basis. Financial reconciliations indicate that the draws made in IDIS match the requests received for payments from sub-recipients. In June of each year the City analyzes where it stands in relationship to program income received versus what was estimated and makes any adjustment to proposed projects needed. In addition a timeliness calculation is made each month through September 30 to ensure compliance with that standard. Adjustments that are needed are made, up to and including making a “float loan” if necessary. The City met the timeliness standards this year.

BROOMFIELD

Broomfield does not yet have sub-recipients to monitor. The contract with the Boulder County Housing Authority for Housing Counseling services outlines the requirements and schedule for monitoring. Policies and procedures for the Home Rehabilitation Program and Mobile Home Repair program describe the processes used by Broomfield to administer the rehabilitation and repairs programs with contracted services for construction and construction monitoring.

SELF EVALUATION

HOME Consortium

The Boulder Broomfield Regional Consortium continues as a successful collaborative partnership to address crucial housing concerns in all communities in the Boulder and Broomfield County region. The Consortium’s goals and objectives are consistent with federal regulations and are designed to meet the region’s particular housing and community development needs. Federal and local funds utilized by the City in 2012 were consistent with the Consortium’s Consolidated Plan and Boulder Valley Comprehensive Plan. The majority of the activities carried out as part of the Consolidated Plan benefited low and moderate-income persons. All activities funded gave maximum priority to low and moderate income persons.

The Consortium continued to identify ways to maximize its funding outcomes and service to each of the Consortium’s communities. One recent outcome of renewing the Intergovernmental Agreement for the Boulder Broomfield Regional HOME Consortium was that the Consortium’s members want more information and education about services available to them. The BCHA in collecting signatures for the IGA was met with an overwhelming interest in homeownership counseling classes, along with information about how the Consortium is funded and its purpose.

Beginning in 2013, the BCHA will design a short presentation which it will present to any interested Consortium member.

Another area that has been reoccurring is the need to find suitable projects for HOME dollars. Many of the affordable housing projects within the Consortium already have HOME dollars invested, yet have not met the period of affordability. While the need for affordable housing remains high, suitable projects for HOME dollars are becoming more challenging. With this in mind, the Consortium discussed the potential of allocating a larger portion of funding to one Consortium member annually, followed by the next year of allocating a larger portion to a different member. The rationale behind this is that it would give the Consortium member time to partner with community agencies and developers to produce larger affordable housing projects. The Consortium took the first step towards this by organization a 'Pipeline' meeting with developers, housing authorities, nonprofit developers, and staff to discuss what projects are coming on line and the potential for other bigger projects. This 'Pipeline' meeting and preparation will be a focus for the Consortium in 2013.

Another objective that the Consortium will work to achieve is the completion of the AI. The BCHA has taken the lead on this and is anticipated to complete the project by the end of 2013.

BOULDER

Through the Consolidated Plan, the City of Boulder developed local goals and objectives, consistent with federal regulations, which are designed to meet particular housing and community development needs. Federal and local funds utilized by the City in 2012 were consistent with the 2010 - 2014 Consolidated Plan, Boulder Valley Comprehensive Plan, Comprehensive Housing Strategy and Human Services Master Plan. The majority of the activities carried out as part of the Consolidated Plan benefited low and moderate-income persons. All activities funded gave maximum priority to low and moderate-income persons.

The housing funding program of the City of Boulder supports other key City goals and planning efforts, such as the Boulder Valley Comprehensive Plan and Comprehensive Housing Strategy. In keeping with the goals of these efforts, the funding program supports proposals for units which are integrated into the existing community in terms of location, and design and which are distributed throughout Boulder.

The funding program works with community groups to help provide a variety of housing choices to households at all income levels. The real estate market, generally, provides housing choices for households with higher incomes. Most of the new single family homes built continue to be unaffordable to low, and even middle income families. The cost and availability of land is a major factor in providing affordable housing.

The Division of Housing funding program focuses its efforts on families at the lower end of the income spectrum. Target populations are:

- Families with children;
- Low or Moderate Income Households who live or work in Boulder;
- Households with working members who earn a low or moderate wage; and
- Special population groups, including Physically Disabled, Chronically Mentally Ill, Frail Elderly, Homeless.

The 2012 housing program projects have been successful in moving the City closer to achieving its 10 percent goal. In 2012, an additional 22 housing units were added to the City's affordable inventory for low/moderate-income households. Currently, about 6.7 percent of the housing stock is permanently affordable to households at or below the current U.S. Department of Housing and Urban Development's low income limit.

Funded agencies continue to utilize awarded funds in a timely and productive manner. In order to improve the funding process and in response to agency feedback, the City adopted formal written funding policies in 2011. The policies were drafted based on agency and city experience and suggestions, underwent public review and comment, and were adopted by the City prior to the 2012 funding round.

LONGMONT

The City evaluates its progress each year in meeting its housing and community development goals. As stated in 24 CFR 91.1, the primary means towards meeting the overall goal of the Community Planning and Development Programs is to extend and strengthen partnerships among all levels of government and the private sector, including for-profit and nonprofit organizations, in the production and operation of affordable housing.

Intergovernmental cooperation has played an integral part in helping the City to achieve its affordable housing production goals. Both the Longmont and Boulder County Housing Authorities, Habitat for Humanity, and Thistle Community Housing have provided housing for Longmont's lowest income families and continue to do so. The City with its HOME program income and HOME Consortium funding continued the implementation of its Down Payment Assistance Program on a countywide basis. In addition, the Longmont Housing Opportunities Team (LHOT) is a collaborative community-wide partnership with over 70 members representing government, social services, shelters, housing providers, domestic violence agencies, police, mental health, school district, banks, youth services, churches, senior services, businesses, recovery programs, and private individuals.

The City of Longmont budgeted \$26 million from the City's General Fund for capital improvements to the City's infrastructure in 2012. The Capital Improvements Plan included downtown redevelopment, drainage, wastewater and water projects, electric and telecommunications projects, transportation, parks and recreation and public building and facilities projects. Below is a summary of CIP projects in low income neighborhoods totaling \$12,234,806.00.

- \$1,494,532.00 in downtown redevelopment
- \$2,846,761.00 in drainage, wastewater and water projects
- \$1,031,980.00 electric and telecommunications projects
- \$5,338,232.00 transportation (\$1,985,800 was from FEMA Grant)
- \$415,335.00 recreation
- \$1,107,966.00 public building and facilities projects

Through the Fee Reduction program, the City has encouraged private developers to "step up to the plate" and provide affordable owner and renter housing, particularly in mixed income settings.

To date the City has made significant progress toward meeting many of its Consolidated Plan Goals. The following percentages of Longmont's 5 Year Goals were met (by Goal Category).

Goal Category	% of 5 Year Goal Met	Above (A) or Below (B) the 3rd Year Target (40%)
Goal 1 - Rental Housing	87%	A
Goal 2 - Home Ownership	82%	A
Goal 3 - Home Buyer	28%	B
Goal 4 - Homeless Assistance	240%	A
Goal 5 - Community Investment	100%	A
Goal 6 - Economic Development	65%	A

To date, the City of Longmont is only behind in meeting the Home Buyer goals. Due to the demise of the Inclusionary Zoning Ordinance program and Blue Vista's foreclosure status. This goal has been revised/amended.

In 2012 the City has taken a comprehensive analysis of the need for affordable housing and providing, through a Council-appointed Task Force, recommendations to Council on a program or programs to replace the IZ program. Recommendations will go before council in early 2013.

Comparing the CDBG funds planned for projects and the expenditures made to implement projects during the reporting period, 50% of the funds committed (\$1,153,580.00) were spent (\$573,892.49). A comparison of the expenditure of funds by type of project shows that we were able to spend 63% of the planned Housing Projects, 37% of the planned Neighborhood Revitalization funds, 85% of the planned Community Investment projects, 25% of the planned Economic Development projects and 97% of the planned Administration funds.

five CDBG projects were to be implemented in 2012, not including ongoing Housing Rehabilitation, Down Payment Assistance, Commercial Revitalization, and Midtown Revitalization programs. Of these, three (60%) were completed and two (40%) had funds committed and progress was begun on their project.

Home Purchase Gap

The down turn in the economy and the housing market have decreased the gap between what is affordable for a household of four at 80% AMI and the average sales price. The chart on page 27 shows that the average house price in Longmont has decreased, from a high of \$280,723 in 2007 to \$256,070 in 2012, leaving a purchase gap of \$75,315 an increase over 2011. While the affordability gap has shrunk from past years, it is still large enough to prevent low and moderate-income households from purchasing as their incomes have remained fairly stagnant. Additionally, concerns and uncertainty about the economy continue to impact people's decision to purchase a home. The City will continue to market the Down Payment Assistance program to real estate agents, and lenders. We will also continue to market the Homeownership Trainings and counseling services to better educate buyers about the smart way to purchase a home.

Housing Choices for Extremely Low-Income Households

The Housing Choice Voucher Program and the Tenant Based Rental Assistance Program (TBRA) are the principal programs to provide housing options for extremely low income households. One barrier to implementing these and other programs designed to meet the goals is a lack of sufficient resources. Because of continued cuts to the Housing Choice Voucher Program, the City has been

funding a Tenant-Based Rental Assistance (TBRA) program to provide the same or a similar level of rental assistance to these households.

BROOMFIELD

The housing programs in Broomfield have slowly, but steadily, progressed since the formation of the City and County of Broomfield in 2001. The Housing Authority was created in 2002 and negotiations began with developers on a project-by-project basis resulting in affordable ownership and rental housing units. Broomfield collaborated with Flatirons Habitat for Humanity in the development of 14 duplex homes for sale to low-income buyers. A partnership with a private housing developer in 2004 resulted in an apartment complex for seniors earning less than 60% of AMI. The Authority also conducted a study on Broomfield's housing needs in 2003.

Agreements with Jefferson County Housing Authority and Boulder County continue to provide the ability of Housing Choice Voucher holders to reside in Broomfield. No vouchers have been allocated to Broomfield by HUD.

Broomfield, as a County government, joined with Boulder County and communities within Boulder County in the Boulder Broomfield Regional Consortium in order to expand opportunities for low and moderate income households by bringing additional resources and forming collaborative partnerships to address housing concerns. Broomfield participated with the Consortium in the preparation of the 2010-2014 Five-Year Consolidated Plan that sets priorities for affordable housing and associated programs.

Housing and service providers within Broomfield work well with each other and feel that they have a capable and positive network through which they can work together to solve housing and social service needs. The Housing Program Manager continued to facilitate the building of a coordinated network linking housing and human services and participated in the Broomfield Community Services Network, a collection of agencies organized to share information and collaborate on meeting needs of various clients.

With limited resources and a relatively short history in operating housing programs, Broomfield has chosen to establish a limited number of priorities and concentrate its resources in those areas. The areas of priorities are: increasing the number of rental units available to low income households which is being addressed by the TBRA program; rehabilitation of existing housing stock owned by low and moderate income households through a CDBG-funded rehabilitation loan program; support homeownership opportunities for low and moderate income families by funding the Homeownership Counseling program, also with CDBG funds.

LEAD BASED PAINT

BOULDER

The Division of Housing staff enforced all applicable lead-based paint requirements in all federally funded projects. The city-funded rehabilitation agency, Longs Peak Energy Conservation, has six staff members who are certified renovators. There were no rehabilitated units that required lead-based paint abatement work in 2012.

LONGMONT

The City has a policy to reduce lead-based paint hazards on a case-by-case basis as projects are funded with CDBG assistance. Four rehab projects in 2012 required contractors to be certified as

EPA Certified Renovators and perform all work under the EPA and HUD requirements for lead-safe work practices at an additional rehab cost of \$3,150.00. One staff member is a certified Lead Renovator.

BROOMFIELD

Through CDBG-funded housing rehabilitation and mobile home repair activity, the City will address lead-based paint hazards on a case-by-case basis.

All of the Consortium cities participate in the Metro Denver Homelessness Initiative (MDHI), a coalition working with homeless assistance agencies in the seven-county Denver metropolitan area to coordinate the delivery of housing and services to homeless families, individuals, youth and persons with disabilities. The goal of the initiative is to provide maximum personal independence opportunities for homeless persons and persons at-risk of becoming homeless through the design and implementation of a Continuum of Care model for the metropolitan Denver community. This group organizes and submits the annual Notice of Funding Availability (Super NOFA) application to HUD. According to their website, last year the region received more than \$14? million in funding for homeless housing and services.

Both Longmont and Broomfield provided HOME-funded Tenant Based Rental Assistance programs.

HOUSING

PUBLIC HOUSING STRATEGY

BOULDER

Boulder Housing Partners – In late March 2011, Boulder Housing Partners (BHP) received word that their application to receive the Moving to Work (MtW) designation was accepted. The remainder of the year was spent working on contract negotiation and gearing up for implementing the new activities on January 1, 2012. The contract was signed in November 2011.

MtW Activity #1 involves the disposition and rehabilitation of the rest of the public housing units that BHP currently owns and manages. This process involves an application process to HUD, a Capital Needs Assessment of the properties, along with a lot of planning. 2011 was spent preparing the disposition application to HUD and working on the plans for renovation.

The disposition application was submitted to HUD in February 2012. As of March 2013 HUD has not made a determination about the application. BHP, in the meantime, is assessing alternate approaches to its public housing conversion to a more secure real estate platform. In every instance the goal is to improve the physical asset and preserve the existing demographic. BHP expects to have a response from HUD by mid-year.

Boulder continued to support BHP's development projects (High Mar and Lee Hill) and capital improvement program for non-public housing units. City support and resources have been, and will continue to be, crucial to the success of these projects.

Boulder County Housing Authority—Boulder County Housing Authority (BCHA) has performed well on the required Real Estate Assessment Center (REAC) inspections at the PH and HUD-Multifamily Housing sites owned and managed by BCHA. BCHA has internal staff within maintenance and property management that manages the properties and maintain them to the Uniform Physical Condition Standards. The needs of the sites are outlined in the Capital Fund Program (CFP) and rehab plans of BCHA are expensed from the CFP or other reserve funds that are available. BCHA has unaddressed capital needs and the challenge facing affordable housing providers is to obtain the necessary capital to invest in the properties while maintaining reduced rents. To that end, BCHA sought and has received current approval from the HUD Special Applications Center (SAC) for the disposition of its Public Housing. Since the time that BCHA obtained this approval, circumstances affecting the Public Housing units governed by the disposition approval have changed, and BCHA is currently in the process of working with SAC for an amendment to its disposition terms. The goal is to refinance and/or recapitalize our existing public housing portfolio in order to provide much needed capital improvements and rehab of BCHA existing units and to build new units.

In order to improve BCHA's Resident Initiatives, BCHA has fostered resident involvement in the operation of its housing. BCHA established and fosters the continued strength of Resident Councils at some of its properties. The Resident Councils at Wedgwood Apartments in Longmont and Sunnyside in Louisville, for example, meet once a month, and has elected a president, vice, president, treasurer, and a secretary. They discuss old business, new business, and have an open discussion with residents regarding issues, concerns, and ways to improve the property. They also bring in speakers occasionally that will educate our residents regarding various topics of interest. BCHA has also attempted to establish resident councils at some of its senior properties, such as Lydia Morgan in Louisville and Regal Square in Lafayette, but the seniors were not interested in that type of activity and wanted to simplify. Instead, BCHA found that a Resident Service Coordinator was a very popular option for seniors, with programs such as coordinating van service to doctor appointments and grocery shopping, coordinating nutrition and wellness counseling, financial counseling, etc.. BCHA has funded both Resident Councils and Resident Service Coordinator positions to enhance resident life across BCHA's diverse rental portfolio.

LONGMONT

Longmont Housing Authority — While the LHA does not own or manage any public housing units, it does have a significant portfolio of affordable housing units. It also administers the local Housing Choice Voucher Program. LHA has performed well on the required Section Eight Management Assessment Program (SEMAP) evaluations achieving High Performer status in each of the past nine years. LHA does maintain a Capital Improvements Plan for each of its properties and has unaddressed capital needs similar to all housing agencies. The challenge facing affordable housing providers is to obtain the necessary capital to invest in the properties while maintaining reduced rents.

The Consolidated Plan has provided guidance to the LHA by:

- 1) Providing leadership on coordinated planning, acquisition and development. By focusing on developing a housing continuum in Longmont where housing and community services are joined in a wrap-around service model for extremely low-income families, seniors, and individuals with disabilities.
- 2) Allocating capital rehabilitation dollars to meet the needs of an aging housing stock that has historically served extremely low-income clients.

- 3) Increasing financial management, credit and comprehensive housing counseling.
- 4) Allocating funding for a Pilot Poverty Reduction Program which finished its first of 5 years for residents of Aspen Meadows Neighborhood. The pilot program provides case management and access to resources to the families as part of a comprehensive and holistic plan to help them move from poverty to self-sufficiency.

Additionally, LHA has a Resident Advisory Board in each of its properties that allows the residents to express their needs to the LHA.

Longmont Housing Development Corporation (LHDC)— The Consolidated Plan has helped LHDC to meet its commitments to the community by creating new opportunities for affordable housing. This goal is met through the purchase of existing housing, the purchase and conversion of market-rate housing to affordable housing, the rehabilitation of existing affordable housing, and the construction of new homes which increases the supply of affordable rental housing.

In 2012, the Consolidated Plan helped address the needs of very low and extremely low income residents of Longmont in collaboration with the Longmont Housing Authority and Longmont Housing Development Corporation including the support of the Housing First program using local General Funds ($\leq 30\%$ AMI), funding the conversion of bathtubs to walk-in showers at the Aspen Meadows Senior Apartment complex under the CDBG program ($\leq 50\%$ AMI), and a Tenant-based Rental Assistance Program ($\leq 30\%$ AMI) under the HOME Program.

BROOMFIELD

Following are the goals set by the City and County of Broomfield under their Strategic Outcome of providing Quality Public Assistance:

- Provide opportunities for low and moderate income Broomfield residents to maintain and improve their existing housing.
- Support opportunities for low income Broomfield residents to make energy efficiency improvements to their homes to lower energy bills and usage.
- Ensure residents have access to information regarding housing programs in Broomfield
- Expand opportunities for homeless Broomfield families.

Provide citizens an avenue for foreclosure prevention and pre-purchase housing counseling

BARRIERS TO AFFORDABLE HOUSING

BOULDER

One of the primary obstacles to producing affordable housing is the high cost of land in the Consortium area, along with the limited availability of land. The Regional Housing Assessment conducted for the Consortium estimated that there is approximately 40 acres of publicly owned land in the Consortium which could be used to produce between 550 and 700 housing units. The publicly owned land is located in Boulder, Lafayette and Longmont. As these units are produced they will alleviate some of the unmet demand for affordable housing in the Consortium area. However, much more land would need to be available to address the full range of needs.

The Consortium's public housing authorities face growing constraints as their budgets are tightened, coupled with increased needs of the populations they serve. The Consortium's lowest income renters often require social supports, ranging from substance abuse counseling to mental health

services to job training, which the Public Housing Authorities (PHA) are inadequately staffed and/or trained to provide. Finally, the aging PHA housing stock and rehabilitation needs put even more pressure on budgets.

The primary obstacle to meeting the underserved needs is insufficient financial resources. All potential funding resources will be pursued by the Consortium and funding applications for other resources from other agencies will be supported. Funding resources will continue to be leveraged when possible by the Consortium.

LONGMONT

Longmont's barriers and obstacles to providing affordable housing are very similar to those shown above for Boulder. Although land costs in Longmont decreased with the changing housing market and housing developers were struggling to obtain financing at a level that would allow them to build affordable housing or even market-rate housing, the market is picking up and builders are now providing market rate newly constructed for sale homes. There are applications into Planning and Zoning for several new rental projects, but all will be market rate units. As rents increase and vacancy rates decrease the pull on the rental market will cause issues for low/moderate income renters. Likewise, Longmont's for sale home inventory is at an all-time low resulting in increased sales prices, multiple and back-up offers, decreased days on market, coupled with tougher loan approval conditions means that moderate income buyers will again find it difficult to purchase without assistance.

BROOMFIELD

One of the primary obstacles to producing affordable housing is the high cost of land and availability of land suitable for higher density residential development that will meet the needs of low income rental households. Broomfield will continue to work with private developers on a project-by-project basis to attempt to incorporate a variety of price points within projects.

Broomfield is working to improve collaboration with our Health and Human Services Department to coordinate services and cross reference programs that will address clients' needs. The City will also continue to partner with agencies and organizations to build service networks and avoid repetitive administrative costs. In 2012, a Community Housing Working Group was formally established for these purposes.

ASSESSMENT OF RELATIONSHIP OF HOME FUNDS TO GOALS & OBJECTIVES

BOULDER / BOULDER COUNTY/LONGMONT

In 2012, the Consortium appropriated HOME funds to address the Consolidated Plan goals and objectives as follows:

Recipient	Use	Amount
Goal #1 – Rental Housing Program: Increase the amount and affordability of rental housing for the Consortium’s lowing income renters.		
BHP Westview	Acquisition	\$510,000
BHP Whitter	Rehab	\$400,000
Longmont Inn Between	Acquisition and Rehab	\$208,238
Longmont Christian Housing – St. Vrain Manor	Rehab	\$37,985
BCHA Aspinwall	Acquisition and Construction	\$95,000
Goal #2 – Existing Homebuyer: Preserve existing owner-occupied housing stock by keeping houses safe and habitable, help owners to age in place and provide foreclosure prevention services. The Consortium used CDBG funds to address Goal #2 through Homeownership Counseling and Housing Rehabilitation programs.		
Goal #3 – New Homebuyer Programs: Support low- to moderate-income home buyers and increase the supply of affordable housing units		
Longmont DPA	Down Payment Assistance	\$15,000
Boulder Habitat for Humanity	CHDO Operating	\$15,000
Longmont Habitat for Humanity	Acquisition	\$10,000
Habitat Lafayette	Construction	\$63,449
Goal #4 - Homeless Assistance Program: Provide Tenant Based Rental Assistance to residents of Longmont and Broomfield		
Longmont TBRA	Rental Assistance	\$139,731
Broomfield TBRA	Rental Assistance	\$56,031

The following table illustrates the HOME funding committed to and spent on each goal in 2012.

Consolidated Plan Goal	Committed	Expended
Goal 1: Rental Housing	\$1,251,223	\$597,920
Goal 2: Homeowner	\$0	\$0
Goal 3: Homebuyer	\$103,449	\$15,000
Goal 4: Homeless	\$195,762	\$0
Goal 5: Community Investment	\$0	\$0
Goal 6: Economic Development	\$0	\$0
Administration & Planning	\$88,938	\$88,938
TOTALS:	\$1,639,372	\$701,858

The following table shows the results of on-site inspections of rental housing.

Property	Unit Inspected	HQS Compliant
BHP Broadway East	4	Y
BHP Broadway West	4	Y
BHP Red Oak Park	7	Y
Thistle Fairways	4	Y
Thistle Pinewood	4	Y
Thistle Sage Court	4	Y
Thistle Uptown Broadway	4	Y

HOME Jurisdiction’s Affirmative Marketing Actions

In order to solicit proposals for the use of HOME and other federal and local funds, the City of Boulder publishes announcements in the local newspaper. In addition, local groups, which specialize in affordable housing, and nonprofits which serve low-income, ethnic minorities and other disadvantaged households are advised of the availability of funds. The majority of non-English speaking monolingual households in Boulder are Spanish-speaking so homeownership information is provided in English and Spanish. The Division of Housing staff consists of eleven individuals; one staff member is fluent in Spanish. Through the city’s monitoring program, staff work with agencies to develop and implement Affirmative Fair Housing Marketing Plans.

Outreach to Minority and Women Owned Businesses: Through the City of Boulder procurement process minority and women owned businesses are solicited to participate in a list of contractors. See report in Attachment F.

HOMELESS

Homeless Needs/Prevention

All of the Consortium cities participate in the Metro Denver Homelessness Initiative (MDHI), a coalition working with homeless assistance agencies in the seven-county Denver metropolitan area to coordinate the delivery of housing and services to homeless families, individuals, youth and persons with disabilities. The goal of the initiative is to provide maximum personal independence opportunities for homeless persons and persons at-risk of becoming homeless through the design and implementation of a Continuum of Care model for the metropolitan Denver community. This group organizes and submits the annual Notice of Funding Availability (Super NOFA) application to HUD. In 2012, the Metro Denver Homelessness Initiative received \$14,305,706 in funding for homeless housing and services.

Longmont and Broomfield continue to provide HOME-funded TBRA programs.

BOULDER

The city of Boulder continues to work with the community to identify both short term and long term sustainable solutions to address the homeless community needs. These solutions are focused

on prevention, early intervention, supportive services to reduce chronic homelessness, permanent housing strategies, and other short-term strategies.

In winter 2010 and spring 2011, Boulder County and the City of Boulder approved the Boulder County Ten Year Plan to End Homelessness, which focuses resources and efforts on expanding the Housing First model and continuing to provide emergency shelter to meet needs during winter shelter months.

Human Services

In 2012, the City's Housing and Human Services department allocated approximately \$1.5 million to nonprofit organizations that provide services to the homeless population. A total of \$1,022,845 Human Service funds were allocated to nonprofit agencies in Boulder that provide emergency shelter, medical/mental health care and other human services.

Shelter

In 2012, the City of Boulder allocated \$126,000 in local Affordable Housing Funds to the Boulder Shelter for the Homeless to support debt service on the Shelter's newest facility. The Shelter provides core Winter Shelter, Transitional Housing Programs and serves as home base for Boulder County Cares. The Shelter also provides Case management for the Boulder County Housing First program.

Shelter provided 38,925 bed-nights and 88,767 meals to 1,112 unduplicated men and women without housing in 2012. The Shelter provides each homeless person with two hot meals, a warm bed, basic counseling and safety from living on the street. In addition, an average of 50 people per day were enrolled in the Shelter's sober-only, in-house transition program, which graduated 22 men and women into stable housing in 2012.

In addition to emergency shelter during the winter, the Shelter also owns and operates 12 units of transitional housing. The units housed 17 clients and their families, including 4 children.

Another facility that provides shelter in Boulder is Attention Homes Runaway Homeless Youth shelter. The program made 5,077 contacts, handing out food, clothing, and blankets to teens, aged 12-18. Additionally, 4,533 contacts were made providing drop-in services with access to food, day shelter, showers, clothing, hygiene products, Internet, physical and mental health care, County and City services application assistance, transportation, mentoring, legal assistance, educational access, employment assistance and long-term housing assistance. Attention Homes also provided 91 teens with overnight shelter services including safe shelter, a bed, food, clothes, hygiene items, showers, life skills groups and individualized case management and service plans.

Housing First

The Housing First program is operated through the combined efforts of Boulder Shelter for the Homeless, BHP and Boulder County. The Housing First program is focused on housing chronically homeless, dually diagnosed people who receive intensive case management in order to assist them in moving from homelessness to permanent housing. In 2012 the Housing First program housed 23 people (17 Boulder and 6 Longmont). The City continues to support BHP with predevelopment funds for 31 new units of permanently support supportive housing.

The Shelter's street outreach operation, Boulder County Cares, made 5,373 contacts, handing out clothing and blankets.

LONGMONT

As mentioned above, the City, through Boulder County, is a member of the Metro Denver Homeless Initiative, the local Continuum of Care. The prevention of low income individuals and families with children (especially those below 30% of AMI) from becoming homeless is addressed through the City of Longmont's nonprofit organizations, primarily the OUR Center. The OUR Center's preventive measures include a range of services such as rent and utility payments, emergency shelter, counseling, and referrals to the job bank center. The OUR Center assisted over 62,288 persons in 2012.

Shelter

There are 29 beds in two different homeless shelters (a family shelter and a domestic violence shelter) and 68 transitional housing units in Longmont. Longmont's adult homeless population also has access to the Boulder Shelter for the Homeless. In addition, the City funded two warming centers that open only when the weather is severe. They served 194 unduplicated individuals during 49 nights in 2012. Altogether the City provided \$244,682 in funding from its General Fund and Human Service Agency funding and provided a total of 46,221 units of service for the homeless in 2012.

Housing First (Rapid Re-housing)

The City also funded a program to move persons from homelessness into housing through our Critical Housing Opportunity Program (CHOP) using \$82,096 in City General Funds. Twenty-four homeless households were assisted in making this transition to permanent housing. The City's TBRA program, also moves homeless households into permanent housing. Nine homeless households received rent assistance in 2012.

Street Outreach

The Homeless Outreach Providing Encouragement (HOPE) organization provided year-round outreach in 2012 providing 17,114 contacts through the year. Nightly outreach occurs from September 30 through May 30. Outreach six nights a week occurs from June through September 29. Transports were provided to the Alcohol Recovery Center (ARC), shelter, hospital and to medical and dental appointments. HOPE offers after-hours basic needs emergency supplies, which included meals, coats, sleeping bags/blankets, pairs of gloves, hats and pairs of socks.

While only twelve homeless persons with HIV/AIDS were identified in the Point-in-Time survey conducted in January, 2011, the City provided \$10,000 to the Boulder County AIDS project in 2012 through its Human Service Agency funding, which served 60 Longmont residents with AIDS.

A community collaborative was formed in 2000, called the Longmont Housing Opportunities Team (LHOT), of which the City is a member, and which has a mission to reduce homelessness and bring together community partners. LHOT started a Housing First program to address homelessness in families in 2005 and has been able to continue to fund this program consistently without using other federal resources.

COMMUNITY DEVELOPMENT

ASSESSMENT OF RELATIONSHIP OF CDBG FUNDS TO GOALS & OBJECTIVES

BOULDER

In 2012 Boulder deployed CDBG funds to address the Consolidated Plan goals and objectives as follows:

Recipient	Use	Allocation	Number Served
Goal #1 – Rental Housing Program: Increase the amount and affordability of rental housing for the Consortium’s lowing income renters.			
Goal #2 – Existing Homebuyer. Preserve existing owner-occupied housing stock by keeping houses safe and habitable, help owners to age in place and provide foreclosure prevention services. The Consortium used CDBG funds to address Goal #2 through Homeownership Counseling programs.			
Housing Rehab	Rehab	\$100,000	14
	Architectural Barriers	\$25,000	0
Goal #3 – New Homebuyer Programs: Support low- to moderate-income home buyers and increase the supply of affordable housing units			
Goal #4 – Homeless Assistance Program: Provide Tenant Based Rental Assistance to residents of Longmont and Broomfield			
Goal #5 – Community Investment. Revitalize and invest in the Consortium’s communities to ensure that all neighborhoods, particularly those of low/moderate income, enjoy a high quality of life for their residents.			
Boulder Museum of Contemporary Arts	Rehab	\$41,000	
Community Food Share	Acquisition	\$85,000	1,661
Family Resource School	Public Service	\$119,994	2,489
Mental Health Partners 3303 Broadway	Acquisition	\$50,000	0
New Horizons Preschool	Remodel	\$28,000	63
Thistle Office	Remodel	\$18,000	24
Goal #6 - Economic Development. Creation of economic opportunities to low/mod businesses in Boulder.			
Microenterprise	Operating Support	\$40,000	6

The following table shows the funding committed to and spent on each Goal in 2012.

Consolidated Plan Goal	Committed	Expended
Goal 1- Rental Housing	\$0	\$0
Goal 2 - Home Owner	\$125,000	\$51,810
Goal 3 - Home Buyer	\$0	\$0
Goal 4 - Homeless	\$0	\$0
Goal 5 - Community Investment	\$341,994	\$78,368
Goal 6 - Economic Development	\$40,000	\$40,000
Administration and Planning	\$159,993	\$23,795
TOTAL	\$508,146	\$193,973

LONGMONT

Longmont used its CDBG funding to address almost every goal that was set forth in the Consolidated Plan (see Attachment B). Goal #4 which addresses Homelessness was the only goal in which the City did not utilize CDBG funds, but as mentioned before, \$244,682.00 in City funding was provided for homeless services and activities. The following table shows the funding committed to and spent on each Goal in 2011.

Consolidated Plan Goal	Committed	Expended
Goal 1- Rental Housing	\$155,962	\$100,962
Goal 2 - Home Owner	\$167,879	\$126,473
Goal 3 - Home Buyer	\$10,000	\$10,000
Goal 4 - Homeless	\$0	\$0
Goal 5 - Community Investment	\$301,158	\$128,682
Goal 6 - Economic Development	\$358,076	\$86,872
Regional Goals – Housing Counsel	\$39,400	\$39,400
Administration	\$111,805	\$81,504
TOTAL	\$1,144,280.00	\$573,893

In addition, as noted elsewhere in the report, 10,956 persons/ households and 6 businesses were assisted with CDBG funding, 71% were low/moderate income.

BROOMFIELD

Broomfield concentrated the expenditure of the 2012 CDBG funds to address home owner rehabilitation and repair programs, home buyer counseling programs, to support community investment with infrastructure improvements and service providers working with low- to moderate-income residents.

Consolidated Plan Goal	Committed	Expended
Goal 1- Rental Housing	\$0	\$0
Goal 2 - Home Owner	\$325,844	\$294,858
Goal 3 - Home Buyer	\$0	\$0
Goal 4 - Homeless	\$0	\$0
Goal 5 - Community Investment	\$55,000	\$0
Goal 6 - Economic Development	\$0	\$0
Regional Goals	0	
Administration	\$0	\$0
TOTALS	\$380,844	\$294,858

Includes carry forward funds from previous CDBG allocations.

CHANGES IN PROGRAM OBJECTIVES

BOULDER / BOULDER COUNTY

In 2011 the City moved the Architectural Barrier Removal Program from Center for People with Disabilities to Boulder County Housing Authority's Housing Rehabilitation Program in an effort to increase the number of households being served by this program. In 2012 the City met with Boulder County Housing Authority to discuss the Architectural Barrier Removal Program to assess the progress of the program. The City has determined that the program's performance in 2011 did not meet City's expectation. After meeting with the program administrator, the City agreed to allow the program one more year to increase performance and then re-evaluate the program at the end of 2013.

LONGMONT

Longmont is changing its New Homebuyer goal (Goal 3, Objective C) from 30 total units to 6 units as a result of the repeal of its Inclusionary Zoning Program. After the City's Council appointed task force makes its recommendations on affordable housing to City Council, and we receive direction from Council, this goal/program objective may be updated.

BROOMFIELD

Program objectives were not amended.

ASSESSMENT OF EFFORTS IN CARRYING OUT PLANNED ACTIONS

BOULDER / BOULDER COUNTY

The resources listed in the Consolidated Plan were received much as anticipated with the exception of the cuts to HOME and CDBG funding. Each request for a certification of consistency was compared to the Consolidated Plan. All requests were consistent and the certifications were issued. Consolidated Plan implementation was not hindered.

LONGMONT

- a. Longmont supported 5 requests for consistency statements with the Consolidated Plan. One was for McKinney-Vento funding, two were for Emergency Shelter Grants, two were to support State Housing funding.
- b. Each request for a certificate of consistency was compared to the Consolidated Plan. All requests were consistent and the certifications were issued.
- c. Consolidated Plan implementation was not hindered.

BROOMFIELD

- a. Broomfield pursued all resources indicated in the Consolidated Plan.
- b. Broomfield supported two requests for a certification of consistency statement - one for a Community Service Block Grant and one for an Emergency Shelter Grant.
- c. Broomfield did not hinder Consolidated Plan implementation by action or willful inaction.

USE OF CDBG FUNDS FOR NATIONAL OBJECTIVES

BOULDER / BOULDER COUNTY

100% of CDBG funding was spent on activities that benefited low/moderate income persons.

LONGMONT

100% of CDBG funding was spent on activities that benefited low/moderate income persons.

BROOMFIELD

Broomfield's CDBG funds are directed towards the National Objective of benefiting low and moderate income individuals and families.

ANTI-DISPLACEMENT & RELOCATION

BOULDER / BOULDER COUNTY

Boulder takes steps in advising agencies prior to grant application submittal and funding that we prefer not to displace households and businesses. The Asset Manager identifies project activities that may trigger displacement at the time of grant application review. Technical assistance is provided to potential recipients involved in acquisition or rehabilitation activities with CDBG or HOME funds. The City makes every effort to avoid displacement. Whenever possible, vacant dwellings are selected for acquisition in lieu of occupied units.

Requests for acquisition and/or rehabilitation are evaluated by the City of Boulder's Division of Housing to determine the impact on persons residing in occupied units in the property. Through direct communication with agencies receiving funds the Uniform Relocation Act (URA) rules are explained. Non-displacement notice templates are provided to agencies for their use in notifying all affected parties. Monitoring and tracking of notices is administered by the Asset Manager.

LONGMONT

The City tries not to fund projects that will result in the displacement of residents from housing or commercial property. In 2012, the City had four projects in process that included the acquisition or rehabilitation of occupied property.

- The St. Vrain Manor Senior Apartment Bathtub/Shower conversion project completed by the Longmont Christian Housing, involved tearing out the existing tubs and replacing them with a walk-in shower. The tenants were able to stay in their apartments and were not required to temporarily relocate.
- For the 41 homeowner Rehab projects completed in 2012, we were able to work around the occupants without moving or inconveniencing them.
- The Inn Between purchased 230 Coffman which consisted of 17 apartments. The purchase also involved major rehabilitation in 2012 including replacement of the existing boilers, the roof, all windows and exterior doors, and the remodel of vacant apartments. The tenants were able to stay in their apartments and were not required to temporarily relocate.
- The Longmont Housing Authority Aspen Meadows Apartments Bathtub/Shower conversion project involved tearing out the existing tubs and replacing them with walk-in showers. The tenants were able to stay in their apartments and were not required to temporarily relocate.

For all of these projects, all Uniform Relocation Act Notices and requirements were given where applicable and were followed.

BROOMFIELD

No activities involving displacement or relocation were undertaken in 2012.

LOW/MOD JOB ACTIVITIES

BOULDER / BOULDER COUNTY

Not applicable.

LONGMONT

- Using CDBG-R funding, Longmont provided two small business assistance loans. 13 full-time and ten part-time jobs have been created to date.
 - 2 loans made with CDBG-R funding:
 - Job Creation Goal: 5FT and 3PT
 - Jobs created to date: 13 FT and 10 PT
- One small business loan was made using regular CDBG funding in 2012 with no jobs created to date.
 - 2 loans made to date:
 - Job Creation Goal: 1 FT, 1 PT
 - Jobs created to date: 0

BROOMFIELD

Not applicable.

PROGRAM INCOME RECEIVED

BOULDER / BOULDER COUNTY

A total of \$20,996.47 of program income was received and committed to a different project in 2012.

LONGMONT

A total of \$41,655 of program income was received and spent in 2012. See Attachment H for Program Income Summary.

BROOMFIELD

Broomfield did not receive any program income in 2012.

PRIOR PERIOD ADJUSTMENTS

BOULDER / BOULDER COUNTY

Boulder did not have any prior period adjustments in 2012.

LONGMONT

Longmont did not have any prior period adjustments in 2012.

BROOMFIELD

Broomfield did not have any prior period adjustments in 2012.

LOAN & OTHER RECIEVABLES

BOULDER / BOULDER COUNTY

See Attachment D for a summary of the city's portfolio of loans (as of 12/31/12). All loans are deferred until time of sale, refinance or end of term and were made through two programs: a rehabilitation program that addresses health and safety issues, and an old down payment assistance program in the mid-1990s.

LONGMONT

See Attachment D for a summary of the city's current loan portfolio.

BROOMFIELD

Not applicable.

NEIGHBORHOOD REVITALIZATION STRATEGIES

BOULDER / BOULDER COUNTY

Not applicable.

LONGMONT

The City of Longmont does not have a HUD approved Neighborhood Revitalization Strategy. It is, however, using a substantial portion of its CDBG funding to support a comprehensive neighborhood revitalization program in the Midtown Neighborhood. This neighborhood is bordered on the north by 23rd Avenue, on the south by 9th Avenue, on the east by the railroad tracks, and on the west by Bross and Main Streets. (See Map in Attachment C.) Sixty-eight percent of the households in this area have incomes at or below the low/moderate income threshold per the 2009 American Community Survey, Census data. The following activities were undertaken in 2012 in the Midtown Area:

- A concentrated code enforcement effort was in place by using CDBG funding. This program is now being fully supported with City General Funds and accounts for the equivalent of a 2/3 time Code Enforcement officer at an annual cost of \$30,000.00.
- A Crime-free Multi-housing program was offered by Longmont Police and 12 rental property owners with properties in the Midtown Neighborhood participated in 2012. \$4,467.00 in CDBG funds were used to complete projects at 2 properties making the units safer.
- The City of Longmont supported the part time Revitalization Specialist position at a cost of \$16,196.00 in 2012
- Additional staff time for the Midtown Revitalization is supported by the City of Longmont with an annual cost of \$26,000.00

Old North Longmont Area (a subarea of Midtown):

- Received a Neighborhood Improvement Grant of \$4,428.00 through the Neighborhood Group Leaders Association of Longmont (NGLA) for park improvements at Alta Park .
- The neighborhood contributed 156 hours of volunteer time (156 X\$10.00) \$1,560.00 to install improvements in the Alta Neighborhood area.
- The neighborhood held an Old North Longmont Neighborhood park event in 2012

Kiteley Area (a subarea of Midtown):

- A playground was installed in Athletic Field Park. The City contributed \$1,600.00 in PW&NR staff time to design and manage this project.
- Lanyon Area Longmont Light and Power upgraded pedestal lights on Meadow Lane, Emery Drive, Emery Way and Kimbark St. from their funding of \$9,559.00.
- Additional pole lights were provided by LPC on Meadow Drive and Emery Way at an estimated cost of \$21,000.00

In addition to the above a total of \$100,032.00 in CDBG funding was spent in Midtown in 2012. The funds were used for lighting projects throughout Midtown, park equipment at Athletic Field, and an irrigation project at Alta Park

BROOMFIELD

Not applicable.

ANTIPOVERTY STRATEGY

BOULDER

The Consortium maintains a commitment to both assisting residents in need as well as preventing such needs from occurring whenever possible. A number of programs are designed to assist individuals to attain self-sufficiency. For some, this assistance centers on basic needs (food, shelter, medical needs). For others, several programs are designed to assist residents in obtaining a marketable skill, thus enabling an income which can sustain self-sufficiency. For still others, programs for the mentally ill and developmentally disabled are designed to assist individuals approach self sufficiency within the community.

Human Services

The City of Boulder's Human Services Master Plan provides guidance to the City's Human Services Fund (HSF). The HSF annually distributes more than \$2 million to implement the City's Human Services Master Plan.

Economic Opportunity

The City of Boulder maintained its support for the Colorado Enterprise Foundation (CEF), which administers a micro-lending program. CEF received \$40,000 in CDBG funds in 2012. Funds were used to enhance economic opportunities and growth of small businesses owned and operated by low to moderate income entrepreneurs

LONGMONT

Human Services

In order to reduce the number of families living at or below the poverty level, the City of Longmont Human Service funds totaled \$444,481 in 2012 providing supportive services to families and individuals to break the cycle of poverty through nonprofit agencies. Some of these services included the support of early childhood education, legal aid, women's and children's health issues, addiction treatment, mental health, parenting skills and recreation choices. By continuing the dialogue between the City and public and private sectors, especially through the Human Services Master Plan collaborative, the City has enhanced coordination between public and private housing and human service agencies.

The City is a partner in Boulder County's "Circles Campaign." This is a national program that works to move people out of poverty, one family at a time. Longmont has 12 "Circle Leaders" (persons living in poverty) that have been matched with 24 Allies (middle income mentors). These Allies help the Circle Leaders implement their Life Plan which may include getting a better job or furthering their education so that they may move to self-sufficiency.

Pilot Poverty Reduction Initiative

In 2010, City Council approved a new Pilot Poverty Reduction Initiative which began in 2011. The City is partnering with the LHA to pilot the Road to Independence, Security and Empowerment (RISE) program; at its newest affordable family property, Aspen Meadows Neighborhood. RISE is designed to offer a more comprehensive and focused approach to service delivery to families living in poverty, in order to more effectively help people move out of poverty and become self-supporting. The City of Longmont has provided over \$210,000 to this program through 2012 and is seeing some amazing results after one year.

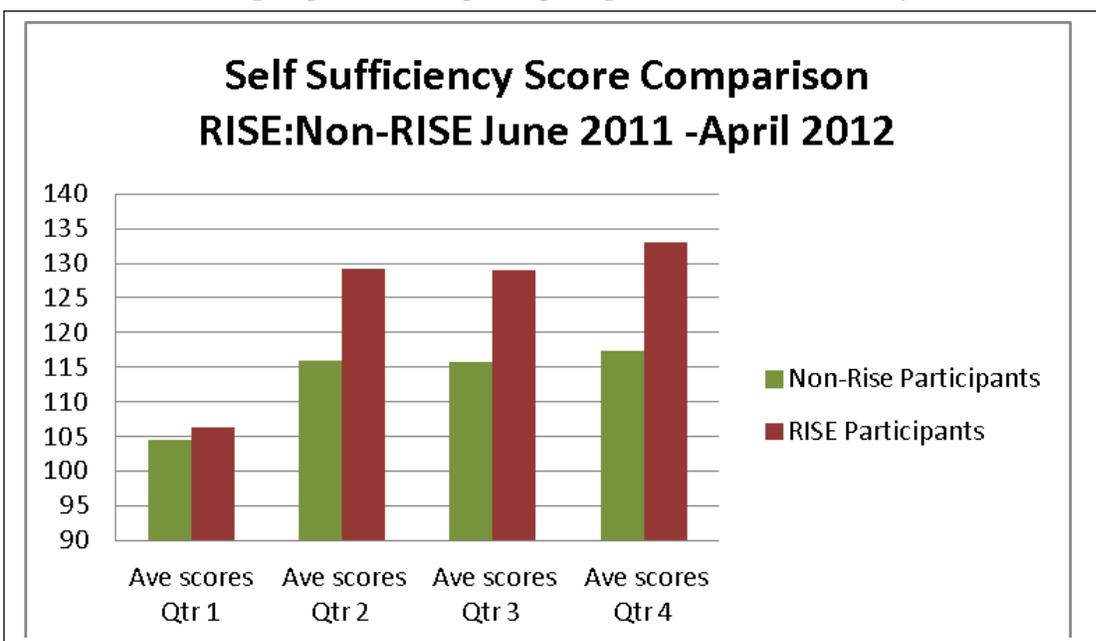
First Year Indicators: June 2011 to June 2012

Self Sufficiency Matrix

The Self-Sufficiency Matrix tracks changes over 30+ indicies including income, housing, food childcare, lifeskills, health care, physical and mental health, transportation, education, work skills, etc. This tool is recognized as a best practice tool in Boulder County and comparisons between this program and other poverty programs will be undertaken in the near future. The Self-Sufficiency

Matrix is conducted every quarter on every household at Aspen Meadows Neighborhood by the Project Coordinator.

The combined scores of the RISE participants increased 20% over the first year, while the combined scores of the control group, those not participating in RISE, increased only 11%.



Income

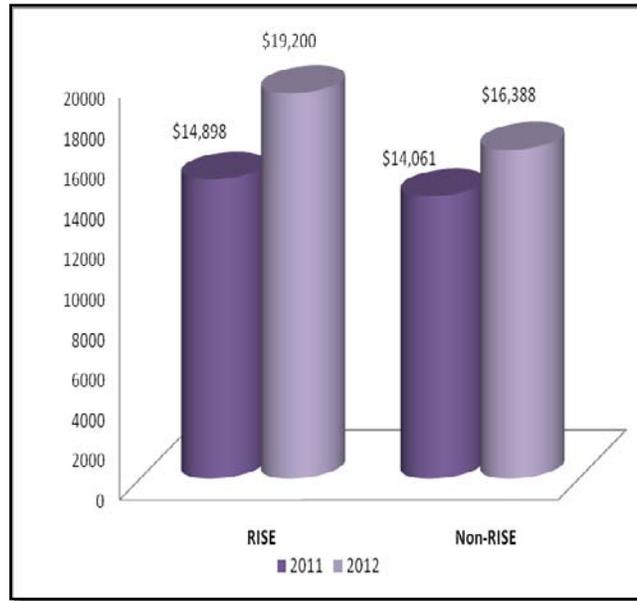
At move in and annually thereafter, all households at Aspen Meadows Neighborhood must update their income information to continue their housing. There has been a significant change to the incomes of the RISE participants even when this first year has mostly been spent stabilizing the families.

As a group, the total annual gross income of RISE participants increased 29%, adding \$47,324 to the group total.

The control group not participating in RISE experienced a 17% total increase of annual gross income, \$30,249.

In the first year, the average RISE household's annual gross income increased by \$4,302, a 29% increase. Of 11 participating households, 7 had an increase in income, 2 had maintained the same income, and 2 experienced a decrease in income.

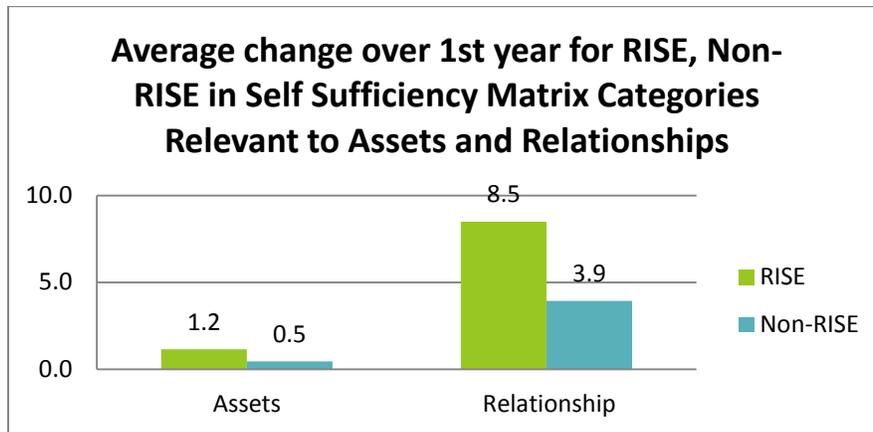
For Non-RISE participants, the average household increase was \$2,327. 8 households increased income, 3 had no change and 2 had a decrease. 4 households were excluded from the analysis because they moved to AMN within the last year & income information was not available for the same time frame.



Assets, Benefits and Relationships:

For comparison purposes, the RISE program pulled out information on Assets and Relationships from the Self-Sufficiency Matrix since these are indicators used by the Circles Campaign. While we don't yet have data from the Circles group in which the RISE participants are involved, we are preparing information so that we will be able to make programmatic comparisons. Again, significant differences are being reported between the RISE Participants and the Control Group.

Measurements for Assets include banking, financial skills and credit management. Measurements for Relationships include family and friends, community involvement, relationships with neighbors, communication skills, social skills, trust issues and working experiences.



Economic Opportunity:

The City of Longmont entered into contracts with the Colorado Enterprise Fund using CDBG-R and regular CDBG funding to start a Small Business Lending Program in Longmont. This program will provide financing to local small businesses or micro-enterprises to enhance their businesses

and/or create or retain jobs for low and moderate income persons. In addition, some funding is available for technical assistance to help a business prepare for expansion or strengthen current operations.

- Using CDBG-R funding, Longmont provided two small business assistance loans. 13 full-time and ten part-time jobs have been created to date.
2 loans made with CDBG-R funding:
Job Creation Goal: 5FT and 3PT
Jobs created to date: 13 FT and 10 PT
- One small business loan was made using regular CDBG funding in 2012 with no jobs created to date.
2 loans made to date:
Job Creation Goal: 1 FT, 1 PT
Jobs created to date: 0
- Five micro-enterprises were assisted with regular CDBG funding in 2012, all were low/moderate income owners.

Contracting Opportunities:

The City of Longmont completed 40 rehabilitation and/or construction projects in 2012. There were 21 different contractors used throughout the year with 28.5% of the contractors being Hispanic Owners. It is estimated that a total of 135 persons worked on CDBG/HOME funded projects in 2012.

Section 3 Compliance:

The City insures that all applicable contracts entered into using CDBG and/or HOME funding complies with all Section 3 requirements. This includes putting appropriate clauses in all bidding documents and in the actual contracts. Program staff work with the contractors to ensure jobs hired for projects meet Section 3 requirements and that all reports are submitted on time and are accurate. Longmont submitted all Section 3 reports to HUD on time and they are available from the City or from HUD for citizen review.

BROOMFIELD

A number of programs are administered by the Broomfield Health and Human Services Department to support individuals in attaining self-sufficiency. Approximately 9.5% of the Human Services Fund was budgeted and spent for human service grants and support to nonprofit entities that provided direct human services to low and moderate income households.

ATTACHMENT A: CONTACT PERSONS FOR EACH CONSORTIUM AREA

City of Boulder
Division of Housing
1300 Canyon Blvd.
Boulder, CO 80302
(303) 441-3157
Jeff Yegian, Community Development Program Manager
yegianj@bouldercolorado.gov

Boulder County
Housing and Human Services Department
PO Box 471
Boulder, CO 80306
(303) 441-1002
Willa Willford, Director
wwilford@bouldercounty.org

City of Longmont
CDBG/AH Division
350 Kimbark Street
Longmont, CO 80501
(303) 651-8736
Kathy Fedler, CDBG and Affordable Housing
Programs Manager
kathy.fedler@ci.longmont.co.us

Broomfield Housing Authority
City and County of Broomfield
One DesCombes Drive
Broomfield, CO 80020
(303) 438-63963
Cheryl St. Clair, Housing Programs Manager
cstclair@broomfield.org

ATTACHMENT B: ASSESSMENT OF GOALS AND OBJECTIVES

NOTE: This is the third year of the Consolidated Plan, so Actual Output equals Cumulative Output.

GOAL ONE	Rental Housing Programs: <i>Increase the amount and affordability of rental housing for the Consortium's lowest income renters.</i>
OBJECTIVE A: Expand supply of affordable rental housing for very low-income households by funding the acquisition (to include rehabilitation if needed) of existing rental properties by nonprofit agencies and housing authorities.	
HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	Goals: 75 units (5 year); 15 units (1 year)
Output	Actual (2012): No units acquired Cumulative (2010-2012): 0
Boulder County	Goals: 50 units (5 year); 5 units (1 year)
Output	Actual (2012): No units acquired Cumulative (2010-2012): 8 units
Longmont	Goals: 200 units (5 year); 40 units (1 year)
Output	Actual (2012): 17 units at 230 Coffman Cumulative (2010-2012): 89 units
Broomfield	<i>No stated goals for this objective.</i>
OBJECTIVE B: Expand the supply of affordable rental housing for very low-income households by supporting the development of mixed-income and/or mixed-use developments that contain units for very low-income households.	
HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	Goals: 150 units (5 year); 30 units (1 year)
Output	Actual (2012): 93 units. 34 units at Westview, managed by BHP, with 3 designated HOME units, and 59 units in predevelopment at BHP's High Mar project. Cumulative (2010-2012): 242 units
Boulder County	Goals: 130 units (5 year); 26 units (1 year)
Output	Actual (2012): 70 units. Complete lease up of Josephine Commons which is a 70-unit elderly living complex that includes 5 designated HOME units. Cumulative (2010-2012): 214 units
Longmont	Goals: 30 units (5 year); 6 units (1 year)
Output	Actual (2012): No units were developed Cumulative (2010-2012): 6 units
Broomfield	<i>No stated goals for this objective.</i>

OBJECTIVE C: Assist private property owners with rehab funding in exchange for keeping rents at very low income levels for the period of the rehab loan.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	<i>No stated goals for this objective.</i>
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 100 units (5 year); 20 units (1 year)
Output	Actual (2012): 92 units ; replaced windows in a 74-unit affordable housing property and 18 units rehabbed under the Crime Free Multi Housing Program. Cumulative (2010-2012): 207 units
Broomfield	Goals: 15 units (5 year); 3 units (1 year)
Output	Actual (2012): No units were rehabbed. Cumulative (2010-2012): 0 units

OBJECTIVE D: Support and encourage the Housing Authorities within the Boulder Broomfield Regional Consortium to apply for Housing Choice Vouchers from HUD at every opportunity.

HUD Performance Measure	Outcome: Affordability Objective: Decent Housing
HCV Region	Goals: 200 household vouchers (5 year); 50 household vouchers (1 year)
Output	Actual (2012): No new vouchers received Cumulative (2010-2012): 150 vouchers

OBJECTIVE E: Fund a tenant based rental assistance (TBRA) program to provide rental assistance and wrap-around supportive services that stabilize extremely low income households.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	<i>No stated goals for this objective.</i>
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 40 households (5 year); 8 households (1 year)
Output	Actual (2012): 9 households were assisted under the TBRA program. Cumulative (2010-2012): 29 households assisted
Broomfield	Goals: 30 households (5 year); 6 households (1 year)
Output	Actual (2012): 12 households were assisted under the TBRA program. Cumulative (2010-2012): 42 units

OBJECTIVE F: Preserve, maintain and improve affordable rental housing owned by housing authorities or nonprofit organizations with priority given to activities that enhance the long-term economic sustainability of the properties.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	Goals: 500 units (5 year); 100 units (1 year)
Output	Actual (2012): 171 units received capital or sustainability improvements. For Boulder Housing Partners, capital improvement to rehab 58 reduced rent units at three different properties. For Thistle Communities, continued installation of fire protection systems at Correll Apartments (21 units) and Fairways Apartments (61 units) (these units have been previously counted in the 2011 count so they will not be recounted here), 23 units at Pinewood (new roof), 8 units at Laguna (fire protection), 4 units at Spruce Street and 36 units at Valmont Square (fire sprinklers), Sage Court will also receive major rehab and capital improvements for all 19 units. Completion of the 145 unit window installation at Golden West Senior Living, these units have also been previously counted, but are mentioned here to show the completion of the project. 23 units to have energy efficient doors installed at Alvarado Village. Cumulative (2010-2012): 983 units
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 100 units (5 year); 20 units (1 year)
Output	Actual (2012): 37 units . 9 units St. Vrain Manor Senior Housing and 27 units at Aspen Meadow Senior Housing bathrooms were made accessible for low income seniors by removing existing bathtubs and installing walk-in showers. One unit was rehab under the Architectural Barrier removal program for a tenant. Cumulative (2010-2012): 60 units
Broomfield	<i>No stated goals for this objective.</i>
OBJECTIVE G: Continue Fee Waiver programs where in existence and educate other communities about the benefits of such a program to promote the construction of affordable housing.	
HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	<i>No stated goals for this objective.</i>
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 50 units (5 year); 10 units (1 year)
Output	Actual (2012): 50 rental apartments at Hearthstone Cumulative (2010-2011): 78 units
Broomfield	Goals: 25 units (5 year); 5 units (1 year)
Output	Actual (2012): No units produced. Cumulative (2010-2012): 0 units

OBJECTIVE H: Support short term rent and/or security deposit assistance programs especially when they provide housing independence for persons with disabilities or persons who are homeless.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	<i>No stated goals for this objective.</i>
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 30 units (5 year); 6 units (1 year)
Output	Actual (2012): No households assisted in 2012 Cumulative (2010-2012): 7 households
Broomfield	<i>No stated goals for this objective.</i>

GOAL TWO

Homeownership Programs – Existing Housing: *Preserve existing affordable owner-occupied housing stock by keeping houses safe and habitable, help owners to age in place and provide foreclosure prevention services to all homeowners.*

OBJECTIVE A: Continue to fund general owner-occupied home rehabilitation that remove code violations or other health or safety issues, make energy efficiency improvements, preserve historic homes, and complete other exterior and interior improvements. Rehab programs will be coordinated with local weatherization & energy improvement programs.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	Goals: 50 units (5 year); 10 units (1 year)
Output	Actual (2012): 3 units received home repairs through Boulder County Longs Peak Energy Conservation (LPEC) Program’s housing rehabilitation program. LPEC does not include mobile homes in this figure. Cumulative (2010-2012): 37 units
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 50 units (5 year); 10 units (1 year)
Output	Actual (2012): 7 units. Seven homes were assisted under the general rehab program. Cumulative (2010-2012): 20 units
Broomfield	Goals: 50 units (5 year); 10 units (1 year)
Output	Actual (2012): 23 units assisted because program is in initial stages. Cumulative (2010-2012): 39 units

OBJECTIVE B: Support local weatherization efforts throughout the BBRC region by supporting Boulder County Housing Authority’s Longs Peak Energy Conservation and Weatherization Program and coordinating complementary resources.

HUD Performance Measure	Outcome: Sustainability Objective: Decent Housing
Region	Goals: 2500 units (5 year); 500 units (1 year)
Output	Actual (2012): 449 units , with all units benefiting from LPEC’s weatherization program and 0 units benefiting from Neighborhood Energy Sweeps program. Cumulative (2010-2012): 1251 units

OBJECTIVE C: Support an architectural barrier removal program to assist both homeowners and renters with a family member who has a physical disability to make the home fully accessible.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	Goals: 25 units (5 year); 5 units (1 year)
Output	Actual (2012): 1 unit received funding under Architectural Barrier Removal Rehab Program; however the project was not completed in 2012. It will be completed in 2013. Cumulative (2010-2012): 8 units
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 50 units (5 year); 10 units (1 year)
Output	Actual (2012): 6 units received funding under Architectural Barrier Removal Rehab Program. Cumulative (2010-2012): 27 units.
Broomfield	<i>No stated goals for this objective.</i>

OBJECTIVE D: Fund an emergency grant program to correct code violations or other issues that pose an immediate threat to a family’s health or safety.

HUD Performance Measure	Outcome: Sustainability Objective: Decent Housing
Boulder	Goals: 15 units (5 year); 3 units (1 year)
Output	Actual (2012): 2 units received emergency grants. Cumulative (2010-2012): 5 units
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 60 units (5 year); 12 units (1 year)
Output	Actual (2012): 27 units received emergency grants. Cumulative (2010-2012): 84 units
Broomfield	<i>No stated goals for this objective.</i>

OBJECTIVE E: Provide foreclosure prevention programs that strive to keep individuals with the ability to sustain homeownership over the long-term in their homes. Foreclosure education, predatory lending education, financial fitness classes and one-on-one foreclosure counseling will be offered and made available to homeowners throughout the Consortium.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Region	Goals: 1500 people (5 year); 300 people (1 year)
Output	Actual (2012): 649 residents were served through foreclosure prevention services, including 231 through individual counseling appointments, 68 through Financial Foundations classes, and 350 through Financial Stability workshops. Cumulative (2010-2012): 2633 residents

GOAL THREE

Home Buyer Programs: Support low-to-moderate income buyers and increase the supply of affordable housing units.

OBJECTIVE A: Support the acquisition and rehabilitation of existing single family (attached or detached) homes that will be offered for sale to low/moderate income home buyers, or the acquisition of land on which affordable housing can be built and homes sold to low/moderate income households.

HUD Performance Measure	Outcome: Affordability Objective: Decent Housing
Boulder	Goals: 35 units (5 year); 7 units (1 year)
Output	Actual (2012): 4 units . Funding provided for the acquisition of land to build four affordable homeowner units using local funds (Habitat for Humanity). Cumulative (2010-2012): 23 units
Boulder County	Goals: 5 units (5 year); 1 unit (1 year)
Output	Actual (2012): 8 units . Predevelopment funding for eight units to be built in 2013 in Lafayette (Habitat Coal Creek). Cumulative (2010-2012): 24 units
Longmont	Goals: 50 units (5 year); 10 units (1 year)
Output	Actual (2012): Three habitat homes (land purchased with Affordable Housing Funds) were sold in 2012 Cumulative (2010-2012): 13 units
Broomfield	Goals: 3 units (5 year); 0-1 unit (1 year)
Output	Actual (2012): 2 units were purchased through the NSP1 program. Cumulative (2010-2012): 2 units

OBJECTIVE B: Provide down payment loans or grants through the Boulder County Down Payment Assistance Program, or other similar programs, to assist first time homebuyers by providing closing costs and down payment assistance.

HUD Performance Measure	Outcome: Affordability Objective: Decent Housing
Boulder	Goals: 25 units (5 year); 5 units (1 year)
Output	Actual (2012): 19 down payment assistance grants allocated. Cumulative (2010-2012): 46 down payment assistance grants
Longmont/ Boulder County	Goals: 60 units (1 year); 12 units (1 year)
Output	Actual (2012): 3 units were served through Down payment Assistance loans provided in the Boulder County area. Cumulative (2010-2012): 23 units
Broomfield	Goals: 10 units (5 year); 2 units (1 year)
Output	Actual (2012): No units.

OBJECTIVE C: Support individual communities' Inclusionary Zoning/Housing programs or negotiated agreements with developers that increase affordable housing choice throughout a community and allow low/moderate income homebuyers to purchase a home and build equity and wealth.

HUD Performance Measure	Outcome: Affordability Objective: Decent Housing
Boulder	Goals: 100 units (5 year); 20 units (1 year)
Output	Actual (2012): 22 units. 22 units under covenant. Cumulative (2010-2012): 116 units
Boulder County	No stated goals for this objective.
Longmont	Goals: 30 units (5 year); 6 units (1 year)
Output	Actual (2012): Due to repeal of IZO the numerical goal has been adjusted from 30 to 6 total. Cumulative (2010-2012): 6 units
Broomfield	Goals: 25 units (5 year); 5 units (1 year)
Output	Actual (2012): No units.

OBJECTIVE D: Require completion of CHFA-approved Homeownership Training classes for all federally funded housing assistance programs to ensure an educated consumer. Provide additional pre-purchase classes, including Financial Fitness, Credit Awareness and Credit Clean-up, “Be a Savvy Consumer” etc. to help prepare potential home buyers.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Region	Goals: 1500 people (5 year); 300 people (1 year)
Output	Actual (2012): 1045 residents were served through the following homeownership courses, provided in English and Spanish, including Homeownership Training (329), Financial Foundations courses (366), and Financial Stability Workshops (350). Cumulative (2010-2012): 1545 residents

OBJECTIVE E: Provide post-purchase education that provides education and training opportunities to all homeowners on subjects such as recognizing and avoiding predatory lending practices, how to successfully refinance your home, financial management practices, fiscal fitness, budgeting, basic home maintenance and repairs, etc.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Sustainability
Region	Goals: 300 people (5 year); 75 people (1 year)
Output	Actual (2012): 30 people attended one-on-one post-purchase education appointments. Cumulative (2010-2012): 54 people

OBJECTIVE F: Continue Fee Waiver programs where in existence and educate other communities about the benefits of such a program to promote the construction of affordable housing.

HUD Performance Measure	Outcome: Affordability Objective: Decent Housing
Boulder	<i>No stated goals for this objective.</i>
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 50 units (5 year); 10 units (1 year)
Output	Actual (2012): 4 units . 4 Habitat homes Cumulative (2010-2012): 14 units
Broomfield	Goals: 25 units (5 year); 5 units (1 year)
Output	Actual (2012): No units.

GOAL FOUR	Homeless Assistance Programs: <i>Reduce homelessness with the Consortium geographic area.</i>
OBJECTIVE A: Support efforts to move people rapidly from homelessness into permanent or transitional housing including the provision of supportive services and case management to assist in this transition.	
HUD Performance Measure	Outcome: Sustainability Objective: Suitable Living Environment
Boulder	Goals: 50 households (5 year); 10 households (1 year)
Output	Actual (2012): 52 households. Eighty residents graduated directly from the transition program into independent housing, while another 5 residents graduated into longer-term, off-site transitional housing. Cumulative (2010-2012): 194 people
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 30 households (5 year); 6 households (1 year)
Output	Actual (2012): 24 households Cumulative (2010-2012): 50 households
Broomfield	<i>No stated goals for this objective.</i>
OBJECTIVE B: Support the local region-wide Housing Crisis Prevention Program as it administers the Homeless Prevention and Rapid Re-Housing Fund (HCRP) and TANF Emergency Contingency Fund to prevent homelessness and rapidly re-house families at risk of homelessness.	
HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Region	Goals: 1500 households (5 year); 300 households (1 year)
Output	Actual (2012): 370 households served. Cumulative (2010-2012): 1582 households
OBJECTIVE C: Support the development of new permanently supportive and transitional housing units.	
HUD Performance Measure	Outcome: Availability/Accessibility Objective: Decent Housing
Boulder	Goals: 30 units (5 year); 6 units (1 year)
Output	Actual (2012): 0 units Cumulative (2010-2012): 31 units
Boulder County	<i>No stated goals for this objective.</i>
Longmont	<i>No stated goals for this objective.</i> Actual (2012): 17 new transitional units provided.
Broomfield	<i>No stated goals for this objective.</i>

OBJECTIVE D: Support agencies providing sheltering and outreach services with facility and operating expenses.	
HUD Performance Measure	Outcome: Sustainability Objective: Suitable Living Environment
Boulder	Goals: 10 agencies (5 year); 2 agencies (1 year)
Output	Actual (2012): 9 agencies received operating support through the Human Services Fund. These agencies include Boulder County AIDS Project, Boulder Outreach for Homeless Overflow, Boulder Shelter for the Homeless, Bridge House, Center for People with Disabilities, Emergency Family Assistance Association, Safehouse Progressive Alliance for Nonviolence, and Veterans Helping Veterans Now.
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Actual (2012): 5 agencies providing shelter and/or outreach services to 751 homeless households/individuals received operating support from the City's Human Service Agency and General Funding. Total assistance was \$221,432.
Broomfield	<i>No stated goals for this objective.</i>

GOAL FIVE	Community Investment Programs: Revitalize and invest in the consortium's communities to ensure that all neighborhoods, particularly those of low/moderate income, enjoy a high quality of life for their residents.
OBJECTIVE A: Target programs such as Housing Rehabilitation, Foreclosure Prevention and education, infrastructure improvements, energy efficiency sweeps/education, code enforcement efforts, etc. in areas designated as local Neighborhood Revitalization Areas or high-risk areas.	
HUD Performance Measure	Outcome: Sustainability Objective: Decent Housing
Boulder	<i>No stated goals for this objective.</i>
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 1 NR area (5 year)
Output	Actual (2011): 1 neighborhood area. CDBG funds were used to install additional neighborhood lights. A crime-free multi-housing program was continued in partnership with the Longmont Police Dept. operating in the entire Midtown Area 2 property owners in 2012 completed the requirements and were certified under the CFMH program Two parks in two different sub-neighborhoods were rehabbed by improving the irrigation system and addition park equipment.. Cumulative (2010-2012): 3 sub-neighborhoods
Broomfield	Goals: 1 neighborhood/census tract (5 year)
Output	Actual (2012): No neighborhoods. Cumulative (2010-2012): 1 neighborhood

OBJECTIVE B: Provide Neighborhood Revitalization funding to those areas identified in the Consolidated Plan as the areas of highest risk and need. The Consortium will support funding proposals in these areas that leverage additional dollars and target identified risk.

HUD Performance Measure	Outcome: Sustainability Objective: Suitable Living Environment
Boulder	No stated goals for this objective.
Boulder County	No stated goals for this objective.
Longmont	Goals: 1 NR area (5 year)
Output	Actual (2012): 3 sub-neighborhood areas . CDBG funds were used to support the Midtown Revitalization Area as noted in Objective A above, however, funding was used to support improvements in three sub-neighborhood areas of Midtown. New street lighting was installed in the Spangler area, Cleanups were conducted in these neighborhoods; and improvements to Alta Park irrigation system in Old North Longmont were undertaken Construction of a park including playground equipment was completed at Athletic Field Park. Neighborhood outreach was conducted and a revitalization plan for the Lanyon Park sub-neighborhood was completed. Cumulative (2010-2012): 4 areas
Broomfield	Goals: 1 neighborhood/census tract (5 year)
Output	Actual (2012): No neighborhoods .
OBJECTIVE C: Support nonprofit human service providers by funding the development, acquisition and rehabilitation of their facilities as well as providing public service funding when needed to provide services to Consortium residents.	
HUD Performance Measure	Outcome: Availability/Accessibility Objective: Sustainability
Boulder	Goals: 25 agencies (5 year); 5 agencies (1 year)
Output	Actual (2012): 4 agencies . Four agencies received capital funding, one received public service funding. Cumulative (2010-2012): 21 agencies
Boulder County	No stated goals for this objective.
Longmont	Goals: 5 agencies (5 year); 1 agency (1 year)
Output	Actual (2012): 1 agency: Alternatives for Youth received capital funding to replace original windows Cumulative (2010-2012): 2 agencies
Broomfield	Goals: 1 agencies (5 year); 0-1 agencies (1 year)
Output	Actual (2012): No agencies . Cumulative (2010-2012): 1 agency

OBJECTIVE D: Support programs that provide wrap-around services to meet the needs of residents, focus on enhancing resident self-sufficiency efforts, and provide prevention and early intervention services.

HUD Performance Measure	Outcome: Sustainability Objective: Suitable Living Environment
Boulder	Goals: 15 agencies (5 year); 3 agencies (1 year)
Output	Actual (2012): 12 agencies Cumulative (2010-2012): 30 agencies
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 20 agencies (5 year); 4 agencies (1 year)
Output	Actual (2012): 3 agencies provided case management and/or supportive services to residents to either increase self-sufficiency or prevent homelessness received \$77,432.00 from the city's Human Service Agency funding serving over 276 persons. In addition 209 low income households received free wireless internet accounts through the Digital Divide Program. Some of these households also received free or low cost computers for their school aged children to assist them in undertaking and completing their schoolwork. Cumulative (2010-2012): 8 agencies.
Broomfield	<i>No stated goals for this objective.</i>

OBJECTIVE E: Undertake infrastructure and other community development projects when they support a low/moderate income neighborhood. Examples could include – park/playground equipment purchase and installation, increased street or alley lighting, accessibility improvements (curb cuts), etc.

HUD Performance Measure	Outcome: Sustainability Objective: Suitable Living Environment
Boulder	<i>No stated goals for this objective.</i>
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 5 projects (5 year); 1 project (1 year)
Output	Actual (2012): Over \$12,230,000 in capital projects were completed in the City's low/moderate income neighborhoods Cumulative (2010-2012): \$12,230,000.00 in LMI area.
Broomfield	<i>No stated goals for this objective.</i>

OBJECTIVE F: Support awareness and skill building sessions that guide people with low incomes through a process of understanding poverty and what they might do about it; create structures for people to pursue getting out of poverty with the help of middle and upper income allies.

HUD Performance Measure	Outcome: Sustainability Objective: Economic Opportunity
Region	Goals: 100 people (5 year); 20 people (1 year)
Output	Actual (2012): 80 people participated in the Bridges Out of Poverty program. Cumulative (2010-2012): 241 people

OBJECTIVE G: Continue to implement and update the Consortium’s Action Plan to remove Impediments to Fair Housing Choice in the Consortium area.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Suitable Living Environment
Region	Goals: 1 AI update (5 year)
Output	Actual (2012): Analysis for the AI has begun.

GOAL SIX

Economic Development Programs: Increase the economic empowerment of residents to secure a stable income and begin to build wealth.

OBJECTIVE A: Increase economic opportunities for low-income households and small and minority-owned businesses through development and funding of revolving loan funds, micro-enterprise assistance, technical assistance to new and existing entrepreneurs, etc.

HUD Performance Measure	Outcome: Availability/Accessibility Objective: Economic Opportunity
Boulder	Goals: 50 businesses (5 year); 10 businesses (1 year)
Output	Actual (2012): 10 businesses supported by the Colorado Enterprise Fund’s comprehensive microenterprise and small business development program. Cumulative (2010-2012): 31 businesses
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 20 businesses (5 year); 4 businesses (1 year)
Output	Actual (2012): 6 businesses. Six businesses assisted using regular CDBG funding. Five full time and 4 part time jobs were created in 2012. Cumulative (2010-2012): 12 businesses assisted; 13 FT and 10 PT jobs created to date.
Broomfield	Goals: 15 businesses (5 year); 3 businesses (1 year)
Output	Actual (2012): No businesses served.

OBJECTIVE B: Support commercial revitalization where warranted and especially where it supports local neighborhood revitalization efforts.

HUD Performance Measure	Outcome: Sustainability Objective: Economic Opportunity
Boulder	<i>No stated goals for this objective.</i>
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 5 businesses (5 year); 1 business (1 year)
Output	Actual (2012): No commercial revitalization loans were made. Cumulative (2010-2011): 0 businesses assisted
Broomfield	<i>No stated goals for this objective.</i>

OBJECTIVE C: Support the continuation and expansion of Individual Development Account (IDA) programs which match the savings of low income households so they can buy a home, further their education or start/expand a business.

HUD Performance Measure	Outcome: Sustainability Objective: Economic Opportunity
Boulder	Goals: 15 households (5 year); 3 households (1 year)
Output	Actual (2012): 10 households served through Foothills United Way. Cumulative (2010-2012): 33 households
Boulder County	<i>No stated goals for this objective.</i>
Longmont	Goals: 15 households (5 year); 3 households (1 year)
Output	Actual (2012): 13 households completed their saving objectives. Five purchased a home five paid for education costs and 3 used their savings for business related activities. Cumulative (2010-2012): 20 households.
Broomfield	<i>No stated goals for this objective.</i>

OBJECTIVE D: Assist businesses that employ an economically diverse workforce to think differently about poverty and economic diversity and help them to create more effective management strategies that better meet the needs of an economically diverse workforce.

HUD Performance Measure	Outcome: Sustainability Objective: Economic Opportunity
Region	Goals: 20 businesses (5 year); 4 businesses (1 year)
Output	Actual (2012): 0 businesses assisted in 2012. Cumulative (2010-2012): 0 businesses

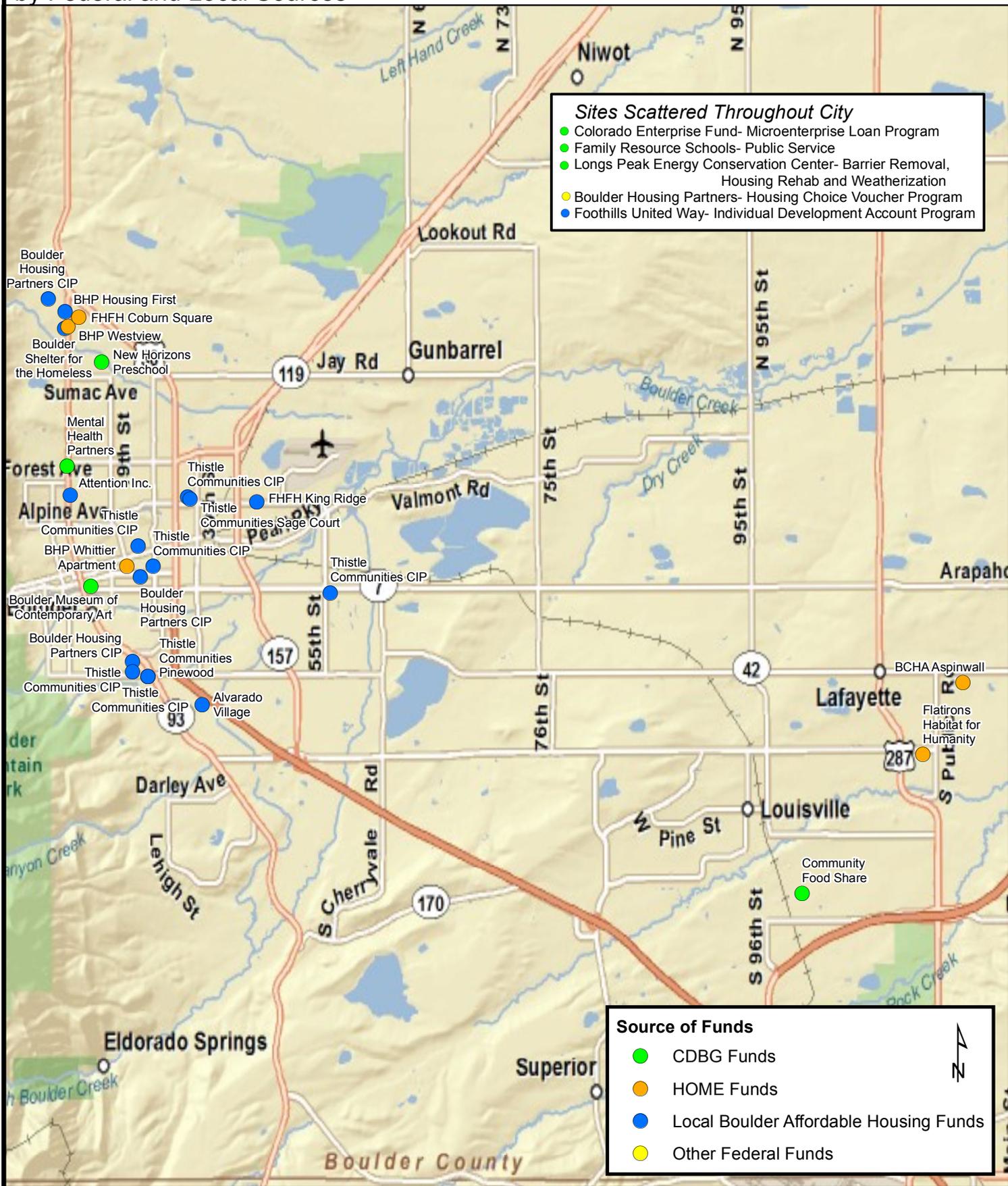
SUMMARY OF CONSORTIUM GOALS

GOAL	5-year Goal	Community	2012 accomplishments	2010 – 2014 accomplishments
1 - Rental Housing	725	Boulder	264	1,225
	180	Boulder County	70	222
	550	Longmont	205	476
	70	Broomfield	12	42
	200	HCV Region	0	150
2 - Homeownership – Existing Housing	90	Boulder	25	50
	0	Boulder County	0	0
	160	Longmont	45	131
	50	Broomfield	0	39
	4000	Region	1393	3,884
3 - Home Buyer Programs	160	Boulder	45	185
	5	Boulder County	11	47
	190	Longmont	13	39
	63	Broomfield	2	6
	1500	HCV Region	1045	1,545
	300	Region	30	54
4 - Homeless Assistance Programs	90	Boulder	61	252
	0	Boulder County	0	0
	30	Longmont	46	81
	0	Broomfield	0	0
	1500	Region	370	1,582
5 - Community Investment Programs	40	Boulder	16	51
	0	Boulder County	0	0
	36	Longmont	8	25
	3	Broomfield	1	3
	101	Region	80	241
6 - Economic Development Programs	65	Boulder	20	64
	0	Boulder County	0	0
	40	Longmont	19	32
	15	Broomfield	0	0
	20	Region	0	0

2012 City of Boulder Funded Projects by Federal and Local Sources

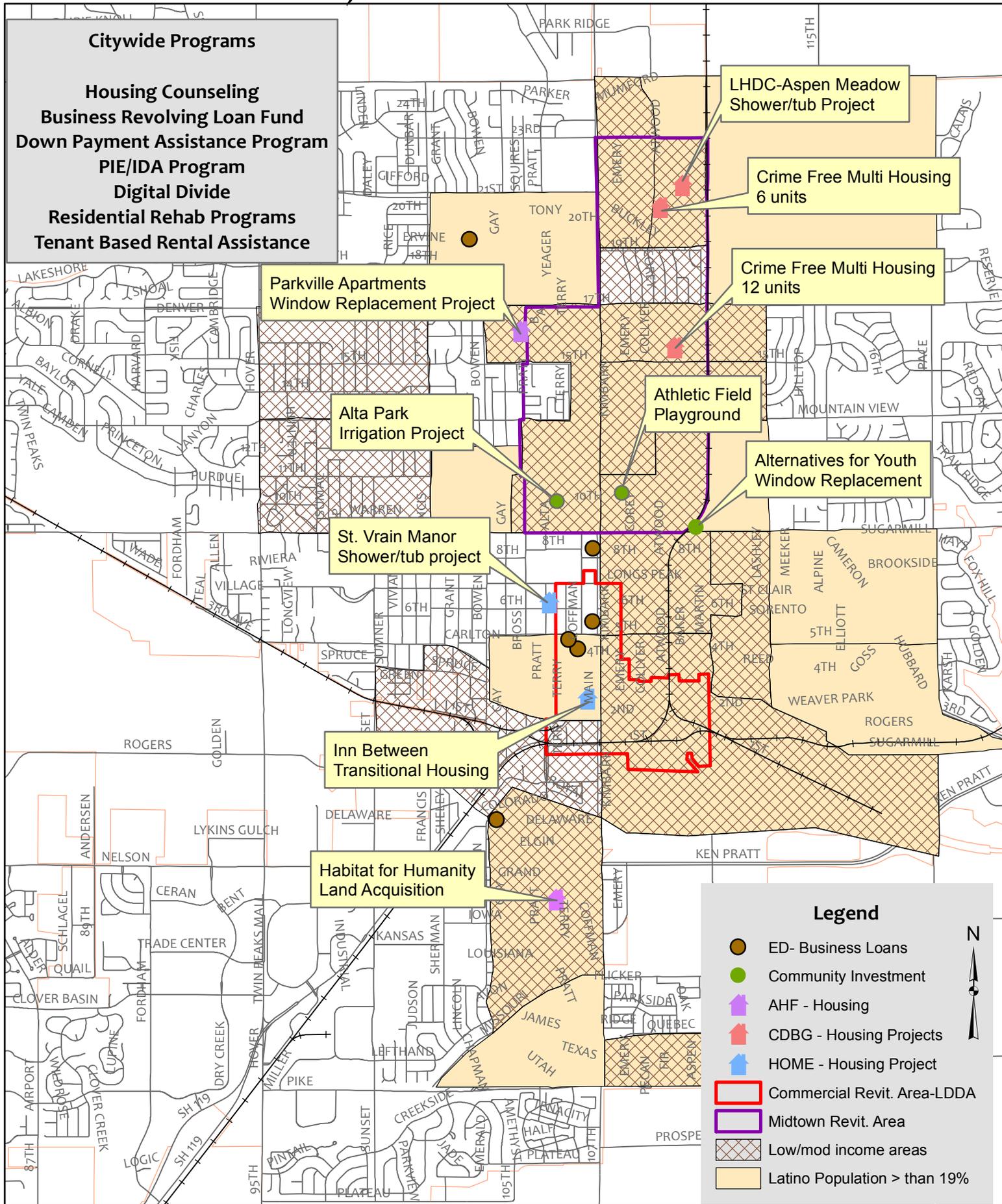
Map produced by the City of Boulder, Planning and Development Services GIS
For information call (303)441-1880 or visit us on the web at www.boulderplandevlop.net

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2012_COB_Funded_Proj.mxd. Printed on Monday, March 11, 2013
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CITY OF LONGMONT

Projects Undertaken in 2012



**CITY OF BOULDER LOAN PORTFOLIO
(No program income received)**

Date of Rehab Loan	Amount of Rehab Loan	Loan #	% rate	Note Due	Comments
10/7/1992	\$8,407.00	#171	0%	10/7/2022	
11/18/1993	\$8,544.00		0%	11/18/2023	
3/19/1996	\$11,000.00	#205	0%	3/19/2026	30 yr note
3/18/1997	\$5,000.00	#217	0%	3/18/2027	
4/23/1997	\$9,500.00	#210	0%	4/23/2027	
4/6/1998	\$5,014.00	#221	0%	4/6/2028	
5/12/1999	\$9,202.50	#54B	0%	5/12/2029	
9/1/1999	\$13,522.00	#54C	1%	9/1/2029	
2/5/2003	\$3,336.92	#03-1	3%	2/5/2018	
4/7/2003	\$25,000.00	#03-2	3%	4/7/2018	
11/21/2005	\$2,950.32	#05-2	3%	11/21/2020	15 yr note
1/12/2006	\$11,980.26	#06-1	1%	1/12/2021	
3/3/2006	\$8,119.08	#06-2	1%	3/3/2021	
8/27/2007	\$21,000.00	#06-3	1%	8/27/2022	PAID 1/24/11
9/8/2006	\$2,500.00	#06-4	1%	9/8/2021	
9/13/2006	\$2,500.00	#06-5	1%	9/13/2021	
10/5/2006	\$25,959.22	#06-6	1%	10/5/2021	
4/28/2008	\$21,660.83	#07-2	1%	4/28/2023	15 yr note
8/28/2008	\$19,355.96	#08-1	1%	8/28/2023	15 yr note
10/23/2008	\$16,535.00	#08-2	1%	10/23/2023	15 yr note
1/8/2009	\$25,000.00	#08-3	1%	1/8/2024	15 yr note
1/22/2010	\$2,000.00	#10-1	1%	2/1/2015	5 yr note – special assessment loan
4/1/2011	\$6,799.00	#11-1	1%	4/1/2026	15 yr note
4/14/2011	22,208.50	11-2	3%	4/14/2026	15 yr note
6/16/2011	10,452.78	11-3	1%	6/16/2026	15 yr note
8/13/2012	7,531.29	12-1	1%	8/13/2027	15 yr note
12/7/2012	17,707.95	12-2	1%	12/7/2027	15 yr note
2/27/2013	6,454.46	13-1	1%	2/27/2028	15 yr note
1/28/2013	785.41	13-2	1%	1/28/2028	15 yr note
SHARED APPRECIATION LOANS					
Original Loan	Orig. Loan Date	Loan #	Loan Due	Repayment Amount	
\$15,000	9/25/1996		9/24/2026	Shared Appreciation Formula	
\$35,000	12/17/1996	#21	12/16/2026	Shared Appreciation Formula	
\$16,000	6/27/1997	#23	6/26/2027	Shared Appreciation Formula	
\$45,000	1/30/1996	#14	1/29/2026	Shared Appreciation Formula	
\$37,000	11/25/1996	#20	11/24/2026	Shared Appreciation Formula - PAID	
\$11,272	8/7/1996	#17	8/6/2026	Shared Appreciation Formula Loans	

Total CDBG Loans Outstanding and Principal Balance owed as of 12/31/12
City of Longmont

Type of Loan/Agency/Project	# Loans Outstanding	Original Loan Amount	Principal Loan Balance	Term/Conditions
Down Payment Assistance	8	\$45,928.00	\$14,396.26	amortized, 3% interest, 10 year term
	10	\$66,917.00	\$55,417.00	Deferred for 10 yrs. Accumulates 4% annual int.
Foreclosure Prevention	1	\$1,929.79	\$1,929.79	Deferred for 10 yrs., accumulates 4% annual int.
Residential Rehab	34	\$394,893.37	\$119,635.81	1/10th forgiven each year
	6	\$62,681.42	\$44,629.79	amortized, 3% interest, 10 year term
	9	\$77,156.04	\$44,528.62	1/5th forgiven each year
	5	\$76,007.76	\$76,007.76	deferred to sale, refi or transfer
Accessible Space, Inc. - Casa Libertad Apt. - acquisition of land	1	\$85,304.00	\$85,304.00	due at sale, refinance or 41 yrs. (1/1/48), 0% interest
Boulder Shelter for Homeless - Land Acquisition	1	\$100,000.00	\$10,000.00	10th forgiven each year beginning 2/28/03
Boulder County Housing Authority				
Casa Esperanza Improvements	1	\$10,000.00	\$4,000.00	1/10th forgiven each year beginning 4/6/07
Wedgewood Apartment Rehab	1	\$17,250.00	\$6,870.00	1/10th forgiven each year beginning 2/28/07
Boulder County Mental Health Center - Rehab of group home	1	\$15,000.00	\$4,500.00	1/10th forgiven each year beginning 3/23/05
Dental Aid - Office Rehab	1	\$10,000.00	\$20,000.00	1/10th forgiven each year beginning 7/2/04
Inn Between				
Inn Between II - Rehab	1	\$27,000.00	\$8,100.00	1/10th forgiven each year beginning 6/29/05
Inn Between III - Rehab	1	\$72,000.00	\$21,600.00	1/10th forgiven each year beginning 6/29/05
Longmont Christian Housing				
St. Vrain Manor - ADA improve.	1	\$69,340.00	\$41,604.00	1/10th forgiven each year beginning 8/15/08
St. Vrain Manor - Split Thermostat	1	\$133,017.82	\$93,112.47	1/10th forgiven each year beginning 10/1/10
St. Vrain Manor - Elevator	1	\$106,905.00	\$95,725.80	1/10th forgiven each year beginning 3/1/11
Longmont Housing Authority				
Aspen Meadows - Land Acqis.	1	\$100,764.00	\$50,382.00	1/20th forgiven each year beginning 8/1/03
Thistle Community Housing				
1921 Terry St. - rehabilitation	1	\$165,000.00	\$165,000.00	amortized - repmts. don't start until 2013
English Village - acquisition	1	\$140,000.00	\$83,999.96	1/30th forgiven each year beginning 7/12/00
English Village - rehab	1	\$25,000.00	\$2,500.00	1/10th forgiven each year beginning 4/15/03
English Village - roof rehab	1	\$45,000.00	\$27,000.00	1/10th forgiven each year beginning 8/11/08
Parkville Apt. - rehab	1	\$150,000.00	\$150,000.00	due at sale, refinance, transfer - 0% int.
Parkville Apt. - rehab	1	\$40,000.00	\$28,000.00	1/10th forgiven each year beginning 10/1/10
Quail East (Blue Vista) - land acq.	1	\$70,000.00	\$70,000.00	total amount forgiven @ final home sale
Terry St. Apt. - deck replacement	1	\$35,000.00	\$14,000.00	1/10th forgiven each year beginning 7/18/07
English Village - Rehab	1	\$50,000.00	\$50,000.00	10th forgiven each year beginning 10/1/12
Economic Development				
Simply Bulk Loan	1	\$35,000.00	\$17,938.85	0% interest, qrtly payments, 5 year term
Sun Rose Café loan	1	\$18,000.00	\$12,212.34	0% interest, qrtly payments, 5 year term
TOTALS	96	\$2,245,094.20	\$1,418,394.45	

NOTE: For forgivable loans, owner-occupancy checks are made annual and/or annual checks are made to ensure that the agency is still operating the same program at the same location as originally approved.

Public reporting burden for this collection of information is estimated to average 45 minutes per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

Instructions for the HOME Match Report

Applicability:

The HOME Match Report is part of the HOME APR and must be filled out by every participating jurisdiction that incurred a match liability. Match liability occurs when FY 1993 funds (or subsequent year funds) are drawn down from the U.S. Treasury for HOME projects. A Participating Jurisdiction (PJ) may start counting match contributions as of the beginning of Federal Fiscal Year 1993 (October 1, 1992). A jurisdiction not required to submit this report, either because it did not incur any match or because it had a full match reduction, may submit a HOME Match Report if it wishes. The match would count as excess match that is carried over to subsequent years. The match reported on this form must have been contributed during the reporting period (between October 1 and September 30).

Timing:

This form is to be submitted as part of the HOME APR on or before December 31. The original is sent to the HUD Field Office. One copy is sent to the

Office of Affordable Housing Programs, CGHF
Room 7176, HUD, 451 7th Street, S.W.
Washington, D.C. 20410.

The participating jurisdiction also keeps a copy.

Instructions for Part II:

1. **Excess match from prior Federal fiscal year:** Excess match carried over from prior Federal fiscal year.
2. **Match contributed during current Federal fiscal year:** The total amount of match contributions for all projects listed under Part III in column 9 for the Federal fiscal year.

3. **Total match available for current Federal fiscal year:** The sum of excess match carried over from the prior Federal fiscal year (Part II, line 1) and the total match contribution for the current Federal fiscal year (Part II, line 2). This sum is the total match available for the Federal fiscal year.

4. **Match liability for current Federal fiscal year:** The amount of match liability is available from HUD and is provided periodically to PJs. The match must be provided in the current year. The amount of match that must be provided is based on the amount of HOME funds drawn from the U.S. Treasury for HOME projects. The amount of match required equals 25% of the amount drawn down for HOME projects during the Federal fiscal year. Excess match may be carried over and used to meet match liability for subsequent years (see Part II line 5). Funds drawn down for administrative costs, CHDO operating expenses, and CHDO capacity building do not have to be matched. Funds drawn down for CHDO seed money and/or technical assistance loans do not have to be matched if the project does not go forward. A jurisdiction is allowed to get a partial reduction (50%) of match if it meets one of two statutory distress criteria, indicating "fiscal distress," or else a full reduction (100%) of match if it meets both criteria, indicating "severe fiscal distress." The two criteria are poverty rate (must be equal to or greater than 125% of the average national family poverty rate to qualify for a reduction) and per capita income (must be less than 75% of the national average per capita income to qualify for a reduction). In addition, a jurisdiction can get a full reduction if it is declared a disaster area under the Robert T. Stafford Disaster Relief and Emergency Act.

5. **Excess match carried over to next Federal fiscal year:** The total match available for the current Federal fiscal year (Part II, line 3) minus the match liability for the current Federal fiscal year (Part II, line 4). Excess match may be carried over and applied to future HOME project match liability.

Instructions for Part III:

1. **Project No. or Other ID:** "Project number" is assigned by the C/MI System when the PJ makes a project setup call. These projects involve at least some Treasury funds. If the HOME project does not involve Treasury funds, it must be identified with "other ID" as follows: the fiscal year (last two digits only), followed by a number (starting from "01" for the first non-Treasury-funded project of the fiscal year), and then at least one of the following abbreviations: "SF" for project using shortfall funds, "PI" for projects using program income, and "NON" for non-HOME-assisted affordable housing. Example: 93.01.SF, 93.02.PI, 93.03.NON, etc.

Shortfall funds are non-HOME funds used to make up the difference between the participation threshold and the amount of HOME funds allocated to the PJ; the participation threshold requirement applies only in the PJ's first year of eligibility. [§92.102]

Program income (also called "repayment income") is any return on the investment of HOME funds. This income must be deposited in the jurisdiction's HOME account to be used for HOME projects. [§92.503(b)]

Non-HOME-assisted affordable housing is investment in housing not assisted by HOME funds that would qualify as “affordable housing” under the HOME Program definitions. “NON” funds must be contributed to a specific project; it is not sufficient to make a contribution to an entity engaged in developing affordable housing. [§92.219(b)]

2. **Date of Contribution:** Enter the date of contribution. Multiple entries may be made on a single line as long as the contributions were made during the current fiscal year. In such cases, if the contributions were made at different dates during the year, enter the date of the last contribution.
3. **Cash:** Cash contributions from non-Federal resources. This means the funds are contributed permanently to the HOME Program regardless of the form of investment the jurisdiction provides to a project. Therefore all repayment, interest, or other return on investment of the contribution must be deposited in the PJ’s HOME account to be used for HOME projects. The PJ, non-Federal public entities (State/local governments), private entities, and individuals can make contributions. The grant equivalent of a below-market interest rate loan to the project is eligible when the loan is not repayable to the PJ’s HOME account. [§92.220(a)(1)] In addition, a cash contribution can count as match if it is used for eligible costs defined under §92.206 (except administrative costs and CHDO operating expenses) or under §92.209, or for the following non-eligible costs: the value of non-Federal funds used to remove and relocate ECHO units to accommodate eligible tenants, a project reserve account for replacements, a project reserve account for unanticipated increases in operating costs, operating subsidies, or costs relating to the portion of a mixed-income or mixed-use project not related to the affordable housing units. [§92.219(c)]
4. **Foregone Taxes, Fees, Charges:** Taxes, fees, and charges that are normally and customarily charged but have been waived, foregone, or deferred in a manner that achieves affordability of the HOME-assisted housing. This includes State tax credits for low-income housing development. The amount of real estate taxes may be based on the

post-improvement property value. For those taxes, fees, or charges given for future years, the value is the present discounted cash value. [§92.220(a)(2)]

5. **Appraised Land/Real Property:** The appraised value, before the HOME assistance is provided and minus any debt burden, lien, or other encumbrance, of land or other real property, not acquired with Federal resources. The appraisal must be made by an independent, certified appraiser. [§92.220(a)(3)]
6. **Required Infrastructure:** The cost of investment, not made with Federal resources, in on-site and off-site infrastructure directly required for HOME-assisted affordable housing. The infrastructure must have been completed no earlier than 12 months before HOME funds were committed. [§92.220(a)(4)]
7. **Site preparation, Construction materials, Donated labor:** The reasonable value of any site-preparation and construction materials, not acquired with Federal resources, and any donated or voluntary labor (see §92.354(b)) in connection with the site-preparation for, or construction or rehabilitation of, affordable housing. The value of site-preparation and construction materials is determined in accordance with the PJ’s cost estimate procedures. The value of donated or voluntary labor is determined by a single rate (“labor rate”) to be published annually in the Notice Of Funding Availability (NOFA) for the HOME Program. [§92.220(6)]
8. **Bond Financing:** Multifamily and single-family project bond financing must be validly issued by a State or local government (or an agency, instrumentality, or political subdivision thereof). 50% of a loan from bond proceeds made to a multifamily affordable housing project owner can count as match. 25% of a loan from bond proceeds made to a single-family affordable housing project owner can count as match. Loans from all bond proceeds, including excess bond match from prior years, may not exceed 25% of a PJ’s total annual match contribution. [§92.220(a)(5)] The amount in excess of the 25% cap for bonds may carry over, and the excess will count as part of the statutory limit of up to 25% per year. Requirements regarding

bond financing as an eligible source of match will be available upon publication of the implementing regulation early in FY 1994.

9. **Total Match:** Total of items 3 through 8. This is the total match contribution for each project identified in item 1.

Ineligible forms of match include:

1. Contributions made with or derived from Federal resources e.g. CDBG funds [§92.220(b)(1)]
2. Interest rate subsidy attributable to the Federal tax-exemption on financing or the value attributable to Federal tax credits [§92.220(b)(2)]
3. Contributions from builders, contractors or investors, including owner equity, involved with HOME-assisted projects. [§92.220(b)(3)]
4. Sweat equity [§92.220(b)(4)]
5. Contributions from applicants/recipients of HOME assistance [§92.220(b)(5)]
6. Fees/charges that are associated with the HOME Program only, rather than normally and customarily charged on all transactions or projects [§92.220(a)(2)]
7. Administrative costs



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2012
 BOULDER , CO

DATE: 03-13-13
 TIME: 18:38
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	489,991.14
02 ENTITLEMENT GRANT	799,965.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	500.58
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,290,456.72

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	421,292.34
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	421,292.34
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	153,070.98
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	574,363.32
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	716,093.40

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	106,039.44
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	315,252.90
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	421,292.34
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	60,868.97
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	59,125.03
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	119,994.00
32 ENTITLEMENT GRANT	799,965.00
33 PRIOR YEAR PROGRAM INCOME	21,718.66
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	821,683.66
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.60%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	153,070.98
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	136,197.80
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	129,275.73
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	159,993.05
42 ENTITLEMENT GRANT	799,965.00
43 CURRENT YEAR PROGRAM INCOME	500.58
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	800,465.58
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.99%



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 BOULDER , CO

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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	11	566	EFAA Echo House	14B	LMH	\$68.64
2011	14	592	BHP Sanitas Place	14B	LMH	\$105,970.80
Total						\$106,039.44

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	9	530	5443490	MEDICINE HORSE	03	LMC	\$467.80
2010	7	560	5467223	Growing Gardens	03	LMC	\$4,318.43
2011	5	583	5467223	Care Connect Office	03	LMC	\$4,392.00
2011	6	584	5387052	Dental Aid	03P	LMC	\$30,000.00
2011	8	586	5443490	Immigrant Legal Center of Boulder County	03	LMC	\$2,300.00
2011	8	586	5504372	Immigrant Legal Center of Boulder County	03	LMC	\$2,232.00
2011	9	587	5443506	Medicine Horse Program	03	LMC	\$1,104.57
2011	11	589	5419202	Micro Enterprise	18C	LMCMC	\$40,000.00
2011	12	590	5511470	New Horizons Preschool Remodel	03M	LMC	\$1,950.00
2011	13	591	5477690	Safehouse Progressive Alliance for Nonviolence Office	03	LMC	\$7,481.00
2011	13	591	5504372	Safehouse Progressive Alliance for Nonviolence Office	03	LMC	\$500.00
2011	18	596	5387052	Housing Rehab	14A	LMH	\$9,722.70
2011	18	596	5404995	Housing Rehab	14A	LMH	\$15,300.00
2011	18	596	5463277	Housing Rehab	14A	LMH	\$17,561.45
2011	25	604	5376195	BCHA Arch Barrier Removal	14A	LMH	\$7,745.63
2012	3	607	5490212	BMoCa	03	LMC	\$14,848.86
2012	4	608	5477690	Family Resource School	05	LMC	\$33,872.32
2012	4	608	5490212	Family Resource School	05	LMC	\$9,481.58
2012	4	608	5496845	Family Resource School	05	LMC	\$4,378.63
2012	4	608	5504372	Family Resource School	05	LMC	\$8,757.29
2012	4	608	5511470	Family Resource School	05	LMC	\$4,379.15
2012	5	609	5504372	Micro Enterprise	18C	LMJ	\$40,000.00
2012	8	612	5463277	Housing Rehab	14A	LMH	\$876.30
2012	8	612	5490212	Housing Rehab	14A	LMH	\$31,443.48
2012	8	612	5504372	Housing Rehab	14A	LMH	\$2,232.00
2012	8	612	5511470	Housing Rehab	14A	LMH	\$17,257.71
2012	11	615	5477690	Thistle Office Rehab	03	LMC	\$1,147.00
2012	11	615	5490212	Thistle Office Rehab	03	LMC	\$1,503.00
Total						\$315,252.90	



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Integrated Disbursement and Information System
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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	301,005.00
02 ENTITLEMENT GRANT	184,737.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	485,742.00

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	275,260.69
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	275,260.69
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	19,597.37
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	294,858.06
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	190,883.94

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	275,260.69
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	275,260.69
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	0.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	0.00
32 ENTITLEMENT GRANT	184,737.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	184,737.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	0.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	19,597.37
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	19,597.37
42 ENTITLEMENT GRANT	184,737.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	184,737.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	10.61%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	3	13	5396367	Front Range-e	14A	LMH	\$360.00
2009	3	20	5396367	Cimarron-g	14A	LMH	\$80.91
2009	3	21	5396367	Cimarron-h	14A	LMH	\$200.91
2009	3	39	5472357	Front Range-p	14A	LMH	\$460.71
2009	3	39	5491403	Front Range-p	14A	LMH	\$4,725.00
2009	3	50	5472357	FR-f-W	14A	LMH	\$180.00
2011	5	26	5396367	Jade-g	14A	LMH	\$20,080.91
2011	5	31	5396367	Rock Creek-h	14A	LMH	\$500.91
2011	5	33	5472357	Abilene-i	14A	LMH	\$20,602.08
2011	5	33	5491403	Abilene-i	14A	LMH	\$60.00
2011	5	34	5472357	127th Ave-j	14A	LMH	\$736.37
2011	5	34	5491403	127th Ave-j	14A	LMH	\$13,090.71
2011	5	40	5472357	Hemlock-K	14A	LMH	\$490.71
2011	5	40	5491403	Hemlock-K	14A	LMH	\$20,000.00
2011	5	40	5512560	Hemlock-K	14A	LMH	\$60.00
2011	5	41	5472357	132nd Ct-L	14A	LMH	\$450.00
2011	5	41	5491403	132nd Ct-L	14A	LMH	\$13,615.71
2011	5	41	5512560	132nd Ct-L	14A	LMH	\$60.00
2011	5	43	5472357	1st Ave-M	14A	LMH	\$520.71
2011	5	43	5491403	1st Ave-M	14A	LMH	\$20,030.00
2011	5	43	5512560	1st Ave-M	14A	LMH	\$370.71
2011	5	44	5472357	Hemlock-O	14A	LMH	\$340.71
2011	5	44	5491403	Hemlock-O	14A	LMH	\$20,155.00
2011	5	44	5512560	Hemlock-O	14A	LMH	\$60.00
2011	5	45	5472357	4th Ave-N	14A	LMH	\$302.13
2011	5	45	5491403	4th Ave-N	14A	LMH	\$20,210.00
2011	5	45	5512560	4th Ave-N	14A	LMH	\$460.71
2011	5	46	5472357	Carmel-P	14A	LMH	\$212.13
2011	5	49	5472357	3rd Ave-Q	14A	LMH	\$81.42
2011	5	49	5491403	3rd Ave-Q	14A	LMH	\$411.42
2011	5	49	5512560	3rd Ave-Q	14A	LMH	\$19,105.00
2011	5	52	5491403	Winona-R	14A	LMH	\$662.13
2011	5	52	5512560	Winona-R	14A	LMH	\$20,000.00
2011	5	53	5491403	Pine-S	14A	LMH	\$351.42
2011	5	53	5512560	Pine-S	14A	LMH	\$231.42
2011	5	54	5491403	Lilac-T	14A	LMH	\$70.71
2011	5	54	5512560	Lilac-T	14A	LMH	\$20,663.55
2011	6	27	5396367	Front Range-i	14A	LMH	\$4,910.91
2011	6	28	5396367	Cimarron-j	14A	LMH	\$5,266.73
2011	6	29	5396367	Cimarron-k	14A	LMH	\$5,405.00
2011	6	30	5396367	Cimarron-l	14A	LMH	\$4,644.91
2011	6	32	5396367	Front Range-m	14A	LMH	\$140.91
2011	6	32	5472357	Front Range-m	14A	LMH	\$4,580.91
2011	6	36	5472357	Cimarron-n	14A	LMH	\$391.37
2011	6	37	5472357	Front Range-o	14A	LMH	\$310.46
2011	6	37	5491403	Front Range-o	14A	LMH	\$160.71
2011	6	38	5472357	Front Range-q	14A	LMH	\$5,187.13



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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	643,434.72
02 ENTITLEMENT GRANT	532,458.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	37,021.56
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	4,633.05
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,217,547.33

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	492,388.60
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	492,388.60
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	81,503.89
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	573,892.49
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	643,654.84

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	94,466.70
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	397,921.90
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	492,388.60
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2012 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	48,400.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	48,400.00
32 ENTITLEMENT GRANT	532,458.00
33 PRIOR YEAR PROGRAM INCOME	74,698.69
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	607,156.69
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	7.97%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	81,503.89
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	81,503.89
42 ENTITLEMENT GRANT	532,458.00
43 CURRENT YEAR PROGRAM INCOME	37,021.56
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	4,633.05
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	574,112.61
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	14.20%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2011	4	324	Aspen Meadows Apartments Rehabilitation	14B	LMH	\$90,000.00
2010	7	340	Crime Free Multihousing Program	14B	LMH	\$4,466.70
Total						\$94,466.70

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	3	354	5487201	Midtown Athletic Field	03F	LMA	\$36,711.47
2009	5	330	5487201	Business Revolving Loan Fund	18C	LMCMC	\$72,932.00
2009	5	339	5487201	Business Training - Spanish Language	18C	LMCMC	\$3,200.00
2010	7	314	5466283	Kitely Athletic Field Improvements	03F	LMA	\$13,454.12
2010	7	314	5487201	Kitely Athletic Field Improvements	03F	LMA	\$22,112.51
2010	7	314	5509127	Kitely Athletic Field Improvements	03F	LMA	\$9,286.90
2010	7	332	5447385	Neighborhood Revitalization	03E	LMA	\$6,050.10
2010	7	332	5466283	Neighborhood Revitalization	03E	LMA	\$24.91
2010	7	332	5477032	Neighborhood Revitalization	03E	LMA	\$1,150.12
2010	7	332	5487201	Neighborhood Revitalization	03E	LMA	\$2,690.61
2010	7	332	5509127	Neighborhood Revitalization	03E	LMA	\$1,503.60
2010	7	332	5531344	Neighborhood Revitalization	03E	LMA	\$10.20
2010	7	353	5477032	Alta Park Irrigation Project	03F	LMA	\$3,328.00
2010	7	353	5509127	Alta Park Irrigation Project	03F	LMA	\$272.71
2010	7	353	5531344	Alta Park Irrigation Project	03F	LMA	\$4,434.81
2011	2	337	5447385	FHUW - PIE/Homeownership	13	LMH	\$3,000.00
2011	2	337	5487201	FHUW - PIE/Homeownership	13	LMH	\$1,000.00
2011	3	355	5487201	Midtown Corridor Business Assistance	18B	LMA	\$3,180.00
2011	3	355	5509127	Midtown Corridor Business Assistance	18B	LMA	\$2,560.00
2011	3	355	5531344	Midtown Corridor Business Assistance	18B	LMA	\$1,000.00
2011	5	336	5466283	FHUW - PIE/Education	05	LMC	\$3,000.00
2011	6	328	5447385	Emergency Grant Program	14A	LMH	\$17,140.40
2011	6	328	5466283	Emergency Grant Program	14A	LMH	\$6,723.80
2011	6	328	5477032	Emergency Grant Program	14A	LMH	\$1,063.11
2011	6	328	5487201	Emergency Grant Program	14A	LMH	\$221.30
2011	6	343	5447385	Architectural Barrier Removal Program	14A	LMH	\$4,901.00
2011	6	343	5487201	Architectural Barrier Removal Program	14A	LMH	\$599.00
2012	2	344	5477032	General Rehabilitation Program	14A	LMH	\$55,903.12
2012	2	344	5487201	General Rehabilitation Program	14A	LMH	\$165.00
2012	2	345	5487201	Architectural Barrier Removal	14A	LMH	\$7,471.10
2012	2	345	5509127	Architectural Barrier Removal	14A	LMH	\$9,424.90
2012	2	345	5531344	Architectural Barrier Removal	14A	LMH	\$10,025.64
2012	2	346	5477032	Emergency Grant	14A	LMH	\$1,034.14
2012	2	346	5487201	Emergency Grant	14A	LMH	\$6,754.98
2012	2	346	5509127	Emergency Grant	14A	LMH	\$5,975.49
2012	2	346	5531344	Emergency Grant	14A	LMH	\$5,565.00
2012	4	348	5487201	BCHA - Homeownership/Post Purch Counseling	05U	LMC	\$35,571.74
2012	4	348	5509127	BCHA - Homeownership/Post Purch Counseling	05U	LMC	\$3,828.26
2012	4	356	5487201	FHUW - IDA/PIE Program - Homeownerhip	13	LMH	\$6,000.00
2012	5	349	5509127	Alternatives for Youth - Window Replacement	03D	LMC	\$9,650.00
2012	5	357	5487201	FHUW - IDA/PIE Prog - Education	05	LMC	\$6,000.00
2012	5	358	5487201	FHUW - IDA/PIE Prog - Business	18C	LMCMC	\$4,000.00
2012	6	350	5509127	Neighborhood Revitalization	03E	LMA	\$9,001.86



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
Total							\$397,921.90

**City of Longmont
CDBG Program Income Summary- 2012**

a. Program Income:					
1.	Total program income to revolving funds:			\$29,806.33	
		<u>Rec'd this year</u>	<u>Total Available</u>	<u>Expended</u>	<u>Balance *</u>
	Commercial Revitalization (subrecipient)	\$ 1,014.88	\$29,823.80	\$17.47	\$29,806.33
2.	Float funded activities:				\$0.00
3.	Other loan repayments received by category in 2012				\$41,654.61
		<u>Rec'd this year</u>	<u>Total Available</u>	<u>Expended</u>	<u>Balance</u>
	Down Payment Assistance	\$13,900.13	\$14,878.29	\$14,878.29	\$0.00
	Residential Rehab Loans	\$ 7,568.60	\$7,662.60	\$7,662.60	\$0.00
	Interest earned on above loan payments & misc. income	\$16,491.00	\$19,113.72	\$19,113.72	\$0.00
b. Prior Period Adjustments:					
	Program Income funds carried over from previous year:				\$0
	Down Payment Assistance			\$978.16	
	Commercial Revitalization (subrecipient)			\$0.00	
	Residential Rehab Loans			\$0.00	
	Miscellaneous			\$0.00	
c. Loans and other receivables:					
1.	Float funded activities:				\$0.00
2.	Total number of loans outstanding and principal balance owed as of end of reporting period:			96	\$1,418,394.45
	See attached spreadsheet summary				
3.	Parcels acquired that are available for sale:				NA
4.	Number and amount of loans in default for which the balance was forgiven or written off during the reporting period:			2	\$13,600.00
d. Lump sum drawdown agreement:					
					NA

*** NOTE – All of the unspent funds are with a subrecipient to be used for the Commercial Revitalization Loan Program.**

CITY OF BOULDER Report has been submitted.

January 30, 2013

Section 3 Summary Report

Economic Opportunities for
Low and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
and Equal Opportunity

OMB Approval No.2529-0043
(exp. 8/17/2015)

HUD Field Office :: DENVER, CO

See Public Reporting Burden Statement below

1. Recipient Name:

City of Boulder

Recipient Address: (street, city, state, zip)

P.O. Box 791
Boulder, Colorado 80306

2. Agency ID:

B12MC080003

3. Total Amount of Award: \$ 799,965
Amount of All Contracts Awarded: \$ 456,994

4. Contact Person:

Shelly Conley, Acting Asset Manager

5. Phone: 303-441-3231

Fax: 720-564-2188

E-Mail: conleys@bouldercolorado.gov

6. Reporting Period: Quarter 4 of Fiscal Year 2012

7. Date Report Submitted:

01/30/2013

8. Program Code-Name:

7-CDBG-Entitlement

Program Codes:

3A = Public/Indian Housing Development

4 = Homeless Assistance

7 = CDBG-Entitlement

10= Other Housing Programs

1 = Flexible Subsidy

3B = Public/Indian Housing Operation

5 = HOME Assistance

8 = CDBG-State Administered

2 = Section 202/811

3C = Public/Indian Housing Modernization

6 = HOME-State Administered

9 = Other CD Programs

Part I. Employment and Training (Columns B, C, and F are mandatory fields.)					
A Job Category	B Number of New Hires	C Number of New Hires that are Sec.3 Residents	D % of Section 3 New Hires	E % of Total Staff Hours for Section 3 Employees	F Number of Section 3 Trainees
Professionals	0	0	0.00 %	0.00 %	0
Technicians	0	0	0.00 %	0.00 %	0
Office/Clerical	0	0	0.00 %	0.00 %	0
Officials/Managers	0	0	0.00 %	0.00 %	0
Sales	0	0	0.00 %	0.00 %	0
Craft Workers (skilled)	0	0	0.00 %	0.00 %	0
Operatives (semiskilled)	0	0	0.00 %	0.00 %	0
Laborers (unskilled)	0	0	0.00 %	0.00 %	0
Service Workers	0	0	0.00 %	0.00 %	0
Other (List)	0	0	0.00 %	0.00 %	0
Total	0	0			0

Part II. Contracts Awarded

1. Construction Contracts:

- A. Total dollar amount of all construction contracts awarded on the project \$ 297,000
- B. Total dollar amount of construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving construction contracts 0

2. Non-Construction Contracts:

- A. Total dollar amount of all non-construction contracts awarded on the project \$ 159,994
- B. Total dollar amount of non-construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving non-construction contracts 0

Part III. Summary of Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Select yes to all that apply)

No Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

No Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

No Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

No Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

No Other; describe below.

Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

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Section 3 Summary Report - Supplemental Information

City of Boulder FY 2012

Community Development Block Grant

Total Award: \$799,965

Total Allocated Funds: \$456,994

Construction Projects

Housing Rehab	\$100,000
Architectural Barriers	\$25,000
BMoCa	\$41,000
Community Food Share	\$85,000
New Horizon Preschool	\$28,000
Thistle Office Remodel	\$18,000
Total CDBG Allocated:	\$297,000

Non-Construction Projects

Family Resource School	\$119,994
Microenterprise	\$40,000
Total CDBG Allocated:	\$159,994



Shelly Conley, Acting Asset Manager

1/30/13

Date

CITY OF BOUDER Report has been submitted

January 30, 2013

Section 3 Summary Report

Economic Opportunities for
Low and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
and Equal Opportunity

OMB Approval No.2529-0043
(exp. 8/17/2015)

HUD Field Office : : DENVER, CO

See Public Reporting Burden Statement below

1. Recipient Name:

City of Boulder

Recipient Address: (street, city, state, zip)

P.O. Box 791
Boulder, Colorado 80306

2. Agency ID:

M12DC080202

3. Total Amount of Award: \$ 889,383
Amount of All Contracts Awarded: \$ 0

4. Contact Person:

Shelly Conley, Acting Asset Manager

5. Phone: 303-441-3231

Fax: 720-564-2188

E-Mail: conleys@bouldercolorado.gov

6. Reporting Period: Quarter 4 of Fiscal Year 2012

7. Date Report Submitted:

01/30/2013

8. Program Code-Name:

5-HOME Assistance

Program Codes:

3A = Public/Indian Housing Development

4 = Homeless Assistance

7 = CDBG-Entitlement

10= Other Housing Programs

1 = Flexible Subsidy

3B = Public/Indian Housing Operation

5 = HOME Assistance

8 = CDBG-State Administered

2 = Section 202/811

3C = Public/Indian Housing Modernization

6 = HOME-State Administered

9 = Other CD Programs

Part I. Employment and Training (Columns B, C, and F are mandatory fields.)					
A Job Category	B Number of New Hires	C Number of New Hires that are Sec.3 Residents	D % of Section 3 New Hires	E % of Total Staff Hours for Section 3 Employees	F Number of Section 3 Trainees
Professionals	0	0	0.00 %	0.00 %	0
Technicians	0	0	0.00 %	0.00 %	0
Office/Clerical	0	0	0.00 %	0.00 %	0
Officials/Managers	0	0	0.00 %	0.00 %	0
Sales	0	0	0.00 %	0.00 %	0
Craft Workers (skilled)	0	0	0.00 %	0.00 %	0
Operatives (semiskilled)	0	0	0.00 %	0.00 %	0
Laborers (unskilled)	0	0	0.00 %	0.00 %	0
Service Workers	0	0	0.00 %	0.00 %	0
Other (List)	0	0	0.00 %	0.00 %	0
Total	0	0			0

Part II. Contracts Awarded**1. Construction Contracts:**

- A. Total dollar amount of all construction contracts awarded on the project \$ 0
- B. Total dollar amount of construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving construction contracts 0

2. Non-Construction Contracts:

- A. Total dollar amount of all non-construction contracts awarded on the project \$ 0
- B. Total dollar amount of non-construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving non-construction contracts 0

Part III. Summary of Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Select **yes** to all that apply)

No Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

No Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

No Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

No Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

No Other; describe below.

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The first part of the paper discusses the importance of ...

In the second part, we analyze the impact of ...

The third part of the paper focuses on the ...

Finally, we conclude by discussing the ...

The authors would like to thank ...

Section 3 Summary Report - Supplemental Information

City of Boulder FY 2012
HOME Investment Partnership Funds

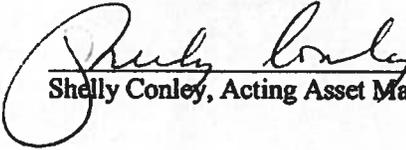
Total Award: \$889,383
Total Allocated Funds: \$1,042,821

Construction Projects

Habitat Lafayette Coal Creek	\$63,449
Longmont Christian Housing	\$37,985
Longmont Habitat for Humanity	\$10,000
Longmont Inn Between	\$208,238
Total HOME Allocated:	\$319,672

Non-Construction Projects

BHP West View	\$400,000
BCHA Aspinwall	\$95,000
Broomfield TBRA	\$56,031
Longmont DPA	\$15,000
Longmont HOME Admin	\$17,387
Longmont TBRA	\$139,731
Total HOME Allocated:	\$228,149



Shelly Conley, Acting Asset Manager

1/30/13

Date

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 336,098.00
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 299,693.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	89 %
D. Total number of Section 3 businesses receiving contracts	

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

The City of Longmont has no Public Housing Units. We completed 41 rehab projects under the City's Rehab programs, added playground equipment in a small neighborhood funded a project to remove 27 tubs and replace with walk-in showers, and funded the repair of an irrigation system in a neighborhood park, funded the replacement of windows at a offit building... All projects funded by the CDBG funds were less than \$90,000. All projects were bid out with the Section 3 language in the bid documents. All bidders completed the 13 survey.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, Searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

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SUMMARY OF COMMUNITY DEVELOPMENT BLOCK GRANT ACTIVITIES AND BENEFICIARIES REPORT FOR 2012

ACTIVITY NAME	ACCOMPLISHMENTS	CDBG BUDGET	CDBG EXPENDITURES	MATCHING FUNDS		Total Number Persons (P)/Households (H) Assisted									
						LOW/ MOD	LOW	EXTM LOW	WHITE	OTHER	HISP	TOTAL	SINGLE ELDERLY HEADED	DISABLED	
HOUSING PROGRAMS															
Single Family Rehab Program	Three homes were rehabilitated with CDBG funds at an average cost of \$19,377.00 per home.	\$63,726	\$56,068	\$0	3 (h)		1	2	3		2	3	3	1	0
	Location: Citywide														
Architectural Barrier Removal Program	7 homes were rehabilitated in 2012 under this program at an average cost of \$4,222.00 per home	\$55,500	\$32,422	\$0	7 (H)		0	7	6	1	1	7	6	4	7
	Location: Citywide														
Emergency Grant Program	27 very low income households were assisted. Average assistance was \$2,094.00 Work included new furnaces, water heaters, fixed leaking roofs, fixed electrical system.	\$55,149	\$44,478	\$0	27 (H)		6	21	26	1	8	27	16	17	4
	Location: Citywide														
Boulder County Housing Authority Homeownership Training Program	The BCHA provides homeownership training & housing counseling services to Boulder County residents including Longmont. The Homeownership Training is required for Affordable Homebuyer Program applicants. In 2011, increased outreach and services were provided to mono-lingual Spanish speakers or to persons with limited English proficiency.	\$39,400	\$39,400	\$390,000	101 (H)	38	38	0	63	38					
	Location: Citywide														
Personal Investment Enterprise IDA Program	Income eligible persons will be able to have their savings matched with CDBG and other funds when saving for Home Purchase. Specific education/training will occur and savings plan must be executed. 4 households entered the program in 2012 and are saving for homeownership while 5 completed the program and purchased a home.	\$14,000	\$10,000	\$20,000	5 (H)	0	5	0	5	0	4	5	0	5	0
	Location: Citywide														
Longmont Housing Authority Aspen Meadows Apt Rehab	This project will remove 27 existing tubs in the Aspen Meadows Senior building and replace them with transfer type showers including grab bars.	\$90,000	\$90,000	\$10,000	27 (H)		7	20	27		2	27	27	24	
	Location: 70 21st Avenue, Longmont, CO														
Longmont Housing Authority Rent Deposit program	Funding was allocated to assist the new residence with deposit requirements at a new affordable housing senior project known as the Hearthstone.	\$5,000	\$0	\$0											
	Location: 1762 Cook Ct. Longmont, CO														
Midtown Neighborhood Revitalization Program - Crime Free Multi Housing grant Program	CDBG funds were allocated towards the Midtown Revitalization Area - Crime Free Multi-Housing Grant.	\$4,467	\$4,467	\$4,575	18 (H)			18	18	0	5	18			
Thistle Community Housing English Village rehab	This project will include the replacement of front cement steps and handrails and will also include the purchase of new appliances as part of a kitchen up-grade	\$50,000.00	\$0.00	\$0.00											
TOTALS:		\$377,241	\$276,835	\$424,575	188	38	57	68	148	40	22	87	52	51	11

ACTIVITY NAME	ACCOMPLISHMENTS	CDBG BUDGET	CDBG EXPENDITURES	MATCHING FUNDS		Total Number Persons (P)/Households (H) Assisted									
						LOW MOD	LOW	EXTM LOW	WHITE	OTHER	HISP	TOTAL	ELDERLY	HEADED	DISABLED
NEIGHBORHOOD IMPROVEMENT PROJECTS															
Midtown Neighborhood Revitalization Program	Project will redevelop the Midtown Neighborhood Revitalization Area. Will help develop sub-neighborhood areas, design redevelopment plans and help support the neighborhoods in achieving their plans. In 2011 conducted significant outreach in the Lanyon Park neighborhood, funded a concentrated code enforcement effort, made significant improvements to Alta Park, completed a Park Plan for Athletic Field Park, increased alley and street lighting in Kiteley neighborhood, supported the Crime Free Multi-Housing Program with grants to complete safety upgrades, and conducted more Energy Sweeps.	\$268,058	\$110,032	\$110,343	9814 (P)	2,431	1,936	2,258							
	Location: Bounded generally by 9th Ave., Bross St., 23rd Avenue, and the railroad tracks. Census Tracts: 135.01, BGs 1, 3 & 4, 135.03, BGs 2, 3, 4 & 5, and 133.08, BG 2														
TOTALS:		\$268,058	\$110,032	\$110,343	9,814	2,431	1,936	2,258	0	0	0	0	0	0	0
COMMUNITY INVESTMENT PROJECTS															
Downtown Development Authority	This project provides low interest loans to downtown businesses that will make façade improvements or fix code violations and otherwise approve the appearance of downtown. Completed a new Slum/Blight survey in 2011 so that businesses would know what types of improvements could qualify.	\$0	\$0	\$0		No beneficiaries this period									
	Location: Bordered by Longs Peak Ave., alley between Terry & Pratt on west, 1st Ave., and Martin & Emery on east.														
Alternative for Youth	Funds will be used to replace the original windows at the office for Alternatives for Youth	\$10,600	\$9,650	\$0	940	147	788	50	911	29	788	940			
	Location: 24th 9th Avenue, Longmont, CO														
Personal Investment Enterprise IDA Program	Income eligible persons will be able to have their savings matched with CDBG and other funds when saving for post-secondary Education. Specific education/training will occur and savings plan must be executed. Four households entered the program and started saving for education, 5 household started attending college in 2012.	\$9,000	\$9,000	\$20,000	5 (h)		2	3	5	0	3	5	0	0	0
	Location: Citywide														
Digital Divide Program	CDBG funds were reprogrammed in late 2012. The funds that were originally allocated to the OUR Center HVAC Project were reallocated towards the Digital Divide	\$9,500	\$0	\$0		No beneficiaries for the CDBG funds									
TOTALS		\$29,100	\$18,650	\$20,000	945	147	790	53	916	29	791	945	0	0	0

ACTIVITY NAME	ACCOMPLISHMENTS	CDBG BUDGET	CDBG EXPENDITURES	MATCHING FUNDS		Total Number Persons (P)/Households (H) Assisted									
						LOW/ MOD	LOW	EXTM LOW	WHITE	OTHER	HISP	TOTAL	ELDERLY	HEADED	DISABLED
Economic Development Assistance															
ED Technical Assistance	Project will provide technical assistance and training to micro-enterprises in need of such help. One business assisted to date.	\$4,772	\$3,200			No beneficiaries this period									
Small Business Revolving Loan Fund	Project will provide loan funds to unbankable small businesses to help them start or expand their operations when they create or retain jobs. Loans were made to six small businesses in 2012 with no jobs created to date, but three of the owners are low/moderate income. Location: Citywide	\$223,804	\$72,932	\$35,662	6 B	5		6						1	
Economic Development Activates	These funds will be used in the Midtown Revitalization area to support Economic Development activities and assistance to businesses. Location: Midtown Revitalization Area	\$125,500	\$6,740	\$0		No beneficiaries this period									
Personal Investment Enterprise IDA Program	Income eligible persons will be able to have their savings matched with CDBG and other funds when saving for Business entrepreneurship. Specific education/training will occur and savings plan must be executed. One household entered the program in 2012 and is saving for Small Business and 3 participants have completed and purchased their asset.	\$4,000	\$4,000	\$12,000	3 (h)		2	1	3	0	3	3			
TOTALS		\$358,076	\$86,872	\$47,662	9	5	2	1	9	0	3	3	0	1	0
PROGRAM ADMINISTRATION															
General Program Administration	General Administration Funds were also used to support the administration of the HOME Consortium and State HOME funding.	\$111,492	\$81,504	\$0		NA									
TOTAL:		\$111,805	\$81,504	\$45,159											
	TOTALS	\$1,032,475	\$573,893	\$647,739											
	Expenditure Rate		56%												
	Leverage Ratio		\$1.00 to	\$1.13											
	Administrative Cost Ratio		14%		10,956	2,621	2,785	2,380	1,073	69	816	1,035	52	52	11
	Low/Moderate Income Ratio		71%												

Chart #1
CDBG Funds Available/Committed/Expended

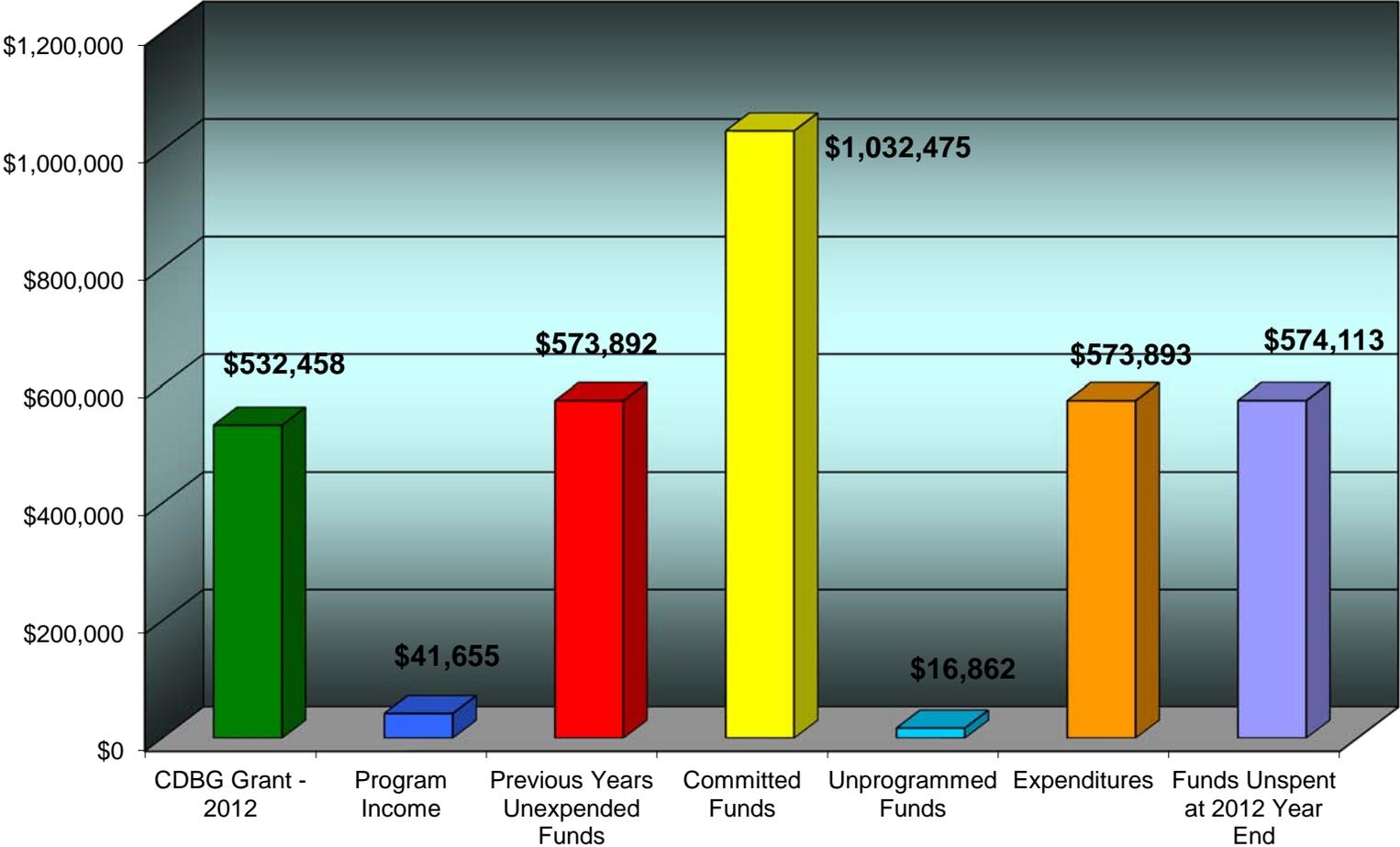


Chart 2
CDBG Funds Budgeted as a % of Total Budget - 2012

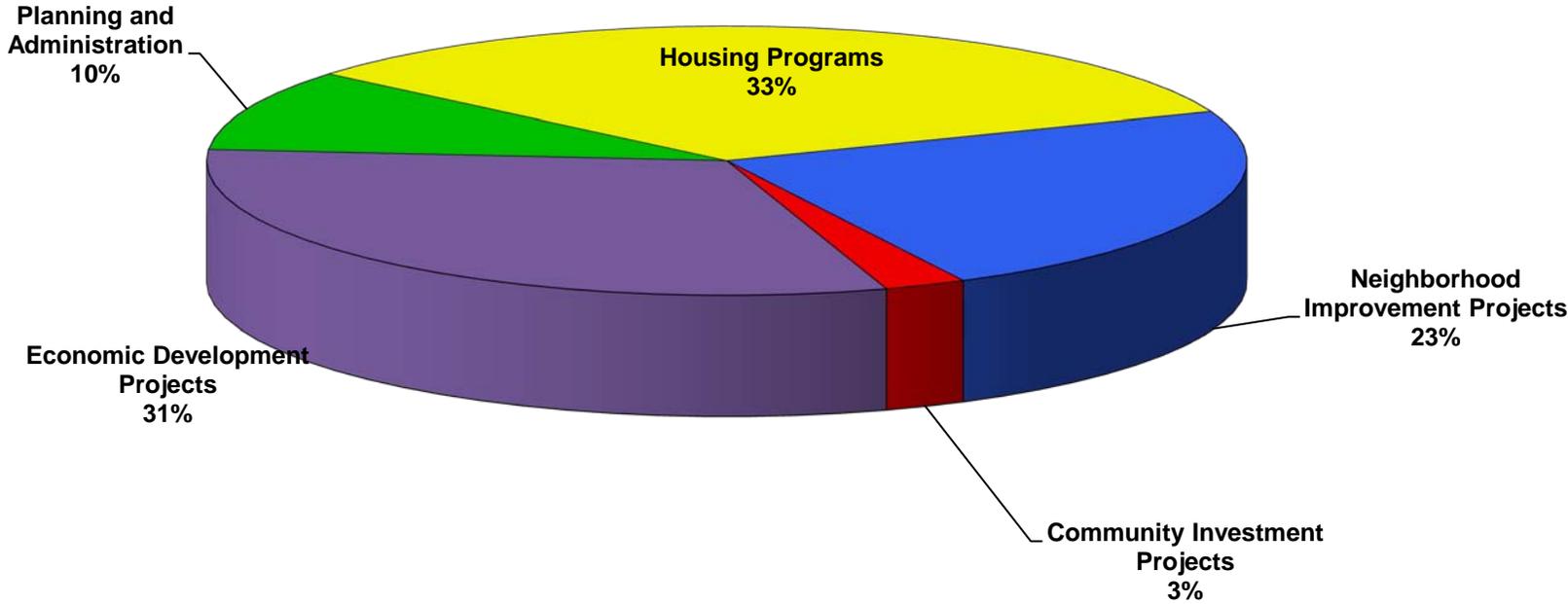
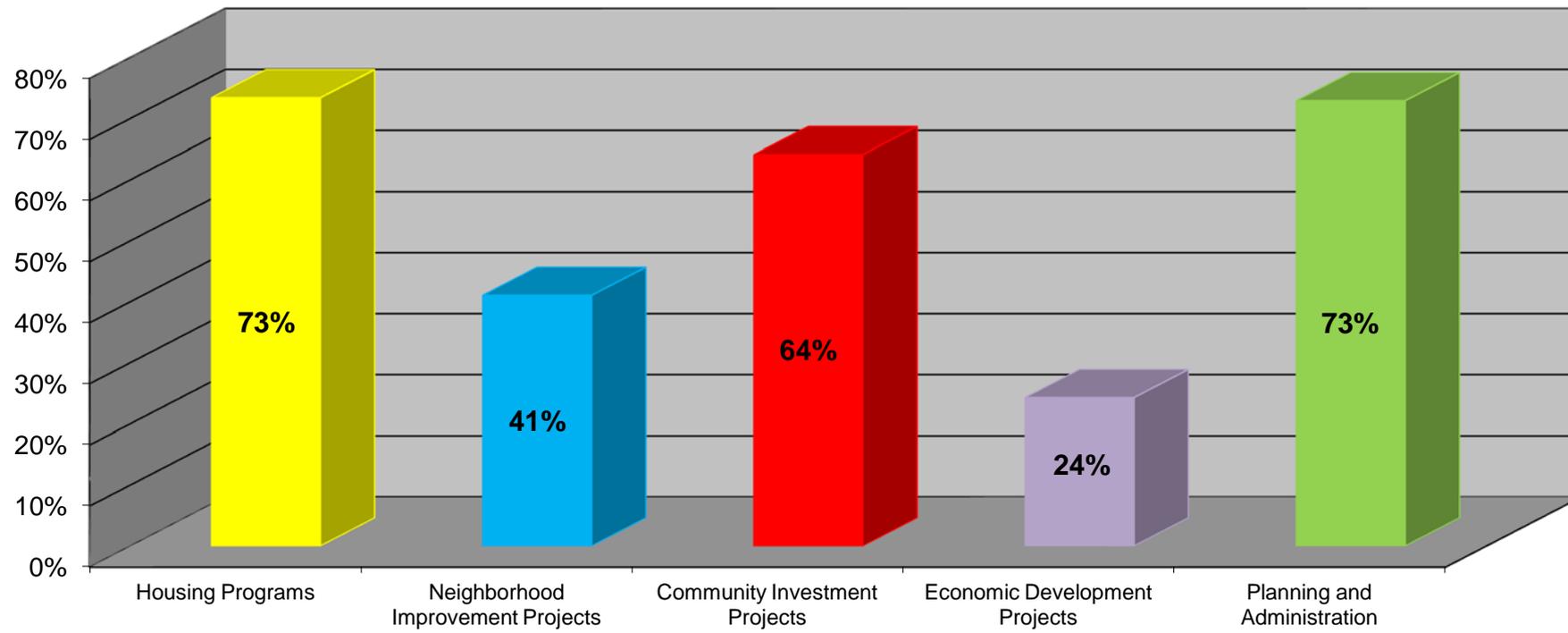


Chart #3
CDBG Funds Expended by Category - 2012



SUMMARY OF HOME GRANT ACTIVITIES AND BENEFICIARIES REPORT FOR 2012

ACTIVITY NAME	ACCOMPLISHMENTS	HOME BUDGET	HOME EXPENDITURES	MATCHING FUNDS		Total Number Persons (P)/Households (H) Assisted									
						LOW/MOD	LOW	EXTM LOW	WHITE	OTHER	HISP	TOTAL	ELDERLY	HEADED	DISABLED
HOUSING PROGRAMS															
Longmont Housing Authority Tenant Based Rental Assistance	The TBRA program will provide rent assistance funds to house homeless families and provide case management support. This will allow them up to two years to stabilize their lives, find employment or obtain benefits, and seek permanent housing. Location: City of Longmont	\$269,672	\$40,896	\$34,224	9 (H)	0	0	9	9	0	1	1	0	4	0
Down Payment Assistance Program	Funds are loaned to low/moderate income households who wish to purchase their first home. Depending on income, funds can be a deferred loan (repaid when the home sells or is refinanced) or a repayment loan. Must completed Homeownership Training before being eligible for a loan. Location: Citywide	\$86,383	\$495	\$0.00	0										No Beneficiaries in 2012
Longmont Christian Housing St. Vrain Manor Tub/Shower project	Funds were granted to a low income senior project to removed the existing tubs and replace with walk in showers along with grab bars. Location: 606 Pratt Street, Longmont, CO	60,300	\$60,300.00	\$16,898.00	9 (H)	1	5	3	9	0	0	9	9	4	0
The Inn Between Acquisition/rehab of 230 Coffman	Funds were used for the purchase and rehab of an existing tax credit property that consisted of 17 units. Inn Between use the units as transitional housing. Location: 230 Coffman, Longmont, CO	\$208,238.00	\$86,460.00	\$762,962.00	15 (H)			15	11	2	13	15		11	0
TOTALS:		\$624,593	\$188,151	\$814,084	33 (H)	1	5	27	29	2	14	25	9	19	0
PROGRAM ADMINISTRATION															
General Program Administration	General Administration	\$17,387	\$17,387	\$0		NA	NA								
TOTAL:		\$17,387	\$17,387	\$0											
TOTALS		\$641,980	\$205,538	\$814,084											
Expenditure Ratio			32%												
Leverage Ratio			\$1.00 to \$0.45												
Low/Moderate Income Beneficiary Ratio			100%												
Administration Cost Ratio			8%												

SUMMARY OF AFFORDABLE HOUSING FUND ACTIVITIES AND BENEFICIARIES REPORT FOR 2012

ACTIVITY NAME	ACCOMPLISHMENTS	AHF BUDGET	AHF EXPENDITURES	MATCHING FUNDS		Total Number Persons (P)/Households (H) Assisted									
						LOW/ MOD	LOW	EXTM LOW	WHITE	OTHER	HISP	TOTAL	ELDERLY	HEADED	DISABLED
HOUSING PROGRAMS															
Single Family Rehab Program	Four homes were rehabilitated with Affordable Housing funds at an average cost of \$13,828 per home. Location: Citywide	\$144,670	\$91,471	\$0	4 (H)			4	4		1	4	0	2	0
Thistle Community Housing Parkville window replacement	Affordable Housing funds were allocated towards the installation of new energy efficient windows at Parkville Apartments. Window will be replaced in 2012	\$53,275	\$53,275	\$406,413	74(H)		20	54	49	3	20	74			
Habitat for Humanity Land Acquisition	Acquisition of land on south Terry Street to build 7 new townhomes for eventual sale to very low income home buyers.	\$140,000	\$140,000	\$131,462									No Beneficiaries to be reported yet		
Habitat for Humanity Construction costs for Baker 5 plex	Construction costs for the remaining 5 plex on Baker Street.	\$50,000	\$0	\$513,567	0								No Beneficiaries to be reported yet		
Fee Offsets	The City pays from the Affordable Housing Fund, water and sewer system development fees for housing developments that provide more than 50% of the housing constructed as affordable homes. In 2011, 2 single family homes, 6 townhomes and a 50 unit rental housing project received such assistance.		\$305,001				4	50					No other data to be reported yet as units are still under construction		
Digital Divide	Project provides free internet service, internet connection devices and computers to income-qualified Longmont residents with school age children. Location: Citywide	\$7,378	\$7,378		59 (h)	1	6	52	55	4	41	59	1	46	2
TOTALS:		\$387,945	\$589,747	\$1,051,442	56	0	20	58	53	3	21	78	0	2	0
PROGRAM ADMINISTRATION															
General Program Administration	General Administration	\$139,627	\$132,410	\$0											
TOTAL:	TOTALS	\$527,572	\$722,157	\$1,051,442											
	Expenditure Ratio		137%												
	Leverage Ratio		\$1.00 to \$5.52												
	Low/Moderate Income Beneficiary Ratio		139%												
	Administration Cost Ratio		18%												