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CANDIDATE/INCUMBENT FINANCIAL DISCLOSURE STATEMENT

City of Boulder Form 13-2-3, BRC, 1981

- | | |
|---|--|
| <input checked="" type="checkbox"/> Candidate | <input checked="" type="checkbox"/> Within 3 days of Candidate's Petition is Certified |
| <input type="checkbox"/> Incumbent | <input type="checkbox"/> Annual September 10 filing with changes |
| | <input type="checkbox"/> Annual September 10 filing – no changes since last filing of this statement |

John Herman Gerstle

Print Full Legal Name

920 Jasmine Circle

Address

City: Boulder	State: CO	Zip 80304
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The information contained in this filing is true and correct to the best of my knowledge.

	08/26/2013
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Signature of Candidate or Incumbent

Date Submitted

EMPLOYER

- If you are self-employed, or employed as a partner in a professional firm, so state, and state trade or business names you use and the name of the professional firm you work with.
- If you have more than one job during the present calendar year, state all your employers.
- If you are a homemaker, so state.
- If you have no employment, so state.

Self-Employed in Professional Firm - Gerstle & Company LLC

OCCUPATION

State your occupation.

- If retired or unemployed, state your occupation when you were working.
- If you are a student or a homemaker, so state.
- If you have more than one occupation, state all of them.
- If you have a profession or skill which you have used in the past, but are not now using in your job, you may state that additionally.

Consultant in Environmental, Water and Natural Resources Management

SOURCE OF INCOME

State the type and source of any other income in excess of one thousand dollars during the twelve months preceding the date of filing, *besides your employer*. Each source of income must be listed, regardless of its tax status. Sources must be listed specifically; that is, *stocks* would be insufficient; you must state *stock in XYZ Company*. The type of income can be stated generally; *capital gain, dividend, rent*, etc. You are not required to disclose the amount of income from any source, but you may if you wish. If you are self-employed state the source of any other income in excess of one thousand dollars that you received during the twelve months preceding the date of filing. **Note:** Do not disclose the names of clients or others to whom you have a legal duty of confidentiality without their permission. A legal duty of confidentiality is one in which you could invoke the right to refuse to answer a question under oath in a trial, like a lawyer-client privilege.

Source	Type
Mutual Funds at Fidelity	Capital Gains and Dividends
Mutual Funds at Wells Fargo Advisors	Capital Gains and Dividends

BUSINESS INTERESTS

State the name, location, and nature of activity of any business entities or enterprises for profit, with holdings of real or personal property or with business dealings in the area encompassed by the Boulder Valley Comprehensive Plan (BVCP), in which you have any financial interest, or in which you are actively engaged as an officer, director, or partner.

For each, state the nature of your interest or activity therewith, and state whether you have controlling interest in the entity. *Business entity* means any type of business: sole proprietorship, joint venture, partnership, corporation, trust holding or investment company, professional corporation, etc. It is immaterial whether the business is making money; if it was founded with that intent, it must be listed. Also, note that the business must be listed if it has any property, or any business dealings, within the BVCP, but that those holding and dealings do not have to be set forth (real estate holdings of businesses in which you have a controlling interest must be disclosed in the next question, however). The nature of your involvement should be stated with a degree of specificity; that is, state *corporate vice president* rather than simply *officer*. The amount of financial involvement need not be disclosed, but you may if you wish.

Organization's Name 917 Baseline LLC			Nature of Activity of Business Ownership/Rental of Apartment Building	Controlling Interest <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
Address 1136 Pearl Street, Suite 201			Nature of Your Interest in Business Part Owner	
City Boulder	State CO	Zip 80302		
Organization's Name Alfalfa's Market			Nature of Activity of Business Grocery/Food Store	Controlling Interest <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
Address 1651 Broadway			Nature of Your Interest in Business Minor Shareholder	
City Boulder	State CO	Zip 80302		
Organization's Name Oak Tree Partners LLC			Nature of Activity of Business Real Estate/Remodeling	Controlling Interest <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
Address 1136 Pearl Street, Suite 201			Nature of Your Interest in Business Part Owner	
City Boulder	State CO	Zip 80302		

REAL ESTATE INTERESTS

State the location of any real property within Boulder County in which you, or the business entities you have a controlling interest in, have any interest. Also state the nature of your or your business entity's interest. All interests, including options, remainders, mineral rights, etc., no matter what their value, must be listed. You need not state the value of the interest, but you may do so if you wish.

Note: If there is no street address, state the lot number and subdivision. If none, state the size of the parcel, the quarter section it is in, and the recording number of other place where the legal description can be found.

Owner's Name John and Heidi Gerstle			INTEREST OWNED BY <input checked="" type="checkbox"/> Self <input type="checkbox"/> A trust of which I am a beneficiary <input type="checkbox"/> A business entity I control/manage	
Street Address 920 Jasmine Circle				
City Boulder	State CO	Zip 80304		
Owner's Name 917 Baseline LLC			INTERESTED OWNED BY <input type="checkbox"/> Self <input type="checkbox"/> A trust of which I am a beneficiary <input checked="" type="checkbox"/> A business entity I control/manage	
Street Address 917 Baseline				
City Boulder	State CO	Zip 80302		
Owner's Name Estates of Kurt and Eva Gerstle			INTERESTED OWNED BY <input type="checkbox"/> Self <input checked="" type="checkbox"/> A trust of which I am a beneficiary <input type="checkbox"/> A business entity I control/manage	
Street Address 3650 4th Street				
City Boulder	State CO	Zip 80304		

OTHER INFORMATION

State any other information which you feel would be helpful or should be disclosed. If there is no such information, write *none*.

None

I have attached additional sheets for information that exceeded the space provided on this form.

0 Number of Additional Pages.