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**CANDIDATE/INCUMBENT FINANCIAL DISCLOSURE STATEMENT**  
 City of Boulder Form 13-2-3, BRC, 1981

- |   |  |
|---|--|
| <input type="checkbox"/> Candidate            | <input type="checkbox"/> Within 3 days of Candidate's Petition is Certified                      |
| <input checked="" type="checkbox"/> Incumbent | <input checked="" type="checkbox"/> Annual April 15 filing with changes                          |
|   | <input type="checkbox"/> Annual April 15 filing – no changes since last filing of this statement |

**MORZEL, LISA ANN MORGAN**  
 Print Full Legal Name

Address **2155 POPLAR AVE.**

City: <b>Boulder</b>	State: <b>CO</b>	Zip <b>80304</b>
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The information contained in this filing is true and correct to the best of my knowledge.

<i>Lisa A. Morzel</i> Signature of Candidate or Incumbent	<b>4/9/2015</b> Date Submitted
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**EMPLOYER**

- If you are self-employed, or employed as a partner in a professional firm, so state, and state trade or business names you use and the name of the professional firm you work with.
- If you have more than one job during the present calendar year, state all your employers.
- If you are a homemaker, so state.
- If you have no employment, so state.

**CITY OF BOULDER, MEMBER OF CITY COUNCIL  
 - CONSULTING (VERY OCCASIONAL)**

**OCCUPATION**

State your occupation.

- If retired or unemployed, state your occupation when you were working.
- If you are a student or a homemaker, so state.
- If you have more than one occupation, state all of them.
- If you have a profession or skill which you have used in the past, but are not now using in your job, you may state that additionally.

1. Name of the person  
2. Address  
3. Telephone  
4. Date

STATE OF TEXAS  
COUNTY OF DALLAS

Know all men by these presents, that I, John Doe, of the County of Dallas, State of Texas, do hereby certify that John Doe is the owner of the premises described in the foregoing plat, and that he is the owner of the same in fee simple.

WITNESSETH my hand and seal of office this 1st day of January, 1950.

Notary Public in and for the State of Texas  
John Doe  
My Comm. Expires 1/1/51

Subscribed and sworn to before me this 1st day of January, 1950.  
John Doe  
Notary Public in and for the State of Texas

and on this day I have read the foregoing instrument to the parties and they have acknowledged to me that they are the parties to the same and that they have executed the same for the purposes and consideration therein expressed.

WITNESSETH my hand and seal of office this 1st day of January, 1950.

Notary Public in and for the State of Texas  
John Doe  
My Comm. Expires 1/1/51

RESEARCH GEOLOGIST - RETIRED SCIENTIST EMERITUS  
 - COUNCIL MEMBER

**SOURCE OF INCOME**

State the type and source of any other income in excess of one thousand dollars during the twelve months preceding the date of filing, *besides your employer*. Each source of income must be listed, regardless of its tax status. Sources must be listed specifically; that is, *stocks* would be insufficient; you must state *stock in XYZ Company*. The type of income can be stated generally; *capital gain, dividend, rent*, etc. You are not required to disclose the amount of income from any source, but you may if you wish. If you are self-employed state the source of any other income in excess of one thousand dollars that you received during the twelve months preceding the date of filing. **Note:** Do not disclose the names of clients or others to whom you have a legal duty of confidentiality without their permission. A legal duty of confidentiality is one in which you could invoke the right to refuse to answer a question under oath in a trial, like a lawyer-client privilege.

Source	Type
RENTAL INCOME	RENT
HAR BLOCK, INC., COMMON STOCK SHARES, DOMINI SOCIAL	STOCKS DIVIDENDS
ICMA - RC	DEFERRED COMPENSATION
OFFICE OF PERSONNEL MGMT. BUSINESS INTERESTS (US GOVT)	ANNUITY (RETIREMENT)

State the name, location, and nature of activity of any business entities or enterprises for profit, with holdings of real or personal property or with business dealings in the area encompassed by the Boulder Valley Comprehensive Plan (BVCP), in which you have any financial interest, or in which you are actively engaged as an officer, director, or partner.

For each, state the nature of your interest or activity therewith, and state whether you have controlling interest in the entity. *Business entity* means any type of business: sole proprietorship, joint venture, partnership, corporation, trust holding or investment company, professional corporation, etc. It is immaterial whether the business is making money; if it was founded with that intent, it must be listed. Also, note that the business must be listed if it has any property, or any business dealings, within the BVCP, but that those holding and dealings do not have to be set forth (real estate holdings of businesses in which you have a controlling interest must be disclosed in the next question, however). The nature of your involvement should be stated with a degree of specificity; that is, state *corporate vice president* rather than simply *officer*. The amount of financial involvement need not be disclosed, but you may if you wish.

1. The first part of the document is a header section containing the title and the name of the organization.

The second part of the document is a detailed description of the project. It outlines the objectives, the scope of the work, and the expected outcomes. The text is written in a formal, professional style and is intended to provide a clear understanding of the project's goals and the role of the participants.

Date	Time
10/10/2023	10:00 AM
10/11/2023	11:00 AM
10/12/2023	12:00 PM
10/13/2023	1:00 PM
10/14/2023	2:00 PM

The third part of the document is a list of participants and their roles. This section provides information about the individuals involved in the project, including their names, titles, and the specific responsibilities they are assigned.

The final part of the document is a conclusion or summary section. It recaps the key points of the project and expresses the hope that the participants will find the information provided useful and informative.

Organization's Name			Nature of Activity of Business	Controlling Interest
Address 910 PORTLAND PLACE #25			RENTAL	<input checked="" type="checkbox"/> YES
City BOULDER	State CO	Zip 80304	Nature of Your Interest in Business	<input type="checkbox"/> NO
Organization's Name			Nature of Activity of Business	Controlling Interest
Address			Nature of Your Interest in Business	<input type="checkbox"/> YES
City	State	Zip		<input type="checkbox"/> NO
Organization's Name			Nature of Activity of Business	Controlling Interest
Address			Nature of Your Interest in Business	<input type="checkbox"/> YES
City	State	Zip		<input type="checkbox"/> NO

### REAL ESTATE INTERESTS

State the location of any real property within Boulder County in which you, or the business entities you have a controlling interest in, have any interest. Also state the nature of your or your business entity's interest. All interests, including options, remainders, mineral rights, etc., no matter what their value, must be listed. You need not state the value of the interest, but you may do so if you wish.

**Note:** If there is no street address, state the lot number and subdivision. If none, state the size of the parcel, the quarter section it is in, and the recording number of other place where the legal description can be found.

Owner's Name LISA MORZEL			INTEREST OWNED BY	
Street Address 2155 POPLAR AVE.			<input checked="" type="checkbox"/> Self	<input type="checkbox"/> A trust of which I am a beneficiary
City BOULDER	State CO	Zip 80304	<input type="checkbox"/> A business entity I control/manage	
Owner's Name LISA MORZEL			INTERESTED OWNED BY	
Street Address 910 PORTLAND PLACE #25			<input checked="" type="checkbox"/> Self	<input type="checkbox"/> A trust of which I am a beneficiary
City BOULDER	State CO	Zip 80304	<input type="checkbox"/> A business entity I control/manage	
Owner's Name			INTERESTED OWNED BY	
Street Address			<input type="checkbox"/> Self	<input type="checkbox"/> A trust of which I am a beneficiary
City	State	Zip	<input type="checkbox"/> A business entity I control/manage	

**OTHER INFORMATION**

State any other information which you feel would be helpful or should be disclosed. If there is no such information, write *none*.

- SOLD A FORMER RENTAL (2865 ELM AVE., BOULDER, CO 80305) ON 12/12/2014.  
- PURCHASED NEW RENTAL (910 PORTLAND PKWY #25, BOULDER 80304) ON 12/19/2014

I have attached additional sheets for information that exceeded the space provided on this form.

\_\_\_\_ Number of Additional Pages.