

Comprehensive Housing Strategy

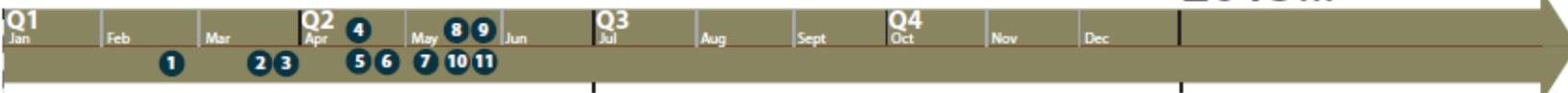


City Council
April 1, 2014

Integrated time line for housing, planning, transportation, AMPS, and climate

2014

2015...



Integrated "Outcomes"

2014 - Q1-Q2:

- 1 Feb- EcoPass Study (TMP) ✓
- 2 Mar- Housing survey (CHS) ✓
- 3 Mar- TDM toolkit (AMPS/TMP)
- 4 Apr- North Boulder options (NoBo)
- 5 Apr- Complete streets and optimized transit corridors (TMP)
- 6 Apr- GHG Travelwise strategies (Climate/TMP)
- 7 May- Visioning (E Arap/SS&C)
- 8 May- ESS, valuation, density ROW code changes
- 9 May- Jobs/population potential (CHS/BVCP)
- 10 May- Resilient City Scope of Work (Resilience)
- 11 May- Housing toolkit analysis (CHS)

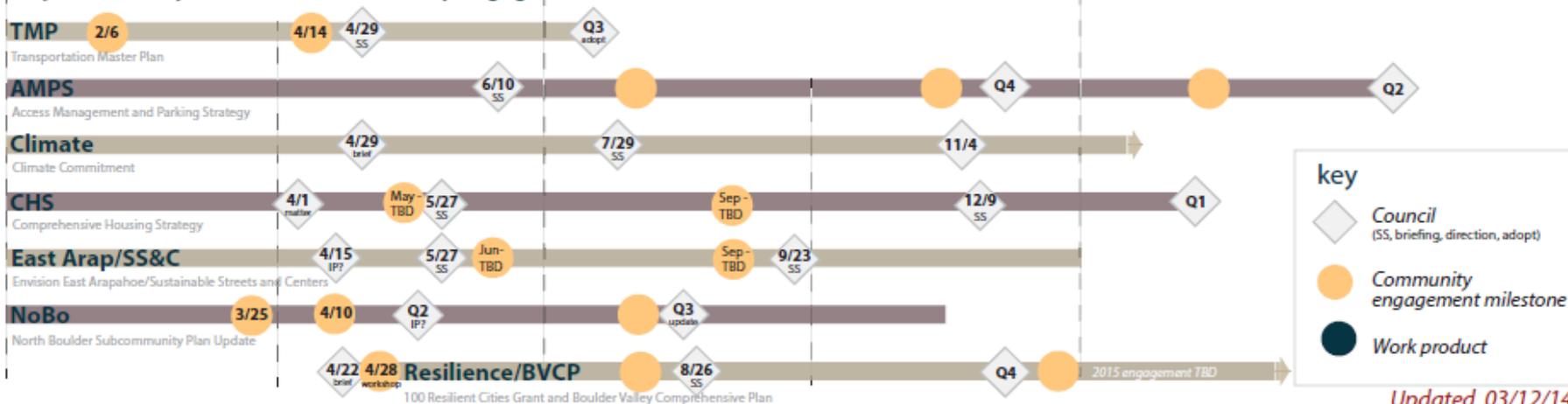
2014 - Q3-Q4:

- Jul- TMP draft and implementation plan (TMP)
- Q3- CHS Early Action items (CHS)
- Q3- Round 1 parking and other code changes (AMPS/CP&S)
- Q3- Resilient City risk assessment (Resilience)
- Q3- Scope of Work (e.g., local foods, engagement) (BVCP)
- Q3- North Boulder action plan (NoBo)
- Q3- Preferred scenario testing, opportunity areas (E Arap/SS&C)
- Q3- Neighborhood opportunities /15-minute (CHS/BVCP)
- Q3- AMPS other policy issues, parking mins/max (AMPS)
- Q3- Housing toolkit (OHU/ADU, etc.) (CHS)
- Q4- Affordable housing program strategies (CHS)
- Q4- ESS code changes - update use standards, defs.(CP&S)

2015:

- Q1- Round 2 parking code (AMPS)
- Q2- Final Strategy (AMPS)
- ongoing- BVCP, Regional transp. connections (TMP impl.)

Projects and Key Council and Community Engagement Milestones

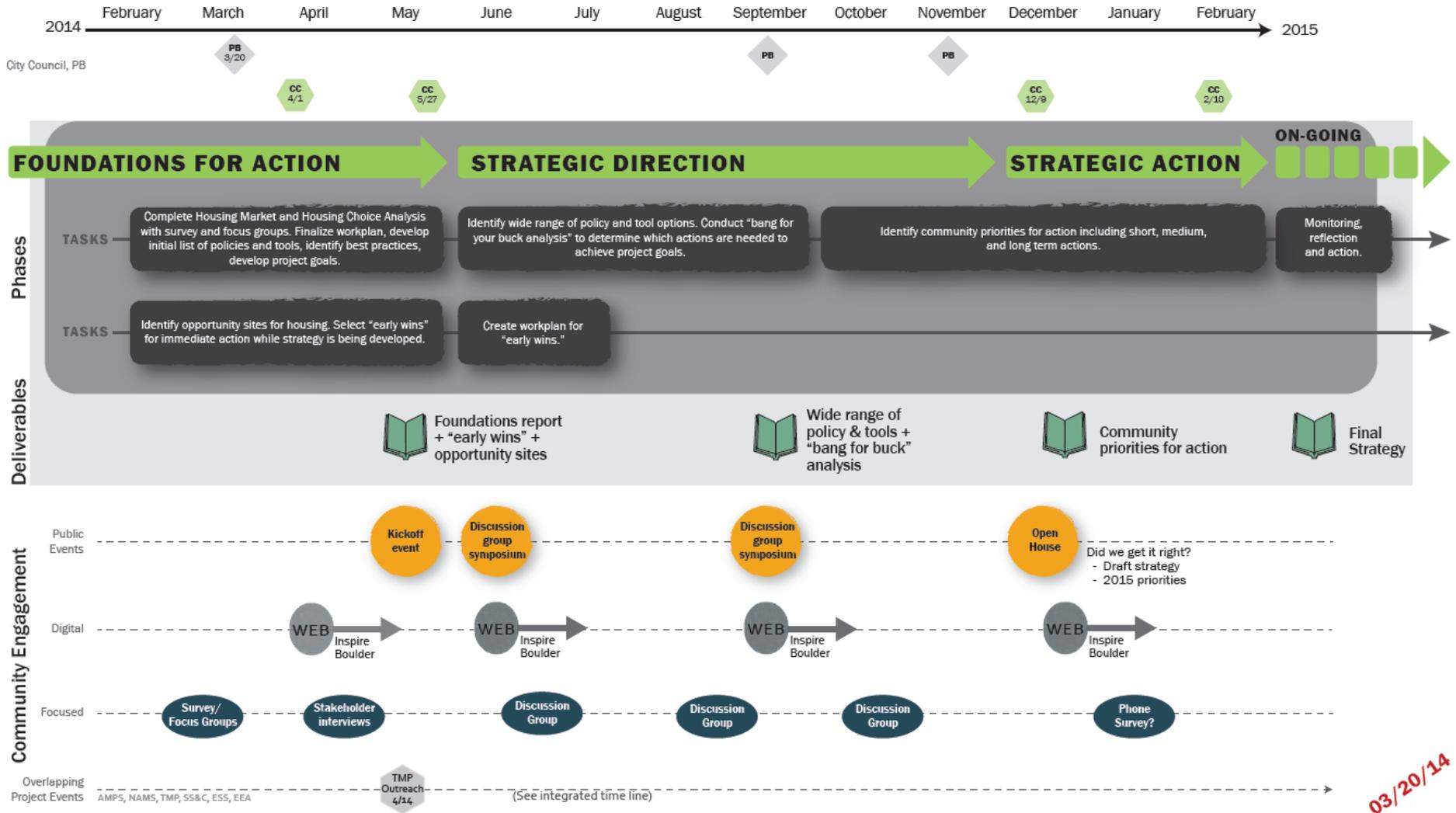


key

- ◇ Council (SS, briefing, direction, adopt)
- Community engagement milestone
- Work product

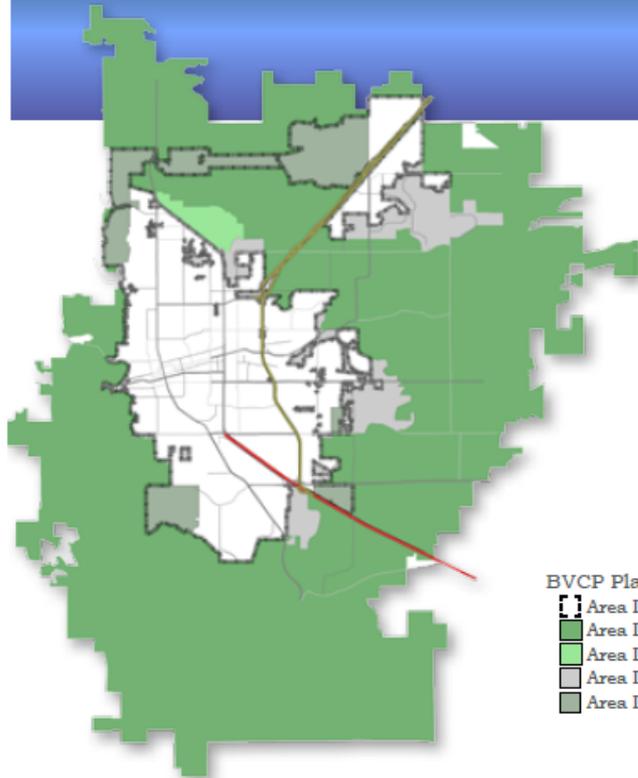
Updated 03/12/14

Comprehensive Housing Strategy Timeline



03/20/14

2014 Community Profile



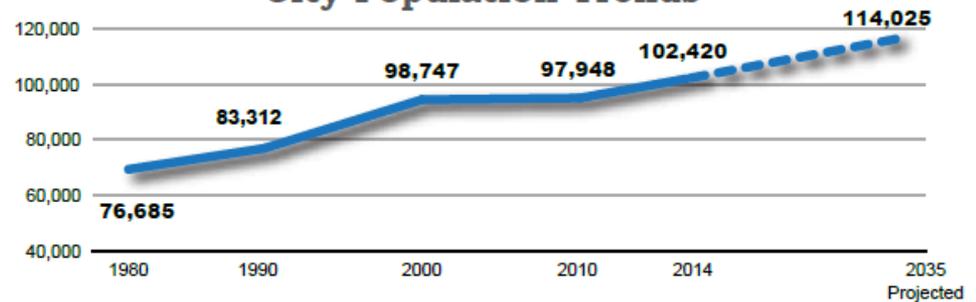
- BVCP Planning Areas
- Area I Boulder City Limits
 - Area III Rural Preservation Area
 - Area III Planning Reserve
 - Area II Service Area³
 - Area III Annexed

25.8
square miles

70
city Open Space
square miles¹

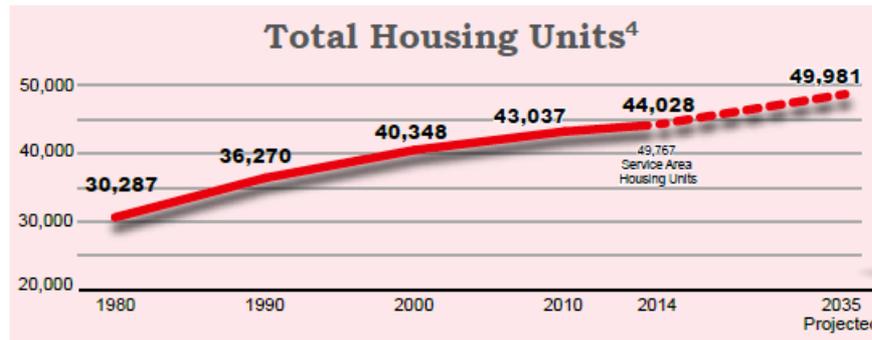
102,420
city population²
114,200 Service Area Population

City Population Trends

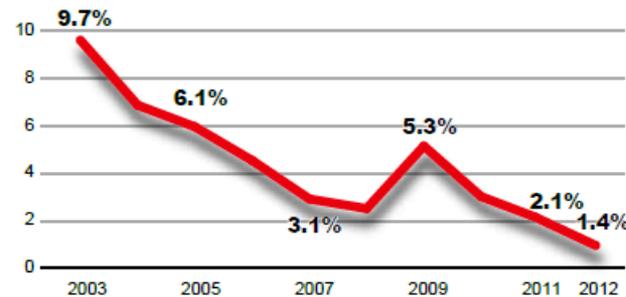


44,028
Housing
Units²

Rental vs Owner
Occupied Housing Units⁵



Residential Rental Vacancy Rates⁶



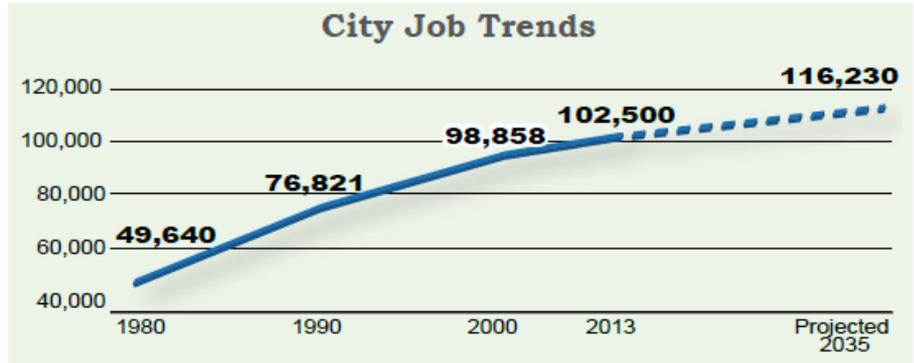
Housing Costs & Incomes



102,500

Jobs⁹

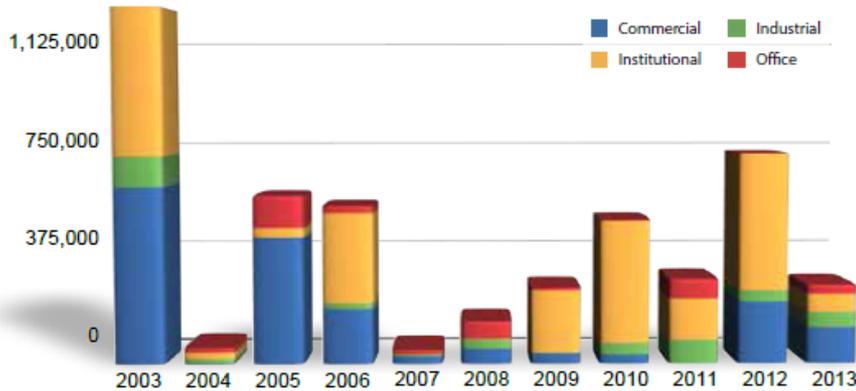
105,450 Service Area Jobs



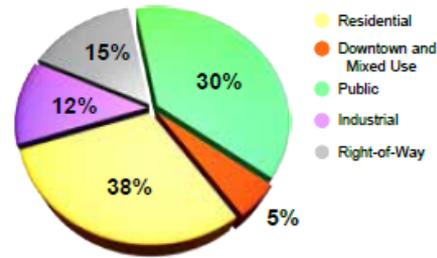
Boulder Commuting Patterns¹⁰



New Non-Residential Square Footage¹¹



Land Area by Zoning¹¹



Vacancy Rate¹²

Retail	4.9%
Office	9.4%
Warehouse	4.8%
R&D/Flex	7.4%

Top 10 Employers (2011)

(listed in alphabetical order)

- Ball Aerospace
- Boulder Community Hospital
- Boulder County
- Boulder Valley School District
- City of Boulder
- Covidien
- IBM
- Micro Motion/Emerson
- UCAR/NCAR
- University of Colorado Boulder